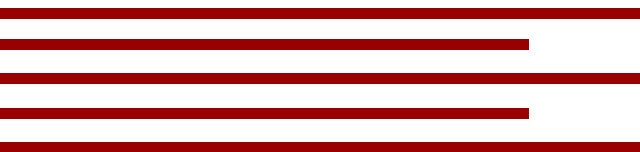
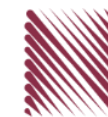


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



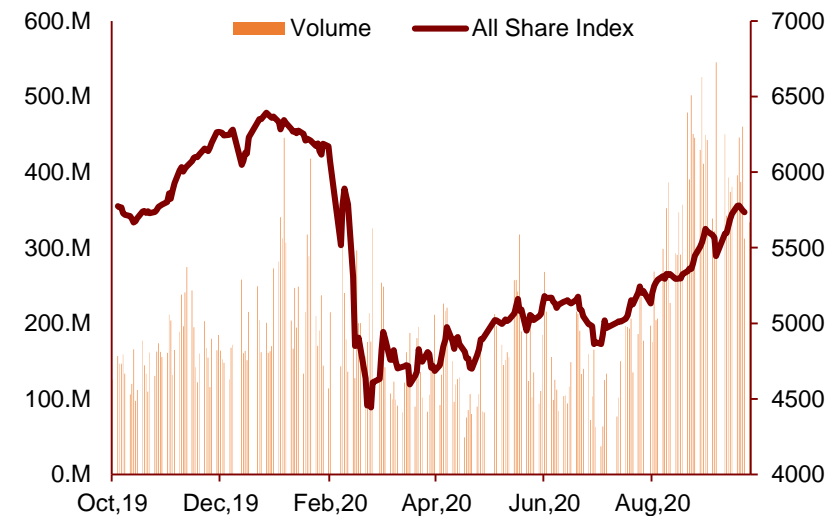
GCC DAILY MARKET WRAP

Sunday, October 18, 2020



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,685.82	-0.86	-0.68	4.42	4.42	-9.50	32.99 KWD	1.94	19.28
Kuwait Permier Index	6,314.93	-0.98	-0.91	4.88	4.88	-9.48	24.43 KWD	2.07	21.21
Kuwait Main Index	4,435.14	-0.51	0.01	3.06	3.06	-9.68	8.57 KWD	1.57	13.76
NIC 50	6,974.30	-0.82	-0.96	4.81	4.81	-6.49	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,330.02	-1.04	-1.04	4.60	4.60	-10.29	19.73 KWD	2.19	20.83
Telecom	1,114.29	-0.27	0.00	5.99	5.99	-0.21	3.42 KWD	2.00	13.56
Industrials	846.15	-0.08	-0.26	6.06	6.06	-8.77	3.02 KWD	1.40	21.68
Financial services	954.88	-0.79	1.81	5.36	5.36	-11.71	2.40 KWD	0.94	7.13
Real estate	945.38	-1.94	-3.48	0.09	0.09	-10.70	2.03 KWD	1.09	21.11
Basic materials	830.96	-0.50	1.59	6.91	6.91	-8.49	0.74 KWD	1.23	19.46
Health care	821.04	0.00	0.11	0.11	0.11	-7.18	0.41 KWD	6.22	52.00
Consumer services	750.72	-1.09	-0.38	1.35	1.35	-29.99	0.39 KWD	1.86	14.04
Insurance	996.38	-0.52	-0.65	-4.94	-4.94	4.46	0.37 KWD	0.87	8.03
Consumer goods	763.27	-0.53	-0.04	-0.42	-0.42	19.79	0.23 KWD	1.57	28.15
Oil and Gas	1,184.34	-0.53	2.28	4.18	4.18	-4.35	0.25 KWD	1.78	10.94
Technology	509.25	-1.96	-2.78	-0.57	-0.57	-1.13	0.01 KWD	0.58	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,560.81	0.08	0.08	3.15	3.15	2.05	9,197 SAR	6.00	26.62
Qatar (QE Index)	10,009.76	0.10	-0.23	0.18	0.18	-4.00	541 QAR	1.70	12.50
Dubai (DFMGI)	2,181.22	-0.61	-1.49	-4.06	-4.06	-21.11	236 AED	1.25	10.67
Abu Dhabi (ADI)	4,546.95	-0.16	0.76	0.64	0.64	-10.42	682 AED	4.60	15.59
Bahrain (BAX)	1,476.93	-0.06	1.27	2.96	2.96	-8.28	16 BHD	1.83	13.50
MUSCAT SE INDEX	3,602.46	0.25	-0.05	-0.34	-0.34	-9.52	4 OMR	0.75	11.32
Developed Markets									
MSCI World Index	2,440.14	0.17	-0.31	3.08	3.08	3.46			
U.S. (S&P 500)	3,483.81	0.01	0.19	3.59	3.59	7.83			
U.K. (FTSE 100)	5,919.58	1.49	-1.61	0.91	0.91	-21.52			
Japan (Topix)	1,617.69	-0.86	-1.80	-0.48	-0.48	-6.02			
Emerging Markets									
MSCI EM Index	1,124.08	0.32	0.14	3.89	3.89	0.85			
China (SSE Composite)	3,336.36	0.13	1.96	3.68	3.68	9.38			
India (Sensex)	39,982.98	0.64	-1.30	5.03	5.03	-3.08			

Oil Prices

Oil prices edged lower on Sunday, dragged down by concerns that a spike in COVID-19 cases in the United States and Europe will continue to drag on demand in two of the world's biggest fuel-consuming regions. **Brent crude futures fell 23 cents to settle at \$42.93 a barrel**

Kuwait Market

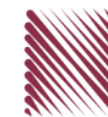
The market are closed today down by -0.86%, Coronavirus concerns continue to weigh on sentiment too as infections surge in the region. Coronavirus restrictions are returning across Europe, with France declaring a state of emergency and London set to see tougher measures. increased uncertainty over the outlook for economic growth.

Saudi Market

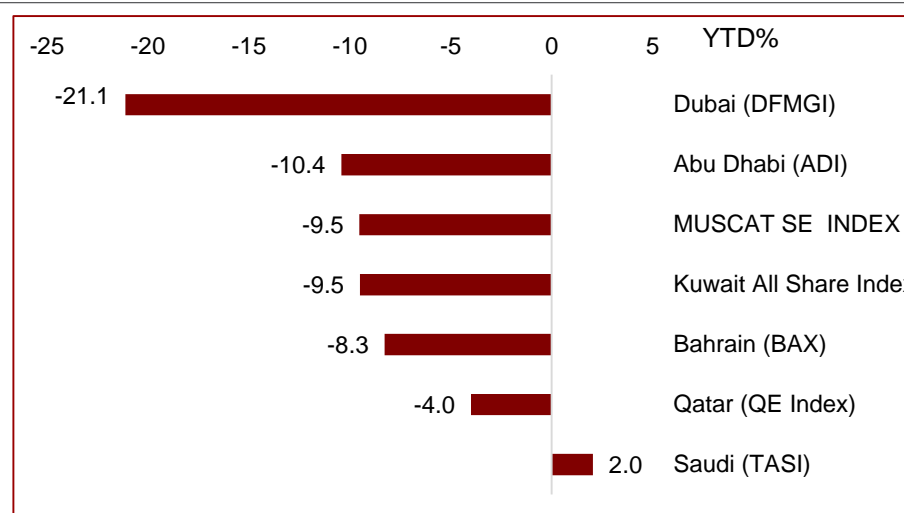
The Market closed today up by 0.08% and turn positive YTD performance leading all GCC markets , today market flat are linked to the slow economic recovery over the globe and fear form the Covid19 second wave and oil prices over \$42 a barrel.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch										
Kuwait										
NBK	0.889	-0.11	-1.66	2.18	2.18	-12.76	6.09 KWD	1.72	21.37	
KFH	0.697	-1.55	-1.27	5.45	5.45	-5.46	5.35 KWD	2.88	27.17	
Zain	0.614	-0.32	0.00	6.97	6.97	2.33	2.66 KWD	2.17	13.11	
BOUBYAN BANK	0.623	-2.20	0.65	4.71	4.71	2.05	1.89 KWD	3.38	38.37	
Agility	0.694	-0.14	-1.56	5.63	5.63	-2.43	1.41 KWD	1.20	20.88	
Saudi Arabia										
ARAMCO	35.85	0.14	-0.42	-0.14	-0.14	1.70	7,159.24 SAR	6.98	29.50	
SABIC	97.10	1.04	5.66	9.84	9.84	3.41	288.27 SAR	1.76	0.00	
STC	103.40	-0.58	-0.58	2.99	2.99	1.57	207.98 SAR	3.31	19.73	
AL-RAJHI BANK	67.00	0.15	0.90	1.98	1.98	2.45	167.23 SAR	3.22	17.22	
NCB	41.05	-1.32	6.62	10.50	10.50	-16.65	124.79 SAR	1.70	11.77	
United Arab Emirates										
ETISALAT.AD	16.86	-0.24	-0.47	0.96	0.96	2.81	146.63 AED	3.24	16.67	
FAB.AD	11.20	-0.18	0.54	-0.18	-0.18	-25.99	122.30 AED	1.25	11.70	
EMIRATES NBD	10.05	0.00	-4.29	-5.63	-5.63	-22.69	63.48 AED	0.78	5.58	
DB ISLAMIC BK	4.10	-1.20	-3.07	-5.09	-5.09	-25.59	29.69 AED	0.82	7.26	
EMAAR PROPERT	2.61	-0.76	-1.51	-6.45	-6.45	-35.07	18.69 AED	0.34	3.69	
Qatar										
QNB	17.75	-0.84	-2.09	-2.25	-2.25	-13.60	163.95 QAR	1.78	13.92	
INDUSTRIES QAT	9.82	-0.19	-0.97	-0.06	-0.06	-4.24	59.42 QAR	1.84	37.85	
QA ISLAMIC BK	16.49	0.12	-1.20	-0.30	-0.30	7.31	38.96 QAR	1.80	13.65	
MASRAF AL RAYA	4.17	-0.24	-0.86	0.05	0.05	5.10	31.24 QAR	2.25	14.32	
MESAEED PETRO	2.09	-0.24	-1.14	0.53	0.53	-16.73	26.26 QAR	1.71	26.19	
OMAN										
BANK MUSCAT	0.370	0.00	-0.54	3.35	3.35	-10.48	1.20 OMR	0.62	7.55	
OMANTEL	0.620	0.00	0.00	-1.90	-1.90	0.65	0.47 OMR	0.88	6.79	
BANK DHOFAR	0.109	3.88	3.88	1.90	1.90	-13.01	0.32 QAR	0.45	20.20	
NAT BANK OF OMAN	0.168	0.00	0.00	2.42	2.42	-8.15	0.27 QAR	0.52	7.10	
OMINVEST	0.322	-1.83	-1.83	-2.42	-2.42	-2.42	0.26 QAR	1.05	6.24	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
7-Oct-20	16.89%	12.21%	0.06%	0.19%	0.31%	3.62%	3.64%	8.01%	3.70%	2.96%
14-Oct-20	16.93%	12.38%	0.06%	0.12%	0.31%	3.59%	3.73%	8.14%	3.80%	2.96%



Leading Sector Performance

The market are down today by -0.86 % The leading sector bottom performance indices today are Technology -1.96 % Real estate -1.94 % Consumer services -1.09 % respectively.

from YTD performance perspective the best sector performance are Consumer goods by 19.79 % while the bottom sector performance is Consumer services by -29.99 %.

Telecommunication sector are down today by -0.27 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 9.29 %.

KSA

Saudi Armco are have positive performance today by + 0.14 %, SABIC have positive performance today by + 1.04 %.

STC are have negative performance today by -0.58 %, Al Rajhi Bank have positive performance today by + 0.15 %.

UAE

ETISALAT AD down by -0.24%, still outperform the market performance in year to date basis and act defensively with COVID19

End of Report

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