

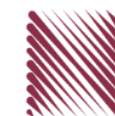
شركة الاستثمارات الوطنية  
NATIONAL INVESTMENTS COMPANY

**Bursa Kuwait – Daily Market Report**  
**MENA Securities – Research & Studies Dep.**

Wednesday, October 21, 2020

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	5,657.39	28.28	0.50%	-10.0%	6,416.43	4,339.58	32.79	1.31	15.83	3.71%
Premier Index	6,280.60	35.58	0.57%	-10.0%	7,172.32	4,498.65	24.53	1.77	14.74	3.41%
Main Index	4,418.69	13.32	0.30%	-10.1%	4,932.47	3,965.63	8.26	0.74	20.30	4.62%
NIC 50 Index	6,949.11	30.88	0.45%	-6.8%	7,517.86	5,014.61	28.22	1.55	15.36	3.53%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	65.20	284.82
Premier Index	55.52	117.86
Main Index	9.68	166.97
NIC 50 Index	60.50	201.82

Market Breadth	UP	Down	No Chg
All Share Index	64	39	70
Premier Index	13	3	4
Main Index	51	36	66
NIC 50 Index	25	10	15

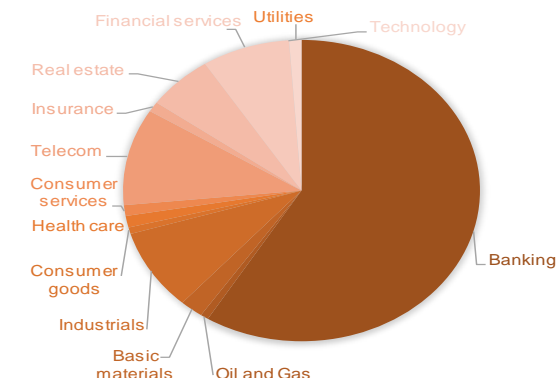
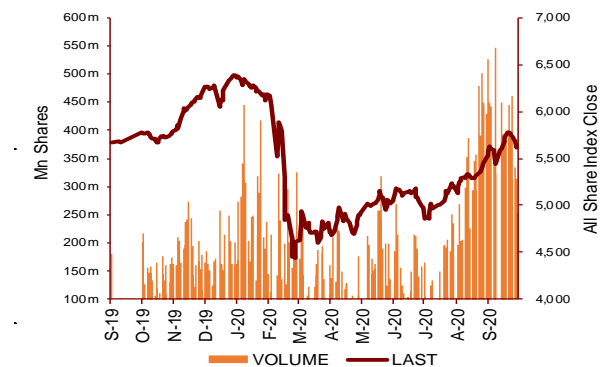
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Mudon International Real Estate	0.022	309,522	39.62%
Kuwait Remal Real Estate	0.023	29,816	10.14%
Real Estate Trade Centers	0.031	632	7.93%
Metal and Recycling	0.040	2	7.82%
Shuaiba Industrial	0.150	810	7.14%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Al Masaken International Real Estate	0.026	271,009	-11.42%
Warba Capital Holding	0.049	68,956	-9.26%
Aqar Real Estate Investment	0.060	3,425	-4.60%
Bayan Investment	0.040	3,227	-4.07%
Fujairah Cement Industries	0.036	343	-4.05%

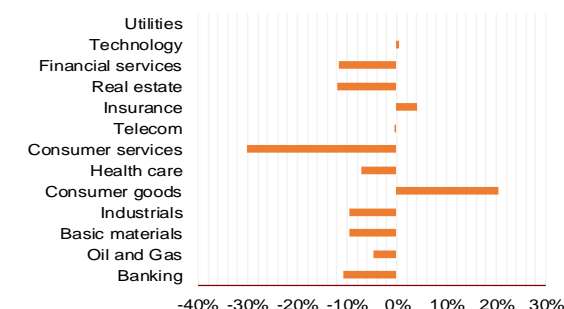
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.696	18.24	0.58%
National Bank of Kuwait	0.885	10.07	0.45%
Mobile Telecommunications	0.611	5.46	1.50%
Ahli United Bank BSC	0.244	3.59	0.41%
Mabane Co.	0.688	3.36	0.00%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.696	26.20	0.58%
AAN Digital Services	0.014	20.53	0.00%
Al Mudon International Real Estate	0.022	14.90	39.62%
Ahli United Bank BSC	0.244	14.65	0.41%
Ektitab Holding	0.016	13.49	3.23%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,323.01	5.990	0.45%	-10.8%	1,536.8	986.4	19.28	1.75	16.07	3.3%
Oil and Gas	1,178.48	1.660	0.14%	-4.8%	1,372.2	985.7	0.24	0.86	27.59	5.1%
Basic materials	824.38	5.900	0.72%	-9.5%	973.0	561.7	0.69	1.00	15.15	7.3%
Industrials	837.86	4.400	0.53%	-9.7%	937.5	602.9	2.86	0.91	13.63	4.9%
Consumer goods	767.92	4.070	0.53%	20.5%	810.7	548.6	0.23	1.52	93.07	2.2%
Health care	821.04	0.000	0.00%	-7.2%	911.8	815.0	0.41	4.15	48.14	1.0%
Consumer services	748.90	4.000	0.54%	-30.2%	1,083.1	674.8	0.38	0.86	35.96	4.7%
Telecom	1,111.54	15.820	1.44%	-0.5%	1,134.2	802.2	3.41	1.60	11.70	5.4%
Insurance	991.62	3.470	0.35%	4.0%	1,068.3	901.0	0.35	0.75	8.41	5.9%
Real estate	932.75	0.350	0.04%	-11.9%	1,083.4	763.2	1.96	0.64	22.97	2.5%
Financial services	956.27	1.390	0.15%	-11.6%	1,097.0	801.4	2.61	0.75	16.90	4.0%
Technology	517.98	1.450	0.28%	0.6%	632.9	371.0	0.01	0.56	-69.06	5.6%
Utilities	871.05	-2.630	-0.30%	0.0%	1,042.1	781.6	0.36	4.75	29.60	0.0%
	5,657.39	28.28	0.50%	-10.0%	6,416.4	4,339.6	32.79	1.31	15.83	3.71%



YTD Sector Performance %



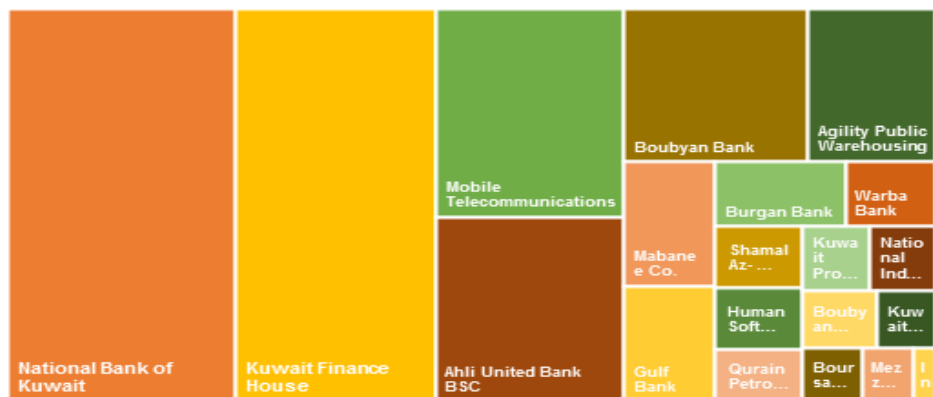
# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

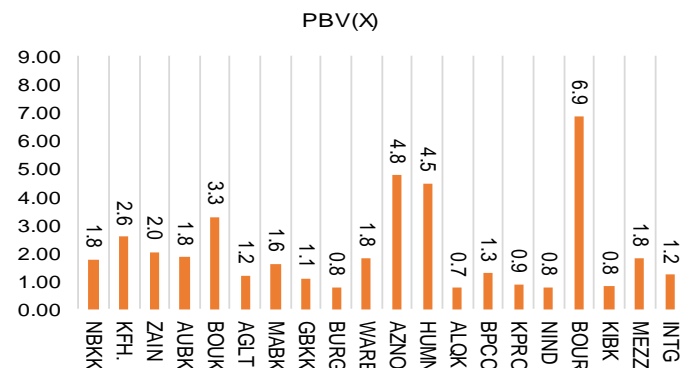


Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.885	0.004	0.45%	1.75	14.98	3.6%	6,010	2%	-13%	10.07	11.41	11.7%	1.4%	1.062	0.654	24.50%
Kuwait Finance House	0.696	0.004	0.58%	2.56	21.04	2.4%	5,282	5%	-6%	18.24	26.20	12.2%	1.3%	0.761	0.473	21.53%
Mobile Telecommunications	0.611	0.009	1.50%	2.04	12.19	5.1%	2,644	6%	2%	5.46	8.99	16.7%	4.6%	0.629	0.407	10.78%
Ahli United Bank BSC	0.244	0.001	0.41%	1.84	10.75	5.0%	2,355	4%	-17%	3.59	14.65	17.1%	1.8%	0.311	0.160	9.60%
Boubyan Bank	0.624	0.002	0.32%	3.28	30.16	1.0%	1,889	5%	2%	0.72	1.16	10.9%	1.2%	0.642	0.380	7.70%
Agility Public Warehousing	0.682	0.002	0.29%	1.19	15.04	2.7%	1,305	4%	-4%	1.50	2.20	7.9%	4.2%	0.748	0.357	5.32%
Mabane Co.	0.688	0.000	0.00%	1.61	13.48	1.5%	760	-5%	-19%	3.36	4.88	11.9%	5.8%	0.877	0.434	3.10%
Gulf Bank	0.241	0.005	2.12%	1.05	11.00	4.1%	700	10%	-20%	3.15	13.23	9.6%	1.0%	0.317	0.180	2.85%
Burgan Bank	0.218	0.001	0.46%	0.76	6.75	5.2%	571	8%	-28%	0.39	1.79	11.3%	1.2%	0.324	0.175	2.33%
Warba Bank	0.249	-0.003	-1.19%	1.80	23.71	0.0%	392	0%	-5%	2.94	11.63	7.6%	0.5%	0.279	0.164	1.60%
Shamal Az-Zour Al-Oula Power & Water	0.331	-0.001	-0.30%	4.75	29.60	0.0%	364	3%	0%	0.62	1.88	16.1%	2.3%	0.500	0.297	1.48%
Human Soft Holding	2.952	0.022	0.75%	4.47	10.01	6.2%	359	14%	-2%	0.78	0.26	44.6%	30.3%	3.470	1.944	1.46%
Qurain Petrochemical Industries	0.308	0.005	1.65%	0.75	11.14	5.0%	315	12%	-1%	0.08	0.27	6.7%	3.6%	0.323	0.163	1.28%
Boubyan Petrochemical	0.568	0.000	0.00%	1.28	24.23	9.1%	286	3%	-15%	0.08	0.13	5.3%	2.1%	0.761	0.395	1.17%
Kuwait Projects Company Holding	0.161	0.000	0.00%	0.86	9.72	5.8%	292	7%	-25%	0.09	0.59	8.9%	0.3%	0.225	0.147	1.19%
National Industries Group Holding	0.203	0.001	0.50%	0.77	6.25	5.3%	290	23%	-15%	1.35	6.61	12.3%	3.7%	0.247	0.121	1.18%
Boursa Kuwait Securities Co	1.096	-0.003	-0.27%	6.85	22.94	0.0%	220	-4%	0%	0.23	0.21	29.9%	26.5%	1.210	0.990	0.90%
Kuwait International Bank	0.218	0.000	0.00%	0.79	12.96	4.6%	222	17%	-16%	2.32	10.63	6.1%	0.6%	0.270	0.162	0.91%
Mezzan Holding	0.623	0.004	0.65%	1.80	33.67	2.7%	190	0%	24%	0.20	0.33	5.3%	2.2%	0.665	0.428	0.77%
Integrated Holding	0.379	0.009	2.43%	1.22	10.56	10.6%	83	6%	-31%	0.31	0.82	11.5%	8.5%	0.600	0.342	0.34%
<b>Total</b>		<b>35.58</b>	<b>0.57%</b>	<b>1.77</b>	<b>14.74</b>	<b>3.41%</b>	<b>24,530</b>	<b>4.3%</b>	<b>-10.0%</b>	<b>55.52</b>	<b>117.86</b>	<b>12.01%</b>	<b>1.56%</b>			<b>100%</b>

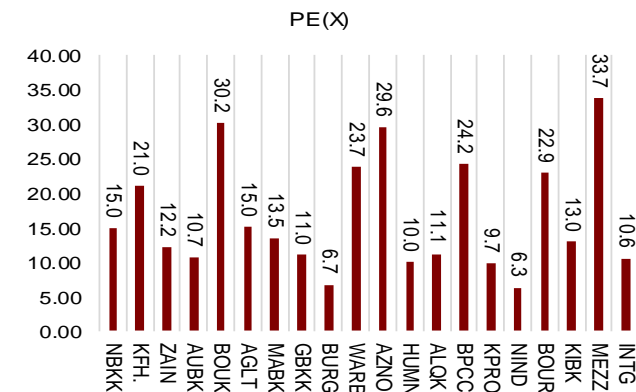
Market Capitalization



Price to Book Value

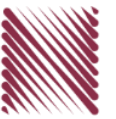


Price to Earning Value

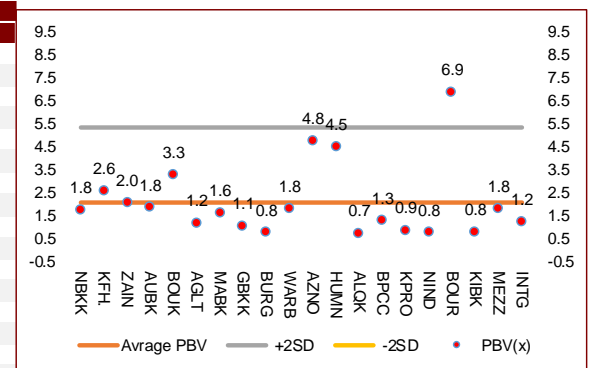


# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Company	Price			Valuation Multiples			MKT Cap Mn KD	Price Performance		ROE (%)	ROA (%)
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%		MTD(%)	YTD (%)		
National Bank of Kuwait	0.885	0.004	0.45%	1.75	15.0	3.6%	6,010	1.7%	-13.2%	11.7%	1.4%
Kuwait Finance House	0.696	0.004	0.58%	2.56	21.0	2.4%	5,282	5.1%	-5.7%	12.2%	1.3%
Mobile Telecommunications	0.611	0.009	1.50%	2.04	12.2	5.1%	2,644	6.4%	1.8%	16.7%	4.6%
Ahli United Bank BSC	0.244	0.001	0.41%	1.84	10.7	5.0%	2,355	4.3%	-16.9%	17.1%	1.8%
Boubyan Bank	0.624	0.002	0.32%	3.28	30.2	1.0%	1,889	4.9%	2.2%	10.9%	1.2%
Agility Public Warehousing	0.682	0.002	0.29%	1.19	15.0	2.7%	1,305	3.8%	-4.1%	7.9%	4.2%
Mabane Co.	0.688	0.000	0.00%	1.61	13.5	1.5%	760	-5.5%	-19.2%	11.9%	5.8%
Gulf Bank	0.241	0.005	2.12%	1.05	11.0	4.1%	700	9.5%	-20.5%	9.6%	1.0%
Burgan Bank	0.218	0.001	0.46%	0.76	6.7	5.2%	571	8.4%	-28.0%	11.3%	1.2%
Warba Bank	0.249	-0.003	-1.19%	1.80	23.7	0.0%	392	0.4%	-4.5%	7.6%	0.5%
Shamal Az-Zour Al-Oula Power & Water	0.331	-0.001	-0.30%	4.75	29.6	0.0%	364	3.4%	0.0%	16.1%	2.3%
Human Soft Holding	2.952	0.022	0.75%	4.47	10.0	6.2%	359	13.6%	-1.9%	44.6%	30.3%
Qurain Petrochemical Industries	0.308	0.005	1.65%	0.75	11.1	5.0%	315	11.7%	-1.3%	6.7%	3.6%
Boubyan Petrochemical	0.568	0.000	0.00%	1.28	24.2	9.1%	286	3.3%	-15.0%	5.3%	2.1%
Kuwait Projects Company Holding	0.161	0.000	0.00%	0.86	9.7	5.8%	292	6.6%	-25.5%	8.9%	0.3%
National Industries Group Holding	0.203	0.001	0.50%	0.77	6.3	5.3%	290	22.9%	-15.4%	12.3%	3.7%
Boursa Kuwait Securities Co	1.096	-0.003	-0.27%	6.85	22.9	0.0%	220	-3.9%	0.0%	29.9%	26.5%
Kuwait International Bank	0.218	0.000	0.00%	0.79	13.0	4.6%	222	17.2%	-16.5%	6.1%	0.6%
Mezzan Holding	0.623	0.004	0.65%	1.80	33.7	2.7%	190	-0.5%	24.0%	5.3%	2.2%
Integrated Holding	0.379	0.009	2.43%	1.22	10.6	10.6%	83	5.6%	-31.2%	11.5%	8.5%
<b>Total</b>	<b>35.58</b>	<b>0.57%</b>	<b>1.77</b>	<b>14.74</b>	<b>3.41%</b>	<b>24,530</b>	<b>4.3%</b>	<b>-10.0%</b>	<b>12.01%</b>	<b>1.56%</b>	



Premier Market Discription	Price			Moving Average			RSI 14 Day	MKT Cap Mn KD	Price Performance		52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	60			MTD(%)	YTD (%)	High	Low
Premier Index	6,281	35.58	0.57%	5,987	5,849	56	24,530	4.3%	-10.0%	7,172	4,499	

### Top 5 Performrs (Today's Price Change)

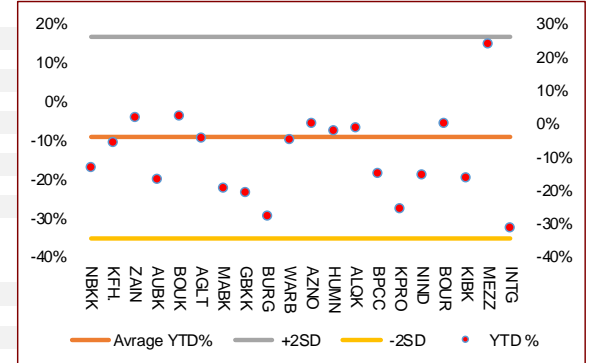
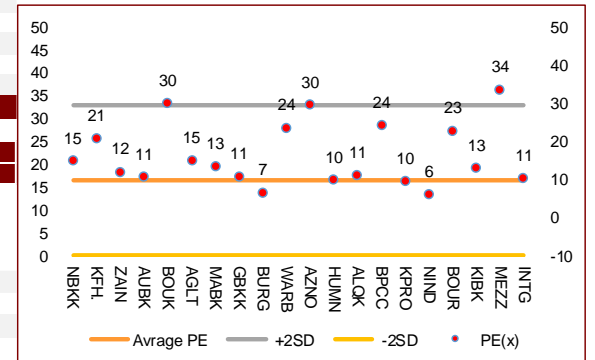
Integrated Holding	0.379	0.009	2.43%	0.371	0.438	42	83	5.6%	-31.2%	0.600	0.342
Gulf Bank	0.241	0.005	2.12%	0.220	0.234	60	700	9.5%	-20.5%	0.317	0.180
Qurain Petrochemical Industries	0.308	0.005	1.65%	0.286	0.266	69	315	11.7%	-1.3%	0.323	0.163
Mobile Telecommunications	0.611	0.009	1.50%	0.588	0.550	62	2,644	6.4%	1.8%	0.629	0.407
Human Soft Holding	2.952	0.022	0.75%	2.679	2.777	79	359	13.6%	-1.9%	3.470	1.944

### Middel Performrs (Today's Price Change)

Mezzan Holding	0.623	0.004	0.65%	0.629	0.562	49	190	-0.5%	24.0%	0.665	0.428
Kuwait Finance House	0.696	0.004	0.58%	0.651	0.638	58	5,282	5.1%	-5.7%	0.761	0.473
National Industries Group Holding	0.203	0.001	0.50%	0.171	0.182	75	290	22.9%	-15.4%	0.247	0.121
Burgan Bank	0.218	0.001	0.46%	0.205	0.224	60	571	8.4%	-28.0%	0.324	0.175
National Bank of Kuwait	0.885	0.004	0.45%	0.865	0.843	47	6,010	1.7%	-13.2%	1.062	0.654
Ahli United Bank BSC	0.244	0.001	0.41%	0.231	0.226	52	2,355	4.3%	-16.9%	0.311	0.160
Boubyan Bank	0.624	0.002	0.32%	0.590	0.547	69	1,889	4.9%	2.2%	0.642	0.380
Agility Public Warehousing	0.682	0.002	0.29%	0.652	0.614	51	1,305	3.8%	-4.1%	0.748	0.357
Mabane Co.	0.688	0.000	0.00%	0.686	0.679	25	760	-5.5%	-19.2%	0.877	0.434
Kuwait Projects Company Holding	0.161	0.000	0.00%	0.100	0.100	60	292	6.6%	-25.5%	1.210	0.996

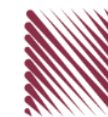
### Bottom 5 Performrs (Today's Price Change)

Warba Bank	0.249	-0.003	-1.19%	0.229	0.220	49	392	0.4%	-4.5%	0.279	0.164
Shamal Az-Zour Al-Oula Power & Water	0.331	-0.001	-0.30%	0.297	0.074	49	364	3.4%	0.0%	0.500	0.297
Boursa Kuwait Securities Co	1.096	-0.003	-0.27%	0.559	0.140	31	220	-3.9%	0.0%	1.210	0.990
Kuwait International Bank	0.218	0.000	0.00%	0.187	0.201	69	222	17.2%	-16.5%	0.270	0.162
Boubyan Petrochemical	0.568	0.000	0.00%	0.554	0.567	52	286	3.3%	-15.0%	0.761	0.395



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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



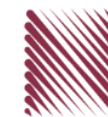
Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Bank of Kuwait	0.885	0.004	0.45%	1.75	14.98	3.6%	6,010	2%	-13%	10.07	11.41	11.7%	1.4%	1.062	0.654	18.33%
Kuwait Finance House	0.696	0.004	0.58%	2.56	21.04	2.4%	5,282	5%	-6%	18.24	26.20	12.2%	1.3%	0.761	0.473	16.11%
Ahli United Bank BSC	0.244	0.001	0.41%	1.84	10.75	5.0%	2,355	4%	-17%	3.59	14.65	17.1%	1.8%	0.311	0.160	7.18%
Boubyan Bank	0.624	0.002	0.32%	3.28	30.16	1.0%	1,889	5%	2%	0.72	1.16	10.9%	1.2%	0.642	0.380	5.76%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.32	0.00	3.7%	965	0%	-5%	0.00	0.00	0.0%	0.0%	0.555	0.465	2.94%
Gulf Bank	0.241	0.005	2.12%	1.05	11.00	4.1%	700	10%	-20%	3.15	13.23	9.6%	1.0%	0.317	0.180	2.13%
Burgan Bank	0.218	0.001	0.46%	0.76	6.75	5.2%	571	8%	-28%	0.39	1.79	11.3%	1.2%	0.324	0.175	1.74%
Ahli United Bank	0.286	0.000	0.00%	1.22	10.14	4.8%	558	6%	-12%	0.08	0.28	12.1%	1.3%	0.330	0.225	1.70%
Warba Bank	0.249	-0.003	-1.19%	1.80	23.71	0.0%	392	0%	-5%	2.94	11.63	7.6%	0.5%	0.279	0.164	1.20%
Al Ahli Bank of Kuwait	0.207	0.001	0.49%	0.59	11.59	6.8%	332	11%	-19%	0.29	1.38	5.1%	0.6%	0.302	0.156	1.01%
Kuwait International Bank	0.218	0.000	0.00%	0.79	12.96	4.6%	222	17%	-16%	2.32	10.63	6.1%	0.6%	0.270	0.162	0.68%
<b>Total Banking Sector - 11 Companies</b>				<b>1.75</b>	<b>16.07</b>	<b>3.3%</b>	<b>19,278</b>			<b>41.80</b>	<b>92.35</b>	<b>10.90%</b>	<b>1.21%</b>			<b>58.80%</b>

Basic materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Qurain Petrochemical Industries	0.308	0.005	1.65%	0.75	11.14	5.0%	315	12%	-1%	0.08	0.27	6.7%	3.6%	0.323	0.163	0.96%
Boubyan Petrochemical	0.568	0.000	0.00%	1.28	24.23	9.1%	286	3%	-15%	0.08	0.13	5.3%	2.1%	0.761	0.395	0.87%
Al Kout Industrial Projects	0.731	0.000	0.00%	2.38	15.41	6.8%	74	-5%	-14%	0.00	0.00	15.4%	11.3%	0.850	0.731	0.22%
Kuwait Foundry	0.253	-0.002	-0.78%	0.85	20.45	21.1%	18	-2%	-24%	0.00	0.02	4.1%	3.8%	0.418	0.192	0.06%
<b>Total Basic materials - 4 Companies</b>				<b>1.00</b>	<b>15.15</b>	<b>7.3%</b>	<b>693</b>			<b>0.16</b>	<b>0.42</b>	<b>6.57%</b>	<b>5.07%</b>			<b>2.11%</b>

Consumer goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mezzan Holding	0.623	0.004	0.65%	1.80	33.67	2.7%	190	0%	24%	0.20	0.33	5.3%	2.2%	0.665	0.428	0.58%
Livestock Transport and Trading	0.185	0.000	0.00%	0.96	32.97	0.1%	39	1%	6%	0.00	0.00	2.9%	2.0%	0.200	0.152	0.12%
Danah Al Safat Foodstuff	0.012	0.000	0.00%	0.25	(0.30)	0.1%	1	0%	-25%	0.00	0.00	-84.8%	-43.2%	0.019	0.010	0.00%
<b>Total Basic materials - 3 Companies</b>				<b>1.52</b>	<b>93.07</b>	<b>2.2%</b>	<b>230</b>			<b>0.20</b>	<b>0.33</b>	<b>1.64%</b>	<b>0.90%</b>			<b>0.70%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

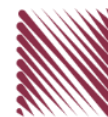


Consumer services																
Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	0.570	0.002	0.35%	2.83	7.63	6.1%	114	-3%	-48%	0.12	0.22	37.1%	9.0%	1.110	0.372	0.35%
Kuwait National Cinema	0.700	0.000	0.00%	0.80	7.57	6.9%	65	0%	-33%	0.00	0.00	10.6%	7.2%	1.050	0.600	0.20%
Oula Fuel Marketing	0.118	0.002	1.72%	0.71	12.35	5.0%	48	5%	-8%	0.01	0.05	5.7%	3.2%	0.134	0.095	0.15%
Al Soor Fuel Marketing	0.119	0.001	0.85%	0.73	13.93	4.2%	48	6%	-6%	0.01	0.10	5.3%	3.7%	0.129	0.096	0.15%
Sultan Center Food Products	0.049	0.000	0.62%	0.61	12.31	0.0%	28	-8%	-6%	0.00	0.05	4.9%	0.7%	0.060	0.037	0.08%
Jiyad Holding	0.050	0.000	-0.20%	0.45	10.01	0.0%	18	25%	28%	0.02	0.40	4.5%	2.8%	0.054	0.029	0.05%
IFA Hotels and Resorts	0.023	0.000	0.45%	0.81	(0.62)	0.0%	14	-3%	-59%	0.03	1.16	-131.5%	-8.1%	0.062	0.021	0.04%
Kuwait Resorts	0.056	0.000	0.36%	0.38	10.15	0.0%	11	8%	-4%	0.02	0.39	3.8%	3.2%	0.060	0.038	0.03%
Alrai Media Group	0.083	0.000	0.00%	0.82	(2.39)	0.0%	8	0%	-2%	0.00	0.00	-34.2%	-20.0%	0.093	0.069	0.03%
Future Kid Entertainment and Real Estate	0.080	0.000	0.13%	0.46	30.22	14.4%	9	0%	-9%	0.00	0.00	1.5%	0.9%	0.110	0.069	0.03%
Al Eid Food	0.061	0.001	2.33%	0.41	4.90	0.0%	7	7%	-7%	0.00	0.00	8.4%	6.1%	0.080	0.041	0.02%
Kuwait Hotels	0.086	0.000	0.00%	1.21	(4.96)	0.0%	5	-19%	-14%	0.00	0.00	-24.4%	-13.2%	0.111	0.069	0.01%
Palms Agro Production	0.080	0.000	0.00%	0.67	(56.04)	12.5%	4	22%	98%	0.00	0.00	-1.2%	-0.9%	0.080	0.025	0.01%
Kuwait Cable Vision	0.014	0.000	0.00%	0.52	(11.65)	0.0%	1	0%	0%	0.00	0.00	-4.5%	-3.0%	0.026	0.012	0.00%
<b>Total Consumer services - 14 Companies</b>				<b>0.86</b>	<b>35.96</b>	<b>4.7%</b>	<b>379</b>			<b>0.21</b>	<b>2.37</b>	<b>2.38%</b>	<b>2.72%</b>			<b>1.16%</b>

Financial services																
Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.379	-0.001	-0.26%	2.25	12.79	5.2%	388	4%	-16%	2.13	5.63	17.6%	7.1%	0.494	0.318	1.18%
Kuwait Projects Company Holding	0.161	0.000	0.00%	0.86	9.72	5.8%	292	7%	-25%	0.09	0.59	8.9%	0.3%	0.225	0.147	0.89%
National Industries Group Holding	0.203	0.001	0.50%	0.77	6.25	5.3%	290	23%	-15%	1.35	6.61	12.3%	3.7%	0.247	0.121	0.88%
Boursa Kuwait Securities Co	1.096	-0.003	-0.27%	6.85	22.94	0.0%	220	-4%	0%	0.23	0.21	29.9%	26.5%	1.210	0.990	0.67%
GFH Financial Group	0.046	0.000	0.22%	0.50	6.27	6.2%	156	-6%	-33%	0.05	1.10	8.0%	1.3%	0.074	0.042	0.47%
National Investments	0.139	-0.001	-0.71%	0.61	10.34	5.8%	111	5%	1%	0.17	1.18	5.9%	5.0%	0.158	0.080	0.34%
Tamdeen Investment	0.314	0.000	0.00%	0.39	13.02	3.8%	107	3%	-9%	0.00	0.00	3.0%	2.2%	0.400	0.199	0.33%
Alimtiq Investment Group	0.105	0.001	0.96%	0.50	5.47	7.6%	108	15%	-17%	0.65	6.20	9.1%	5.2%	0.137	0.071	0.33%
Commercial Facilities	0.181	0.000	0.00%	0.56	6.97	9.3%	92	-1%	-17%	0.01	0.05	8.0%	4.2%	0.235	0.179	0.28%
Aayan Leasing and Investment	0.089	0.001	1.02%	1.04	(4.88)	2.0%	71	3%	91%	0.60	6.70	-21.4%	-4.9%	0.102	0.032	0.22%
Kuwait Investment	0.142	-0.001	-0.70%	0.62	4.45	7.1%	78	10%	-6%	0.17	1.16	13.9%	6.0%	0.172	0.095	0.24%
Noor Financial Investment	0.177	0.000	0.00%	1.08	8.66	2.8%	70	13%	50%	0.17	0.96	12.5%	7.5%	0.184	0.076	0.21%

# DAILY MARKET COVERAGE REPORT

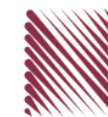
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial services Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Arzan Financial Group for Financing and Invest	0.059	0.000	0.17%	0.48	42.90	0.0%	47	5%	149%	0.08	1.39	1.1%	0.7%	0.064	0.022	0.14%
Kuwait Financial Centre	0.086	-0.001	-0.58%	0.43	5.88	5.8%	41	2%	-19%	0.02	0.18	7.3%	3.5%	0.121	0.070	0.12%
Gulf Investment House	0.097	0.005	5.76%	1.09	179.98	0.0%	40	4%	51%	0.14	1.47	0.6%	0.5%	0.108	0.038	0.12%
Al Bareeq Holding	0.083	0.000	0.00%	0.87	16.62	0.0%	36	5%	-17%	0.00	0.00	5.2%	5.0%	0.110	0.072	0.11%
Arabi Group Holdings	0.198	0.000	0.00%	1.07	(19.90)	0.0%	33	0%	-28%	0.00	0.00	-5.4%	-0.6%	0.337	0.160	0.10%
Kuwait and Middle East Financial Investment	0.116	0.000	0.00%	1.89	46.33	0.0%	30	5%	30%	0.00	0.01	4.1%	3.2%	0.138	0.063	0.09%
Privatization Holding	0.046	0.001	1.56%	0.34	(41.21)	0.0%	28	9%	-8%	0.04	0.88	-0.8%	-0.5%	0.059	0.037	0.09%
Asiya Capital Investments	0.034	0.000	-0.29%	0.36	17.42	0.2%	26	6%	-17%	0.00	0.00	2.1%	2.0%	0.041	0.029	0.08%
Umm Al Qaiwain General Investment Co	0.075	0.001	1.76%	0.50	14.10	4.9%	27	4%	12%	0.00	0.00	3.6%	3.3%	0.096	0.052	0.08%
Securities House	0.045	0.000	-0.22%	0.61	(65.79)	0.0%	25	4%	-1%	0.05	1.07	-0.9%	-0.7%	0.050	0.027	0.08%
KAMCO Investment	0.075	0.000	0.40%	0.45	8.43	0.0%	26	4%	-17%	0.05	0.62	5.4%	2.3%	0.111	0.060	0.08%
First Investment	0.036	0.000	0.00%	0.56	(0.49)	0.0%	23	15%	5%	0.17	4.62	-113.6%	-62.0%	0.045	0.022	0.07%
Inovest BSC Public	0.077	-0.001	-0.90%	0.54	10.34	7.7%	23	3%	21%	0.04	0.47	5.2%	2.9%	0.081	0.044	0.07%
Coast Investment and Development	0.040	0.001	2.29%	0.43	40.06	0.0%	23	12%	0%	0.05	1.32	1.1%	1.0%	0.045	0.026	0.07%
Al Madar Finance and Investment	0.090	0.003	3.32%	0.82	13.49	0.0%	19	8%	-5%	0.21	2.31	6.1%	5.0%	0.143	0.062	0.06%
Bayan Investment	0.040	-0.002	-4.07%	0.40	(20.72)	0.0%	15	-14%	5%	0.00	0.08	-1.9%	-0.8%	0.053	0.031	0.04%
Al Manar Financing and Leasing	0.043	0.000	0.23%	0.39	11.11	1.2%	13	-3%	-17%	0.02	0.46	3.5%	2.7%	0.060	0.037	0.04%
Manazel Holding	0.034	0.000	-1.16%	0.75	21.85	0.0%	15	7%	-13%	0.02	0.71	3.4%	0.8%	0.048	0.021	0.04%
Kuwait Finance and Investment	0.049	0.000	0.00%	0.38	21.82	0.0%	15	12%	-2%	0.00	0.00	1.8%	1.2%	0.058	0.038	0.05%
National International Holding	0.063	0.001	2.12%	0.33	7.52	4.7%	13	4%	-15%	0.03	0.46	4.4%	3.3%	0.081	0.052	0.04%
Osoul Investment	0.084	0.002	2.20%	0.63	7.02	0.0%	13	4%	11%	0.01	0.12	9.0%	8.2%	0.121	0.070	0.04%
UniCap Investment and Finance	0.042	0.000	0.24%	0.42	(20.82)	0.0%	10	-2%	-24%	0.01	0.12	-2.0%	-1.0%	0.057	0.035	0.03%
Amar Finance and Leasing	0.055	0.000	0.00%	0.62	46.05	0.0%	11	-2%	45%	0.00	0.00	1.3%	1.2%	0.064	0.037	0.03%
Gulf North Africa Holding	0.059	0.000	0.00%	0.78	76.01	0.0%	9	1%	-5%	0.00	0.00	1.0%	0.6%	0.062	0.052	0.03%
Al Salam Group Holding	0.028	0.000	-1.06%	0.24	211.38	0.0%	8	10%	-3%	0.18	6.41	0.1%	0.1%	0.033	0.018	0.02%
International Financial Advisors	0.057	-0.001	-1.73%	1.72	(0.77)	1.1%	14	82%	5%	0.09	1.52	-222.8%	-19.3%	0.064	0.027	0.04%
Amwal International Investment	0.036	0.000	0.00%	0.66	13.12	0.0%	6	0%	18%	0.00	0.00	5.0%	2.6%	0.043	0.030	0.02%
Al Madina for Finance and Investment	0.017	0.000	1.21%	0.56	(3.14)	0.0%	7	35%	11%	0.16	9.78	-17.9%	-7.7%	0.019	0.009	0.02%
Credit Rating and Collection	0.032	0.000	0.00%	0.97	(21.20)	0.0%	5	0%	58%	0.00	0.00	-4.6%	-4.3%	0.035	0.019	0.02%
Ektitab Holding	0.016	0.001	3.23%	0.38	(11.27)	0.0%	5	4%	7%	0.22	13.49	-3.4%	-3.0%	0.017	0.010	0.02%
Kuwait Syrian Holding Co	0.030	0.001	4.48%	0.26	(15.48)	0.0%	5	3%	-12%	0.00	0.05	-1.7%	-1.1%	0.043	0.022	0.02%
Warba Capital Holding	0.049	-0.005	-9.26%	0.55	(7.79)	0.0%	5	5%	-24%	0.07	1.41	-7.0%	-6.2%	0.070	0.042	0.01%
National Consumer Holding	0.045	0.000	0.00%	0.50	221.38	0.0%	4	-6%	-18%	0.00	0.00	0.2%	0.2%	0.100	0.010	0.01%
Al Deera Holding	0.016	0.000	0.00%	0.70	(9.02)	0.0%	3	0%	-20%	0.00	0.00	-7.7%	-1.7%	0.022	0.011	0.01%
Al Mal Investment Company	0.009	0.000	0.00%	0.40	(0.84)	0.0%	3	0%	-10%	0.02	1.76	-47.6%	-23.3%	0.016	0.008	0.01%
Gulf Franchising Holding	0.050	0.000	0.00%	0.78	(2.16)	0.0%	2	4%	-34%	0.00	0.00	-36.2%	-10.8%	0.148	0.016	0.01%
Tamkeen Holding	0.005	0.000	0.00%	0.05	(7.18)	0.0%	0	0%	0%	0.00	0.00	-0.7%	-0.7%	0.005	0.005	0.00%
<b>Total Financial services - 49 Companies</b>				<b>0.75</b>	<b>16.90</b>	<b>4.0%</b>	<b>2,610</b>			<b>7.27</b>	<b>81.08</b>	<b>4.42%</b>	<b>4.14%</b>			<b>7.96%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



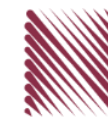
Health care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.220	0.000	0.00%	7.90	47.78	0.6%	305	0%	0%	0.00	0.00	16.5%	10.9%	1.220	1.220	0.93%
Advanced Technology	0.600	0.000	0.00%	1.56	48.85	2.5%	90	1%	-26%	0.00	0.00	3.2%	0.7%	0.900	0.580	0.27%
Yiaco Medical	0.707	0.000	0.00%	6.06	52.72	0.0%	12	0%	0%	0.00	0.00	11.5%	0.6%	0.707	0.707	0.04%
<b>Total Health care - 3 Companies</b>				<b>4.15</b>	<b>48.14</b>	<b>1.0%</b>	<b>407</b>			<b>0.00</b>	<b>0.00</b>	<b>8.61%</b>	<b>4.68%</b>			<b>1.24%</b>

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.682	0.002	0.29%	1.19	15.04	2.7%	1,305	4%	-4%	1.50	2.20	7.9%	4.2%	0.748	0.357	3.98%
Human Soft Holding	2.952	0.022	0.75%	4.47	10.01	6.2%	359	14%	-2%	0.78	0.26	44.6%	30.3%	3.470	1.944	1.10%
ALAFCO Aviation Lease and Finance	0.165	0.001	0.61%	0.49	8.88	6.1%	157	4%	-40%	0.22	1.31	5.5%	1.4%	0.278	0.138	0.48%
Kuwait Cement	0.228	0.008	3.64%	0.78	40.47	6.5%	163	18%	-8%	0.13	0.58	1.9%	1.3%	0.265	0.144	0.50%
Gulf Cable and Electrical Industries	0.700	0.006	0.86%	0.84	34.72	3.9%	147	2%	43%	0.10	0.14	2.4%	2.2%	0.742	0.390	0.45%
Integrated Holding	0.379	0.009	2.43%	1.22	10.56	10.6%	83	6%	-31%	0.31	0.82	11.5%	8.5%	0.600	0.342	0.25%
Kuwait Portland Cement	0.785	0.005	0.64%	1.05	10.37	12.5%	79	5%	-20%	0.10	0.13	10.2%	8.2%	1.133	0.683	0.24%
Educational Holding Group	0.307	0.000	0.00%	1.78	9.72	4.9%	75	-1%	-30%	0.00	0.00	18.3%	16.7%	0.475	0.228	0.23%
United Projects for Aviation Services	0.390	0.000	0.00%	0.82	6.67	5.4%	62	-16%	-24%	0.00	0.00	12.3%	7.8%	0.512	0.361	0.19%
Heavy Engineering Industries and Shipbuilding	0.378	-0.001	-0.26%	1.09	6.07	7.7%	68	4%	-7%	0.12	0.32	18.0%	5.9%	0.419	0.298	0.21%
National Industries	0.156	0.000	0.00%	0.65	12.71	6.3%	55	1%	-5%	0.00	0.00	5.1%	3.8%	0.173	0.143	0.17%
ACICO Industries	0.103	-0.002	-1.90%	0.33	13.41	4.8%	34	2%	-23%	0.01	0.07	2.5%	0.6%	0.137	0.081	0.10%
Kuwait Company for Process Plant Constructi	0.315	-0.007	-2.17%	1.25	6.75	5.7%	34	4%	31%	0.01	0.03	18.5%	7.7%	0.337	0.175	0.10%
Ras Al Khaimah for White Cement and Constr	0.065	0.000	0.00%	0.51	19.94	8.4%	33	0%	0%	0.00	0.00	2.6%	2.0%	0.080	0.060	0.10%
Combined Group Contracting	0.186	0.000	0.00%	0.65	8.38	11.0%	30	8%	-25%	0.05	0.26	7.7%	1.2%	0.251	0.138	0.09%
Gulf Cement	0.034	-0.001	-1.45%	0.34	(12.40)	12.2%	28	3%	-38%	0.00	0.08	-2.7%	-2.2%	0.059	0.029	0.09%
Sharjah Cement and Industrial Development	0.042	0.000	0.00%	0.21	25.32	12.4%	26	0%	0%	0.00	0.00	0.8%	0.6%	0.060	0.042	0.08%
KGL Logistics	0.030	-0.001	-1.67%	0.22	4.80	0.1%	22	10%	-21%	0.01	0.25	4.6%	2.9%	0.043	0.023	0.07%
Kuwait and Gulf Link Transport	0.052	0.000	-0.19%	0.22	15.82	0.0%	14	12%	-21%	0.00	0.00	1.4%	0.4%	0.077	0.042	0.04%
Shuaiba Industrial	0.150	0.010	7.14%	0.84	46.32	6.6%	15	15%	-3%	0.00	0.01	1.8%	1.4%	0.180	0.122	0.05%
National Cleaning	0.057	0.000	0.53%	0.34	7.63	8.9%	12	0%	-17%	0.00	0.00	4.4%	1.5%	0.088	0.047	0.04%
Fujairah Cement Industries	0.036	-0.002	-4.05%	0.15	17.22	11.8%	13	4%	-21%	0.00	0.01	0.8%	0.4%	0.051	0.029	0.04%
Hilal Cement	0.114	0.000	0.00%	0.99	(9.37)	13.2%	12	0%	14%	0.00	0.00	-10.6%	-6.2%	0.126	0.063	0.04%
Mubarrad Holding	0.062	0.000	0.00%	0.49	10.00	7.6%	10	1%	-30%	0.03	0.49	4.9%	4.1%	0.089	0.049	0.03%
Specialities Group Holding	0.064	-0.001	-1.38%	0.35	7.64	0.0%	10	3%	-16%	0.02	0.30	4.5%	3.5%	0.078	0.050	0.03%
National Ranges	0.015	0.000	-1.94%	0.28	(1.11)	0.0%	4	9%	52%	0.01	0.81	-24.9%	-5.3%	0.018	0.007	0.01%
Salbookh Trading	0.035	0.000	0.00%	0.48	(2.07)	0.0%	4	-2%	-29%	0.00	0.00	-23.2%	-15.9%	0.051	0.026	0.01%
Metal and Recycling	0.040	0.003	7.82%	0.33	(1.70)	0.0%	4	2%	-20%	0.00	0.00	-19.7%	-10.1%	0.070	0.020	0.01%
Equipment Holding	0.016	0.000	0.00%	0.31	(178.99)	0.0%	2	-3%	-29%	0.00	0.08	-0.2%	-0.1%	0.024	0.013	0.01%
<b>Total Industrials - 29 Companies</b>				<b>0.91</b>	<b>13.63</b>	<b>4.9%</b>	<b>2,859</b>			<b>3.40</b>	<b>8.15</b>	<b>6.67%</b>	<b>5.05%</b>			<b>8.72%</b>



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Gulf Insurance Group	0.573	0.001	0.17%	0.98	7.99	6.5%	107	-20%	-13%	0.00	0.00	12.3%	1.7%	0.720	0.550	0.33%
Al Ahleia Insurance	0.420	0.005	1.20%	0.79	8.46	8.0%	87	5%	3%	0.10	0.24	9.4%	3.3%	0.445	0.367	0.26%
Kuwait Insurance	0.361	0.000	0.00%	0.59	6.99	6.6%	67	0%	9%	0.01	0.02	8.5%	4.6%	0.380	0.300	0.20%
Kuwait Reinsurance	0.225	0.000	0.00%	0.85	9.63	1.9%	46	2%	63%	0.00	0.00	8.9%	3.2%	0.225	0.126	0.14%
Bahrain Kuwait Insurance	0.200	0.000	0.00%	0.93	12.86	6.1%	28	0%	0%	0.00	0.00	7.2%	1.1%	0.200	0.200	0.09%
Warba Insurance	0.076	0.000	0.00%	0.33	10.79	0.0%	13	4%	26%	0.00	0.00	3.1%	1.0%	0.094	0.051	0.04%
First Takaful Insurance	0.040	0.000	0.00%	0.48	5.02	0.0%	4	7%	4%	0.00	0.01	9.6%	5.9%	0.056	0.031	0.01%
Wethaq Takaful Insurance	0.022	0.000	0.46%	0.20	(27.71)	0.0%	2	-7%	-12%	0.00	0.10	-0.7%	-0.7%	0.035	0.018	0.01%
<b>Total Insurance - 8 Companies</b>				<b>0.75</b>	<b>8.41</b>	<b>5.9%</b>	<b>353</b>			<b>0.11</b>	<b>0.38</b>	<b>8.86%</b>	<b>3.00%</b>			<b>1.08%</b>

Oil and Gas	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Petroleum Services	1.150	0.000	0.00%	2.74	9.81	6.1%	112	5%	-2%	0.00	0.00	27.9%	23.6%	1.389	0.903	0.34%
Independent Petroleum Group	0.430	0.000	0.00%	0.79	11.72	7.0%	78	0%	-11%	0.00	0.00	6.8%	2.2%	0.497	0.375	0.24%
Burgan for Well Drilling Trading and Maintenanc	0.080	0.003	3.23%	0.29	8.13	0.0%	18	0%	-3%	0.00	0.00	3.6%	1.1%	0.098	0.060	0.06%
Energy House Holding	0.022	0.000	-0.88%	0.69	(3.07)	0.0%	17	14%	-2%	0.00	0.22	-22.5%	-17.0%	0.036	0.014	0.05%
Gulf Petroleum Investment	0.021	0.000	-0.97%	0.23	(6.61)	0.0%	9	11%	2%	0.10	4.88	-3.4%	-2.3%	0.023	0.012	0.03%
Senegy Holding	0.019	0.000	0.00%	0.39	(0.80)	0.0%	4	-3%	-16%	0.00	0.09	-47.9%	-30.4%	0.027	0.014	0.01%
<b>Total Oil and Gas - 6 Companies</b>				<b>0.86</b>	<b>27.59</b>	<b>5.1%</b>	<b>238</b>			<b>0.11</b>	<b>5.20</b>	<b>3.10%</b>	<b>2.18%</b>			<b>0.72%</b>

Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mabane Co.	0.688	0.000	0.00%	1.61	13.48	1.5%	760	-5%	-19%	3.36	4.88	11.9%	5.8%	0.877	0.434	2.32%
Salhia Real Estate	0.398	0.001	0.25%	1.20	9.15	5.0%	197	0%	-5%	0.12	0.31	13.2%	5.8%	0.460	0.330	0.60%
Commercial Real Estate	0.105	0.000	0.00%	0.64	13.01	5.4%	190	4%	14%	0.04	0.37	5.0%	2.7%	0.112	0.085	0.58%
National Real Estate	0.075	0.001	1.35%	0.41	9.87	0.0%	113	1%	-14%	0.33	4.36	4.2%	2.4%	0.090	0.058	0.34%
Tamdeen Real Estate	0.257	0.000	0.00%	0.37	12.54	3.9%	103	-2%	-20%	0.00	0.00	3.0%	2.2%	0.343	0.241	0.32%
Kuwait Real Estate	0.103	-0.001	-0.96%	0.72	13.09	0.4%	92	9%	-3%	0.27	2.67	5.5%	2.2%	0.115	0.070	0.28%
United Real Estate	0.048	0.000	-0.62%	0.28	(7.15)	0.0%	52	-1%	-22%	0.01	0.15	-3.9%	-1.2%	0.063	0.045	0.16%
First Dubai for Real Estate Development	0.042	0.000	-0.71%	0.56	45.84	0.9%	42	9%	19%	0.02	0.54	1.2%	1.0%	0.055	0.027	0.13%
Al Mazaya Holding	0.055	-0.001	-1.08%	0.43	(3.92)	0.1%	34	4%	-7%	0.07	1.33	-11.0%	-3.8%	0.067	0.047	0.10%
Ajial Real Estate Entertainment	0.154	0.000	0.00%	0.24	14.88	0.0%	30	7%	-11%	0.00	0.00	1.6%	1.4%	0.213	0.115	0.09%
Injazzat Real Estate Development	0.077	0.000	0.00%	0.49	(3.69)	9.0%	26	-3%	-4%	0.00	0.00	-13.4%	-7.0%	0.084	0.061	0.08%

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Munshaat Real Estate Projects	0.074	0.000	0.00%	0.50	27.24	2.9%	24	4%	0%	0.00	0.02	1.8%	0.7%	0.090	0.045	0.07%
Aayan Real Estate	0.058	0.000	0.00%	0.34	11.35	8.2%	24	-1%	-21%	0.00	0.05	3.0%	1.9%	0.080	0.048	0.07%
Al Argan International Real Estate	0.094	0.000	0.00%	0.27	30.37	5.2%	24	1%	-11%	0.00	0.00	0.9%	0.3%	0.135	0.060	0.07%
Al-Enmaa Real Estate	0.051	0.001	1.60%	0.51	13.43	0.0%	23	9%	-19%	0.03	0.61	3.8%	2.4%	0.079	0.037	0.07%
Ream Real Estate	0.110	-0.004	-3.51%	0.84	(4.43)	2.0%	12	-49%	19%	0.00	0.03	-19.0%	-10.1%	0.204	0.060	0.04%
Arkan Al Kuwait Real Estate	0.085	0.000	0.00%	0.61	9.21	9.2%	21	4%	-4%	0.00	0.00	6.6%	3.5%	0.100	0.076	0.07%
Kuwait Business Town Real Estate	0.032	0.000	-0.31%	0.30	8.25	0.2%	20	10%	-27%	0.02	0.68	3.6%	2.7%	0.046	0.022	0.06%
Dalqan Real Estate	0.318	0.000	0.00%	2.91	58.98	0.0%	19	0%	0%	0.00	0.00	4.9%	4.9%	0.318	0.318	0.06%
Sokouk Holding	0.027	0.000	-1.46%	0.33	(4.51)	0.0%	15	-1%	-23%	0.06	2.39	-7.4%	-4.7%	0.040	0.022	0.05%
Tijara and Realestate Investment	0.047	0.000	0.00%	0.44	12.42	4.2%	17	17%	-6%	0.00	0.00	3.6%	1.9%	0.055	0.034	0.05%
Al-Arabiya Real Estate	0.026	0.000	1.15%	0.23	8.00	2.4%	13	0%	-11%	0.02	0.87	2.9%	1.1%	0.033	0.020	0.04%
Aqar Real Estate Investments	0.060	-0.003	-4.60%	0.44	5.02	8.3%	13	1%	-25%	0.00	0.06	8.7%	7.3%	0.089	0.058	0.04%
Mashaer Holding	0.060	0.002	2.56%	0.46	6.46	0.0%	11	5%	-22%	0.02	0.28	7.1%	5.0%	0.086	0.048	0.03%
Investors Holding Group	0.019	0.000	0.00%	0.98	(0.92)	0.0%	12	24%	143%	0.24	12.35	-106.5%	-57.2%	0.032	0.007	0.04%
Dar Al Thuraya Real Estate	0.072	0.000	0.00%	0.68	18.90	0.0%	11	-1%	2%	0.00	0.00	3.6%	3.6%	0.190	0.040	0.03%
Osos Holding Group	0.091	0.001	0.56%	0.72	6.83	10.5%	10	4%	-9%	0.00	0.00	10.5%	7.0%	0.118	0.081	0.03%
Al Massaleh Real Estate	0.039	0.000	0.00%	0.43	(5.37)	0.0%	9	11%	4%	0.00	0.00	-8.1%	-1.9%	0.040	0.026	0.03%
Abyaar Real Estate Development	0.007	0.000	0.00%	0.21	(0.51)	0.0%	8	0%	-6%	0.00	0.00	-40.9%	-12.4%	0.013	0.005	0.02%
Kuwait Remal Real Estate	0.023	0.002	10.14%	0.34	(3.13)	0.0%	7	13%	-7%	0.03	1.33	-11.0%	-3.9%	0.027	0.013	0.02%
Kuwait Real Estate Holding	0.027	0.000	0.00%	0.04	0.72	6.6%	5	3%	-7%	0.00	0.00	5.5%	2.2%	0.034	0.022	0.02%
Taameer Real Estate Investment	0.020	-0.001	-2.87%	0.30	(4.29)	0.0%	5	10%	-22%	0.02	1.13	-7.0%	-4.5%	0.034	0.013	0.01%
Sanam Real Estate	0.035	0.000	1.16%	0.44	47.40	0.0%	4	0%	-12%	0.00	0.00	0.9%	0.9%	0.043	0.027	0.01%
Mena Real Estate	0.029	0.000	-0.34%	0.20	(64.63)	0.0%	4	3%	-30%	0.09	3.00	-0.3%	-0.2%	0.043	0.021	0.01%
Al Masaken International Real Estate Developr	0.026	-0.003	-11.42%	0.28	30.92	0.7%	3	-27%	-40%	0.27	10.51	0.9%	0.4%	0.074	0.026	0.01%
Real Estate Trade Centers	0.031	0.002	7.93%	0.17	178.84	0.0%	4	16%	35%	0.00	0.02	0.1%	0.1%	0.050	0.018	0.01%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	(7.68)	0.0%	2	0%	-29%	0.00	0.00	-2.5%	-2.2%	0.016	0.009	0.01%
Effect Real Estate	0.021	0.000	0.00%	0.29	(8.85)	4.9%	2	0%	0%	0.00	0.00	-3.3%	-3.2%	0.021	0.021	0.01%
Al Mudon International Real Estate	0.022	0.006	39.62%	0.17	(11.48)	0.0%	2	40%	-9%	0.31	14.90	-1.5%	-1.4%	0.028	0.015	0.01%
<b>Total Real estate - 39 Companies</b>				<b>0.64</b>	<b>22.97</b>	<b>2.5%</b>	<b>1,962</b>			<b>5.35</b>	<b>62.82</b>	<b>2.79%</b>	<b>2.96%</b>			<b>5.99%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Automated Systems	0.071	0.000	0.28%	0.56	(69.06)	5.6%	7	1%	1%	0.00	0.00	-0.8%	-0.7%	0.087	0.051	0.02%
<b>Total Technology - 1 Companies</b>				<b>0.56</b>	<b>(69.06)</b>	<b>5.6%</b>	<b>7</b>			<b>0.00</b>	<b>0.00</b>	<b>-0.81%</b>	<b>-0.73%</b>			<b>0.02%</b>

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mobile Telecommunications	0.611	0.009	1.50%	2.04	12.19	5.1%	2,644	6%	2%	5.46	8.99	16.7%	4.6%	0.629	0.407	8.06%
Kuwait Telecommunications	0.855	0.005	0.59%	1.98	9.79	4.1%	427	1%	8%	0.09	0.10	20.2%	11.1%	0.870	0.680	1.30%
National Mobile Telecommunications	0.635	0.014	2.25%	0.56	10.56	10.2%	318	5%	-23%	0.12	0.19	5.3%	2.4%	0.835	0.550	0.97%
AAN Digital Services	0.014	0.000	0.00%	0.40	44.03	0.0%	12	5%	0%	0.28	20.53	0.9%	0.7%	0.021	0.009	0.04%
Hayat Communications	0.058	0.000	0.35%	0.49	24.53	0.0%	5	-1%	-23%	0.00	0.05	2.0%	0.8%	0.098	0.033	0.02%
<b>Telecom - 5 Companies</b>				<b>1.60</b>	<b>11.70</b>	<b>5.4%</b>	<b>3,406</b>			<b>5.95</b>	<b>29.87</b>	<b>13.70%</b>	<b>7.86%</b>			<b>10.39%</b>

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Shamal Az-Zour Al-Oula Power & Water	0.331	-0.001	-0.30%	4.75	29.60	0.0%	364	3%	0%	0.62	1.88	16.1%	2.3%	0.500	0.297	1.11%
<b>Total Utilities - 1 Companies</b>				<b>4.75</b>	<b>29.60</b>	<b>0.0%</b>	<b>364</b>			<b>0.62</b>	<b>1.88</b>	<b>16.06%</b>	<b>2.26%</b>			<b>1.11%</b>

<b>Total Market 173 Companies</b>				<b>1.31</b>	<b>15.83</b>	<b>3.71%</b>	<b>32,786</b>			<b>65.20</b>	<b>284.82</b>	<b>8.26%</b>	<b>2.76%</b>			<b>100%</b>
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## End of Report

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Note : ROE and ROA is calculated based on LTM net profit & shareholders' equity and LTM Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments



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