

## Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
<b>Kuwait</b>		%	%	%	%	%			
Kuwait All Share Index	5,144.57	-0.50	-0.45	2.98	6.67	-18.11	29.81 KWD	1.52	15.36
Kuwait Permier Index	5,620.30	-0.64	-0.64	3.61	8.11	-19.43	21.67 KWD	1.62	15.49
Kuwait Main Index	4,205.21	-0.13	0.08	1.32	2.99	-14.37	8.13 KWD	1.27	15.01
<b>Kuwait Sector</b>									
Banking	1,163.17	-0.51	-0.52	2.12	4.99	-21.55	17.26 KWD	1.57	15.90
Telecom	1,035.28	-0.96	-1.20	4.17	7.15	-7.29	3.17 KWD	1.73	11.09
Industrials	798.28	-0.62	-0.55	8.04	17.31	-13.93	2.85 KWD	1.34	16.10
Financial services	871.38	-0.14	0.05	-1.75	3.36	-19.43	2.23 KWD	0.86	12.42
Real estate	898.19	-0.49	0.50	5.99	7.36	-15.16	1.93 KWD	0.97	13.41
Basic materials	818.51	0.44	0.42	9.29	28.64	-9.86	0.73 KWD	1.19	18.15
Health care	828.60	0.00	0.00	-1.44	-2.67	-6.33	0.41 KWD	6.42	47.23
Consumer services	782.96	-0.33	-0.08	6.58	8.25	-26.98	0.41 KWD	1.58	9.10
Insurance	969.21	-0.11	-0.35	1.79	1.08	1.61	0.36 KWD	0.82	8.36
Consumer goods	741.23	-0.92	0.08	2.05	18.66	16.33	0.23 KWD	1.57	32.50
Oil and Gas	1,081.66	0.31	-0.46	4.63	-1.42	-12.64	0.23 KWD	1.56	8.90
Technology	494.70	-0.44	-0.44	3.82	11.47	-3.95	0.01 KWD	0.53	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
<b>GCC Markets</b>		%	%	%	%	%			
Saudi (TASI)	7,287.41	-0.07	0.76	1.03	12.02	-13.13	8,270 SAR	5.27	28.84
Qatar (QE Index)	9,052.29	-0.83	-1.24	2.56	10.53	-12.99	473 QAR	1.62	23.99
Dubai (DFMGI)	2,080.66	-0.21	-0.28	6.97	17.46	-24.75	223 AED	0.96	8.06
Abu Dhabi (ADI)	4,275.33	-0.68	-0.24	3.23	14.48	-15.77	485 AED	4.01	23.05
Bahrain (BAX)	1,277.71	0.04	-0.13	0.64	-5.40	-20.65	13 BHD	0.94	16.42
MUSCAT SE INDEX	3,520.57	-0.11	-0.15	-0.68	2.10	-11.57	4 OMR	0.74	9.45
<b>Developed Markets</b>									
MSCI World Index	2,157.19	-1.65	0.00	0.43	16.43	-8.53			
U.S. (S&P 500)	3,009.05	-2.42	-2.86	-1.16	16.42	-6.86			
U.K. (FTSE 100)	6,194.44	0.57	0.57	1.94	9.21	-17.87			
Japan (Topix)	1,549.22	-1.78	-1.78	-0.92	10.42	-10.00			
<b>Emerging Markets</b>									
MSCI EM Index	998.90	-0.55	0.00	7.37	17.71	-10.39			
China (SSE Composite)	2,961.52	-0.61	-0.61	3.83	7.68	-2.90			
India (Sensex)	34,961.52	-0.60	-0.60	7.83	18.64	-15.25			

## What Move the GCC markets , Oil Prices

Oil prices steadied on Monday, supported by improving economic data but held in check by sharp spikes in new coronavirus infections around the world that have forced some countries to impose partial lockdowns.

Crude prices found some support as profits at China's industrial firms rose for the first time in six months in May

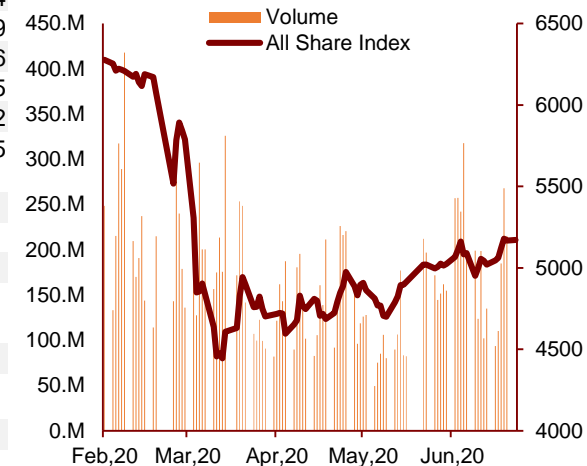
*Brent crude fell 4 cents, or 0.1%, to \$40.98 a barrel.*

## Kuwait Market

The market are closed today down by -0.50%, affected by the two forces of hope in gradual re-opening the local economy and Worries about a second wave of Covid-19 cases in all over the globe . *Value traded over 14.9 Million KD.*

## Saudi Market

The Market closed down today by -0.07% ,the performance are linked by re-opening the local economy and partial recovery of aggregate demand and oil performance.



## Notes

PBV is calculated by the last closing price divided by the latest fiscal period total equity per share and PBV for the index its calculated on the weighted average scaled by market cap , also PE are market cap weighted average.

Sources : Reuters , NIC

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
<b>Blue Chip Watch</b>									
<b>Kuwait</b>									
NBK	0.822	-0.60	-0.60	6.61	14.17	-19.34	5.63 KWD	1.44	14.50
KFH	0.613	-0.65	-0.81	-0.49	6.69	-16.86	4.70 KWD	2.05	18.97
Zain	0.555	-1.25	-1.60	4.72	7.56	-7.50	2.40 KWD	1.85	11.21
BOUBYAN BANK	0.530	-0.75	-0.56	4.33	8.90	-13.18	1.60 KWD	2.47	27.15
Agility	0.735	-0.68	-0.94	11.36	29.17	-10.15	1.30 KWD	1.11	14.64
<b>Saudi Arabia</b>									
ARAMCO	32.65	0.15	-0.15	-1.06	8.29	-7.38	6,520.87 SAR	6.09	21.02
SABIC	88.80	1.25	1.25	3.50	26.86	-5.43	263.14 SAR	1.58	218.10
STC	98.80	0.20	-0.10	-0.70	12.91	-2.95	197.23 SAR	3.14	18.27
AL-RAJHI BANK	57.20	-1.04	-1.04	-0.87	6.32	-12.54	144.52 SAR	2.91	14.53
NCB	37.35	-4.48	0.27	-6.62	7.64	-24.16	117.32 SAR	1.82	9.73
<b>United Arab Emirates</b>									
ETISALAT.AD	16.66	-0.24	-0.48	6.23	19.12	2.08	144.89 AED	3.21	16.77
FAB.AD	11.04	-1.43	0.36	-0.54	14.82	-26.91	120.56 AED	1.29	10.83
EMIRATES NBD	8.86	-0.45	-0.45	3.50	22.55	-31.85	55.97 AED	0.71	3.88
DB ISLAMIC BK	3.86	-0.77	-0.52	10.60	7.22	-29.95	27.95 AED	0.79	5.98
EMAAR PROPERT	2.79	1.09	0.36	11.16	25.68	-30.60	19.98 AED	0.37	3.19
<b>Qatar</b>									
QNB	17.61	-1.57	-1.67	3.21	5.36	-14.04	162.65 QAR	1.85	11.72
INDUSTRIES QAT	7.69	-3.03	-4.20	-1.26	15.82	-25.08	46.52 QAR	1.45	22.80
QA ISLAMIC BK	15.90	-0.31	-1.36	4.40	10.72	3.72	37.57 QAR	1.85	13.21
MASRAF AL RAYA	3.87	-0.05	-0.36	-0.36	5.63	-2.37	29.00 QAR	2.28	13.30
MESAIEED PETRO	2.06	-1.86	-2.10	2.29	40.82	-18.09	25.83 QAR	1.79	27.21
<b>OMAN</b>									
BANK MUSCAT	0.336	-1.17	-1.17	-2.31	5.63	-18.23	1.10 OMR	0.58	6.50
OMANTEL	0.636	0.00	-1.23	0.00	9.22	3.90	0.48 OMR	0.85	6.18
BANK DHOFAR	0.105	0.00	0.00	0.96	16.67	-14.63	0.31 QAR	0.46	19.81
NAT BANK OF OMAN	0.174	1.16	2.35	12.26	8.75	-5.43	0.28 QAR	0.54	6.72
OMINVEST	0.350	0.00	0.00	2.94	9.38	6.06	0.28 QAR	0.91	8.84

### Summary - Absolute change in Foreign Ownership

	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
17-Jun-20	16.46%	11.76%	0.09%	0.37%	0.34%	3.72%	3.34%	7.41%	3.28%	2.90%
24-Jun-20	16.45%	11.83%	0.09%	0.37%	0.35%	3.56%	3.37%	7.42%	3.27%	2.90%

### End of Report

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### Leading Sector Performance

#### Kuwait

The market are down by -0.50% today. The leading sector negative performance indices today is Telecom consumer goods , industrial sector by -0.96%, -0.92% and -0.62% , respectively.

Telecommunication sector are down today by -0.96% and act defensively in Covid 19 and outperform Kuwait market index in YTD perspective by +10.8%.

Consumer goods are the best performance sector have YTD positive performance by +16.33%, the performance are linked to COVID 19 effect.

KFH has a positive price return performance spread over NBK in YTD perspective by +2.48%.

#### KSA

Saudi Aramco in positive performance today +0.15% and SABIC have positive performance by 1.25% compared to yesterday close .

STC also have positive performance today by +0.2% and still less affected by the COVID 19 Crises as telecommunication sectors are outperform,

#### UAE

ETISALAT.AD are down by -0.24% today also less affected by the COVID 19 Crises as telecommunication sectors are outperform and act defensively on this crises.

