

Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)		
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,054.54	1.14	-0.72	1.18	4.81	-19.55	28.84 KWD	1.46	14.83
Kuwait Permier Index	5,494.14	1.57	-0.50	1.29	5.68	-21.24	20.88 KWD	1.55	14.73
Kuwait Main Index	4,187.58	0.03	-1.29	0.90	2.56	-14.73	7.97 KWD	1.24	15.11
Kuwait Sector									
Banking	1,136.34	1.44	-0.62	-0.23	2.57	-23.36	16.64 KWD	1.50	15.19
Telecom	1,034.07	1.15	-0.90	4.05	7.02	-7.40	3.14 KWD	1.71	10.85
Industrials	762.69	0.93	0.03	3.22	12.08	-17.77	2.68 KWD	1.26	14.79
Financial services	897.66	-0.10	-1.32	1.22	6.48	-17.00	2.18 KWD	0.77	12.80
Real estate	869.98	0.56	-2.22	2.66	3.99	-17.82	1.86 KWD	0.92	13.35
Basic materials	805.24	2.41	-0.13	7.52	26.56	-11.33	0.70 KWD	1.09	17.46
Health care	840.70	0.00	0.00	0.00	-1.24	-4.96	0.42 KWD	6.37	48.06
Consumer services	777.86	0.36	-2.49	5.88	7.54	-27.46	0.40 KWD	1.58	9.05
Insurance	976.68	1.57	1.80	2.58	1.86	2.39	0.36 KWD	0.83	8.36
Consumer goods	749.67	-0.47	1.02	3.21	20.01	17.66	0.23 KWD	1.62	32.73
Oil and Gas	1,081.21	-0.01	-0.49	4.59	-1.46	-12.68	0.23 KWD	1.54	9.27
Technology	496.88	0.00	0.00	4.27	11.97	-3.53	0.01 KWD	0.54	0.00

What Move the GCC markets , Oil Prices

Oil prices rose on Tuesday, with Brent crude rising above \$40 a barrel, as the IEA increased its oil demand forecast for 2020 and as record supply cuts supported.

In its monthly report on Tuesday, the International Energy Agency (IEA) forecast oil demand at 91.7 million barrels per day in 2020, 500,000 bpd higher than its estimate in May's report, citing higher than expected consumption during the lockdowns.

Brent crude rose 83 cents, or 2.1%, to trade at \$40.54 per barrel

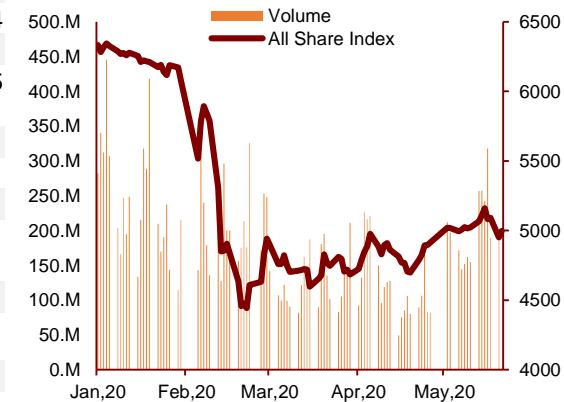
Kuwait Market

The market are closed today in positive territory by +1.14%, with positive move in oil price , OPEC+, agreed this month to extend production cuts of 9.7 million barrels per day through July. They also called on members that have not been complying to make up their commitments with extra cuts later. Value **traded over 32.9 Million KD .**

Saudi Market

The Market closed positive today by +0.61% , linked with the oil performance .Oil prices rise on supply cuts, improving demand .

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	7,308.21	0.61	-0.02	1.32	12.34	-12.89	8,194 SAR	5.21	28.71
Qatar (QE Index)	9,160.50	0.29	-0.79	3.57	11.61	-12.13	474 QAR	1.63	22.83
Dubai (DFMGI)	2,070.02	0.89	-1.58	6.42	16.86	-25.13	220 AED	0.94	7.84
Abu Dhabi (ADI)	4,328.61	1.43	0.79	4.52	15.90	-14.72	485 AED	4.17	23.94
Bahrain (BAX)	1,279.24	0.32	-0.09	0.76	-5.28	-20.55	13 BHD	0.94	16.41
MUSCAT SE INDEX	3,527.84	0.20	0.40	-0.47	2.31	-11.39	4 OMR	0.74	9.95
Developed Markets									
MSCI World Index	2,171.44	0.32	0.32	1.10	17.20	-7.93			
U.S. (S&P 500)	3,066.59	0.83	0.83	0.73	18.65	-5.08			
U.K. (FTSE 100)	6,262.42	3.26	2.58	3.06	10.41	-16.97			
Japan (Topix)	1,593.45	4.09	1.45	1.90	13.57	-7.43			
Emerging Markets									
MSCI EM Index	966.32	-2.10	-2.10	3.87	13.88	-13.31			
China (SSE Composite)	2,931.75	1.44	0.41	2.78	6.60	-3.88			
India (Sensex)	33,605.22	1.13	-0.64	3.52	13.90	-18.64			



Notes

PBV is calculated by the last closing price divided by the latest fiscal period total equity per share and PBV for the index its calculated on the weighted average scaled by market cap , also PE are market cap weighted average.

Sources : Reuters , NIC

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.800	2.70	0.38	3.76	11.11	-21.50	5.34 KWD	1.37	13.66
KFH	0.604	1.00	-1.15	-1.95	5.13	-18.08	4.59 KWD	2.00	18.39
Zain	0.557	1.46	-1.07	5.09	7.95	-7.17	2.38 KWD	1.83	10.95
BOUBYAN BANK	0.496	1.85	-1.98	-2.36	1.92	-18.75	1.48 KWD	2.27	24.76
Agility	0.687	1.03	0.44	4.09	20.74	-16.01	1.20 KWD	1.03	13.45
Saudi Arabia									
ARAMCO	32.55	0.93	0.62	-1.36	7.96	-7.66	6,449.14 SAR	6.02	20.73
SABIC	89.40	0.68	0.45	4.20	27.71	-4.79	266.36 SAR	1.60	220.09
STC	98.20	-0.81	-1.01	-1.31	12.23	-3.54	197.97 SAR	3.15	18.19
AL-RAJHI BANK	58.80	0.17	-0.68	1.91	9.29	-10.09	146.73 SAR	2.96	14.89
NCB	37.85	-0.26	-1.69	-5.37	9.08	-23.15	113.83 SAR	1.77	10.09
United Arab Emirates									
ETISALAT.AD	16.54	-0.36	1.10	5.22	17.97	1.10	144.37 AED	3.20	16.67
FAB.AD	11.42	2.15	0.00	2.51	18.34	-24.67	122.09 AED	1.30	10.82
EMIRATES NBD	8.81	0.23	-2.11	2.92	21.85	-32.23	55.52 AED	0.70	3.83
DB ISLAMIC BK	3.85	0.26	-1.03	10.32	6.94	-30.13	27.80 AED	0.78	5.91
EMAAR PROPERT	2.78	1.46	-3.47	10.76	25.23	-30.85	19.62 AED	0.36	3.16
Qatar									
QNB	17.60	0.86	-0.56	2.62	4.76	-14.52	161.89 QAR	1.84	11.43
INDUSTRIES QAT	8.15	0.49	-2.98	4.49	22.56	-20.72	49.28 QAR	1.53	23.32
QA ISLAMIC BK	16.12	-0.49	-1.41	5.84	12.26	5.15	38.45 QAR	1.89	13.42
MASRAF AL RAYA	3.89	-0.23	0.00	0.23	6.26	-1.79	29.37 QAR	2.29	13.40
MESAIEED PETRO	2.07	1.42	0.92	3.18	42.05	-17.37	25.69 QAR	1.77	26.44
OMAN									
BANK MUSCAT	0.336	0.00	0.59	-1.73	6.25	-17.74	1.10 OMR	0.58	6.46
OMANTEL	0.648	0.00	0.00	1.25	10.58	5.19	0.49 OMR	0.86	6.25
BANK DHOFAR	0.105	0.00	0.00	0.96	16.67	-14.63	0.31 QAR	0.46	19.81
NAT BANK OF OMAN	0.161	0.00	-1.23	3.87	0.63	-12.50	0.26 QAR	0.50	6.29
OMINVEST	0.350	1.78	1.18	1.18	7.50	4.24	0.27 QAR	0.88	8.37

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Jun-20	16.30%	11.59%	0.09%	0.38%	0.35%	3.80%	3.40%	7.32%	3.33%	2.90%
10-Jun-20	16.38%	11.69%	0.09%	0.37%	0.35%	3.76%	3.35%	7.36%	3.31%	2.90%

Leading Sector Performance

Kuwait

The market are up by +1.14% today. The leading sector positive performance indices this week is Basic Material ,Insurance, banking sector by +2.4%, +1.57% and +1.44% , respectively.

Telecommunication sector are up today by 1.15% and act defensively in Covid 19 and outperform Kuwait market index in YTD perspective by +12.15% ,

Consumer goods are the best performance sector have YTD positive performance by +17.66%, the performance are linked to COVID 19 effect

KFH has a positive price return performance spread over NBK in YTD by +3.42%

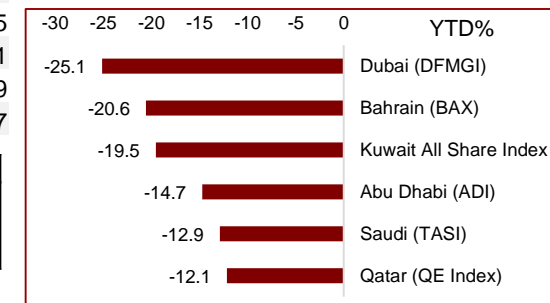
KSA

Saudi Aramco in positive performance today 0.93% and SABIC are positive performance by 0.68% compared to yesterday close .

STC also have negative performance today by -0.81% and still less affected by the COVID 19 Crises as telecommunication sectors are outperform ,

UAE

ETISALAT.AD are down by -0.36% today also less affected by the COVID 19 Crises as telecommunication sectors are outperform and act defensively on this crises.



End of Report

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