



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



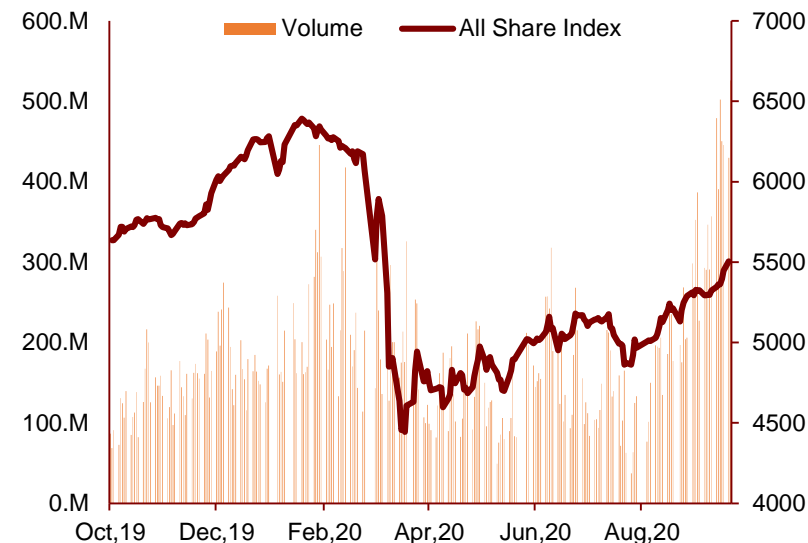
GCC DAILY MARKET WRAP

Monday, September 21, 2020



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,533.73	0.54	1.57	4.50	7.83	-11.94	31.96 KWD	1.85	18.50
Kuwait Permier Index	6,116.12	0.68	1.75	4.45	9.06	-12.34	23.47 KWD	1.96	20.20
Kuwait Main Index	4,378.94	0.14	1.06	4.62	4.49	-10.84	8.49 KWD	1.55	13.80
NIC 50	6,784.60	0.64	1.68	4.76	9.66	-9.03	27.05 KWD	1.46	14.70
Kuwait Sector									
Banking	1,289.31	0.59	1.69	4.57	11.11	-13.06	19.03 KWD	2.06	19.67
Telecom	1,066.09	-0.15	0.44	-0.43	2.88	-4.53	3.28 KWD	1.91	12.99
Industrials	821.45	0.92	1.69	7.14	3.06	-11.52	2.91 KWD	1.36	21.02
Financial services	926.50	-0.05	1.35	5.89	6.80	-14.29	2.35 KWD	0.93	6.92
Real estate	969.37	2.16	3.91	10.89	8.44	-8.50	2.04 KWD	1.10	21.95
Basic materials	798.55	0.99	1.15	2.30	-2.32	-12.06	0.70 KWD	1.23	19.06
Health care	829.21	0.00	0.00	0.00	1.00	-6.26	0.41 KWD	6.19	52.21
Consumer services	736.63	-0.03	-0.18	2.87	-5.23	-31.26	0.38 KWD	1.87	12.95
Insurance	998.87	-0.78	0.98	3.17	4.56	4.72	0.37 KWD	0.88	8.01
Consumer goods	763.53	0.14	-0.31	-4.18	3.50	19.61	0.23 KWD	1.57	28.03
Oil and Gas	1,141.29	-0.59	0.32	4.52	5.01	-7.45	0.24 KWD	1.68	10.63
Technology	523.80	4.50	3.15	5.42	5.88	1.69	0.01 KWD	0.56	0.00



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,291.35	-0.88	-0.56	4.42	14.77	-1.17	9,354 SAR	6.22	27.28
Qatar (QE Index)	9,764.39	-1.53	-1.58	-0.61	8.74	-6.14	525 QAR	1.71	96.85
Dubai (DFMGI)	2,270.05	-2.16	-2.19	1.10	9.91	-17.90	249 AED	22.47	10.89
Abu Dhabi (ADI)	4,492.19	-1.19	-0.41	-0.60	4.82	-11.50	680 AED	4.56	15.22
Bahrain (BAX)	1,440.40	-0.11	0.36	4.31	12.74	-10.54	16 BHD	1.73	13.11
MUSCAT SE INDEX	3,626.27	0.20	-0.56	-3.83	3.16	-8.89	4 OMR	0.75	10.89
Developed Markets									
MSCI World Index	2,367.99	-0.65	0.00	-3.56	7.55	0.40			
U.S. (S&P 500)	3,319.47	-1.12	-0.64	-5.17	7.07	2.75			
U.K. (FTSE 100)	5,816.60	-3.17	-3.17	-2.46	-5.72	-22.88			
Japan (Topix)	1,646.42	0.49	0.60	1.75	5.62	-4.35			
Emerging Markets									
MSCI EM Index	1,108.53	0.16	0.00	0.64	11.40	-0.55			
China (SSE Composite)	3,316.94	-0.63	-0.63	-2.32	11.13	8.75			
India (Sensex)	38,034.14	-2.09	-2.09	-1.54	8.93	-7.80			

What Move the GCC markets , Oil Prices

Oil prices edged higher on Monday as a tropical storm took aim for the U.S. Gulf of Mexico region halting some production, though price gains were capped by the potential return of oil output in Libya and a continued rise in coronavirus cases.

The International Energy Agency (IEA) on Tuesday trimmed its 2020 outlook by 200,000 barrels per day (bpd) to 91.7 million bpd, citing caution about the pace of economic recovery. **Brent crude was up 9 cents, or 0.2%, at \$43.24 a barrel**

Kuwait Market

The market are closed today up by +0.54% , after re-opening the local economy , oil performance , MSCI positive liquidity expectation , New IPO`s Boursa Kuwait Co , today value traded are over 58 million KD.

Saudi Market

The Market closed today down by -0.88% , linked to the slow economic recovery over the globe and re-opening the global economy and oil prices over \$42 a barrel

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



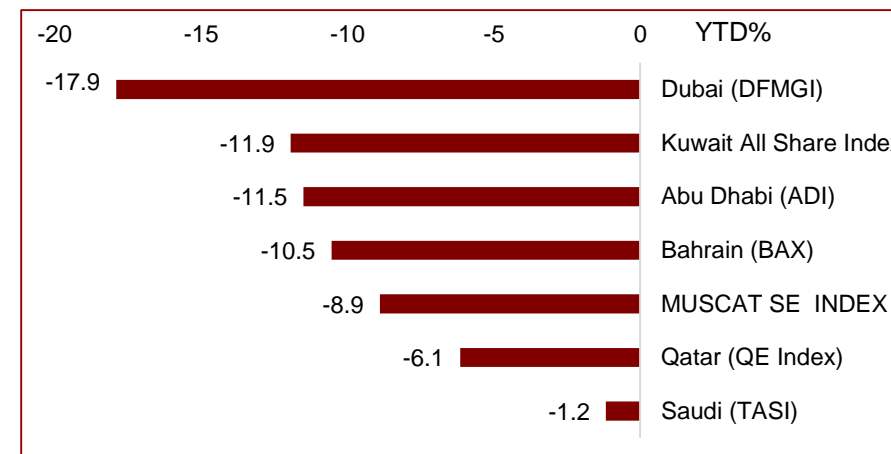
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	0.880	0.11	1.03	2.33	7.19	-13.64	6.03 KWD	1.70	21.10
KFH	0.666	1.83	3.74	6.39	8.82	-9.67	5.03 KWD	2.66	25.10
Zain	0.583	-0.17	0.34	-1.19	5.05	-2.83	2.53 KWD	2.06	12.43
BOUBYAN BANK	0.600	0.84	0.34	3.46	12.41	-2.04	1.81 KWD	3.16	35.84
Agility	0.667	1.99	2.14	6.89	4.50	-6.23	1.33 KWD	1.13	19.65
Saudi Arabia									
ARAMCO	36.95	0.00	0.82	3.94	13.69	4.82	7,390.59 SAR	7.20	30.20
SABIC	90.00	0.00	0.11	2.27	2.16	-4.15	270.02 SAR	1.65	0.00
STC	100.60	-1.37	-1.37	4.79	1.62	-1.18	204.02 SAR	3.24	19.06
AL-RAJHI BANK	67.30	-0.59	-0.74	3.70	18.90	2.91	169.26 SAR	3.26	17.30
NCB	37.50	-0.79	-0.79	0.81	0.67	-23.86	113.41 SAR	1.55	10.60
United Arab Emirates									
ETISALAT.AD	16.54	-0.96	-1.43	0.00	0.36	1.22	145.23 AED	3.20	16.48
FAB.AD	11.22	-1.58	0.72	-1.92	0.00	-25.86	124.48 AED	1.27	11.88
EMIRATES NBD	10.75	-1.38	-2.27	-0.46	21.33	-17.31	68.85 AED	0.85	6.06
DB ISLAMIC BK	4.20	-2.78	-3.45	2.44	9.95	-23.77	31.28 AED	0.86	7.56
EMAAR PROPERT	2.90	-3.33	-3.01	0.69	6.23	-27.86	21.48 AED	0.38	4.21
Qatar									
QNB	17.70	-0.51	-1.51	-2.06	1.38	-14.38	162.64 QAR	1.81	12.76
INDUSTRIES QAT	9.95	-2.16	-3.86	0.91	29.29	-3.21	60.90 QAR	1.91	38.45
QA ISLAMIC BK	16.10	0.56	-1.55	-0.56	1.02	3.78	37.44 QAR	1.82	13.27
MASRAF AL RAYA	4.15	-0.31	-1.81	-1.13	7.93	4.12	30.88 QAR	2.35	14.29
MESAIEED PETRO	2.10	-4.63	-4.55	-0.94	3.96	-16.33	27.39 QAR	1.80	27.10
OMAN									
BANK MUSCAT	0.368	0.00	-0.54	-7.04	10.12	-10.48	1.20 OMR	0.62	7.55
OMANTEL	0.628	0.64	0.64	0.00	-1.87	1.95	0.47 OMR	0.88	6.83
BANK DHOFAR	0.105	0.00	-5.41	-5.41	0.00	-14.63	0.31 QAR	0.46	20.59
NAT BANK OF OMAN	0.165	1.84	0.61	-6.74	-4.60	-9.78	0.26 QAR	0.50	6.85
OMINVEST	0.332	0.00	0.00	-0.60	-2.35	0.61	0.27 QAR	1.07	6.31

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
9-Sep-20	16.68%	11.69%	0.07%	0.32%	0.31%	3.65%	3.54%	7.72%	3.46%	2.94%
16-Sep-20	16.75%	11.76%	0.07%	0.31%	0.30%	3.66%	3.54%	7.76%	3.50%	2.94%

End of Report

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Leading Sector Performance

Kuwait

The market are up today by + 0.54 % The leading sector best performance indices today are Technology 4.5 % Real estate 2.16 % Basic materials 0.99 % respectively.

from YTD performance perspective the best sector performance are Consumer goods by 19.61 % while the bottom sector performance is Consumer services by -31.26 %.

Telecommunication sector are down today by -0.15 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 7.41 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC flat performance today 0 %.

STC are have negative performance today by -1.37 %, Al Rajhi Bank have negative performance today by -0.59 %.

UAE

ETISALAT AD are down today by -0.96%, still outperform the market performance and act defensively with COVID19



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