

شركة الاستثمارات الوطنية  
NATIONAL INVESTMENTS COMPANY

**Bursa Kuwait – Daily Market Report**  
**MENA Securities – Research & Studies Dep.**

Wednesday, October 14, 2020

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	5,747.64	-14.40	-0.25%	-8.5%	6,416.43	4,339.58	33.32	1.33	16.09	3.65%
Premier Index	6,398.54	-14.94	-0.23%	-8.2%	7,172.32	4,498.65	24.99	1.80	15.02	3.34%
Main Index	4,452.10	-13.43	-0.30%	-9.3%	4,932.47	3,965.63	8.33	0.74	20.48	4.58%
NIC 50 Index	7,054.04	-20.74	-0.29%	-5.4%	7,517.86	5,014.61	28.72	1.58	15.63	3.47%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	63.79	460.23
Premier Index	41.77	95.30
Main Index	22.01	364.94
NIC 50 Index	58.59	322.00

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
International Financial Advisors	0.059	1,551,877	91.56%
Salbookh Trading	0.036	35,346	8.46%
Fujairah Cement Industries	0.037	1,136	7.87%
First Investment	0.038	1,737,375	7.65%
Aayan Leasing and Investment	0.092	2,427,804	6.63%

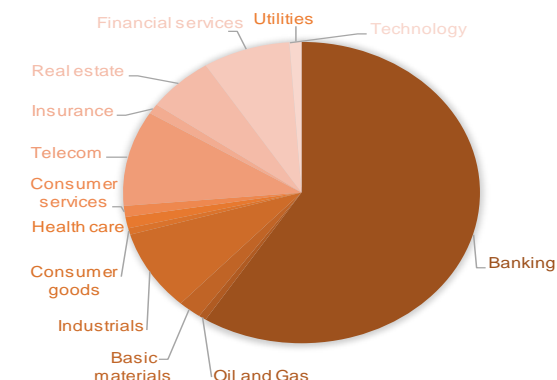
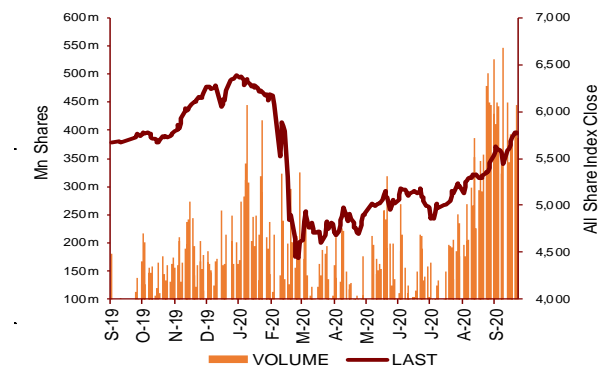
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
National Bank of Kuwait	0.896	12.16	-0.67%
Kuwait Finance House	0.709	4.80	-0.14%
Ahli United Bank BSC	0.255	4.35	-0.78%
Kuwait International Bank	0.219	3.14	-1.35%
Mobile Telecommunications	0.615	2.43	-0.32%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,349.99	-5.920	-0.44%	-8.9%	1,536.8	986.4	19.67	1.79	16.39	3.2%
Oil and Gas	1,142.92	-11.020	-0.95%	-7.7%	1,372.2	985.7	0.23	0.83	26.75	5.3%
Basic materials	837.82	-0.490	-0.06%	-7.7%	980.7	561.7	0.70	1.01	15.40	7.2%
Industrials	845.11	1.620	0.19%	-8.9%	937.5	602.9	2.88	0.92	13.74	4.8%
Consumer goods	768.05	-2.030	-0.26%	20.5%	810.7	548.6	0.23	1.52	93.08	2.2%
Health care	821.04	0.000	0.00%	-7.2%	911.8	815.0	0.41	4.15	48.14	1.0%
Consumer services	757.62	2.690	0.36%	-29.3%	1,083.1	674.8	0.39	0.89	37.40	4.5%
Telecom	1,114.22	-3.230	-0.29%	-0.2%	1,134.2	802.2	3.41	1.61	11.73	5.4%
Insurance	1,011.92	20.620	2.08%	6.1%	1,068.3	901.0	0.36	0.76	8.59	5.8%
Real estate	960.45	-8.560	-0.88%	-9.3%	1,083.4	763.2	2.02	0.66	23.66	2.4%
Financial services	966.34	7.120	0.74%	-10.6%	1,097.0	801.4	2.64	0.75	17.08	4.0%
Technology	522.34	0.000	0.00%	1.4%	632.9	371.0	0.01	0.56	-69.64	5.6%
Utilities	860.53	0.000	0.00%	0.0%	1,042.1	781.6	0.36	4.69	29.24	0.0%
	5,747.64	-14.40	-0.25%	-8.5%	6,416.4	4,339.6	33.32	1.33	16.09	3.65%

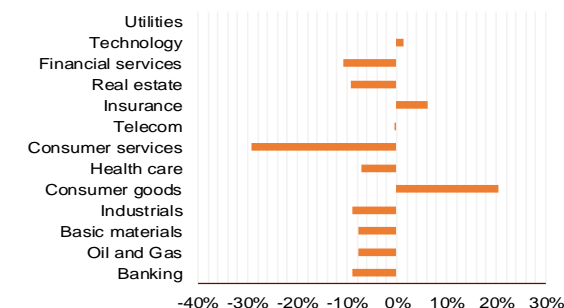
Market Breadth	UP	Down	No Chg
All Share Index	58	49	66
Premier Index	8	10	2
Main Index	50	39	64
NIC 50 Index	22	20	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Ream Real Estate	0.092	6,866	-51.98%
Kuwait Syrian Holding Co	0.030	9,799	-10.45%
Al Mazaya Holding	0.059	500,017	-5.48%
Sanam Real Estate	0.029	2,088	-5.00%
Bayan Investment	0.041	18,302	-4.65%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
First Investment	0.038	46.53	7.65%
Arzan Financial Group for f	0.060	33.61	0.51%
Al Madina for Finance and	0.015	30.96	4.20%
Aayan Leasing and Investrn	0.092	27.16	6.63%
International Financial Advi	0.059	26.74	91.56%



YTD Sector Performance %



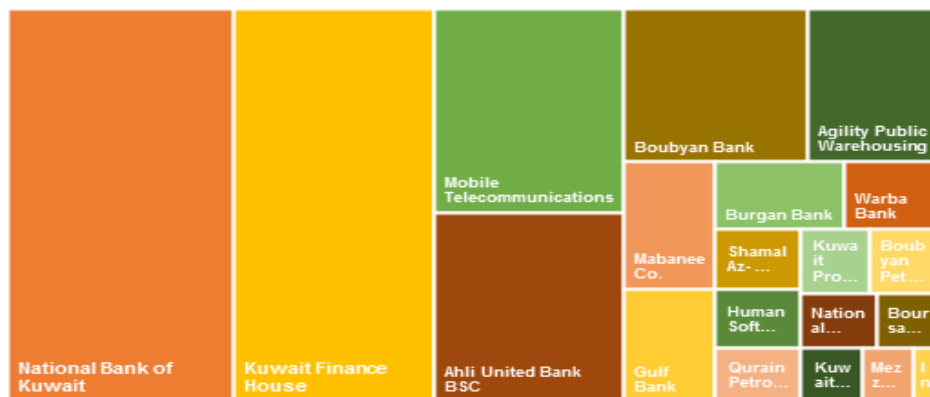
# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

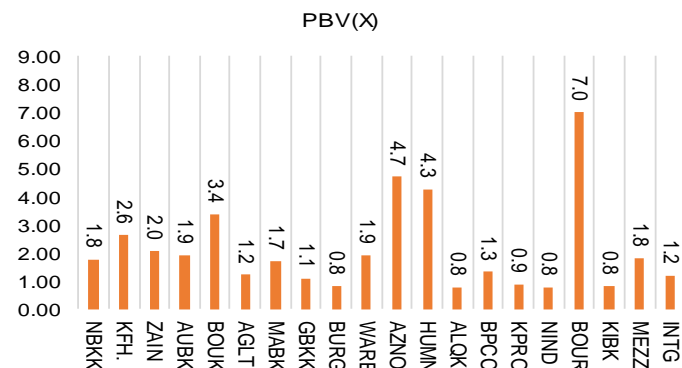


Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.896	-0.006	-0.67%	1.77	15.16	3.5%	6,085	3%	-12%	12.16	13.57	11.7%	1.4%	1.062	0.654	24.35%
Kuwait Finance House	0.709	-0.001	-0.14%	2.61	21.43	2.3%	5,381	7%	-4%	4.80	6.78	12.2%	1.3%	0.761	0.473	21.53%
Mobile Telecommunications	0.615	-0.002	-0.32%	2.05	12.27	5.1%	2,661	7%	2%	2.43	3.96	16.7%	4.6%	0.629	0.407	10.65%
Ahli United Bank BSC	0.255	-0.002	-0.78%	1.92	11.23	4.8%	2,461	9%	-13%	4.35	17.03	17.1%	1.8%	0.311	0.160	9.85%
Boubyan Bank	0.638	0.004	0.63%	3.36	30.84	1.0%	1,932	7%	5%	1.84	2.89	10.9%	1.2%	0.638	0.380	7.73%
Agility Public Warehousing	0.695	-0.002	-0.29%	1.21	15.33	2.6%	1,330	6%	-2%	1.85	2.66	7.9%	4.2%	0.748	0.357	5.32%
Mabane Co.	0.725	-0.005	-0.68%	1.69	14.20	1.4%	801	-1%	-15%	1.78	2.45	11.9%	5.8%	0.877	0.434	3.21%
Gulf Bank	0.242	0.002	0.83%	1.06	11.04	4.1%	703	10%	-20%	1.49	6.19	9.6%	1.0%	0.317	0.180	2.81%
Burgan Bank	0.228	0.002	0.88%	0.80	7.06	5.0%	597	12%	-25%	1.06	4.65	11.3%	1.2%	0.324	0.175	2.39%
Warba Bank	0.266	-0.002	-0.75%	1.92	25.33	0.0%	419	7%	2%	0.69	2.59	7.6%	0.5%	0.279	0.164	1.68%
Shamal Az-Zour Al-Oula Power & Water	0.327	0.000	0.00%	4.69	29.24	0.0%	360	2%	0%	0.48	1.48	16.1%	2.3%	0.500	0.297	1.44%
Human Soft Holding	2.822	0.042	1.51%	4.27	9.57	6.5%	343	9%	-6%	1.63	0.58	44.6%	30.3%	3.470	1.944	1.37%
Qurain Petrochemical Industries	0.313	0.002	0.64%	0.76	11.32	4.9%	320	14%	1%	0.55	1.75	6.7%	3.6%	0.323	0.163	1.28%
Boubyan Petrochemical	0.580	-0.004	-0.68%	1.31	24.74	8.9%	293	6%	-13%	0.23	0.40	5.3%	2.1%	0.779	0.395	1.17%
Kuwait Projects Company Holding	0.165	0.002	1.23%	0.88	9.96	5.6%	299	9%	-24%	0.56	3.43	8.9%	0.3%	0.225	0.147	1.20%
National Industries Group Holding	0.202	0.000	0.00%	0.76	6.22	5.3%	288	20%	-17%	1.92	9.48	12.3%	3.7%	0.247	0.121	1.15%
Boursa Kuwait Securities Co	1.120	0.008	0.72%	7.00	23.44	0.0%	225	-2%	0%	0.42	0.38	29.9%	26.5%	1.210	0.990	0.90%
Kuwait International Bank	0.219	-0.003	-1.35%	0.80	13.02	4.6%	223	18%	-16%	3.14	14.28	6.1%	0.6%	0.270	0.162	0.89%
Mezzan Holding	0.619	-0.002	-0.32%	1.79	33.45	2.7%	189	-1%	24%	0.27	0.43	5.3%	2.2%	0.665	0.428	0.75%
Integrated Holding	0.371	0.001	0.27%	1.19	10.33	10.8%	82	3%	-33%	0.11	0.30	11.5%	8.5%	0.600	0.342	0.33%
<b>Total</b>		<b>-14.94</b>	<b>-0.23%</b>	<b>1.80</b>	<b>15.02</b>	<b>3.34%</b>	<b>24,991</b>	<b>6.3%</b>	<b>-8.2%</b>	<b>41.77</b>	<b>95.30</b>	<b>12.01%</b>	<b>1.56%</b>			<b>100%</b>

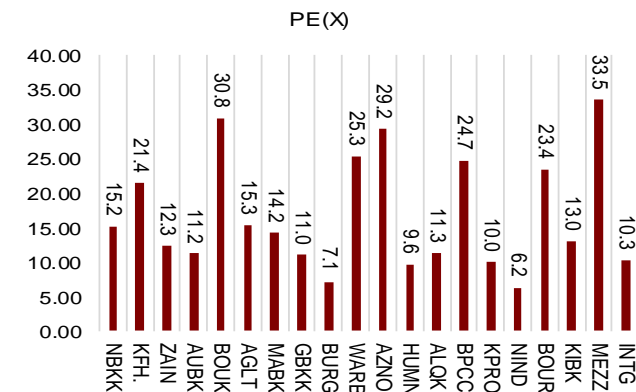
Market Capitalization



Price to Book Value

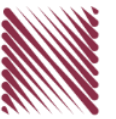


Price to Earning Value

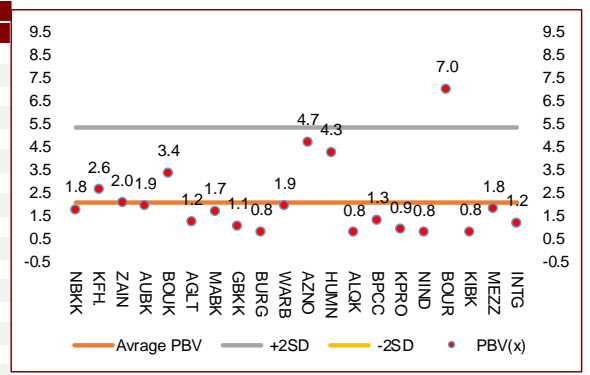


# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Company	Price			Valuation Multiples			MKT Cap Mn KD	Price Performance		ROE (%)	ROA (%)
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%		MTD(%)	YTD (%)		
National Bank of Kuwait	0.896	-0.006	-0.67%	1.77	15.2	3.5%	6,085	3.1%	-12.0%	11.7%	1.4%
Kuwait Finance House	0.709	-0.001	-0.14%	2.61	21.4	2.3%	5,381	7.3%	-3.8%	12.2%	1.3%
Mobile Telecommunications	0.615	-0.002	-0.32%	2.05	12.3	5.1%	2,661	7.0%	2.3%	16.7%	4.6%
Ahli United Bank BSC	0.255	-0.002	-0.78%	1.92	11.2	4.8%	2,461	9.4%	-12.8%	17.1%	1.8%
Boubyan Bank	0.638	0.004	0.63%	3.36	30.8	1.0%	1,932	7.2%	4.5%	10.9%	1.2%
Agility Public Warehousing	0.695	-0.002	-0.29%	1.21	15.3	2.6%	1,330	6.1%	-2.0%	7.9%	4.2%
Mabane Co.	0.725	-0.005	-0.68%	1.69	14.2	1.4%	801	-0.8%	-15.2%	11.9%	5.8%
Gulf Bank	0.242	0.002	0.83%	1.06	11.0	4.1%	703	10.0%	-20.1%	9.6%	1.0%
Burgan Bank	0.228	0.002	0.88%	0.80	7.1	5.0%	597	12.4%	-25.3%	11.3%	1.2%
Warba Bank	0.266	-0.002	-0.75%	1.92	25.3	0.0%	419	7.2%	1.9%	7.6%	0.5%
Shamal Az-Zour Al-Oula Power & Water	0.327	0.000	0.00%	4.69	29.2	0.0%	360	2.2%	0.0%	16.1%	2.3%
Human Soft Holding	2.822	0.042	1.51%	4.27	9.6	6.5%	343	8.7%	-6.2%	44.6%	30.3%
Qurain Petrochemical Industries	0.313	0.002	0.64%	0.76	11.3	4.9%	320	14.2%	1.0%	6.7%	3.6%
Boubyan Petrochemical	0.580	-0.004	-0.68%	1.31	24.7	8.9%	293	6.0%	-12.7%	5.3%	2.1%
Kuwait Projects Company Holding	0.165	0.002	1.23%	0.88	10.0	5.6%	299	9.3%	-23.6%	8.9%	0.3%
National Industries Group Holding	0.202	0.000	0.00%	0.76	6.2	5.3%	288	20.5%	-17.0%	12.3%	3.7%
Boursa Kuwait Securities Co	1.120	0.008	0.72%	7.00	23.4	0.0%	225	-2.1%	0.0%	29.9%	26.5%
Kuwait International Bank	0.219	-0.003	-1.35%	0.80	13.0	4.6%	223	17.7%	-16.1%	6.1%	0.6%
Mezzan Holding	0.619	-0.002	-0.32%	1.79	33.5	2.7%	189	-0.6%	23.8%	5.3%	2.2%
Integrated Holding	0.371	0.001	0.27%	1.19	10.3	10.8%	82	3.3%	-32.7%	11.5%	8.5%
<b>Total</b>		<b>-14.94</b>	<b>-0.23%</b>	<b>1.80</b>	<b>15.02</b>	<b>3.34%</b>	<b>24,991</b>	<b>6.3%</b>	<b>-8.2%</b>	<b>12.01%</b>	<b>1.56%</b>



Premier Market Discription	Price			Moving Average		RSI 14 Day	MKT Cap Mn KD	Price Performance		52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day			MTD(%)	YTD (%)	High	Low
Premier Index	6,399	-14.94	-0.23%	5,903	5,863	69	24,991	6.3%	-8.2%	7,172	4,499

### Top 5 Performrs (Today's Price Change)

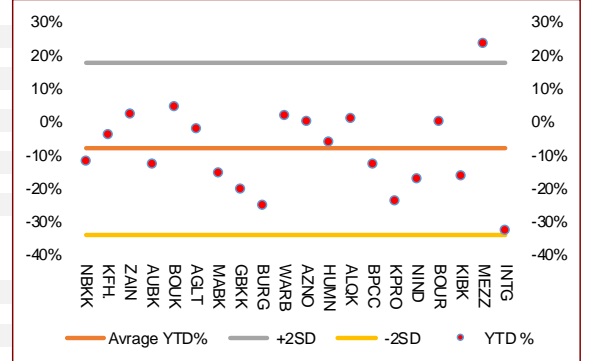
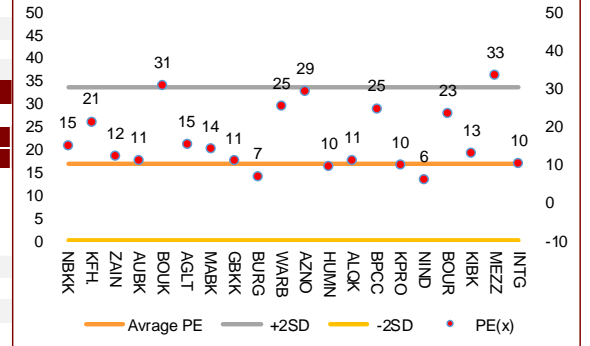
Human Soft Holding	2.822	0.042	1.51%	2.658	2.782	46	343	8.7%	-6.2%	3.470	1.944
Kuwait Projects Company Holding	0.165	0.002	1.23%	0.153	0.175	65	299	9.3%	-23.6%	0.225	0.147
Burgan Bank	0.228	0.002	0.88%	0.201	0.226	72	597	12.4%	-25.3%	0.324	0.175
Gulf Bank	0.242	0.002	0.83%	0.216	0.235	66	703	10.0%	-20.1%	0.317	0.180
Boursa Kuwait Securities Co	1.120	0.008	0.72%	0.448	0.112	52	225	-2.1%	0.0%	1.210	0.990

### Middel Performrs (Today's Price Change)

Qurain Petrochemical Industries	0.313	0.002	0.64%	0.283	0.266	75	320	14.2%	1.0%	0.323	0.163
Boubyan Bank	0.638	0.004	0.63%	0.580	0.546	83	1,932	7.2%	4.5%	0.638	0.380
Integrated Holding	0.371	0.001	0.27%	0.371	0.442	38	82	3.3%	-32.7%	0.600	0.342
National Industries Group Holding	0.202	0.000	0.00%	0.167	0.183	73	288	20.5%	-17.0%	0.247	0.121
Shamal Az-Zour Al-Oula Power & Water	0.327	0.000	0.00%	0.264	0.066	38	360	2.2%	0.0%	0.500	0.297
Kuwait Finance House	0.709	-0.001	-0.14%	0.639	0.638	69	5,381	7.3%	-3.8%	0.761	0.473
Agility Public Warehousing	0.695	-0.002	-0.29%	0.647	0.614	65	1,330	6.1%	-2.0%	0.748	0.357
Mobile Telecommunications	0.615	-0.002	-0.32%	0.582	0.549	73	2,661	7.0%	2.3%	0.629	0.407
Mezzan Holding	0.619	-0.002	-0.32%	0.625	0.559	53	189	-0.6%	23.8%	0.665	0.428
National Bank of Kuwait	0.896	-0.006	-0.67%	0.100	0.100	60	6,085	3.1%	-12.0%	1.210	0.996

### Bottom 5 Performrs (Today's Price Change)

Kuwait International Bank	0.219	-0.003	-1.35%	0.182	0.202	78	223	17.7%	-16.1%	0.270	0.162
Ahli United Bank BSC	0.255	-0.002	-0.78%	0.226	0.227	72	2,461	9.4%	-12.8%	0.311	0.160
Warba Bank	0.266	-0.002	-0.75%	0.223	0.220	74	419	7.2%	1.9%	0.279	0.164
Boubyan Petrochemical	0.580	-0.004	-0.68%	0.551	0.569	61	293	6.0%	-12.7%	0.779	0.395
Mabane Co.	0.725	-0.005	-0.68%	0.678	0.682	34	801	-0.8%	-15.2%	0.877	0.434



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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Bank of Kuwait	0.896	-0.006	-0.67%	1.77	15.16	3.5%	6,085	3%	-12%	12.16	13.57	11.7%	1.4%	1.062	0.654	18.26%
Kuwait Finance House	0.709	-0.001	-0.14%	2.61	21.43	2.3%	5,381	7%	-4%	4.80	6.78	12.2%	1.3%	0.761	0.473	16.15%
Ahli United Bank BSC	0.255	-0.002	-0.78%	1.92	11.23	4.8%	2,461	9%	-13%	4.35	17.03	17.1%	1.8%	0.311	0.160	7.39%
Boubyan Bank	0.638	0.004	0.63%	3.36	30.84	1.0%	1,932	7%	5%	1.84	2.89	10.9%	1.2%	0.638	0.380	5.80%
Commercial Bank of Kuwait	0.500	-0.015	-2.91%	1.32	0.00	3.7%	965	0%	-5%	0.01	0.01	0.0%	0.0%	0.555	0.465	2.90%
Gulf Bank	0.242	0.002	0.83%	1.06	11.04	4.1%	703	10%	-20%	1.49	6.19	9.6%	1.0%	0.317	0.180	2.11%
Burgan Bank	0.228	0.002	0.88%	0.80	7.06	5.0%	597	12%	-25%	1.06	4.65	11.3%	1.2%	0.324	0.175	1.79%
Ahli United Bank	0.290	-0.001	-0.34%	1.24	10.28	4.7%	566	7%	-11%	0.08	0.29	12.1%	1.3%	0.330	0.225	1.70%
Warba Bank	0.266	-0.002	-0.75%	1.92	25.33	0.0%	419	7%	2%	0.69	2.59	7.6%	0.5%	0.279	0.164	1.26%
Al Ahli Bank of Kuwait	0.211	-0.003	-1.40%	0.61	11.82	6.6%	339	15%	-17%	0.48	2.25	5.1%	0.6%	0.302	0.156	1.02%
Kuwait International Bank	0.219	-0.003	-1.35%	0.80	13.02	4.6%	223	18%	-16%	3.14	14.28	6.1%	0.6%	0.270	0.162	0.67%
<b>Total Banking Sector - 11 Companies</b>				<b>1.79</b>	<b>16.39</b>	<b>3.2%</b>	<b>19,671</b>			<b>30.11</b>	<b>70.53</b>	<b>10.90%</b>	<b>1.21%</b>			<b>59.04%</b>

Basic materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Qurain Petrochemical Industries	0.313	0.002	0.64%	0.76	11.32	4.9%	320	14%	1%	0.55	1.75	6.7%	3.6%	0.323	0.163	0.96%
Boubyan Petrochemical	0.580	-0.004	-0.68%	1.31	24.74	8.9%	293	6%	-13%	0.23	0.40	5.3%	2.1%	0.779	0.395	0.88%
Al Kout Industrial Projects	0.731	0.000	0.00%	2.38	15.41	6.8%	74	-5%	-14%	0.00	0.00	15.4%	11.3%	0.850	0.731	0.22%
Kuwait Foundry	0.255	-0.006	-2.30%	0.85	20.61	20.9%	18	-1%	-24%	0.00	0.02	4.1%	3.8%	0.429	0.192	0.06%
<b>Total Basic materials - 4 Companies</b>				<b>1.01</b>	<b>15.40</b>	<b>7.2%</b>	<b>704</b>			<b>0.79</b>	<b>2.17</b>	<b>6.57%</b>	<b>5.07%</b>			<b>2.11%</b>

Consumer goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mezzan Holding	0.619	-0.002	-0.32%	1.79	33.45	2.7%	189	-1%	24%	0.27	0.43	5.3%	2.2%	0.665	0.428	0.57%
Livestock Transport and Trading	0.191	0.000	0.00%	1.00	34.04	0.1%	40	4%	9%	0.01	0.08	2.9%	2.0%	0.200	0.152	0.12%
Danah Al Safat Foodstuff	0.012	0.000	0.00%	0.25	(0.30)	0.1%	1	0%	-25%	0.00	0.00	-84.8%	-43.2%	0.019	0.010	0.00%
<b>Total Basic materials - 3 Companies</b>				<b>1.52</b>	<b>93.08</b>	<b>2.2%</b>	<b>230</b>			<b>0.28</b>	<b>0.51</b>	<b>1.64%</b>	<b>0.90%</b>			<b>0.69%</b>

# DAILY MARKET COVERAGE REPORT

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Consumer services																
Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	0.576	-0.004	-0.69%	2.86	7.71	6.1%	115	-2%	-47%	0.47	0.81	37.1%	9.0%	1.110	0.372	0.35%
Kuwait National Cinema	0.700	0.000	0.00%	0.80	7.57	6.9%	65	0%	-33%	0.00	0.00	10.6%	7.2%	1.050	0.600	0.19%
Oula Fuel Marketing	0.120	0.003	2.56%	0.72	12.56	4.9%	49	8%	-6%	0.10	0.84	5.7%	3.2%	0.134	0.095	0.15%
Al Soor Fuel Marketing	0.118	0.002	1.72%	0.73	13.81	4.2%	48	7%	-6%	0.02	0.15	5.3%	3.7%	0.129	0.096	0.14%
Sultan Center Food Products	0.051	-0.001	-2.31%	0.63	12.78	0.0%	29	-4%	-2%	0.02	0.31	4.9%	0.7%	0.060	0.036	0.09%
Jiyad Holding	0.052	0.001	2.79%	0.46	10.29	0.0%	18	29%	32%	0.12	2.22	4.5%	2.8%	0.053	0.029	0.05%
IFA Hotels and Resorts	0.025	0.001	2.48%	0.89	(0.68)	0.0%	15	7%	-55%	0.42	16.84	-131.5%	-8.1%	0.062	0.021	0.05%
Kuwait Resorts	0.057	0.000	-0.35%	0.39	10.37	0.0%	11	10%	-1%	0.02	0.27	3.8%	3.2%	0.060	0.038	0.03%
Alrai Media Group	0.083	0.000	0.00%	1.86	(5.43)	0.0%	19	0%	-2%	0.00	0.00	-34.2%	-20.0%	0.093	0.069	0.06%
Future Kid Entertainment and Real Estate	0.072	0.000	0.00%	0.42	27.28	16.0%	8	-10%	-18%	0.00	0.00	1.5%	0.9%	0.110	0.069	0.02%
Al Eid Food	0.062	0.000	0.00%	0.41	4.91	0.0%	7	7%	-7%	0.00	0.00	8.4%	6.1%	0.080	0.041	0.02%
Kuwait Hotels	0.095	0.000	0.00%	1.34	(5.49)	0.0%	5	-10%	-5%	0.00	0.00	-24.4%	-13.2%	0.111	0.069	0.02%
Palms Agro Production	0.079	0.000	0.00%	0.66	(55.41)	12.7%	4	21%	96%	0.00	0.00	-1.2%	-0.9%	0.079	0.025	0.01%
Kuwait Cable Vision	0.014	0.000	0.00%	0.52	(11.65)	0.0%	1	0%	0%	0.00	0.00	-4.5%	-3.0%	0.026	0.012	0.00%
<b>Total Consumer services - 14 Companies</b>				<b>0.89</b>	<b>37.40</b>	<b>4.5%</b>	<b>394</b>			<b>1.15</b>	<b>21.44</b>	<b>2.38%</b>	<b>2.72%</b>			<b>1.18%</b>

Financial services																
Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.381	0.000	0.00%	2.26	12.86	5.1%	390	4%	-15%	0.00	0.00	17.6%	7.1%	0.500	0.318	1.17%
Kuwait Projects Company Holding	0.165	0.002	1.23%	0.88	9.96	5.6%	299	9%	-24%	0.56	3.43	8.9%	0.3%	0.225	0.147	0.90%
National Industries Group Holding	0.202	0.000	0.00%	0.76	6.22	5.3%	288	20%	-17%	1.92	9.48	12.3%	3.7%	0.247	0.121	0.87%
Boursa Kuwait Securities Co	1.120	0.008	0.72%	7.00	23.44	0.0%	225	-2%	0%	0.42	0.38	29.9%	26.5%	1.210	0.990	0.67%
GFH Financial Group	0.047	0.000	0.00%	0.51	6.41	6.0%	159	-3%	-31%	0.06	1.26	8.0%	1.3%	0.074	0.042	0.48%
National Investments	0.144	-0.003	-2.04%	0.64	10.71	5.6%	115	9%	5%	1.23	8.42	5.9%	5.0%	0.158	0.080	0.34%
Tamdeen Investment	0.316	0.016	5.33%	0.39	13.11	3.8%	108	4%	-8%	0.01	0.02	3.0%	2.2%	0.400	0.199	0.32%
Alimtiq Investment Group	0.107	-0.003	-2.73%	0.51	5.58	7.4%	110	18%	-14%	2.15	19.82	9.1%	5.2%	0.137	0.071	0.33%
Commercial Facilities	0.181	0.000	0.00%	0.56	6.97	9.3%	92	-1%	-17%	0.01	0.08	8.0%	4.2%	0.235	0.179	0.28%
Aayan Leasing and Investment	0.092	0.006	6.63%	1.07	(5.03)	2.0%	74	6%	96%	2.43	27.16	-21.4%	-4.9%	0.102	0.032	0.22%
Kuwait Investment	0.151	0.003	2.03%	0.66	4.73	6.7%	83	18%	1%	1.42	9.52	13.9%	6.0%	0.172	0.095	0.25%
Noor Financial Investment	0.173	0.000	0.00%	1.06	8.46	2.9%	68	10%	45%	0.01	0.07	12.5%	7.5%	0.184	0.076	0.21%



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial services Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Arzan Financial Group for Financing and Invest	0.060	0.000	0.51%	0.48	43.33	0.0%	47	6%	151%	2.00	33.61	1.1%	0.7%	0.064	0.022	0.14%
Kuwait Financial Centre	0.088	0.001	1.38%	0.44	6.05	5.6%	42	5%	-17%	0.05	0.59	7.3%	3.5%	0.121	0.070	0.13%
Gulf Investment House	0.095	0.000	0.00%	1.07	175.72	0.0%	39	1%	48%	0.18	1.92	0.6%	0.5%	0.108	0.038	0.12%
Al Bareeq Holding	0.078	-0.001	-0.64%	0.82	15.58	0.0%	34	-1%	-22%	0.02	0.20	5.2%	5.0%	0.110	0.072	0.10%
Arabi Group Holdings	0.198	0.000	0.00%	1.07	(19.90)	0.0%	33	0%	-28%	0.00	0.00	-5.4%	-0.6%	0.337	0.104	0.10%
Kuwait and Middle East Financial Investment	0.114	0.000	0.00%	1.85	45.53	0.0%	30	4%	27%	0.00	0.02	4.1%	3.2%	0.138	0.063	0.09%
Privatization Holding	0.045	-0.001	-1.76%	0.33	(40.30)	0.0%	27	7%	-10%	0.22	4.81	-0.8%	-0.5%	0.059	0.037	0.08%
Asiya Capital Investments	0.033	-0.001	-4.09%	0.35	16.91	0.2%	25	3%	-20%	0.00	0.04	2.1%	2.0%	0.041	0.029	0.08%
Umm Al Qaiwain General Investment Co	0.072	0.000	0.00%	0.48	13.53	5.1%	26	0%	8%	0.01	0.10	3.6%	3.3%	0.096	0.052	0.08%
Securities House	0.047	0.000	0.43%	0.64	(68.27)	0.0%	26	8%	3%	0.16	3.50	-0.9%	-0.7%	0.050	0.027	0.08%
KAMCO Investment	0.077	-0.001	-0.65%	0.47	8.69	0.0%	26	6%	-16%	0.02	0.24	5.4%	2.3%	0.111	0.060	0.08%
First Investment	0.038	0.003	7.65%	0.59	(0.52)	0.0%	25	21%	10%	1.74	46.53	-113.6%	-62.0%	0.045	0.022	0.07%
Inovest BSC Public	0.078	0.000	0.00%	0.54	10.40	7.6%	23	3%	21%	0.01	0.14	5.2%	2.9%	0.080	0.044	0.07%
Coast Investment and Development	0.039	0.000	0.26%	0.41	38.97	0.0%	23	8%	-3%	0.04	0.97	1.1%	1.0%	0.045	0.026	0.07%
Al Madar Finance and Investment	0.085	0.001	1.31%	0.77	12.66	0.0%	18	3%	-9%	0.02	0.23	6.1%	5.0%	0.143	0.062	0.05%
Bayan Investment	0.041	-0.002	-4.65%	0.41	(21.19)	0.0%	15	-11%	10%	0.02	0.45	-1.9%	-0.8%	0.053	0.031	0.04%
Al Manar Financing and Leasing	0.049	0.000	0.00%	0.45	12.63	1.0%	15	11%	-5%	0.00	0.00	3.5%	2.7%	0.060	0.037	0.05%
Manazel Holding	0.035	0.001	1.74%	0.77	22.50	0.0%	15	10%	-11%	0.16	4.53	3.4%	0.8%	0.048	0.021	0.05%
Kuwait Finance and Investment	0.045	0.002	4.15%	0.36	20.30	0.0%	14	4%	-9%	0.01	0.21	1.8%	1.2%	0.058	0.038	0.04%
National International Holding	0.063	0.001	1.46%	0.33	7.52	4.7%	13	4%	-15%	0.00	0.02	4.4%	3.3%	0.081	0.051	0.04%
Osoul Investment	0.080	0.000	0.00%	0.60	6.72	0.0%	12	0%	7%	0.00	0.01	9.0%	8.2%	0.121	0.070	0.04%
UniCap Investment and Finance	0.046	0.001	2.22%	0.47	(23.03)	0.0%	11	8%	-16%	0.00	0.06	-2.0%	-1.0%	0.057	0.035	0.03%
Amar Finance and Leasing	0.055	0.000	0.00%	0.62	46.05	0.0%	11	-2%	45%	0.00	0.00	1.3%	1.2%	0.064	0.037	0.03%
Gulf North Africa Holding	0.059	-0.001	-1.67%	0.78	76.01	0.0%	9	1%	-5%	0.00	0.03	1.0%	0.6%	0.062	0.052	0.03%
Al Salam Group Holding	0.029	0.001	2.80%	0.25	221.95	0.0%	8	14%	0%	0.20	6.76	0.1%	0.1%	0.033	0.018	0.02%
International Financial Advisors	0.059	0.028	91.56%	1.78	(0.80)	1.1%	15	92%	10%	1.55	26.74	-222.8%	-19.3%	0.060	0.027	0.04%
Amwal International Investment	0.036	0.000	0.00%	0.66	13.12	0.0%	6	0%	18%	0.00	0.00	5.0%	2.6%	0.044	0.030	0.02%
Al Madina for Finance and Investment	0.015	0.001	4.20%	0.50	(2.80)	0.0%	6	21%	-1%	0.46	30.96	-17.9%	-7.7%	0.019	0.009	0.02%
Credit Rating and Collection	0.032	0.000	0.00%	0.97	(21.20)	0.0%	5	0%	58%	0.00	0.00	-4.6%	-4.3%	0.035	0.019	0.02%
Ekttitab Holding	0.015	-0.001	-3.85%	0.36	(10.56)	0.0%	5	-3%	0%	0.01	0.86	-3.4%	-3.0%	0.017	0.010	0.01%
Kuwait Syrian Holding Co	0.030	-0.004	-10.45%	0.26	(15.33)	0.0%	5	11%	-5%	0.01	0.33	-1.7%	-1.1%	0.043	0.022	0.02%
Warba Capital Holding	0.047	0.001	2.40%	0.52	(7.45)	0.0%	5	1%	-27%	0.00	0.00	-7.0%	-6.2%	0.070	0.042	0.01%
National Consumer Holding	0.048	0.000	0.00%	0.53	235.16	0.0%	4	0%	-13%	0.00	0.00	0.2%	0.2%	0.100	0.010	0.01%
Al Deera Holding	0.016	0.000	0.00%	0.70	(9.02)	0.0%	3	0%	-20%	0.00	0.00	-7.7%	-1.7%	0.022	0.011	0.01%
Al Mal Investment Company	0.009	0.000	0.00%	0.40	(0.85)	0.0%	3	2%	-8%	0.01	1.06	-47.6%	-23.3%	0.016	0.008	0.01%
Gulf Franchising Holding	0.050	0.000	0.00%	0.78	(2.16)	0.0%	2	4%	-34%	0.00	0.00	-36.2%	-10.8%	0.148	0.016	0.01%
Tamkeen Holding	0.005	0.000	0.00%	0.05	(7.18)	0.0%	0	0%	0%	0.00	0.00	-0.7%	-0.7%	0.005	0.005	0.00%
<b>Total Financial services - 49 Companies</b>				<b>0.75</b>	<b>17.08</b>	<b>4.0%</b>	<b>2,637</b>			<b>17.13</b>	<b>244.57</b>	<b>4.42%</b>	<b>4.14%</b>			<b>7.92%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.220	0.000	0.00%	7.90	47.78	0.6%	305	0%	0%	0.00	0.00	16.5%	10.9%	1.240	1.220	0.92%
Advanced Technology	0.600	0.000	0.00%	1.56	48.85	2.5%	90	1%	-26%	0.00	0.00	3.2%	0.7%	0.900	0.580	0.27%
Yiaco Medical	0.707	0.000	0.00%	6.06	52.72	0.0%	12	0%	0%	0.00	0.00	11.5%	0.6%	0.707	0.707	0.04%
<b>Total Health care - 3 Companies</b>				<b>4.15</b>	<b>48.14</b>	<b>1.0%</b>	<b>407</b>			<b>0.00</b>	<b>0.00</b>	<b>8.61%</b>	<b>4.68%</b>			<b>1.22%</b>

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.695	-0.002	-0.29%	1.21	15.33	2.6%	1,330	6%	-2%	1.85	2.66	7.9%	4.2%	0.748	0.357	3.99%
Human Soft Holding	2.822	0.042	1.51%	4.27	9.57	6.5%	343	9%	-6%	1.63	0.58	44.6%	30.3%	3.470	1.944	1.03%
ALAFCO Aviation Lease and Finance	0.167	0.000	0.00%	0.50	8.98	6.0%	159	6%	-39%	0.15	0.88	5.5%	1.4%	0.278	0.138	0.48%
Kuwait Cement	0.230	0.000	0.00%	0.78	40.82	6.5%	164	19%	-7%	0.14	0.61	1.9%	1.3%	0.265	0.144	0.49%
Gulf Cable and Electrical Industries	0.705	0.004	0.57%	0.85	34.96	3.9%	148	3%	44%	0.66	0.94	2.4%	2.2%	0.742	0.390	0.44%
Integrated Holding	0.371	0.001	0.27%	1.19	10.33	10.8%	82	3%	-33%	0.11	0.30	11.5%	8.5%	0.600	0.342	0.24%
Kuwait Portland Cement	0.775	0.007	0.91%	1.04	10.24	12.7%	78	3%	-22%	0.02	0.02	10.2%	8.2%	1.133	0.683	0.23%
Educational Holding Group	0.308	0.000	0.00%	1.78	9.75	4.9%	76	0%	-30%	0.00	0.00	18.3%	16.7%	0.475	0.228	0.23%
United Projects for Aviation Services	0.465	0.000	0.00%	0.98	7.96	4.5%	74	0%	-9%	0.00	0.00	12.3%	7.8%	0.512	0.367	0.22%
Heavy Engineering Industries and Shipbuilding	0.375	0.000	0.00%	1.08	6.02	7.8%	68	3%	-7%	0.04	0.12	18.0%	5.9%	0.419	0.298	0.20%
National Industries	0.157	0.002	1.29%	0.65	12.80	6.3%	55	1%	-5%	0.00	0.03	5.1%	3.8%	0.173	0.143	0.16%
ACICO Industries	0.105	0.000	0.00%	0.34	13.67	4.7%	35	4%	-21%	0.00	0.00	2.5%	0.6%	0.137	0.081	0.10%
Kuwait Company for Process Plant Constructi	0.316	-0.004	-1.25%	1.25	6.77	5.7%	34	4%	31%	0.07	0.23	18.5%	7.7%	0.337	0.175	0.10%
Ras Al Khaimah for White Cement and Constr	0.065	0.000	0.00%	0.51	19.94	8.4%	33	0%	0%	0.00	0.00	2.6%	2.0%	0.080	0.059	0.10%
Combined Group Contracting	0.187	-0.002	-1.06%	0.65	8.42	11.0%	30	9%	-24%	0.21	1.12	7.7%	1.2%	0.251	0.138	0.09%
Gulf Cement	0.034	0.001	3.33%	0.34	(12.44)	12.2%	28	3%	-38%	0.00	0.05	-2.7%	-2.2%	0.059	0.029	0.08%
Sharjah Cement and Industrial Development	0.042	0.000	0.00%	0.21	25.32	12.4%	26	0%	0%	0.00	0.00	0.8%	0.6%	0.060	0.042	0.08%
KGL Logistics	0.031	0.000	0.33%	0.23	4.96	0.1%	23	13%	-18%	0.04	1.25	4.6%	2.9%	0.043	0.023	0.07%
Kuwait and Gulf Link Transport	0.053	0.000	0.75%	0.22	16.15	0.0%	15	14%	-20%	0.01	0.25	1.4%	0.4%	0.077	0.042	0.04%
Shuaiba Industrial	0.140	0.000	0.00%	0.78	43.23	7.1%	14	8%	-10%	0.00	0.00	1.8%	1.4%	0.180	0.122	0.04%
National Cleaning	0.057	0.001	1.24%	0.34	7.63	8.9%	12	0%	-17%	0.02	0.30	4.4%	1.5%	0.088	0.047	0.04%
Fujairah Cement Industries	0.037	0.003	7.87%	0.15	17.94	11.4%	13	9%	-18%	0.00	0.03	0.8%	0.4%	0.052	0.029	0.04%
Hilal Cement	0.114	0.000	0.00%	0.99	(9.37)	13.2%	12	0%	14%	0.00	0.00	-10.6%	-6.2%	0.126	0.063	0.03%
Mubarrad Holding	0.064	0.001	0.95%	0.50	10.24	7.4%	10	4%	-28%	0.01	0.22	4.9%	4.1%	0.089	0.049	0.03%
Specialities Group Holding	0.066	0.000	0.15%	0.36	7.84	0.0%	10	6%	-14%	0.01	0.23	4.5%	3.5%	0.078	0.050	0.03%
National Ranges	0.015	0.000	-0.67%	0.27	(1.08)	0.0%	4	6%	48%	0.02	1.15	-24.9%	-5.3%	0.018	0.007	0.01%
Salbookh Trading	0.036	0.003	8.46%	0.49	(2.10)	0.0%	4	0%	-28%	0.04	1.00	-23.2%	-15.9%	0.051	0.026	0.01%
Metal and Recycling	0.039	0.000	0.00%	0.32	(1.65)	0.0%	3	-1%	-22%	0.00	0.02	-19.7%	-10.1%	0.070	0.020	0.01%
Equipment Holding	0.016	0.000	-1.83%	0.32	(185.92)	0.0%	2	1%	-26%	0.00	0.24	-0.2%	-0.1%	0.024	0.013	0.01%
<b>Total Industrials - 29 Companies</b>				<b>0.92</b>	<b>13.74</b>	<b>4.8%</b>	<b>2,884</b>			<b>5.04</b>	<b>12.23</b>	<b>6.67%</b>	<b>5.05%</b>			<b>8.65%</b>



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	0.600	0.030	5.26%	1.03	8.37	6.2%	112	-19%	-12%	0.00	0.00	12.3%	1.7%	0.720	0.550	0.34%	
Al Ahleia Insurance	0.414	0.000	0.00%	0.78	8.34	8.1%	85	4%	2%	0.00	0.00	9.4%	3.3%	0.445	0.367	0.26%	
Kuwait Insurance	0.380	0.010	2.70%	0.62	7.36	6.3%	70	5%	15%	0.01	0.02	8.5%	4.6%	0.387	0.300	0.21%	
Kuwait Reinsurance	0.223	0.000	0.00%	0.85	9.55	2.0%	45	1%	62%	0.00	0.00	8.9%	3.2%	0.223	0.126	0.14%	
Bahrain Kuwait Insurance	0.200	0.000	0.00%	0.93	12.86	6.1%	28	0%	0%	0.00	0.00	7.2%	1.1%	0.200	0.200	0.09%	
Warba Insurance	0.079	0.000	0.00%	0.34	11.14	0.0%	13	8%	30%	0.00	0.03	3.1%	1.0%	0.094	0.051	0.04%	
First Takaful Insurance	0.040	0.000	0.25%	0.48	5.02	0.0%	4	7%	4%	0.00	0.00	9.6%	5.9%	0.056	0.031	0.01%	
Wethaq Takaful Insurance	0.022	0.000	1.37%	0.20	(28.09)	0.0%	2	-6%	-11%	0.00	0.23	-0.7%	-0.7%	0.035	0.018	0.01%	
<b>Total Insurance - 8 Companies</b>				<b>0.76</b>	<b>8.59</b>	<b>5.8%</b>	<b>361</b>				<b>0.02</b>	<b>0.28</b>	<b>8.86%</b>	<b>3.00%</b>			<b>1.08%</b>

Oil and Gas	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	1.080	-0.020	-1.82%	2.57	9.21	6.5%	105	-2%	-8%	0.00	0.00	27.9%	23.6%	1.389	0.903	0.31%	
Independent Petroleum Group	0.430	0.000	0.00%	0.79	11.72	7.0%	78	0%	-11%	0.00	0.00	6.8%	2.2%	0.497	0.375	0.23%	
Burgan for Well Drilling Trading and Maintenanc	0.077	-0.002	-2.53%	0.28	7.82	0.0%	18	-1%	-4%	0.00	0.00	3.6%	1.1%	0.098	0.060	0.05%	
Energy House Holding	0.023	0.000	0.00%	0.69	(3.09)	0.0%	17	18%	2%	0.02	1.01	-22.5%	-17.0%	0.036	0.014	0.05%	
Gulf Petroleum Investment	0.021	0.000	1.44%	0.23	(6.80)	0.0%	10	14%	4%	0.17	8.16	-3.4%	-2.3%	0.023	0.012	0.03%	
Senegy Holding	0.019	0.000	1.06%	0.38	(0.80)	0.0%	4	0%	-13%	0.00	0.27	-47.9%	-30.4%	0.027	0.014	0.01%	
<b>Total Oil and Gas - 6 Companies</b>				<b>0.83</b>	<b>26.75</b>	<b>5.3%</b>	<b>230</b>				<b>0.20</b>	<b>9.45</b>	<b>3.10%</b>	<b>2.18%</b>			<b>0.69%</b>

Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Mabane Co.	0.725	-0.005	-0.68%	1.69	14.20	1.4%	801	-1%	-15%	1.78	2.45	11.9%	5.8%	0.877	0.434	2.40%
Salhia Real Estate	0.407	0.001	0.25%	1.23	9.35	4.9%	201	2%	-2%	0.18	0.44	13.2%	5.8%	0.460	0.330	0.60%
Commercial Real Estate	0.108	-0.002	-1.82%	0.66	13.38	5.3%	195	7%	18%	0.00	0.00	5.0%	2.7%	0.112	0.085	0.59%
National Real Estate	0.076	0.000	0.26%	0.42	9.96	0.0%	114	2%	-13%	0.23	2.99	4.2%	2.4%	0.090	0.058	0.34%
Tamdeen Real Estate	0.261	0.000	0.00%	0.38	12.73	3.9%	105	0%	-19%	0.00	0.00	3.0%	2.2%	0.343	0.241	0.31%
Kuwait Real Estate	0.103	0.002	2.28%	0.72	13.09	0.4%	92	9%	-3%	2.05	19.95	5.5%	2.2%	0.115	0.070	0.28%
United Real Estate	0.051	0.002	4.12%	0.29	(7.51)	0.0%	54	4%	-18%	0.00	0.00	-3.9%	-1.2%	0.063	0.045	0.16%
First Dubai for Real Estate Development	0.044	0.000	-0.23%	0.59	48.14	0.9%	44	12%	22%	0.07	1.70	1.2%	1.0%	0.055	0.027	0.13%
Al Mazaya Holding	0.059	-0.003	-5.48%	0.46	(4.19)	0.1%	37	12%	-1%	0.50	8.36	-11.0%	-3.8%	0.067	0.047	0.11%
Ajial Real Estate Entertainment	0.150	0.002	1.35%	0.23	14.50	0.0%	29	6%	-12%	0.00	0.01	1.6%	1.4%	0.213	0.115	0.09%
Injazzat Real Estate Development	0.077	0.000	0.00%	0.49	(3.69)	9.0%	26	-3%	-4%	0.00	0.01	-13.4%	-7.0%	0.091	0.061	0.08%

# DAILY MARKET COVERAGE REPORT

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Real estate Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Munshaat Real Estate Projects	0.073	-0.001	-1.35%	0.50	26.90	2.9%	24	3%	-1%	0.01	0.10	1.8%	0.7%	0.090	0.045	0.07%
Aayan Real Estate	0.060	0.002	3.28%	0.35	11.72	8.0%	25	2%	-18%	0.00	0.00	3.0%	1.9%	0.080	0.048	0.07%
Al Argan International Real Estate	0.089	0.000	0.00%	0.26	28.88	5.5%	23	-4%	-15%	0.00	0.00	0.9%	0.3%	0.135	0.060	0.07%
Al-Enmaa Real Estate	0.053	-0.001	-0.94%	0.53	13.98	0.0%	24	13%	-15%	0.01	0.23	3.8%	2.4%	0.079	0.037	0.07%
Ream Real Estate	0.092	-0.100	-51.98%	0.70	(3.71)	2.4%	10	-55%	5%	0.01	0.08	-19.0%	-10.1%	0.204	0.060	0.03%
Arkan Al Kuwait Real Estate	0.089	0.000	0.00%	0.63	9.62	8.8%	22	9%	0%	0.00	0.00	6.6%	3.5%	0.100	0.076	0.07%
Kuwait Business Town Real Estate	0.033	-0.001	-2.08%	0.30	8.40	0.2%	21	12%	-25%	0.04	1.07	3.6%	2.7%	0.046	0.022	0.06%
Dalqan Real Estate	0.318	0.000	0.00%	2.91	58.98	0.0%	19	0%	0%	0.00	0.00	4.9%	4.9%	0.318	0.318	0.06%
Sokouk Holding	0.028	0.000	0.72%	0.35	(4.69)	0.0%	16	3%	-20%	0.06	2.00	-7.4%	-4.7%	0.040	0.022	0.05%
Tijara and Realestate Investment	0.048	0.000	0.00%	0.45	12.60	4.1%	18	18%	-4%	0.00	0.00	3.6%	1.9%	0.055	0.034	0.05%
Al-Arabiya Real Estate	0.028	0.000	1.44%	0.25	8.55	2.2%	14	6%	-5%	0.01	0.35	2.9%	1.1%	0.033	0.020	0.04%
Aqar Real Estate Investments	0.060	-0.003	-4.45%	0.44	5.02	8.3%	13	1%	-25%	0.01	0.15	8.7%	7.3%	0.089	0.058	0.04%
Mashaer Holding	0.060	0.000	0.50%	0.46	6.49	0.0%	11	4%	-22%	0.03	0.51	7.1%	5.0%	0.086	0.048	0.03%
Investors Holding Group	0.019	-0.001	-3.00%	0.98	(0.92)	0.0%	12	25%	146%	0.37	18.86	-106.5%	-57.2%	0.032	0.007	0.04%
Dar Al Thuraya Real Estate	0.062	0.000	-0.64%	0.59	16.45	0.0%	9	-14%	-11%	0.00	0.00	3.6%	3.6%	0.190	0.040	0.03%
Osos Holding Group	0.091	0.000	0.00%	0.72	6.86	10.4%	10	5%	-9%	0.00	0.00	10.5%	7.0%	0.118	0.081	0.03%
Al Massaleh Real Estate	0.038	0.000	0.00%	0.43	(5.28)	0.0%	9	10%	2%	0.00	0.00	-8.1%	-1.9%	0.040	0.026	0.03%
Abyaar Real Estate Development	0.007	0.000	0.00%	0.21	(0.51)	0.0%	8	0%	-6%	0.00	0.00	-40.9%	-12.4%	0.013	0.005	0.02%
Kuwait Remal Real Estate	0.021	0.000	-0.93%	0.32	(2.91)	0.0%	6	5%	-13%	0.01	0.42	-11.0%	-3.9%	0.027	0.013	0.02%
Kuwait Real Estate Holding	0.025	-0.001	-2.78%	0.04	0.65	7.3%	5	-6%	-15%	0.00	0.01	5.5%	2.2%	0.034	0.022	0.01%
Taameer Real Estate Investment	0.022	0.001	2.83%	0.32	(4.61)	0.0%	5	17%	-17%	0.33	14.94	-7.0%	-4.5%	0.034	0.013	0.02%
Sanam Real Estate	0.029	-0.002	-5.00%	0.36	38.60	0.0%	3	-19%	-29%	0.00	0.07	0.9%	0.9%	0.043	0.027	0.01%
Mena Real Estate	0.030	0.000	0.68%	0.20	(66.19)	0.0%	4	6%	-28%	0.07	2.53	-0.3%	-0.2%	0.043	0.021	0.01%
Al Masaken International Real Estate Developr	0.029	-0.001	-2.70%	0.32	34.78	0.6%	3	-20%	-35%	0.12	4.27	0.9%	0.4%	0.074	0.026	0.01%
Real Estate Trade Centers	0.031	0.000	-0.63%	0.17	178.84	0.0%	4	16%	35%	0.00	0.00	0.1%	0.1%	0.050	0.018	0.01%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	(7.68)	0.0%	2	0%	-29%	0.00	0.00	-2.5%	-2.2%	0.016	0.009	0.01%
Effect Real Estate	0.021	0.000	0.00%	0.29	(8.85)	4.9%	2	0%	0%	0.00	0.00	-3.3%	-3.2%	0.021	0.021	0.01%
Al Mudon International Real Estate	0.016	0.000	0.00%	0.12	(8.22)	0.0%	2	0%	-35%	0.00	0.00	-1.5%	-1.4%	0.029	0.015	0.00%
<b>Total Real estate - 39 Companies</b>				<b>0.66</b>	<b>23.66</b>	<b>2.4%</b>	<b>2,021</b>			<b>5.88</b>	<b>81.50</b>	<b>2.79%</b>	<b>2.96%</b>			<b>6.06%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Automated Systems	0.072	0.000	0.00%	0.56	(69.64)	5.6%	7	2%	1%	0.00	0.05	-0.8%	-0.7%	0.087	0.051	0.02%
<b>Total Technology - 1 Companies</b>				<b>0.56</b>	<b>(69.64)</b>	<b>5.6%</b>	<b>7</b>			<b>0.00</b>	<b>0.05</b>	<b>-0.81%</b>	<b>-0.73%</b>			<b>0.02%</b>

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mobile Telecommunications	0.615	-0.002	-0.32%	2.05	12.27	5.1%	2,661	7%	2%	2.43	3.96	16.7%	4.6%	0.629	0.407	7.99%
Kuwait Telecommunications	0.850	0.000	0.00%	1.97	9.73	4.1%	424	1%	8%	0.06	0.07	20.2%	11.1%	0.870	0.680	1.27%
National Mobile Telecommunications	0.622	-0.003	-0.48%	0.55	10.35	10.4%	312	3%	-25%	0.06	0.10	5.3%	2.4%	0.835	0.550	0.94%
AAN Digital Services	0.013	0.000	2.29%	0.40	43.71	0.0%	12	3%	-1%	0.16	11.88	0.9%	0.7%	0.021	0.009	0.03%
Hayat Communications	0.058	0.000	0.00%	0.49	24.53	0.0%	5	-1%	-23%	0.00	0.02	2.0%	0.8%	0.098	0.033	0.02%
<b>Telecom - 5 Companies</b>				<b>1.61</b>	<b>11.73</b>	<b>5.4%</b>	<b>3,414</b>			<b>2.71</b>	<b>16.03</b>	<b>13.70%</b>	<b>7.86%</b>			<b>10.25%</b>

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Shamal Az-Zour Al-Oula Power & Water	0.327	0.000	0.00%	4.69	29.24	0.0%	360	2%	0%	0.48	1.48	16.1%	2.3%	0.500	0.297	1.08%
<b>Total Utilities - 1 Companies</b>				<b>4.69</b>	<b>29.24</b>	<b>0.0%</b>	<b>360</b>			<b>0.48</b>	<b>1.48</b>	<b>16.06%</b>	<b>2.26%</b>			<b>1.08%</b>

<b>Total Market 173 Companies</b>				<b>1.33</b>	<b>16.09</b>	<b>3.65%</b>	<b>33,320</b>			<b>63.79</b>	<b>460.23</b>	<b>8.26%</b>	<b>2.76%</b>			<b>100%</b>
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## End of Report

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Note : ROE and ROA is calculated based on LTM net profit & shareholders' equity and LTM Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments



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