

Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,170.45	0.05	0.05	3.50	7.21	-17.70	29.95 KWD	1.53	15.36
Kuwait Permier Index	5,656.43	0.00	0.00	4.28	8.81	-18.92	21.81 KWD	1.63	15.49
Kuwait Main Index	4,210.57	0.21	0.21	1.45	3.12	-14.26	8.14 KWD	1.27	15.01
Kuwait Sector									
Banking	1,169.13	-0.01	-0.01	2.65	5.53	-21.15	17.35 KWD	1.58	15.91
Telecom	1,045.36	-0.24	-0.24	5.19	8.19	-6.39	3.21 KWD	1.74	11.12
Industrials	803.25	0.07	0.07	8.71	18.04	-13.40	2.86 KWD	1.36	16.10
Financial services	872.58	0.19	0.19	-1.61	3.50	-19.32	2.24 KWD	0.86	12.37
Real estate	902.60	1.00	1.00	6.51	7.89	-14.74	1.94 KWD	0.98	13.37
Basic materials	814.91	-0.02	-0.02	8.81	28.08	-10.26	0.73 KWD	1.19	18.12
Health care	828.60	0.00	0.00	-1.44	-2.67	-6.33	0.41 KWD	6.42	47.23
Consumer services	785.55	0.25	0.25	6.93	8.60	-26.74	0.41 KWD	1.60	9.03
Insurance	970.26	-0.24	-0.24	1.90	1.19	1.72	0.36 KWD	0.82	8.39
Consumer goods	748.08	1.01	1.01	2.99	19.76	17.41	0.23 KWD	1.59	32.18
Oil and Gas	1,078.37	-0.77	-0.77	4.31	-1.72	-12.91	0.22 KWD	1.56	9.08
Technology	496.88	0.00	0.00	4.27	11.97	-3.53	0.01 KWD	0.54	0.00

What Move the GCC markets , Oil Prices

Oil prices dipped on Sunday, erasing earlier gains, as new coronavirus cases spiked in the United States and China, and on growing concerns about rising U.S. output ticking up while crude stockpiles sat at record highs.

A rising number of coronavirus cases in the United States, China, Latin America and India has unnerved investors.

Brent crude futures were 14 cents lower at \$40.9

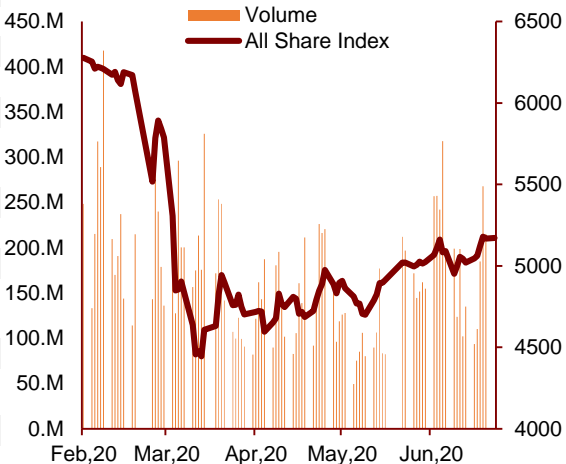
Kuwait Market

The market are closed today Flat by +.05%, affected by the two forces of hope in gradual re-opening the local economy and Worries about a second wave of Covid-19 cases in all over the globe .*traded over 21.1 Million KD.*

Saudi Market

The Market closed up today by +0.83% ,the performance are linked by re-opening the local economy and partial recovery of aggregate demand.

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	7,292.62	0.83	0.83	1.10	12.10	-13.07	8,272 SAR	5.29	28.91
Qatar (QE Index)	9,128.05	-0.62	-0.62	3.12	11.13	-12.52	476 QAR	1.64	22.97
Dubai (DFMGI)	2,085.04	-0.07	-0.07	7.20	17.71	-24.59	224 AED	0.96	8.05
Abu Dhabi (ADI)	4,304.55	0.44	0.44	3.93	15.26	-15.19	488 AED	4.04	22.96
Bahrain (BAX)	1,277.20	-0.17	-0.17	0.60	-5.44	-20.68	13 BHD	0.94	16.44
MUSCAT SE INDEX	3,524.47	-0.04	-0.04	-0.57	2.21	-11.47	4 OMR	0.74	9.44
Developed Markets									
MSCI World Index	2,157.19	-1.65	-1.65	0.43	16.43	-8.53			
U.S. (S&P 500)	3,009.05	-2.42	-2.42	-1.16	16.42	-6.86			
U.K. (FTSE 100)	6,159.30	0.20	0.20	1.36	8.59	-18.34			
Japan (Topix)	1,577.37	0.99	0.99	0.88	12.43	-8.36			
Emerging Markets									
MSCI EM Index	998.90	-0.55	-0.55	7.37	17.71	-10.39			
China (SSE Composite)	2,979.55	0.30	0.30	4.46	8.34	-2.31			
India (Sensex)	35,171.27	0.94	0.94	8.47	19.35	-14.74			



Notes

PBV is calculated by the last closing price divided by the latest fiscal period total equity per share and PBV for the index its calculated on the weighted average scaled by market cap , also PE are market cap weighted average.

Sources : Reuters , NIC

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	0.827	0.00	0.00	7.26	14.86	-18.85	5.67 KWD	1.45	14.50
KFH	0.617	-0.16	-0.16	0.16	7.39	-16.31	4.73 KWD	2.07	19.01
Zain	0.562	-0.35	-0.35	6.04	8.91	-6.33	2.43 KWD	1.87	11.25
BOUBYAN BANK	0.534	0.19	0.19	5.12	9.73	-12.53	1.62 KWD	2.48	27.10
Agility	0.740	-0.27	-0.27	12.12	30.05	-9.54	1.30 KWD	1.12	14.68
Saudi Arabia									
ARAMCO	32.60	-0.31	-0.31	-1.21	8.13	-7.52	6,539.30 SAR	6.11	21.08
SABIC	87.70	0.00	0.00	2.21	25.29	-6.60	263.07 SAR	1.58	218.35
STC	98.60	-0.30	-0.30	-0.90	12.69	-3.14	197.78 SAR	3.15	18.29
AL-RAJHI BANK	57.80	0.00	0.00	0.17	7.43	-11.62	144.48 SAR	2.91	14.46
NCB	39.10	4.97	4.97	-2.25	12.68	-20.61	111.74 SAR	1.74	9.73
United Arab Emirates									
ETISALAT.AD	16.70	-0.48	-0.48	6.23	19.12	2.08	145.24 AED	3.22	16.85
FAB.AD	11.20	1.45	1.45	1.44	17.10	-25.46	122.30 AED	1.30	10.68
EMIRATES NBD	8.90	0.00	0.00	3.97	23.10	-31.54	56.22 AED	0.71	3.88
DB ISLAMIC BK	3.89	0.26	0.26	11.46	8.06	-29.40	28.17 AED	0.79	5.97
EMAAR PROPERT	2.76	-0.72	-0.72	9.96	24.32	-31.34	19.76 AED	0.36	3.21
Qatar									
QNB	17.89	-0.61	-0.61	5.25	7.44	-12.34	165.24 QAR	1.88	11.79
INDUSTRIES QAT	7.93	-1.37	-1.37	1.67	19.25	-22.86	47.98 QAR	1.50	23.12
QA ISLAMIC BK	15.95	-1.05	-1.05	4.66	11.00	3.98	37.69 QAR	1.86	13.35
MASRAF AL RAYA	3.87	-0.31	-0.31	-0.54	5.44	-2.55	29.01 QAR	2.28	13.34
MESAIEED PETRO	2.10	-0.24	-0.24	3.43	42.40	-17.17	26.32 QAR	1.82	27.27
OMAN									
BANK MUSCAT	0.342	0.00	0.00	-1.16	6.88	-17.26	1.11 OMR	0.58	6.50
OMANTEL	0.640	-1.23	-1.23	0.00	9.22	3.90	0.48 OMR	0.85	6.25
BANK DHOFAR	0.105	0.00	0.00	0.96	16.67	-14.63	0.31 QAR	0.46	19.81
NAT BANK OF OMAN	0.170	1.18	1.18	10.97	7.50	-6.52	0.28 QAR	0.53	6.64
OMINVEST	0.350	0.00	0.00	2.94	9.38	6.06	0.28 QAR	0.91	8.84

Leading Sector Performance

Kuwait

The market are flat by +.05% this week. The leading sector positive performance indices today is consumer goods , Real estate , consumer services sector by +1.01%, +1.0% and +0.25% , respectively.

Telecommunication sector are down today by -0.24% and act defensively in Covid 19 and outperform Kuwait market index in YTD perspective by +11.31%.

Consumer goods are the best performance sector have YTD positive performance by +17.41%, the performance are linked to COVID 19 effect.

KFH has a positive price return performance spread over NBK in YTD perspective by +2.53%.

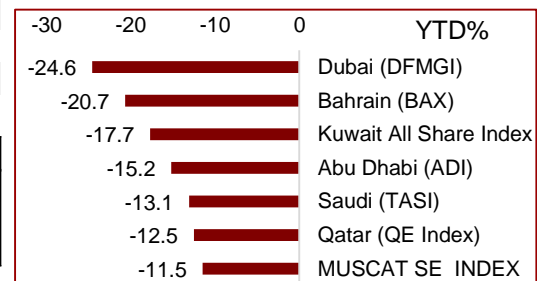
KSA

Saudi Aramco in negative performance today -0.31% and SABIC have flat performance compared to yesterday close .

STC also have flat performance today by -0.30% and still less affected by the COVID 19 Crises as telecommunication sectors are outperform,

UAE

ETISALAT.AD are down by -0.48% today also less affected by the COVID 19 Crises as telecommunication sectors are outperform and act defensively on this crises.



Summary - Absolute change in Foreign Ownership

	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
17-Jun-20	16.46%	11.76%	0.09%	0.37%	0.34%	3.72%	3.34%	7.41%	3.28%	2.90%
24-Jun-20	16.45%	11.83%	0.09%	0.37%	0.35%	3.56%	3.37%	7.42%	3.27%	2.90%

End of Report

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