



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



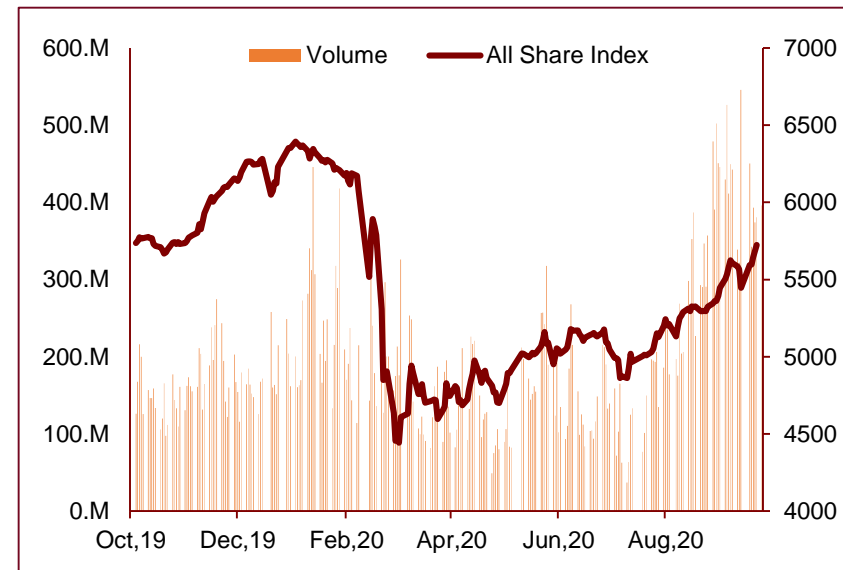
GCC DAILY MARKET WRAP

Sunday, October 11, 2020



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,776.98	0.91	0.91	6.09	6.09	-8.05	33.48 KWD	1.94	19.22
Kuwait Premier Index	6,433.73	0.96	0.96	6.86	6.86	-7.77	24.84 KWD	2.07	21.20
Kuwait Main Index	4,469.54	0.78	0.78	3.86	3.86	-8.98	8.64 KWD	1.54	13.51
NIC 50	7,092.70	0.88	0.88	6.78	6.79	-4.90	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,357.20	0.99	0.99	6.74	6.74	-8.46	20.09 KWD	2.17	20.72
Telecom	1,128.51	1.27	1.27	7.34	7.34	1.06	3.46 KWD	2.03	13.52
Industrials	849.45	0.13	0.13	6.48	6.48	-8.42	3.03 KWD	1.37	21.66
Financial services	948.09	1.09	1.09	4.61	4.61	-12.33	2.38 KWD	0.93	6.98
Real estate	982.63	0.33	0.33	4.04	4.04	-7.18	2.11 KWD	1.14	21.29
Basic materials	835.98	2.20	2.20	7.55	7.55	-7.94	0.74 KWD	1.24	19.19
Health care	820.13	0.00	0.00	0.00	0.00	-7.28	0.41 KWD	6.22	51.97
Consumer services	755.56	0.26	0.26	2.00	2.00	-29.54	0.39 KWD	1.90	13.59
Insurance	1,034.15	3.11	3.11	-1.33	-1.33	8.42	0.38 KWD	0.92	8.04
Consumer goods	771.16	0.99	0.99	0.61	0.61	21.03	0.24 KWD	1.57	28.00
Oil and Gas	1,156.15	-0.15	-0.15	1.70	1.70	-6.63	0.24 KWD	1.67	10.58
Technology	522.34	-0.28	-0.28	1.99	1.99	1.41	0.01 KWD	0.58	0.00



What Move the GCC markets ,

Oil Prices

Oil prices eased on Sunday after an oil worker strike in Norway ended, which should boost output, even though production was still down in the United States ahead of a hurricane.. Brent futures fell 49 cents, or 1.13%, to settle at \$42.85 per barrel

Kuwait Market

The market are closed today up by +0.91%, re-opening the local economy , more liquidity expected in MSCI , also still with fear of the second wave Covid19 More than 1 million people have died of Covid-19 as of Tuesday, with fatalities and infections surging in several countries.

Saudi Market

The Market closed today up by +1.20% , linked to the slow economic recovery over the globe and re-opening the global economy and oil prices over \$42 a barrel.

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,513.26	1.20	1.20	2.58	2.58	1.48	9,189 SAR	6.05	26.65
Qatar (QE Index)	10,001.15	-0.31	-0.29	-0.14	-0.14	-4.31	538 QAR	1.73	12.50
Dubai (DFMGI)	2,223.57	0.42	-1.86	-2.20	-2.20	-19.58	240 AED	1.25	10.59
Abu Dhabi (ADI)	4,492.64	-0.44	0.01	-0.56	-0.56	-11.49	675 AED	4.58	15.45
Bahrain (BAX)	1,472.61	0.97	2.80	2.66	2.66	-8.54	16 BHD	1.77	13.31
MUSCAT SE INDEX	3,590.79	-0.37	-0.66	-0.66	-0.66	-9.81	4 OMR	0.75	10.85
Developed Markets									
MSCI World Index	2,447.76	0.84	3.61	3.40	3.40	3.79			
U.S. (S&P 500)	3,477.13	0.88	3.84	3.39	3.39	7.63			
U.K. (FTSE 100)	6,016.65	0.65	1.94	2.57	2.57	-20.23			
Japan (Topix)	1,647.38	-0.49	2.37	1.35	1.35	-4.30			
Emerging Markets									
MSCI EM Index	1,122.51	0.45	3.77	3.74	3.74	0.70			
China (SSE Composite)	3,272.08	1.68	1.68	1.68	1.68	7.28			
India (Sensex)	40,509.49	0.81	4.68	6.41	6.41	-1.80			



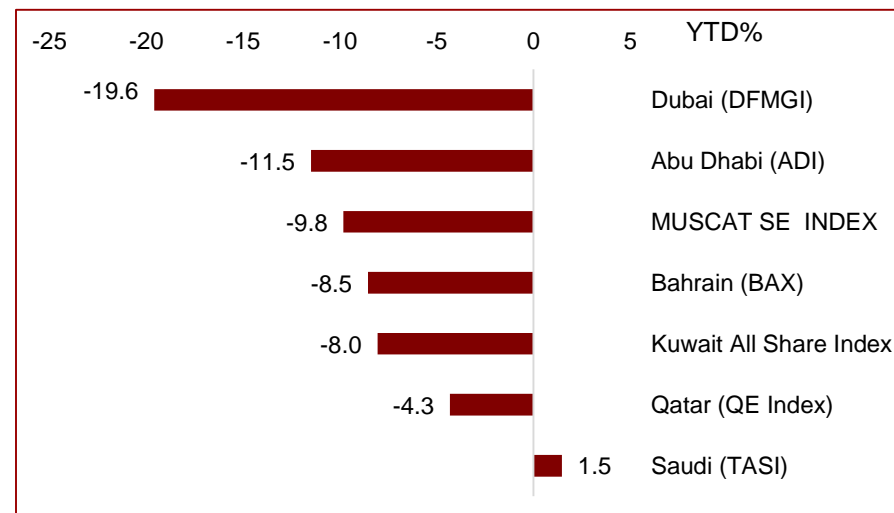
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.913	1.00	1.00	4.94	4.94	-10.41	6.25 KWD	1.76	21.70
KFH	0.710	0.57	0.57	7.41	7.41	-3.70	5.45 KWD	2.89	27.09
Zain	0.625	1.79	1.79	8.89	8.89	4.17	2.70 KWD	2.20	13.06
BOUBYAN BANK	0.620	0.16	0.16	4.20	4.20	1.56	1.88 KWD	3.29	37.29
Agility	0.707	0.28	0.28	7.61	7.61	-0.61	1.43 KWD	1.22	21.18
Saudi Arabia									
ARAMCO	35.95	-0.14	-0.14	0.14	0.14	1.99	7,200.38 SAR	7.02	29.50
SABIC	97.80	6.42	6.42	10.63	10.63	4.15	275.71 SAR	1.69	0.00
STC	105.40	1.35	1.35	4.98	4.98	3.54	208.01 SAR	3.31	19.39
AL-RAJHI BANK	67.10	1.05	1.05	2.13	2.13	2.60	166.01 SAR	3.20	17.04
NCB	38.50	0.00	0.00	3.63	3.63	-21.83	115.51 SAR	1.58	10.65
United Arab Emirates									
ETISALAT.AD	16.86	-0.24	-0.24	0.96	0.96	2.81	146.63 AED	3.23	16.67
FAB.AD	11.06	-0.90	-0.90	-1.42	-1.42	-26.91	120.78 AED	1.24	11.63
EMIRATES NBD	10.35	-1.43	-1.43	-2.82	-2.82	-20.38	65.38 AED	0.80	5.83
DB ISLAMIC BK	4.23	0.00	0.00	-2.08	-2.08	-23.23	30.63 AED	0.84	7.40
EMAAR PROPERT	2.67	0.75	0.75	-4.30	-4.30	-33.58	19.12 AED	0.34	3.72
Qatar									
QNB	17.86	-1.71	-1.71	-1.87	-1.87	-13.26	164.96 QAR	1.82	13.07
INDUSTRIES QAT	9.90	-0.40	-0.40	0.51	0.51	-3.70	59.90 QAR	1.85	38.23
QA ISLAMIC BK	16.65	0.00	0.00	0.12	0.12	7.76	39.34 QAR	1.89	13.76
MASRAF AL RAYA	4.20	0.07	0.07	1.11	1.11	6.21	31.51 QAR	2.37	14.48
MESAIEED PETRO	2.11	-0.28	-0.28	1.39	1.39	-16.02	26.48 QAR	1.72	26.43
OMAN									
BANK MUSCAT	0.368	0.55	0.55	2.79	2.79	-10.97	1.20 OMR	0.61	7.47
OMANTEL	0.632	0.00	0.00	0.00	0.00	2.60	0.47 OMR	0.89	6.92
BANK DHOFAR	0.103	0.00	0.00	-1.90	-1.90	-16.26	0.31 QAR	0.45	20.20
NAT BANK OF OMAN	0.169	0.00	0.00	2.42	2.42	-8.15	0.27 QAR	0.52	7.10
OMINVEST	0.324	0.00	0.00	0.61	0.61	0.61	0.27 QAR	1.07	6.31

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Sep-20	16.84%	12.11%	0.07%	0.18%	0.31%	3.64%	3.60%	7.93%	3.65%	2.94%
7-Oct-20	16.89%	12.21%	0.06%	0.19%	0.31%	3.62%	3.64%	8.01%	3.70%	2.96%

End of Report

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Leading Sector Performance

The market are up today by +0.91 % The leading sector best performance indices today are Insurance 3.11 % Basic materials 2.2 % Telecom 1.27 % respectively.

from YTD performance perspective the best sector performance are Consumer goods by 21.03 % while the bottom sector performance is Consumer services by -29.54 %.

Telecommunication sector are up today by +1.27 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by +9.11 %.

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have positive performance today by +6.42 %.

STC are have positive performance today by +1.35 %, Al Rajhi Bank have positive performance today by +1.05 %

UAE

ETISALAT AD up by +1.20% , still outperform the market performance in year to date basis and act defensively with COVID19



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