

Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,020.27	-0.47	-1.39	0.49	4.10	-20.09	29.09 KWD	1.47	14.94
Kuwait Premier Index	5,443.52	-0.62	-1.25	0.52	4.88	-21.84	21.00 KWD	1.56	14.90
Kuwait Main Index	4,186.12	-0.08	-1.32	0.86	2.52	-14.75	8.09 KWD	1.26	15.04
Kuwait Sector									
Banking	1,127.19	-0.73	-1.42	-1.04	1.74	-23.97	16.75 KWD	1.51	15.31
Telecom	1,038.48	0.06	-0.48	4.49	7.48	-7.00	3.18 KWD	1.74	11.02
Industrials	761.13	-0.19	-0.18	3.01	11.85	-17.94	2.71 KWD	1.24	15.34
Financial services	866.45	-0.80	-4.75	-2.30	2.78	-19.88	2.22 KWD	0.85	12.39
Real estate	879.82	0.97	-1.11	3.82	5.17	-16.89	1.89 KWD	0.94	13.34
Basic materials	800.12	-0.36	-0.77	6.84	25.75	-11.89	0.71 KWD	1.10	17.86
Health care	836.16	-0.54	-0.54	-0.54	-1.78	-5.47	0.41 KWD	6.39	48.03
Consumer services	772.50	-0.72	-3.17	5.16	6.80	-27.96	0.40 KWD	1.55	9.13
Insurance	976.42	-0.09	1.77	2.55	1.83	2.36	0.36 KWD	0.83	8.45
Consumer goods	748.60	-0.60	0.87	3.07	19.84	17.49	0.23 KWD	1.59	32.72
Oil and Gas	1,075.91	-0.57	-0.97	4.08	-1.95	-13.11	0.22 KWD	1.55	9.31
Technology	496.88	0.00	0.00	4.27	11.97	-3.53	0.01 KWD	0.54	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	7,355.66	0.63	0.63	1.98	13.07	-12.32	8,286 SAR	5.27	28.88
Qatar (QE Index)	9,320.18	0.98	0.45	4.86	13.01	-11.04	483 QAR	1.67	22.89
Dubai (DFMGI)	2,078.38	0.36	-1.18	6.85	17.34	-24.83	223 AED	0.95	7.88
Abu Dhabi (ADI)	4,345.28	-0.71	1.17	4.92	16.35	-14.39	491 AED	4.07	23.73
Bahrain (BAX)	1,274.30	0.00	-0.47	0.37	-5.65	-20.86	13 BHD	0.94	16.40
MUSCAT SE INDEX	3,515.76	-0.14	0.06	-0.81	1.96	-11.69	4 OMR	0.74	9.96
Developed Markets									
MSCI World Index	2,217.90	-0.05	2.47	3.26	19.71	-5.96			
U.S. (S&P 500)	3,113.49	-0.36	2.37	2.27	20.46	-3.63			
U.K. (FTSE 100)	6,192.51	-0.97	1.43	1.91	9.18	-17.90			
Japan (Topix)	1,583.09	-0.25	0.79	1.24	12.83	-8.03			
Emerging Markets									
MSCI EM Index	994.62	0.48	0.77	6.91	17.21	-10.77			
China (SSE Composite)	2,939.32	0.12	0.67	3.05	6.87	-3.63			
India (Sensex)	34,208.05	2.09	1.26	5.50	16.08	-17.08			

Notes

PBV is calculated by the last closing price divided by the latest fiscal period total equity per share and PBV for the index its calculated on the weighted average scaled by market cap , also PE are market cap weighted average.

Sources : Reuters , NIC

What Move the GCC markets , Oil Prices

Oil prices ticked up on Thursday after U.S. oil product stocks shrank, providing bulls with ammunition ahead of a meeting between OPEC producers and their allies to discuss their future output strategy.

Worries about fuel demand rose after a surge in coronavirus cases led Beijing to cancel flights and shut schools and several U.S. states, including Texas, Florida and California, reported sharp increases in new cases

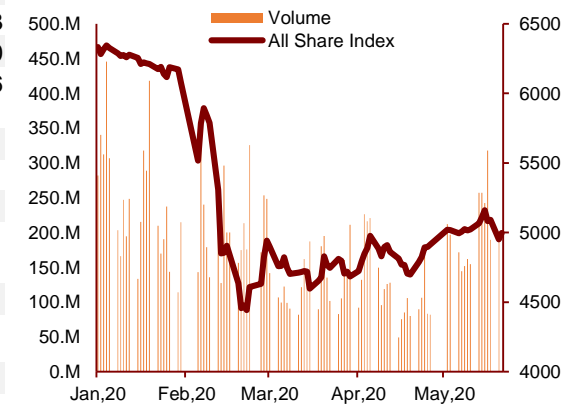
Brent crude futures were up 46 cents at \$41.17 a barrel

Kuwait Market

The market are closed today in negative territory by -0.47%, with global virus resurgence fears . And the market monitor the re-opening process of the local economy . *Value traded over 33.5 Million KD.*

Saudi Market

The Market closed up today by +0.63% , linked with the oil performance . OPEC+, agreed to cut output by 9.7 million bpd — about 10% of pre-pandemic demand — to the end of July. Also lifting some containments measures and re-opening the local economy



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.788	-1.13	-1.00	2.33	9.58	-22.57	5.40 KWD	1.38	13.98
KFH	0.597	-0.67	-1.80	-2.60	4.43	-18.62	4.58 KWD	2.00	18.48
Zain	0.559	-0.18	-0.71	5.47	8.33	-6.83	2.42 KWD	1.86	11.17
BOUBYAN BANK	0.487	-1.62	-3.36	-3.74	0.48	-19.90	1.47 KWD	2.27	25.17
Agility	0.680	-0.87	-0.58	3.03	19.51	-16.87	1.20 KWD	1.03	13.57
Saudi Arabia									
ARAMCO	33.10	1.38	2.32	0.30	9.78	-6.10	6,530.87 SAR	6.10	20.92
SABIC	91.20	2.47	2.47	6.29	30.29	-2.88	267.04 SAR	1.60	222.33
STC	99.00	0.00	-0.20	-0.50	13.14	-2.75	198.03 SAR	3.15	18.14
AL-RAJHI BANK	58.90	0.00	-0.51	2.08	9.48	-9.94	147.27 SAR	2.97	14.79
NCB	37.60	-0.92	-2.34	-6.00	8.36	-23.65	113.87 SAR	1.77	9.88
United Arab Emirates									
ETISALAT.AD	16.84	0.36	2.93	7.12	20.11	2.93	146.45 AED	3.25	16.85
FAB.AD	11.40	-1.72	0.53	3.05	18.96	-24.27	124.49 AED	1.33	11.22
EMIRATES NBD	9.20	3.02	2.22	7.48	27.25	-29.23	58.11 AED	0.73	3.89
DB ISLAMIC BK	3.97	2.06	2.06	13.75	10.28	-27.95	28.75 AED	0.81	5.98
EMAAR PROPERT	2.72	-1.81	-5.56	8.37	22.52	-32.34	19.47 AED	0.36	3.20
Qatar									
QNB	17.90	0.06	1.13	4.37	6.55	-13.06	165.33 QAR	1.88	11.72
INDUSTRIES QAT	8.41	2.31	-1.19	6.41	24.81	-19.26	50.88 QAR	1.59	23.63
QA ISLAMIC BK	16.45	2.05	0.00	7.35	13.86	6.65	38.87 QAR	1.92	13.35
MASRAF AL RAYA	3.91	0.33	0.33	0.57	6.61	-1.46	29.33 QAR	2.30	13.40
MESAIEED PETRO	2.14	2.34	4.09	6.42	46.51	-14.78	26.87 QAR	1.86	27.14
OMAN									
BANK MUSCAT	0.332	0.61	-1.78	-4.05	3.75	-19.68	1.08 OMR	0.57	6.27
OMANTEL	0.648	0.00	0.00	1.25	10.58	5.19	0.49 OMR	0.86	6.25
BANK DHOFAR	0.106	0.00	0.00	0.96	16.67	-14.63	0.31 QAR	0.46	19.81
NAT BANK OF OMAN	0.165	3.13	1.23	6.45	3.13	-10.33	0.27 QAR	0.51	6.25
OMINVEST	0.344	0.00	1.18	1.18	7.50	4.24	0.28 QAR	0.89	8.69

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
10-Jun-20	16.38%	11.69%	0.09%	0.37%	0.35%	3.76%	3.35%	7.36%	3.31%	2.90%
17-Jun-20	16.46%	11.76%	0.09%	0.37%	0.34%	3.72%	3.34%	7.41%	3.28%	2.90%

End of Report

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Leading Sector Performance

Kuwait

The market are down by -1.39% this week. The leading sector negative performance indices this week is Financial , Consumer Services ,and banking sector by -4.75%, -3.17% and -1.4% , respectively.

Telecommunication sector are down today by -0.48% and act defensively in Covid 19 and outperform Kuwait market index in YTD perspective by +13.09% ,

Consumer goods are the best performance sector have YTD positive performance by +17.49%, the performance are linked to COVID 19 effect

KFH has a positive price return performance spread over NBK in YTD perspective by +3.96%

KSA

Saudi Aramco in positive performance today 1.38% and SABIC have positive performance by 2.47% compared to yesterday close .

STC also have flat performance today and still less affected by the COVID 19 Crises as telecommunication sectors are outperform ,

UAE

ETISALAT.AD are up by +0.36% today also less affected by the COVID 19 Crises as telecommunication sectors are outperform and act defensively on this crises.

