

## Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
<b>Kuwait</b>		%	%	%	%	%			
Kuwait All Share Index	5,179.74	1.14	3.11	3.62	7.34	-17.60	30.00 KWD	1.53	15.17
Kuwait Permier Index	5,669.35	1.45	4.15	4.52	9.05	-18.73	21.85 KWD	1.63	15.22
Kuwait Main Index	4,212.60	0.32	0.61	1.48	3.15	-14.23	8.14 KWD	1.27	15.02
<b>Kuwait Sector</b>									
Banking	1,172.59	1.36	4.03	2.95	5.84	-20.91	17.40 KWD	1.58	15.65
Telecom	1,055.38	0.03	1.63	6.20	9.23	-5.49	3.24 KWD	1.76	11.20
Industrials	796.17	2.03	4.60	7.75	17.00	-14.16	2.84 KWD	1.31	15.83
Financial services	875.82	0.11	1.08	-1.25	3.89	-19.02	2.24 KWD	0.86	12.38
Real estate	898.55	2.12	2.13	6.03	7.41	-15.12	1.93 KWD	0.97	13.23
Basic materials	807.80	0.07	0.96	7.86	26.96	-11.04	0.72 KWD	1.17	17.80
Health care	828.30	-0.04	-0.94	-1.47	-2.70	-6.36	0.41 KWD	6.42	47.23
Consumer services	783.27	0.66	1.39	6.62	8.29	-26.95	0.41 KWD	1.63	8.99
Insurance	967.82	-0.29	-0.88	1.65	0.93	1.46	0.36 KWD	0.82	8.40
Consumer goods	743.39	-0.25	-0.70	2.35	19.01	16.67	0.23 KWD	1.57	32.38
Oil and Gas	1,106.56	2.21	2.85	7.04	0.85	-10.63	0.23 KWD	1.55	9.14
Technology	496.88	0.00	0.00	4.27	11.97	-3.53	0.01 KWD	0.54	0.00

## What Move the GCC markets , Oil Prices

Oil prices fell on Wednesday, reversing the previous session's surge, as record high inventories and worries about a second wave of the coronavirus pandemic outweighed support from a gradual reopening of global economies

A rising number of coronavirus cases in the United States, China, Latin America and India has unnerved investors.

**Brent crude fell 72 cents, or 1.7%, to trade at \$41.91 per barrel a day**

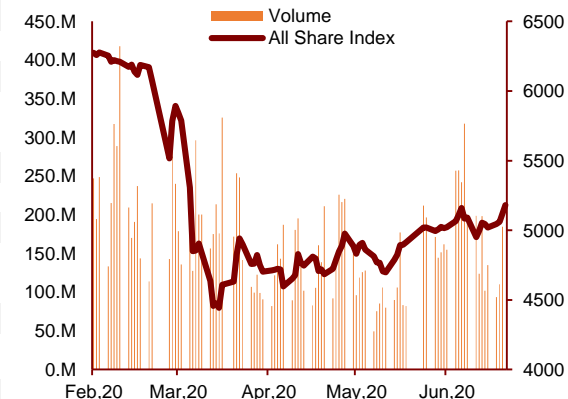
## Kuwait Market

The market are closed today in positive territory by +1.14%, with more re-opening of the local economy. and local aggregate demand recovery . **Value traded over 51.7 Million KD.**

## Saudi Market

The Market closed down today by -0.71% ,the performance are linked by global fears from US-china trade tension and coronavirus second wave.

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
<b>GCC Markets</b>		%	%	%	%	%			
Saudi (TASI)	7,213.36	-0.71	-1.93	0.00	10.88	-14.02	8,321 SAR	5.32	29.14
Qatar (QE Index)	9,225.92	-0.38	-1.01	4.31	12.41	-11.51	482 QAR	1.67	22.98
Dubai (DFMGI)	2,099.21	-1.01	1.00	7.92	18.51	-24.08	225 AED	0.96	8.12
Abu Dhabi (ADI)	4,329.72	0.24	-0.36	4.54	15.93	-14.70	491 AED	4.14	23.32
Bahrain (BAX)	1,280.83	0.04	0.51	0.88	-5.17	-20.45	13 BHD	0.94	16.41
MUSCAT SE INDEX	3,524.55	0.00	0.25	-0.57	2.21	-11.47	4 OMR	0.74	9.85
<b>Developed Markets</b>									
MSCI World Index	2,236.04	0.82	1.23	4.10	20.69	-5.19			
U.S. (S&P 500)	3,131.29	0.00	1.08	2.86	21.15	-3.08			
U.K. (FTSE 100)	6,203.65	-1.84	-1.41	2.09	9.37	-17.75			
Japan (Topix)	1,580.50	-0.42	-0.15	1.08	12.65	-8.18			
<b>Emerging Markets</b>									
MSCI EM Index	1,014.62	1.44	1.32	9.06	19.57	-8.97			
China (SSE Composite)	2,979.55	0.30	0.40	4.46	8.34	-2.31			
India (Sensex)	34,868.98	-1.58	0.51	7.66	18.46	-15.38			



## Notes

PBV is calculated by the last closing price divided by the latest fiscal period total equity per share and PBV for the index its calculated on the weighted average scaled by market cap , also PE are market cap weighted average.

Sources : Reuters , NIC

# Daily Markets Wrap,

## NIC Research and Studies Dep

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
<b>Blue Chip Watch</b>		%	%	%	%	%			
<b>Kuwait</b>									
NBK	0.830	1.72	3.55	5.84	13.33	-19.93	5.69 KWD	1.46	14.31
KFH	0.616	1.32	1.84	-1.30	5.82	-17.53	4.73 KWD	2.06	18.70
Zain	0.569	0.00	1.79	7.36	10.27	-5.17	2.46 KWD	1.90	11.35
BOUBYAN BANK	0.536	5.72	10.06	5.51	10.14	-12.20	1.62 KWD	2.49	25.78
Agility	0.737	4.54	8.38	11.67	29.53	-9.90	1.30 KWD	1.11	13.95
<b>Saudi Arabia</b>									
ARAMCO	32.80	-0.30	-0.91	-0.61	8.79	-6.95	6,580.00 SAR	6.15	21.08
SABIC	87.80	-1.35	-3.73	2.33	25.43	-6.50	267.00 SAR	1.60	222.58
STC	99.00	0.30	0.00	-0.50	13.14	-2.75	197.40 SAR	3.14	18.23
AL-RAJHI BANK	57.50	-1.88	-2.38	-0.35	6.88	-12.08	146.50 SAR	2.95	14.76
NCB	37.25	0.00	-0.93	-6.87	7.35	-24.37	111.75 SAR	1.74	9.77
<b>United Arab Emirates</b>									
ETISALAT.AD	16.90	0.36	0.36	7.51	20.54	3.30	146.98 AED	3.26	16.91
FAB.AD	11.22	-0.36	-1.58	0.72	16.27	-25.99	122.52 AED	1.31	10.89
EMIRATES NBD	9.00	-1.10	-2.17	5.14	24.48	-30.77	56.85 AED	0.72	3.97
DB ISLAMIC BK	3.88	-1.77	-2.27	11.17	7.78	-29.58	28.09 AED	0.79	6.08
EMAAR PROPERT	2.80	-1.41	2.94	11.55	26.13	-30.35	20.05 AED	0.37	3.28
<b>Qatar</b>									
QNB	18.29	-0.05	2.18	6.65	8.87	-11.17	168.93 QAR	1.93	11.99
INDUSTRIES QAT	8.11	-1.21	-3.61	3.92	21.89	-21.15	49.04 QAR	1.53	23.59
QA ISLAMIC BK	16.00	-0.68	-2.25	5.58	11.98	4.89	37.81 QAR	1.87	13.34
MASRAF AL RAYA	3.88	-0.41	-0.59	0.21	6.23	-1.82	29.07 QAR	2.28	13.38
MESAEED PETRO	2.13	-0.47	-0.47	5.92	45.82	-15.18	26.75 QAR	1.85	27.78
<b>OMAN</b>									
BANK MUSCAT	0.338	0.00	2.41	-1.73	6.25	-17.74	1.10 OMR	0.58	6.46
OMANTEL	0.644	0.00	0.00	1.25	10.58	5.19	0.49 OMR	0.86	6.25
BANK DHOFAR	0.105	0.00	-0.94	0.96	16.67	-14.63	0.31 QAR	0.46	19.81
NAT BANK OF OMAN	0.167	0.00	1.21	7.74	4.38	-9.24	0.27 QAR	0.51	6.52
OMINVEST	0.350	0.00	0.00	2.94	9.38	6.06	0.28 QAR	0.91	8.84

### Leading Sector Performance

#### Kuwait

The market are up by +1.14% this week. The leading sector positive performance indices this week is Real Estate , industrial , Banking, sector by +2.12%, +2.03% and +1.36% , respectively.

Telecommunication sector are up today by +0.03% and act defensively in Covid 19 and outperform Kuwait market index in YTD perspective by +12.11%,

Consumer goods are the best performance sector have YTD positive performance by +16.67%, the performance are linked to COVID 19 effect.

KFH has a positive price return performance spread over NBK in YTD perspective by +2.39%.

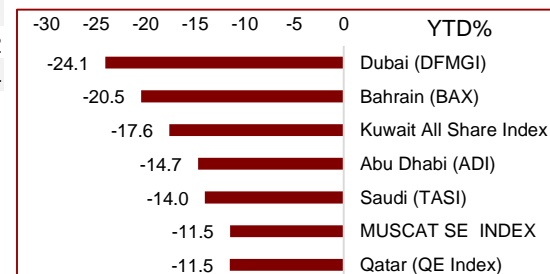
#### KSA

Saudi Aramco in negative performance today -0.30% and SABIC have negative performance by -1.35% compared to yesterday close .

STC also have flat performance today and still less affected by the COVID 19 Crises as telecommunication sectors are outperform ,

#### UAE

ETISALAT.AD are up by 0.36% today also less affected by the COVID 19 Crises as telecommunication sectors are outperform and act defensively on this crises.



### Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
10-Jun-20	16.38%	11.69%	0.09%	0.37%	0.35%	3.76%	3.35%	7.36%	3.31%	2.90%
17-Jun-20	16.46%	11.76%	0.09%	0.37%	0.34%	3.72%	3.34%	7.41%	3.28%	2.90%

### End of Report

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