

Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,153.12	0.15	0.57	0.44	0.44	-17.98	29.77 KWD	1.53	15.35
Kuwait Permier Index	5,636.59	0.16	0.66	0.53	0.53	-19.20	21.66 KWD	1.62	15.41
Kuwait Main Index	4,198.18	0.12	0.33	0.19	0.19	-14.51	8.11 KWD	1.27	15.21
Kuwait Sector									
Banking	1,163.21	-0.12	0.22	0.26	0.26	-21.54	17.26 KWD	1.57	15.85
Telecom	1,057.78	1.05	1.94	2.08	2.08	-5.28	3.19 KWD	1.74	11.05
Industrials	811.91	1.22	1.88	1.97	1.97	-12.46	2.85 KWD	1.37	16.81
Financial services	851.14	-0.12	-0.37	-1.93	-1.93	-21.30	2.20 KWD	0.85	11.97
Real estate	893.40	-0.07	0.45	0.02	0.02	-15.61	1.92 KWD	0.97	13.10
Basic materials	816.35	0.34	0.73	-0.14	-0.14	-10.10	0.73 KWD	1.19	18.24
Health care	839.19	0.00	2.21	2.21	2.21	-5.13	0.42 KWD	6.38	47.95
Consumer services	776.72	0.36	0.99	-0.13	-0.13	-27.56	0.40 KWD	1.55	8.91
Insurance	966.56	0.55	1.06	1.17	1.17	1.33	0.35 KWD	0.81	8.25
Consumer goods	722.75	-1.52	-2.02	-1.84	-1.84	13.43	0.23 KWD	1.57	32.09
Oil and Gas	1,083.75	-0.38	-0.63	-0.68	-0.68	-12.47	0.23 KWD	1.58	8.96
Technology	494.70	0.00	0.00	0.00	0.00	-3.95	0.01 KWD	0.53	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	7,400.53	0.13	1.21	2.44	2.44	-11.79	8,333 SAR	5.31	29.20
Qatar (QE Index)	9,243.83	0.51	0.41	2.79	2.79	-11.28	487 QAR	1.65	30.91
Dubai (DFMGI)	2,097.87	0.50	1.76	1.58	1.58	-24.12	222 AED	0.95	8.03
Abu Dhabi (ADI)	4,341.04	0.52	0.68	1.29	1.29	-14.48	487 AED	4.00	21.38
Bahrain (BAX)	1,280.75	0.28	0.50	0.25	0.25	-20.46	13 BHD	0.94	16.42
MUSCAT SE INDEX	3,503.18	-0.23	-0.24	-0.36	-0.36	-12.01	4 OMR	0.74	9.30
Developed Markets									
MSCI World Index	2,264.29	1.70	1.70	2.84	2.84	-3.99			
U.S. (S&P 500)	3,179.72	1.59	1.59	2.56	2.56	-1.58			
U.K. (FTSE 100)	6,202.11	-1.33	0.73	0.52	0.52	-17.77			
Japan (Topix)	1,571.71	-0.34	1.25	0.83	0.83	-8.69			
Emerging Markets									
MSCI EM Index	1,060.50	2.65	2.65	6.57	6.57	-4.86			
China (SSE Composite)	3,345.34	0.37	6.11	12.08	12.08	9.68			
India (Sensex)	36,674.52	0.51	1.64	4.86	4.86	-11.25			

What Move the GCC markets , Oil Prices

Oil prices fell on Tuesday amid concerns that a surge in new coronavirus cases, especially in the United States, will hamper any recovery in fuel demand.

Other parts of the world, such as Australia, have also been hit by a resurgence in new infections.

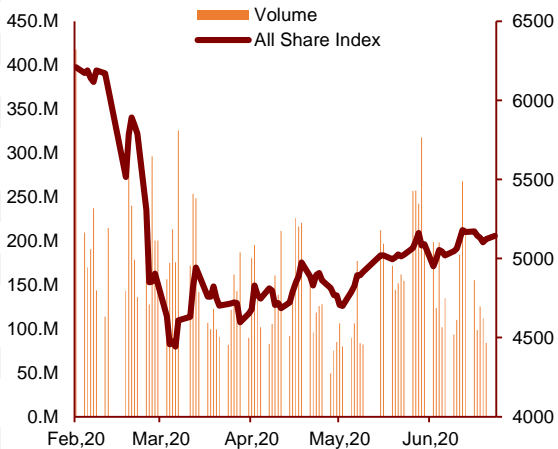
Brent crude futures declined by 44 cents, or 1.02%, to \$42.66, after hitting a high of \$43.19.

Kuwait Market

The market are closed today flat today by +0.15%, after the banking sector disclosure of the defer installments loss and affected by the two forces of hope in gradual re-opening the local economy and Worries about a second wave of Covid-19 cases in all over the globe and surging coronavirus infections. *Value traded over 19.4 Million KD.*

Saudi Market

The Market closed flat today by +0.13% ,the performance are linked by re-opining the local economy indicating an economic recovery.



Notes

PBV is calculated by the last closing price divided by the latest fiscal period total equity per share and PBV for the index its calculated on the weighted average scaled by market cap , also PE are market cap weighted average.

Sources : Reuters , NIC

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.819	-0.49	-0.49	-0.24	-0.24	-19.63	5.64 KWD	1.44	14.43
KFH	0.611	0.00	0.33	-0.16	-0.16	-17.13	4.69 KWD	2.05	18.79
Zain	0.569	1.07	1.97	2.52	2.52	-5.17	2.43 KWD	1.87	11.19
BOUBAYAN BANK	0.539	0.19	1.32	1.32	1.32	-11.71	1.62 KWD	2.49	27.26
Agility	0.752	1.62	2.31	2.45	2.45	-8.07	1.30 KWD	1.12	14.60
Saudi Arabia									
ARAMCO	33.20	0.76	0.91	2.15	2.15	-5.82	6,561.05 SAR	6.13	21.15
SABIC	89.20	0.22	0.00	1.25	1.25	-5.01	267.94 SAR	1.60	221.84
STC	98.70	0.00	0.20	-0.30	-0.30	-3.05	198.03 SAR	3.15	18.19
AL-RAJHI BANK	57.80	-0.34	0.52	2.12	2.12	-11.62	145.02 SAR	2.92	14.46
NCB	37.20	0.00	0.00	-0.13	-0.13	-24.47	111.77 SAR	1.74	9.71
United Arab Emirates									
ETISALAT.AD	16.64	0.00	-0.83	0.85	0.85	1.71	144.02 AED	3.19	16.63
FAB.AD	11.30	0.89	0.89	0.53	0.53	-25.46	122.52 AED	1.31	10.85
EMIRATES NBD	8.90	0.45	0.00	0.45	0.45	-31.54	55.65 AED	0.70	3.84
DB ISLAMIC BK	3.91	0.00	0.77	2.36	2.36	-29.04	27.95 AED	0.79	5.94
EMAAR PROPERT	2.79	1.45	4.10	2.20	2.20	-30.60	19.26 AED	0.36	3.11
Qatar									
QNB	17.60	-0.06	-1.50	1.73	1.73	-14.08	164.21 QAR	1.87	11.64
INDUSTRIES QAT	8.14	0.85	1.84	5.86	5.86	-20.75	48.58 QAR	1.52	23.09
QA ISLAMIC BK	16.20	2.08	-0.25	1.33	1.33	4.11	37.57 QAR	1.85	13.17
MASRAF AL RAYA	3.90	-1.27	-1.62	3.01	3.01	-0.63	29.58 QAR	2.32	13.57
MESAIEED PETRO	2.08	-0.29	0.10	4.01	4.01	-16.29	26.32 QAR	1.82	27.21
OMAN									
BANK MUSCAT	0.338	1.20	0.00	0.60	0.60	-18.23	1.09 OMR	0.57	6.35
OMANTEL	0.628	-1.26	-1.26	-1.87	-1.87	1.95	0.48 OMR	0.84	6.14
BANK DHOFAR	0.105	0.00	0.00	0.00	0.00	-14.63	0.31 QAR	0.46	19.81
NAT BANK OF OMAN	0.165	-2.94	-2.94	-5.17	-5.17	-10.33	0.28 QAR	0.54	6.80
OMINVEST	0.344	0.00	-1.15	1.18	1.18	4.24	0.28 QAR	0.89	8.69

Leading Sector Performance

Kuwait

The market are up by +0.15% today. The leading sector positive performance indices today Industrials 1.22 % Telecom 1.05 % Insurance 0.55 % respectively

Telecommunication sector are up today by +1.05% and act defensively in Covid 19 and outperform Kuwait market index in YTD perspective by +12.7%.

Consumer goods are the best performance sector have YTD positive performance by +13.43%, the performance are linked to COVID 19 effect.

KFH has a positive price return performance spread over NBK in YTD perspective by +2.5%.

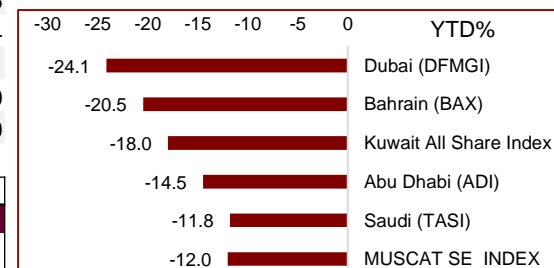
KSA

Saudi Aramco in positive performance today +0.76% and SABIC have positive performance today by +0.22% compared to yesterday close .

STC also have flat performance today and still less affected by the COVID 19 Crises as telecommunication sectors are outperform,

UAE

ETISALAT.AD flat today also less affected by the COVID 19 Crises as telecommunication sectors are outperform and act defensively on this crises.



Summary - Absolute change in Foreign Ownership

	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Jun-20	16.45%	11.83%	0.09%	0.37%	0.35%	3.56%	3.37%	7.42%	3.27%	2.90%
1-Jul-20	16.57%	11.82%	0.09%	0.37%	0.35%	3.55%	3.39%	7.51%	3.33%	2.90%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.