



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

Bursa Kuwait – Daily Market Report
MENA Securities – Research & Studies Dep.

Thursday, September 24, 2020

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	5,608.82	-15.57	-0.28%	-10.6%	6,416.43	4,339.58	32.50	1.30	15.70	3.75%
Premier Index	6,221.64	-18.94	-0.30%	-10.7%	7,172.32	4,498.65	24.30	1.75	14.60	3.44%
Main Index	4,391.30	-8.71	-0.20%	-10.5%	4,932.47	3,965.63	8.20	0.73	20.17	4.65%
NIC 50 Index	6,888.43	-18.62	-0.27%	-7.6%	7,517.86	5,014.61	27.47	1.48	14.93	3.67%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	67.46	442.56
Premier Index	47.15	112.40
Main Index	20.31	330.16
NIC 50 Index	59.65	342.14

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Privatization Holding	0.045	299,092	7.62%
Tijara and Realestate Investme	0.041	4	5.68%
Hayat Communications	0.061	6	5.19%
Kuwait Financial Centre	0.088	331,628	4.89%
Gulf Investment House	0.105	197,786	4.79%

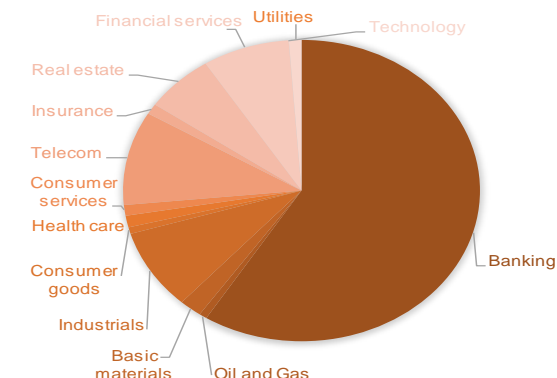
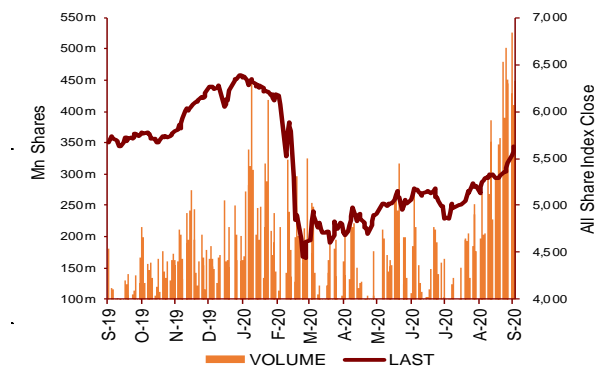
Today's Top 5 by Value	Close KD	DTD Chg	Trade Val Mn(KD)
Kuwait Finance House	0.693	-0.14%	13.56
Aayan Leasing and Investment	0.097	4.30%	7.37
National Bank of Kuwait	0.894	-0.56%	6.46
Mobile Telecommunications	0.585	-0.17%	3.47
Ahli United Bank BSC	0.244	-0.41%	3.09

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,315.13	-4.010	-0.30%	-11.3%	1,536.8	986.4	19.16	1.74	15.97	3.3%
Oil and Gas	1,146.47	-0.170	-0.01%	-7.4%	1,372.2	985.7	0.23	0.83	26.84	5.3%
Basic materials	790.45	-7.070	-0.89%	-12.6%	992.5	561.7	0.66	0.95	14.53	7.6%
Industrials	824.24	-2.240	-0.27%	-11.0%	937.5	602.9	2.81	0.89	13.40	5.0%
Consumer goods	768.94	-6.810	-0.88%	20.8%	810.7	548.6	0.23	1.52	93.19	2.2%
Health care	820.13	-9.080	-1.10%	-7.3%	921.9	815.0	0.41	4.14	48.09	1.0%
Consumer services	736.01	-6.120	-0.82%	-31.2%	1,083.1	674.8	0.37	0.84	35.34	4.7%
Telecom	1,069.25	-4.920	-0.46%	-4.1%	1,116.7	802.2	3.28	1.54	11.25	5.6%
Insurance	1,017.83	-7.120	-0.69%	6.7%	1,028.2	901.0	0.36	0.77	8.65	5.7%
Real estate	972.64	-1.760	-0.18%	-8.1%	1,083.4	763.2	2.05	0.67	23.95	2.4%
Financial services	939.30	4.510	0.48%	-12.9%	1,097.0	801.4	2.56	0.73	16.59	4.1%
Technology	538.35	2.910	0.54%	4.5%	632.9	371.0	0.01	0.58	-71.78	5.4%
Utilities	881.58	0.000	0.00%	0.0%	1,042.1	781.6	0.37	4.81	29.96	0.0%
	5,608.82	-15.57	-0.28%	-10.6%	6,416.4	4,339.6	32.50	1.30	15.70	3.75%

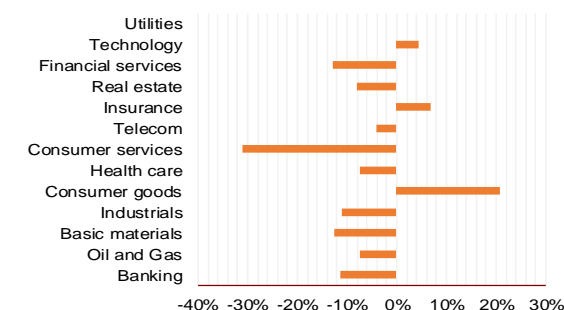
Market Breadth	UP	Down	No Chg
All Share Index	45	63	65
Premier Index	2	15	3
Main Index	43	48	62
NIC 50 Index	14	26	10

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait Hotels	0.077	4,318	-14.05%
Munshaat Real Estate Proj	0.070	21,092	-12.80%
Gulf Cement	0.033	9,560	-7.02%
Al Eid Food	0.060	4,067	-5.63%
Gulf Franchising Holding	0.048	38	-4.97%

Top 5 by Volume	Close KD	DTD Chg	Trade Vol Mn(Shrs)
Aayan Leasing and Investrn	0.097	4.30%	75.26
Investors Holding Group	0.018	-1.11%	68.16
Sokouk Holding	0.030	-0.33%	27.15
Kuwait Finance House	0.693	-0.14%	19.57
Kuwait International Bank	0.196	-1.01%	14.83



YTD Sector Performance %



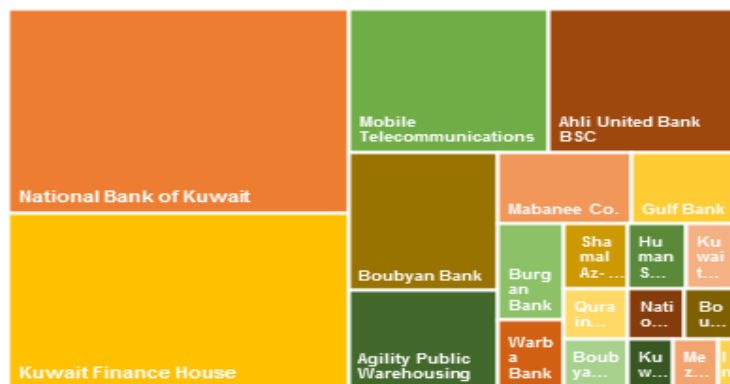
DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

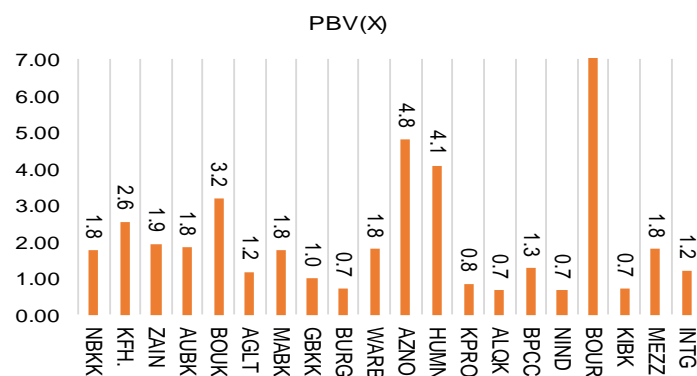


Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
National Bank of Kuwait	0.894	-0.005	-0.56%	1.77	15.13	3.5%	6,071	4%	-12%	6.46	7.19	11.7%	1.4%	1.062	0.654
Kuwait Finance House	0.693	-0.001	-0.14%	2.55	20.95	2.4%	5,259	11%	-6%	13.56	19.57	12.2%	1.3%	0.761	0.473
Mobile Telecommunications	0.585	-0.001	-0.17%	1.95	11.67	5.3%	2,531	-1%	-2%	3.47	5.93	16.7%	4.6%	0.604	0.407
Ahli United Bank BSC	0.244	-0.001	-0.41%	1.84	10.75	5.0%	2,355	4%	-17%	3.09	12.68	17.1%	1.8%	0.311	0.160
Boubyan Bank	0.604	0.000	0.00%	3.18	29.19	1.0%	1,829	4%	-1%	0.80	1.33	10.9%	1.2%	0.638	0.380
Agility Public Warehousing	0.678	0.000	0.00%	1.18	14.95	2.7%	1,297	8%	-5%	2.88	4.24	7.9%	4.2%	0.748	0.357
Mabane Co.	0.758	-0.003	-0.39%	1.77	14.85	1.4%	838	19%	-11%	1.12	1.47	11.9%	5.8%	0.877	0.434
Gulf Bank	0.230	-0.001	-0.43%	1.01	10.50	4.3%	668	8%	-24%	2.96	12.84	9.6%	1.0%	0.317	0.180
Burgan Bank	0.209	-0.004	-1.88%	0.73	6.47	5.5%	548	6%	-31%	0.89	4.21	11.3%	1.2%	0.324	0.175
Warba Bank	0.248	0.004	1.64%	1.79	23.62	0.0%	391	25%	-5%	2.87	11.50	7.6%	0.5%	0.279	0.164
Shamal Az-Zour Al-Oula Power & Water	0.335	0.000	0.00%	4.81	29.96	0.0%	369	5%	0%	2.32	6.92	16.1%	2.3%	0.500	0.297
Human Soft Holding	2.683	-0.027	-1.00%	4.06	9.10	6.9%	326	7%	-10%	0.33	0.12	44.6%	30.3%	3.470	1.944
Kuwait Projects Company Holding	0.158	-0.001	-0.63%	0.85	9.54	5.9%	286	7%	-26%	0.60	3.82	8.9%	0.3%	0.225	0.147
Qurain Petrochemical Industries	0.279	-0.003	-1.06%	0.68	10.09	5.5%	285	-2%	-10%	0.15	0.53	6.7%	3.6%	0.323	0.163
Boubyan Petrochemical	0.563	-0.005	-0.88%	1.27	24.02	9.2%	284	6%	-15%	0.24	0.42	5.3%	2.1%	0.800	0.395
National Industries Group Holding	0.177	-0.001	-0.56%	0.67	5.45	6.1%	253	14%	-26%	0.52	2.94	12.3%	3.7%	0.247	0.121
Boursa Kuwait Securities Co	1.180	0.042	3.69%	7.38	24.70	0.0%	237	0%	0%	1.80	1.55	29.9%	26.5%	1.210	0.990
Kuwait International Bank	0.196	-0.002	-1.01%	0.71	11.66	5.1%	200	15%	-25%	2.91	14.83	6.1%	0.6%	0.270	0.162
Mezzan Holding	0.624	-0.006	-0.95%	1.80	33.72	2.7%	190	-4%	25%	0.15	0.25	5.3%	2.2%	0.665	0.428
Integrated Holding	0.380	-0.002	-0.52%	1.22	10.58	10.5%	84	9%	-31%	0.03	0.08	11.5%	8.5%	0.600	0.342
Total		-18.94	-0.30%	1.75	14.60	3.44%	24,300	6.4%	-10.7%	47.15	112.40	12.01%	1.56%		

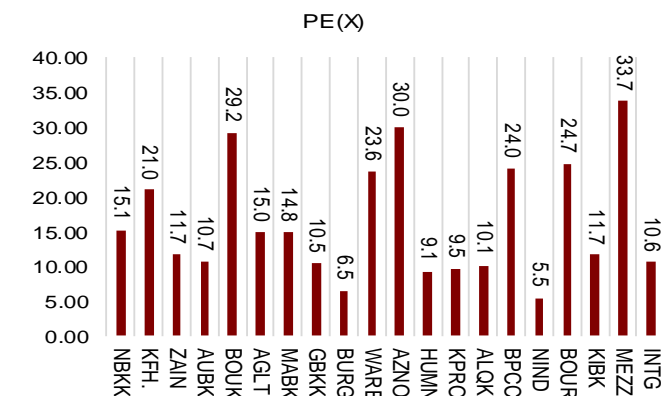
Market Capitalization



Price to Book Value

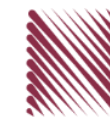


Price to Earning Value

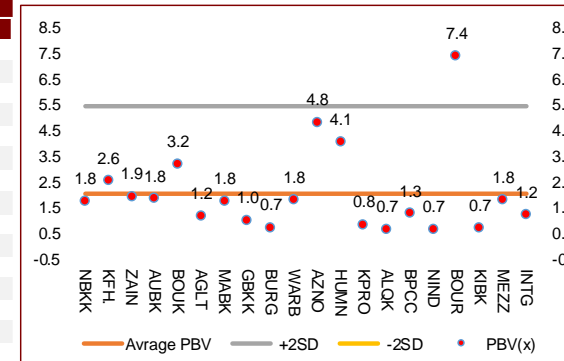


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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.894	-0.005	-0.56%	1.77	15.1	3.5%	6,071	4.0%	-12.3%	11.7%	1.4%
Kuwait Finance House	0.693	-0.001	-0.14%	2.55	21.0	2.4%	5,259	10.9%	-5.9%	12.2%	1.3%
Mobile Telecommunications	0.585	-0.001	-0.17%	1.95	11.7	5.3%	2,531	-0.7%	-2.3%	16.7%	4.6%
Ahli United Bank BSC	0.244	-0.001	-0.41%	1.84	10.7	5.0%	2,355	4.3%	-17.2%	17.1%	1.8%
Boubyan Bank	0.604	0.000	0.00%	3.18	29.2	1.0%	1,829	4.3%	-1.2%	10.9%	1.2%
Agility Public Warehousing	0.678	0.000	0.00%	1.18	15.0	2.7%	1,297	8.3%	-5.0%	7.9%	4.2%
Mabane Co.	0.758	-0.003	-0.39%	1.77	14.8	1.4%	838	19.3%	-11.0%	11.9%	5.8%
Gulf Bank	0.230	-0.001	-0.43%	1.01	10.5	4.3%	668	8.5%	-23.8%	9.6%	1.0%
Burgan Bank	0.209	-0.004	-1.88%	0.73	6.5	5.5%	548	6.1%	-30.9%	11.3%	1.2%
Warba Bank	0.248	0.004	1.64%	1.79	23.6	0.0%	391	24.6%	-5.3%	7.6%	0.5%
Shamal Az-Zour Al-Oula Power & Water	0.335	0.000	0.00%	4.81	30.0	0.0%	369	5.0%	0.0%	16.1%	2.3%
Human Soft Holding	2.683	-0.027	-1.00%	4.06	9.1	6.9%	326	6.8%	-10.4%	44.6%	30.3%
Kuwait Projects Company Holding	0.158	-0.001	-0.63%	0.85	9.5	5.9%	286	6.7%	-26.4%	8.9%	0.3%
Qurain Petrochemical Industries	0.279	-0.003	-1.06%	0.68	10.1	5.5%	285	-1.8%	-9.7%	6.7%	3.6%
Boubyan Petrochemical	0.563	-0.005	-0.88%	1.27	24.0	9.2%	284	5.6%	-15.3%	5.3%	2.1%
National Industries Group Holding	0.177	-0.001	-0.56%	0.67	5.5	6.1%	253	14.1%	-26.1%	12.3%	3.7%
Boursa Kuwait Securities Co	1.180	0.042	3.69%	7.38	24.7	0.0%	237	0.0%	0.0%	29.9%	26.5%
Kuwait International Bank	0.196	-0.002	-1.01%	0.71	11.7	5.1%	200	14.5%	-24.5%	6.1%	0.6%
Mezzan Holding	0.624	-0.006	-0.95%	1.80	33.7	2.7%	190	-3.8%	25.0%	5.3%	2.2%
Integrated Holding	0.380	-0.002	-0.52%	1.22	10.6	10.5%	84	8.6%	-31.0%	11.5%	8.5%
Total		-18.94	-0.30%	1.75	14.60	3.44%	24,300	6.4%	-10.7%	12.01%	1.56%



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Description	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	6,222	-18.94	-0.30%	5,705	5,890	88	24,300	6.4%	-10.7%	7,172	4,499

Top 5 Performrs (Today's Price Change)

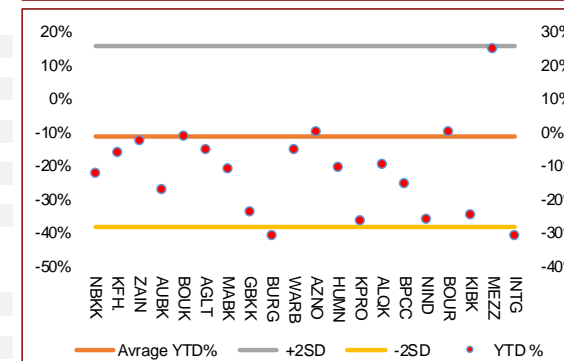
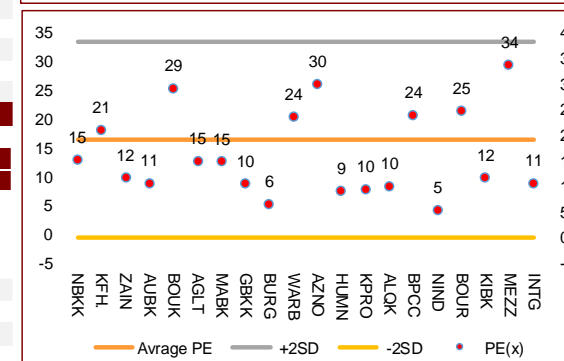
Boursa Kuwait Securities Co	1.180	0.042	3.69%	0.172	0.043	74	237	0.0%	0.0%	1.210	0.990
Warba Bank	0.248	0.004	1.64%	0.208	0.220	76	391	24.6%	-5.3%	0.279	0.164
Boubyan Bank	0.604	0.000	0.00%	0.559	0.543	74	1,829	4.3%	-1.2%	0.638	0.380
Agility Public Warehousing	0.678	0.000	0.00%	0.637	0.613	85	1,297	8.3%	-5.0%	0.748	0.357
Shamal Az-Zour Al-Oula Power & Water	0.335	0.000	0.00%	0.185	0.046	60	369	5.0%	0.0%	0.500	0.297

Middel Performrs (Today's Price Change)

Kuwait Finance House	0.693	-0.001	-0.14%	0.613	0.639	93	5,259	10.9%	-5.9%	0.761	0.473
Mobile Telecommunications	0.585	-0.001	-0.17%	0.568	0.548	61	2,531	-0.7%	-2.3%	0.604	0.407
Mabane Co.	0.758	-0.003	-0.39%	0.644	0.684	96	838	19.3%	-11.0%	0.877	0.434
Ahli United Bank BSC	0.244	-0.001	-0.41%	0.212	0.228	66	2,355	4.3%	-17.2%	0.311	0.160
Gulf Bank	0.230	-0.001	-0.43%	0.208	0.238	85	668	8.5%	-23.8%	0.317	0.180
Integrated Holding	0.380	-0.002	-0.52%	0.375	0.451	72	84	8.6%	-31.0%	0.600	0.342
National Bank of Kuwait	0.894	-0.005	-0.56%	0.829	0.851	74	6,071	4.0%	-12.3%	1.062	0.654
National Industries Group Holding	0.177	-0.001	-0.56%	0.161	0.186	88	253	14.1%	-26.1%	0.247	0.121
Kuwait Projects Company Holding	0.158	-0.001	-0.63%	0.152	0.179	69	286	6.7%	-26.4%	0.225	0.147
Boubyan Petrochemical	0.563	-0.005	-0.88%	0.100	0.100	74	284	5.6%	-15.3%	1.210	0.996

Bottom 5 Performrs (Today's Price Change)

Burgan Bank	0.209	-0.004	-1.88%	0.194	0.232	94	548	6.1%	-30.9%	0.324	0.175
Qurain Petrochemical Industries	0.279	-0.003	-1.06%	0.283	0.267	52	285	-1.8%	-9.7%	0.323	0.163
Kuwait International Bank	0.196	-0.002	-1.01%	0.174	0.206	88	200	14.5%	-24.5%	0.270	0.162
Human Soft Holding	2.683	-0.027	-1.00%	2.670	2.804	56	326	6.8%	-10.4%	3.470	1.944
Mezzan Holding	0.624	-0.006	-0.95%	0.613	0.555	35	190	-3.8%	25.0%	0.665	0.428



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Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
National Bank of Kuwait	0.894	-0.005	-0.56%	1.77	15.13	3.5%	6,071	4%	-12%	6.46	7.19	11.7%	1.4%	1.062	0.654
Kuwait Finance House	0.693	-0.001	-0.14%	2.55	20.95	2.4%	5,259	11%	-6%	13.56	19.57	12.2%	1.3%	0.761	0.473
Ahli United Bank BSC	0.244	-0.001	-0.41%	1.84	10.75	5.0%	2,355	4%	-17%	3.09	12.68	17.1%	1.8%	0.311	0.160
Boubyan Bank	0.604	0.000	0.00%	3.18	29.19	1.0%	1,829	4%	-1%	0.80	1.33	10.9%	1.2%	0.638	0.380
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.32	0.00	3.7%	965	0%	-5%	0.05	0.11	0.0%	0.0%	0.555	0.465
Gulf Bank	0.230	-0.001	-0.43%	1.01	10.50	4.3%	668	8%	-24%	2.96	12.84	9.6%	1.0%	0.317	0.180
Ahli United Bank	0.290	0.001	0.35%	1.24	10.28	4.7%	566	12%	-11%	0.41	1.43	12.1%	1.3%	0.330	0.225
Burgan Bank	0.209	-0.004	-1.88%	0.73	6.47	5.5%	548	6%	-31%	0.89	4.21	11.3%	1.2%	0.324	0.175
Warba Bank	0.248	0.004	1.64%	1.79	23.62	0.0%	391	25%	-5%	2.87	11.50	7.6%	0.5%	0.279	0.164
Al Ahli Bank of Kuwait	0.194	0.000	0.00%	0.56	10.86	7.2%	312	13%	-24%	0.64	3.29	5.1%	0.6%	0.307	0.156
Kuwait International Bank	0.196	-0.002	-1.01%	0.71	11.66	5.1%	200	15%	-25%	2.91	14.83	6.1%	0.6%	0.270	0.162
Total Banking Sector - 11 Companies				1.74	15.97	3.3%	19,163			34.64	88.96	10.90%	1.21%		

Basic materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
Qurain Petrochemical Industries	0.279	-0.003	-1.06%	0.68	10.09	5.5%	285	-2%	-10%	0.15	0.53	6.7%	3.6%	0.323	0.163
Boubyan Petrochemical	0.563	-0.005	-0.88%	1.27	24.02	9.2%	284	6%	-15%	0.24	0.42	5.3%	2.1%	0.800	0.395
Al Kout Industrial Projects	0.769	0.000	0.00%	2.50	16.21	6.5%	78	0%	-10%	0.00	0.00	15.4%	11.3%	0.850	0.769
Kuwait Foundry	0.250	-0.005	-1.96%	0.84	20.20	21.3%	18	5%	-25%	0.00	0.02	4.1%	3.8%	0.510	0.192
Total Basic materials - 4 Companies				0.95	14.53	7.6%	665			0.39	0.97	6.57%	5.07%		

Consumer goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
Mezzan Holding	0.624	-0.006	-0.95%	1.80	33.72	2.7%	190	-4%	25%	0.15	0.25	5.3%	2.2%	0.665	0.428
Livestock Transport and Trading	0.185	-0.001	-0.54%	0.96	32.97	0.1%	39	0%	6%	0.01	0.06	2.9%	2.0%	0.200	0.152
Danah Al Safat Foodstuff	0.012	0.000	0.00%	0.25	(0.30)	0.1%	1	0%	-25%	0.00	0.00	-84.8%	-43.2%	0.029	0.010
Total Basic materials - 3 Companies				1.52	93.19	2.2%	230			0.16	0.30	1.64%	0.90%		

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Consumer services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Jazeera Airways	0.572	-0.003	-0.52%	2.84	7.66	6.1%	114	2%	-48%	0.09	0.15	37.1%	9.0%	1.110	0.372
Kuwait National Cinema	0.700	-0.025	-3.45%	0.80	7.57	6.9%	65	4%	-33%	0.00	0.00	10.6%	7.2%	1.050	0.600
Oula Fuel Marketing	0.110	0.000	0.00%	0.66	11.51	5.4%	45	-1%	-13%	0.01	0.13	5.7%	3.2%	0.134	0.095
Al Soor Fuel Marketing	0.112	0.003	2.75%	0.69	13.11	4.4%	45	2%	-10%	0.00	0.02	5.3%	3.7%	0.129	0.096
Sultan Center Food Products	0.055	0.000	-0.72%	0.68	13.87	0.0%	31	0%	6%	0.00	0.06	4.9%	0.7%	0.060	0.036
IFA Hotels and Resorts	0.024	0.000	-0.42%	0.86	(0.65)	0.0%	15	-3%	-56%	0.01	0.59	-131.5%	-8.1%	0.062	0.021
Jiyad Holding	0.041	0.000	-0.49%	0.37	8.18	0.0%	14	25%	5%	0.02	0.48	4.5%	2.8%	0.047	0.029
Kuwait Resorts	0.053	0.001	0.95%	0.36	9.62	0.0%	10	16%	-9%	0.01	0.14	3.8%	3.2%	0.060	0.038
Alrai Media Group	0.037	0.000	0.00%	0.83	(2.41)	0.0%	9	0%	-2%	0.00	0.00	-34.2%	-20.0%	0.045	0.031
Future Kid Entertainment and Real Estate	0.080	0.000	0.00%	0.46	30.22	14.4%	9	5%	-9%	0.00	0.00	1.5%	0.9%	0.110	0.069
Al Eid Food	0.060	-0.004	-5.63%	0.41	4.82	0.0%	7	9%	-8%	0.00	0.07	8.4%	6.1%	0.080	0.038
Kuwait Hotels	0.077	-0.013	-14.05%	1.09	(4.45)	0.0%	4	-7%	-19%	0.00	0.05	-24.4%	-13.2%	0.101	0.069
Palms Agro Production	0.065	0.000	0.00%	0.55	(45.82)	15.3%	3	15%	62%	0.00	0.00	-1.2%	-0.9%	0.065	0.025
Kuwait Cable Vision	0.014	0.000	0.00%	0.52	(11.65)	0.0%	1	0%	0%	0.00	0.00	-4.5%	-3.0%	0.026	0.012
Total Consumer services - 14 Companies				0.84	35.34	4.7%	372			0.16	1.70	2.38%	2.72%		

Financial services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Egypt Kuwait Holding	0.365	0.000	0.00%	2.16	12.32	5.4%	374	-2%	-19%	0.00	0.00	17.6%	7.1%	0.500	0.318
Kuwait Projects Company Holding	0.158	-0.001	-0.63%	0.85	9.54	5.9%	286	7%	-26%	0.60	3.82	8.9%	0.3%	0.225	0.147
National Industries Group Holding	0.177	-0.001	-0.56%	0.67	5.45	6.1%	253	14%	-26%	0.52	2.94	12.3%	3.7%	0.247	0.121
Boursa Kuwait Securities Co	1.180	0.042	3.69%	7.38	24.70	0.0%	237	0%	0%	1.80	1.55	29.9%	26.5%	1.210	0.990
GFH Financial Group	0.051	0.000	0.39%	0.55	6.95	5.6%	173	1%	-26%	0.01	0.27	8.0%	1.3%	0.074	0.042
National Investments	0.142	0.000	0.00%	0.63	10.56	5.7%	113	19%	3%	0.16	1.14	5.9%	5.0%	0.158	0.080
Tamdeen Investment	0.305	-0.005	-1.61%	0.37	12.65	3.9%	104	22%	-12%	0.01	0.02	3.0%	2.2%	0.400	0.199
Alimtiq Investment Group	0.099	0.002	1.54%	0.47	5.16	8.0%	102	16%	-21%	1.35	13.53	9.1%	5.2%	0.137	0.071
Commercial Facilities	0.186	0.001	0.54%	0.58	7.17	9.0%	94	1%	-14%	0.01	0.05	8.0%	4.2%	0.235	0.179
Aayan Leasing and Investment	0.097	0.004	4.30%	1.14	(5.33)	1.9%	78	64%	108%	7.37	75.26	-21.4%	-4.9%	0.102	0.032
Kuwait Investment	0.131	0.000	0.00%	0.57	4.10	7.7%	72	16%	-13%	0.34	2.60	13.9%	6.0%	0.172	0.095
Noor Financial Investment	0.168	-0.006	-3.45%	1.03	8.21	2.9%	66	6%	45%	0.02	0.12	12.5%	7.5%	0.184	0.076

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Financial services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
Arzan Financial Group for Financing and Invest	0.055	0.000	-0.18%	0.44	39.62	0.0%	43	-7%	130%	0.50	9.05	1.1%	0.7%	0.064	0.022
Gulf Investment House	0.105	0.005	4.79%	1.18	194.22	0.0%	43	5%	52%	0.20	2.01	0.6%	0.5%	0.108	0.038
Kuwait Financial Centre	0.088	0.004	4.89%	0.44	6.05	5.6%	42	9%	-17%	0.33	3.81	7.3%	3.5%	0.121	0.070
Al Bareaq Holding	0.079	0.000	0.00%	0.83	15.80	0.0%	35	-25%	-21%	0.00	0.00	5.2%	5.0%	0.110	0.079
Arabi Group Holdings	0.198	0.000	0.00%	1.07	(19.90)	0.0%	33	0%	-28%	0.00	0.00	-5.4%	-0.6%	0.337	0.079
Kuwait and Middle East Financial Investment	0.112	-0.003	-2.61%	1.82	44.73	0.0%	29	-4%	23%	0.07	0.59	4.1%	3.2%	0.138	0.063
Privatization Holding	0.045	0.003	7.62%	0.33	(40.75)	0.0%	28	8%	-9%	0.30	6.83	-0.8%	-0.5%	0.059	0.037
Umm Al Qaiwain General Investment Co	0.072	0.000	0.00%	0.48	13.53	5.1%	26	-19%	8%	0.00	0.00	3.6%	3.3%	0.096	0.052
KAMCO Investment	0.074	0.000	-0.41%	0.45	8.30	0.0%	25	5%	-18%	0.03	0.44	5.4%	2.3%	0.111	0.060
Asiya Capital Investments	0.032	-0.001	-2.43%	0.34	16.54	0.2%	25	4%	-22%	0.00	0.01	2.1%	2.0%	0.041	0.029
Securities House	0.045	0.000	0.22%	0.61	(65.50)	0.0%	25	12%	-1%	0.09	2.12	-0.9%	-0.7%	0.050	0.027
Inovent BSC Public	0.078	0.001	1.43%	0.54	10.46	7.6%	23	41%	25%	0.23	3.00	5.2%	2.9%	0.080	0.044
Coast Investment and Development	0.036	0.001	4.05%	0.38	35.88	0.0%	21	6%	-10%	0.05	1.51	1.1%	1.0%	0.045	0.026
First Investment	0.031	0.001	3.99%	0.49	(0.43)	0.0%	20	4%	-9%	0.23	7.43	-113.6%	-62.0%	0.045	0.022
Al Madar Finance and Investment	0.086	-0.001	-0.70%	0.78	12.78	0.0%	18	1%	-7%	0.03	0.32	6.1%	5.0%	0.148	0.062
Bayan Investment	0.045	0.000	0.00%	0.45	(23.25)	0.0%	16	-6%	18%	0.00	0.03	-1.9%	-0.8%	0.053	0.031
Al Manar Financing and Leasing	0.049	0.000	0.00%	0.45	12.63	1.0%	15	5%	-5%	0.00	0.00	3.5%	2.7%	0.060	0.037
Manazel Holding	0.034	0.000	-0.87%	0.75	21.85	0.0%	15	3%	-13%	0.04	1.28	3.4%	0.8%	0.048	0.021
Kuwait Finance and Investment	0.045	0.000	0.00%	0.36	20.21	0.0%	14	-2%	-11%	0.00	0.00	1.8%	1.2%	0.058	0.038
National International Holding	0.061	0.000	0.33%	0.32	7.34	4.8%	13	0%	-17%	0.00	0.01	4.4%	3.3%	0.081	0.051
Osoul Investment	0.082	0.001	1.24%	0.61	6.85	0.0%	13	-3%	9%	0.03	0.36	9.0%	8.2%	0.121	0.070
UniCap Investment and Finance	0.047	-0.001	-1.25%	0.48	(23.68)	0.0%	11	27%	-14%	0.02	0.48	-2.0%	-1.0%	0.057	0.035
Amar Finance and Leasing	0.056	0.000	0.00%	0.63	46.88	0.0%	11	9%	47%	0.00	0.00	1.3%	1.2%	0.064	0.037
Gulf North Africa Holding	0.060	0.000	0.00%	0.79	76.66	0.0%	9	7%	-4%	0.00	0.00	1.0%	0.6%	0.062	0.052
International Financial Advisors	0.031	0.000	0.00%	0.93	(0.42)	2.1%	8	0%	-42%	0.00	0.00	-222.8%	-19.3%	0.060	0.027
Al Salam Group Holding	0.028	0.000	-0.35%	0.25	214.40	0.0%	8	24%	-2%	0.29	9.92	0.1%	0.1%	0.033	0.018
Amwal International Investment	0.036	0.000	0.00%	0.66	13.16	0.0%	6	-1%	19%	0.00	0.00	5.0%	2.6%	0.053	0.030
Al Madina for Finance and Investment	0.013	0.000	-0.76%	0.44	(2.44)	0.0%	5	21%	-13%	0.06	4.81	-17.9%	-7.7%	0.019	0.009
Credit Rating and Collection	0.030	-0.002	-4.76%	0.92	(20.19)	0.0%	5	-15%	50%	0.00	0.00	-4.6%	-4.3%	0.035	0.019
Ekttitab Holding	0.015	0.000	0.00%	0.36	(10.49)	0.0%	5	16%	-1%	0.00	0.18	-3.4%	-3.0%	0.017	0.010
Warba Capital Holding	0.047	0.000	-0.64%	0.52	(7.40)	0.0%	5	-7%	-28%	0.00	0.02	-7.0%	-6.2%	0.071	0.042
Kuwait Syrian Holding Co	0.026	-0.001	-1.92%	0.22	(13.03)	0.0%	4	-4%	-19%	0.01	0.30	-1.7%	-1.1%	0.043	0.022
National Consumer Holding	0.048	0.000	0.00%	0.53	236.14	0.0%	4	-12%	-13%	0.00	0.00	0.2%	0.2%	0.100	0.010
Al Deera Holding	0.016	0.000	0.00%	0.70	(9.02)	0.0%	3	0%	-20%	0.00	0.00	-7.7%	-1.7%	0.022	0.011
Al Mal Investment Company	0.009	0.000	0.00%	0.41	(0.86)	0.0%	3	2%	-7%	0.02	1.65	-47.6%	-23.3%	0.016	0.008
Gulf Franchising Holding	0.048	-0.003	-4.97%	0.75	(2.07)	0.0%	2	-18%	-36%	0.00	0.00	-36.2%	-10.8%	0.160	0.001
Tamkeen Holding	0.005	0.000	0.00%	0.05	(7.18)	0.0%	0	0%	0%	0.00	0.00	-0.7%	-0.7%	0.005	0.005
Total Financial services - 49 Companies				0.73	16.59	4.1%	2,563			14.72	157.45	4.42%	4.14%		

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Health care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Al-Maidan Clinic for Oral Health Services	1.220	0.000	0.00%	7.90	47.78	0.6%	305	0%	0%	0.00	0.00	16.5%	10.9%	1.240	1.220
Advanced Technology	0.597	-0.030	-4.78%	1.55	48.60	2.5%	90	-5%	-26%	0.00	0.00	3.2%	0.7%	0.900	0.580
Yiaco Medical	0.707	0.000	0.00%	6.06	52.72	0.0%	12	0%	0%	0.00	0.00	11.5%	0.6%	0.707	0.707
Total Health care - 3 Companies				4.14	48.09	1.0%	407			0.00	0.00	8.61%	4.68%		

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Agility Public Warehousing	0.678	0.000	0.00%	1.18	14.95	2.7%	1,297	8%	-5%	2.88	4.24	7.9%	4.2%	0.748	0.357
Human Soft Holding	2.683	-0.027	-1.00%	4.06	9.10	6.9%	326	7%	-10%	0.33	0.12	44.6%	30.3%	3.470	1.944
ALAFCO Aviation Lease and Finance	0.168	-0.002	-1.18%	0.50	9.04	6.0%	160	7%	-38%	0.51	3.01	5.5%	1.4%	0.278	0.138
Gulf Cable and Electrical Industries	0.729	0.011	1.53%	0.88	36.15	3.8%	153	13%	49%	0.69	0.95	2.4%	2.2%	0.742	0.390
Kuwait Cement	0.207	0.000	0.00%	0.71	36.74	7.2%	148	19%	-16%	0.20	0.95	1.9%	1.3%	0.270	0.144
Integrated Holding	0.380	-0.002	-0.52%	1.22	10.58	10.5%	84	9%	-31%	0.03	0.08	11.5%	8.5%	0.600	0.342
Kuwait Portland Cement	0.767	-0.015	-1.92%	1.03	10.13	12.8%	77	5%	-22%	0.05	0.06	10.2%	8.2%	1.190	0.683
Educational Holding Group	0.309	0.000	0.00%	1.79	9.78	4.8%	76	3%	-30%	0.00	0.00	18.3%	16.7%	0.475	0.228
United Projects for Aviation Services	0.465	0.000	0.00%	0.98	7.96	4.5%	74	0%	-9%	0.00	0.00	12.3%	7.8%	0.512	0.367
Heavy Engineering Industries and Shipbuilding	0.375	0.000	0.00%	1.08	6.02	7.8%	68	3%	-7%	0.21	0.57	18.0%	5.9%	0.419	0.298
National Industries	0.154	0.000	0.00%	0.64	12.55	6.4%	54	-6%	-7%	0.02	0.11	5.1%	3.8%	0.173	0.143
Kuwait Company for Process Plant Constructi	0.309	-0.001	-0.32%	1.22	6.62	5.8%	33	-1%	28%	0.01	0.03	18.5%	7.7%	0.337	0.175
ACICO Industries	0.099	-0.004	-3.88%	0.32	12.89	5.0%	33	5%	-26%	0.02	0.23	2.5%	0.6%	0.139	0.081
Ras Al Khaimah for White Cement and Constr	0.065	0.000	0.00%	0.51	19.94	8.4%	33	0%	0%	0.00	0.00	2.6%	2.0%	0.080	0.055
Combined Group Contracting	0.173	0.002	1.17%	0.60	7.79	11.9%	28	10%	-31%	0.31	1.81	7.7%	1.2%	0.251	0.138
Gulf Cement	0.033	-0.003	-7.02%	0.33	(12.07)	12.5%	27	18%	-35%	0.01	0.28	-2.7%	-2.2%	0.060	0.029
Sharjah Cement and Industrial Development	0.042	0.000	0.00%	0.21	25.32	12.4%	26	0%	0%	0.00	0.00	0.8%	0.6%	0.064	0.042
KGL Logistics	0.027	0.000	0.00%	0.20	4.45	0.1%	21	10%	-27%	0.00	0.00	4.6%	2.9%	0.043	0.023
Shuaiba Industrial	0.130	0.000	0.00%	0.72	40.15	7.6%	13	5%	-16%	0.00	0.00	1.8%	1.4%	0.180	0.122
Kuwait and Gulf Link Transport	0.046	0.001	1.09%	0.19	14.03	0.0%	13	3%	-30%	0.01	0.16	1.4%	0.4%	0.077	0.042
Fujairah Cement Industries	0.036	0.000	0.00%	0.15	17.22	11.8%	13	13%	-21%	0.00	0.00	0.8%	0.4%	0.052	0.029
National Cleaning	0.057	0.000	-0.35%	0.34	7.62	8.9%	12	8%	-19%	0.01	0.12	4.4%	1.5%	0.088	0.047
Hilal Cement	0.114	0.000	0.00%	0.99	(9.37)	13.2%	12	-1%	14%	0.00	0.00	-10.6%	-6.2%	0.126	0.063
Mubarrad Holding	0.064	0.001	0.94%	0.51	10.36	7.3%	11	16%	-27%	0.11	1.72	4.9%	4.1%	0.089	0.049
Specialities Group Holding	0.065	0.001	0.78%	0.35	7.72	0.0%	10	8%	-15%	0.01	0.11	4.5%	3.5%	0.078	0.050
National Ranges	0.014	0.000	1.41%	0.26	(1.05)	0.0%	4	-11%	43%	0.04	2.87	-24.9%	-5.3%	0.018	0.007
Metal and Recycling	0.041	0.000	0.00%	0.34	(1.73)	0.0%	4	-6%	-18%	0.00	0.00	-19.7%	-10.1%	0.070	0.020
Salbookh Trading	0.035	0.000	-0.56%	0.48	(2.06)	0.0%	4	29%	-30%	0.00	0.04	-23.2%	-15.9%	0.051	0.026
Equipment Holding	0.016	0.000	0.62%	0.32	(187.07)	0.0%	2	8%	-27%	0.04	2.58	-0.2%	-0.1%	0.024	0.013
Total Industrials - 29 Companies				0.89	13.40	5.0%	2,812			5.47	20.05	6.67%	5.05%		

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Insurance		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	
Gulf Insurance Group	0.650	0.001	0.15%	1.11	9.07	5.7%	121	6%	-2%	0.00	0.00	12.3%	1.7%	0.680	0.550	
Al Ahleia Insurance	0.406	-0.008	-1.93%	0.77	8.18	8.3%	84	6%	0%	0.08	0.19	9.4%	3.3%	0.445	0.367	
Kuwait Insurance	0.360	-0.010	-2.70%	0.59	6.97	6.6%	67	3%	9%	0.01	0.03	8.5%	4.6%	0.387	0.300	
Kuwait Reinsurance	0.215	0.004	1.90%	0.82	9.20	2.0%	44	10%	56%	0.00	0.00	8.9%	3.2%	0.211	0.126	
Bahrain Kuwait Insurance	0.200	0.000	0.00%	0.93	12.87	6.1%	28	0%	0%	0.00	0.00	7.2%	1.1%	0.200	0.200	
Warba Insurance	0.079	0.000	0.00%	0.34	11.14	0.0%	13	0%	30%	0.00	0.02	3.1%	1.0%	0.094	0.051	
First Takaful Insurance	0.040	0.000	0.00%	0.48	5.03	0.0%	4	-1%	4%	0.00	0.00	9.6%	5.9%	0.056	0.031	
Wethaq Takaful Insurance	0.023	0.000	0.00%	0.21	(29.11)	0.0%	3	-4%	-8%	0.01	0.58	-0.7%	-0.7%	0.035	0.018	
Total Insurance - 8 Companies				0.77	8.65	5.7%	363			0.10	0.83	8.86%	3.00%			

Oil and Gas		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	
National Petroleum Services	1.100	0.000	0.00%	2.62	9.38	6.4%	107	10%	-6%	0.00	0.00	27.9%	23.6%	1.389	0.903	
Independent Petroleum Group	0.430	0.000	0.00%	0.79	11.72	7.0%	78	-4%	-11%	0.00	0.00	6.8%	2.2%	0.497	0.375	
Burgan for Well Drilling Trading and Maintenanc	0.083	0.002	2.10%	0.30	8.40	0.0%	19	20%	3%	0.00	0.02	3.6%	1.1%	0.098	0.060	
Energy House Holding	0.020	-0.001	-2.39%	0.63	(2.80)	0.0%	15	3%	-11%	0.00	0.05	-22.5%	-17.0%	0.036	0.014	
Gulf Petroleum Investment	0.019	0.000	-1.03%	0.21	(6.22)	0.0%	9	1%	-3%	0.14	7.47	-3.4%	-2.3%	0.023	0.012	
Senergy Holding	0.018	0.000	1.10%	0.37	(0.77)	0.0%	4	13%	-16%	0.00	0.03	-47.9%	-30.4%	0.027	0.014	
Total Oil and Gas - 6 Companies				0.83	26.84	5.3%	231			0.15	7.57	3.10%	2.18%			

Real estate		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	
Mabane Co.	0.758	-0.003	-0.39%	1.77	14.85	1.4%	838	19%	-11%	1.12	1.47	11.9%	5.8%	0.877	0.434	
Salhia Real Estate	0.403	0.006	1.51%	1.22	9.26	4.9%	199	2%	-4%	0.31	0.78	13.2%	5.8%	0.460	0.328	
Commercial Real Estate	0.103	0.000	0.00%	0.63	12.76	5.6%	186	10%	12%	0.05	0.49	5.0%	2.7%	0.111	0.083	
National Real Estate	0.076	0.000	0.40%	0.42	9.94	0.0%	114	7%	-14%	0.74	9.84	4.2%	2.4%	0.090	0.058	
Tamdeen Real Estate	0.265	0.000	0.00%	0.38	12.93	3.8%	107	4%	-19%	0.00	0.01	3.0%	2.2%	0.343	0.241	
Kuwait Real Estate	0.097	-0.002	-1.92%	0.68	12.34	0.4%	87	4%	-7%	0.20	2.07	5.5%	2.2%	0.115	0.070	
United Real Estate	0.051	-0.001	-0.98%	0.29	(7.51)	0.0%	54	0%	-18%	0.00	0.01	-3.9%	-1.2%	0.063	0.045	
First Dubai for Real Estate Development	0.042	0.000	-0.94%	0.56	46.06	0.9%	42	11%	19%	0.05	1.30	1.2%	1.0%	0.055	0.027	
Al Mazaya Holding	0.054	-0.002	-2.89%	0.42	(3.84)	0.1%	34	7%	-8%	0.09	1.76	-11.0%	-3.8%	0.067	0.047	
Ajial Real Estate Entertainment	0.142	0.004	2.90%	0.22	13.72	0.0%	27	8%	-18%	0.01	0.04	1.6%	1.4%	0.213	0.115	
Injazzat Real Estate Development	0.079	0.000	0.00%	0.51	(3.79)	8.7%	26	7%	-1%	0.00	0.00	-13.4%	-7.0%	0.091	0.061	

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Aayan Real Estate	0.061	0.001	0.83%	0.36	11.94	7.8%	25	19%	-17%	0.06	0.97	3.0%	1.9%	0.080	0.048
Al Argan International Real Estate	0.093	0.000	0.00%	0.27	30.01	5.3%	24	6%	-12%	0.00	0.00	0.9%	0.3%	0.135	0.060
Munshaat Real Estate Projects	0.070	-0.010	-12.80%	0.48	25.87	3.0%	23	40%	-5%	0.02	0.29	1.8%	0.7%	0.090	0.045
Al-Enmaa Real Estate	0.050	0.000	-0.80%	0.50	13.19	0.0%	22	17%	-19%	0.18	3.60	3.8%	2.4%	0.079	0.037
Ream Real Estate	0.204	0.000	0.00%	1.56	(8.21)	1.1%	22	0%	132%	0.00	0.00	-19.0%	-10.1%	0.204	0.060
Arkan Al Kuwait Real Estate	0.086	0.000	0.00%	0.61	9.26	9.1%	21	2%	-4%	0.00	0.00	6.6%	3.5%	0.100	0.076
Kuwait Business Town Real Estate	0.031	0.000	0.32%	0.28	7.94	0.2%	20	30%	-29%	0.11	3.40	3.6%	2.7%	0.046	0.022
Dalqan Real Estate	0.318	0.000	0.00%	2.91	58.98	0.0%	19	0%	0%	0.00	0.00	4.9%	4.9%	0.318	0.318
Sokouk Holding	0.030	0.000	-0.33%	0.37	(5.08)	0.0%	17	31%	-13%	0.83	27.15	-7.4%	-4.7%	0.040	0.022
Tijara and Realestate Investment	0.041	0.002	5.68%	0.38	10.76	4.8%	15	-3%	-18%	0.00	0.00	3.6%	1.9%	0.055	0.034
Al-Arabiya Real Estate	0.028	0.001	4.17%	0.24	8.34	2.3%	14	20%	-7%	0.21	7.93	2.9%	1.1%	0.033	0.020
Aqar Real Estate Investments	0.060	0.000	0.00%	0.43	5.01	8.3%	13	-8%	-25%	0.00	0.02	8.7%	7.3%	0.089	0.058
Mashaer Holding	0.064	0.002	3.08%	0.49	6.84	0.0%	11	17%	-18%	0.07	1.11	7.1%	5.0%	0.086	0.048
Investors Holding Group	0.018	0.000	-1.11%	0.90	(0.84)	0.0%	11	34%	125%	1.23	68.16	-106.5%	-57.2%	0.032	0.007
Dar Al Thuraya Real Estate	0.071	0.000	0.00%	0.68	18.77	0.0%	10	-44%	2%	0.00	0.03	3.6%	3.6%	0.190	0.040
Osos Holding Group	0.090	0.000	-0.11%	0.72	6.78	10.5%	9	-5%	-10%	0.00	0.03	10.5%	7.0%	0.118	0.083
Al Massaleh Real Estate	0.038	0.002	4.36%	0.43	(5.34)	0.0%	9	32%	4%	0.02	0.45	-8.1%	-1.9%	0.040	0.026
Abyaar Real Estate Development	0.007	0.000	0.00%	0.21	(0.51)	0.0%	8	0%	-6%	0.00	0.00	-40.9%	-12.4%	0.013	0.005
Kuwait Remal Real Estate	0.022	0.000	-0.91%	0.33	(2.99)	0.0%	7	50%	-11%	0.02	1.08	-11.0%	-3.9%	0.027	0.013
Kuwait Real Estate Holding	0.026	0.001	1.95%	0.04	0.70	6.8%	5	3%	-9%	0.00	0.02	5.5%	2.2%	0.034	0.022
Taameer Real Estate Investment	0.020	0.000	1.02%	0.29	(4.19)	0.0%	5	5%	-25%	0.12	6.17	-7.0%	-4.5%	0.034	0.013
Sanam Real Estate	0.033	0.001	1.85%	0.42	44.69	0.0%	4	10%	-17%	0.00	0.02	0.9%	0.9%	0.043	0.027
Real Estate Trade Centers	0.031	0.000	0.00%	0.17	176.55	0.0%	4	22%	33%	0.00	0.00	0.1%	0.1%	0.050	0.018
Mena Real Estate	0.029	0.001	2.10%	0.20	(65.08)	0.0%	4	20%	-29%	0.13	4.63	-0.3%	-0.2%	0.043	0.021
Al Masaken International Real Estate Developm	0.036	0.002	4.64%	0.40	43.60	0.5%	4	15%	-18%	0.00	0.00	0.9%	0.4%	0.074	0.026
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	(7.68)	0.0%	2	0%	-29%	0.00	0.00	-2.5%	-2.2%	0.016	0.009
Effect Real Estate	0.021	0.000	0.00%	0.29	(8.85)	4.9%	2	0%	0%	0.00	0.00	-3.3%	-3.2%	0.021	0.021
Al Mudon International Real Estate	0.016	0.000	0.00%	0.12	(8.22)	0.0%	2	0%	-35%	0.00	0.00	-1.5%	-1.4%	0.029	0.015
Total Real estate - 39 Companies				0.67	23.95	2.4%	2,046			5.60	142.84	2.79%	2.96%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Automated Systems	0.074	0.000	0.54%	0.58	(71.78)	5.4%	7	8%	5%	0.08	1.00	-0.8%	-0.7%	0.087	0.051
Total Technology - 1 Companies				0.58	(71.78)	5.4%	7			0.08	1.00	-0.81%	-0.73%		

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Mobile Telecommunications	0.585	-0.001	-0.17%	1.95	11.67	5.3%	2,531	-1%	-2%	3.47	5.93	16.7%	4.6%	0.604	0.407
Kuwait Telecommunications	0.840	-0.020	-2.33%	1.95	9.62	4.2%	419	0%	7%	0.07	0.08	20.2%	11.1%	0.870	0.680
National Mobile Telecommunications	0.618	-0.002	-0.32%	0.54	10.28	10.5%	310	7%	-25%	0.03	0.06	5.3%	2.4%	0.835	0.550
AAN Digital Services	0.012	0.000	0.00%	0.36	39.14	0.0%	10	15%	-11%	0.10	7.90	0.9%	0.7%	0.021	0.009
Hayat Communications	0.061	0.003	5.19%	0.52	25.76	0.0%	5	-26%	-19%	0.00	0.00	2.0%	0.8%	0.098	0.030
Telecom - 5 Companies				1.54	11.25	5.6%	3,276			3.66	13.97	13.70%	7.86%		

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Shamal Az-Zour Al-Oula Power & Water	0.335	0.000	0.00%	4.81	29.96	0.0%	369	5%	0%	2.32	6.92	16.1%	2.3%	0.500	0.297
Total Utilities - 1 Companies				4.81	29.96	0.0%	369			2.32	6.92	16.06%	2.26%		

Total Market 173 Companies				1.30	15.70	3.75%	32,504			67.46	442.56	8.26%	2.76%		
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End of Report

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Note : ROE and ROA is calculated based on LTM net profit & shareholders' equity and LTM Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments



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