



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

Bursa Kuwait – Daily Market Report
MENA Securities – Research & Studies Dep.

Sunday, September 20, 2020

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	5,504.16	57.00	1.05%	-12.4%	6,416.43	4,339.58	31.90	1.27	15.40	3.82%
Premier Index	6,075.11	65.21	1.09%	-12.9%	7,172.32	4,498.65	23.73	1.71	14.26	3.52%
Main Index	4,372.93	40.50	0.93%	-11.0%	4,932.47	3,965.63	8.17	0.73	20.09	4.67%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	52.56	429.59
Premier Index	35.56	98.29
Main Index	17.00	331.30

Market Breadth	UP	Down	No Chg
All Share Index	78	39	56
Premier Index	15	2	3
Main Index	63	37	53

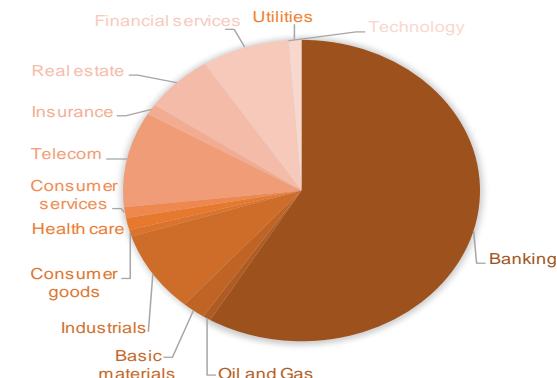
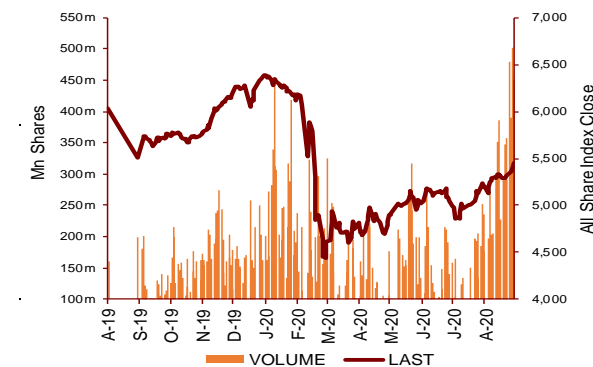
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Dar Al Thuraya Real Estate	0.090	783	20.92%
Investors Holding Group	0.015	1,647,550	15.79%
Al Manar Financing and Leasing	0.049	32,259	10.61%
Amwal International Investment	0.032	0	9.83%
Al-Arabiya Real Estate	0.026	54,525	9.58%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Bayan Investment	0.041	2,359	-7.38%
Warba Insurance	0.075	2,084	-3.85%
National International Holdi	0.061	16,509	-3.33%
Kuwait Remal Real Estate	0.021	6,152	-2.83%
UniCap Investment and Fir	0.045	39,174	-2.63%

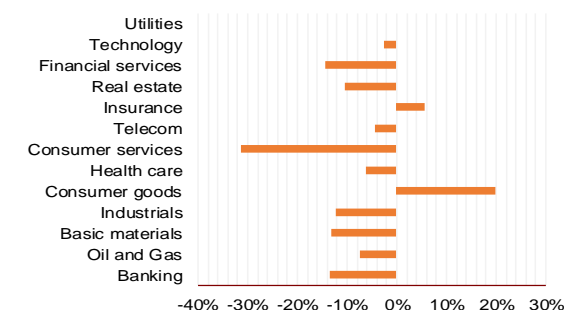
Today's Top 5 by Value	Close KD	DTD Chg	Trade Val Mn(KD)
Kuwait Finance House	0.654	1.87%	7.57
Gulf Bank	0.225	3.69%	4.48
Shamal Az-Zour Al-Oula Power &	0.338	1.20%	3.69
Ahli United Bank BSC	0.241	0.42%	3.27
Aayan Leasing and Investment	0.089	5.36%	3.07

Top 5 by Volume	Close KD	DTD Chg	Trade Vol Mn(Shrs)
Investors Holding Group	0.015	15.79%	110.72
Aayan Leasing and Investrn	0.089	5.36%	35.13
Gulf Petroleum Investment	0.020	2.63%	23.27
Gulf Bank	0.225	3.69%	20.07
Ahli United Bank BSC	0.241	0.42%	13.47

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,281.80	14.230	1.12%	-13.5%	1,536.8	986.4	18.68	1.70	15.57	3.4%
Oil and Gas	1,148.10	5.860	0.51%	-7.3%	1,372.2	985.7	0.23	0.83	26.88	5.3%
Basic materials	790.71	1.210	0.15%	-13.1%	992.5	561.7	0.66	0.95	14.54	7.6%
Industrials	813.99	6.990	0.87%	-12.3%	937.5	602.9	2.78	0.88	13.24	5.0%
Consumer goods	762.45	-2.040	-0.27%	19.9%	810.7	548.6	0.23	1.51	92.41	2.2%
Health care	829.21	0.000	0.00%	-6.3%	921.9	815.0	0.41	4.19	48.62	1.0%
Consumer services	736.82	-1.600	-0.22%	-31.4%	1,083.1	674.8	0.37	0.84	35.38	4.7%
Telecom	1,067.66	6.210	0.59%	-4.5%	1,116.7	802.2	3.27	1.54	11.24	5.6%
Insurance	1,006.74	17.560	1.78%	5.7%	1,005.5	901.0	0.36	0.76	8.55	5.8%
Real estate	948.91	16.680	1.79%	-10.5%	1,083.4	763.2	2.00	0.65	23.37	2.4%
Financial services	926.98	12.330	1.35%	-14.4%	1,097.0	801.4	2.53	0.72	16.37	4.1%
Technology	501.25	-6.540	-1.29%	-2.7%	625.7	371.0	0.01	0.54	-66.83	5.8%
Utilities	889.47	10.520	1.20%	0.0%	1,042.1	781.6	0.37	4.85	30.22	0.0%
	5,504.16	57.00	1.05%	-12.4%	6,416.4	4,339.6	31.90	1.27	15.40	3.82%



YTD Sector Performance %



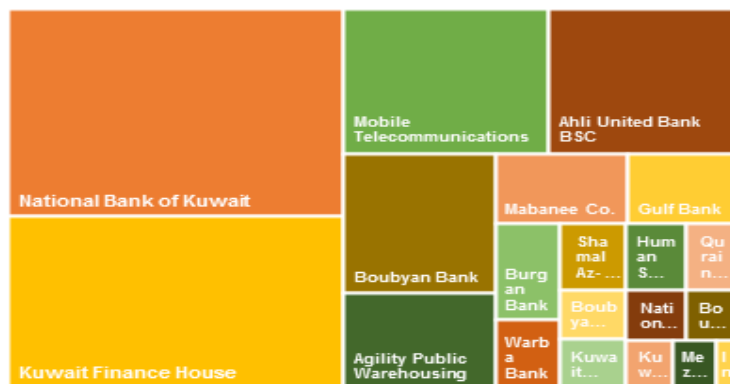
DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

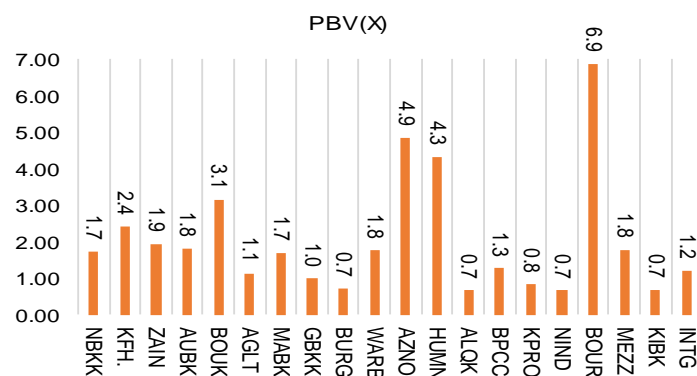


Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
National Bank of Kuwait	0.879	0.008	0.92%	1.74	14.88	3.6%	5,969	2%	-14%	3.05	3.48	11.7%	1.4%	1.062	0.654
Kuwait Finance House	0.654	0.012	1.87%	2.41	19.77	2.5%	4,963	4%	-11%	7.57	11.60	12.2%	1.3%	0.761	0.473
Mobile Telecommunications	0.584	0.003	0.52%	1.95	11.65	5.3%	2,527	-1%	-3%	1.45	2.48	16.7%	4.6%	0.604	0.407
Ahli United Bank BSC	0.241	0.001	0.42%	1.82	10.61	5.0%	2,326	4%	-18%	3.27	13.47	17.1%	1.8%	0.311	0.160
Boubyan Bank	0.595	-0.001	-0.17%	3.13	28.76	1.1%	1,802	3%	-3%	0.35	0.59	10.9%	1.2%	0.638	0.380
Agility Public Warehousing	0.654	0.001	0.15%	1.14	14.42	2.8%	1,251	5%	-8%	1.68	2.56	7.9%	4.2%	0.748	0.357
Mabane Co.	0.729	0.019	2.68%	1.70	14.28	1.4%	806	14%	-15%	0.60	0.83	11.9%	5.8%	0.877	0.434
Gulf Bank	0.225	0.008	3.69%	0.98	10.27	4.4%	653	5%	-26%	4.48	20.07	9.6%	1.0%	0.317	0.180
Burgan Bank	0.207	0.003	1.47%	0.72	6.41	5.5%	542	5%	-32%	0.48	2.35	11.3%	1.2%	0.326	0.175
Warba Bank	0.244	0.003	1.24%	1.76	23.24	0.0%	384	23%	-6%	1.86	7.63	7.6%	0.5%	0.279	0.164
Shamal Az-Zour Al-Oula Power & Water	0.338	0.004	1.20%	4.85	30.22	0.0%	372	6%	0%	3.69	10.93	16.1%	2.3%	0.500	0.297
Human Soft Holding	2.858	0.068	2.44%	4.32	9.69	6.4%	348	13%	-5%	1.27	0.45	44.6%	30.3%	3.470	1.944
Qurain Petrochemical Industries	0.279	0.000	0.00%	0.68	10.09	5.5%	285	-2%	-10%	0.14	0.50	6.7%	3.6%	0.323	0.163
Boubyan Petrochemical	0.562	0.000	0.00%	1.27	23.97	9.2%	283	5%	-16%	0.13	0.24	5.3%	2.1%	0.800	0.395
Kuwait Projects Company Holding	0.155	0.001	0.65%	0.83	9.36	6.0%	281	4%	-28%	0.41	2.68	8.9%	0.3%	0.225	0.147
National Industries Group Holding	0.176	0.002	1.15%	0.66	5.42	6.1%	251	13%	-27%	1.14	6.43	12.3%	3.7%	0.247	0.121
Boursa Kuwait Securities Co	1.100	0.061	5.87%	6.88	23.03	0.0%	221	0%	0%	1.93	1.77	29.9%	26.5%	1.210	0.990
Mezzan Holding	0.619	-0.002	-0.32%	1.79	33.45	2.7%	189	-5%	24%	0.13	0.21	5.3%	2.2%	0.665	0.428
Kuwait International Bank	0.187	0.002	1.08%	0.68	11.12	5.4%	191	9%	-28%	1.84	9.85	6.1%	0.6%	0.270	0.162
Integrated Holding	0.380	0.000	0.00%	1.22	10.58	10.5%	84	9%	-31%	0.07	0.18	11.5%	8.5%	0.600	0.342
Total	65.21	1.09%	1.71	14.26	3.52%	23,728	3.8%	-12.9%	35.56	98.29	12.01%	1.56%			

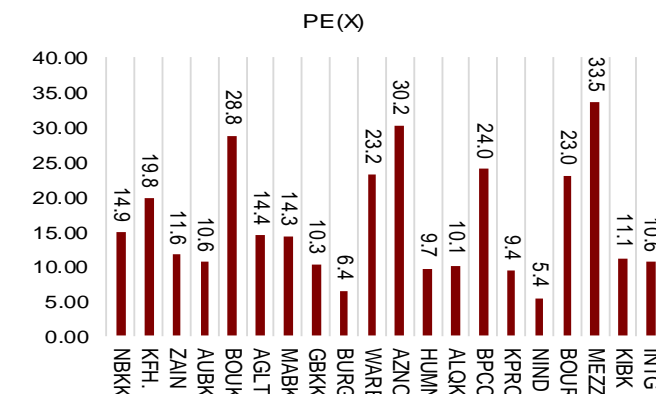
Market Capitalization



Price to Book Value

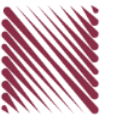


Price to Earning Value

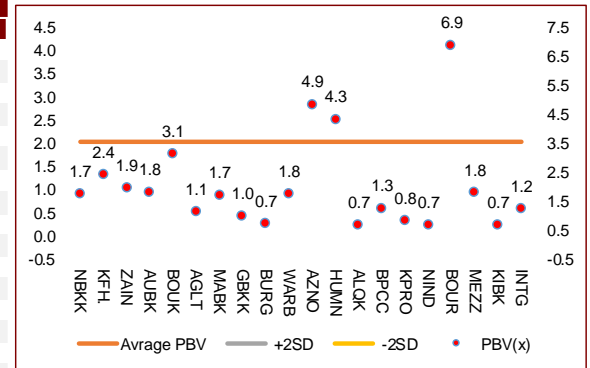


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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.879	0.008	0.92%	1.74	14.9	3.6%	5,969	2.1%	-13.8%	11.7%	1.4%
Kuwait Finance House	0.654	0.012	1.87%	2.41	19.8	2.5%	4,963	4.5%	-11.3%	12.2%	1.3%
Mobile Telecommunications	0.584	0.003	0.52%	1.95	11.6	5.3%	2,527	-1.2%	-2.8%	16.7%	4.6%
Ahli United Bank BSC	0.241	0.001	0.42%	1.82	10.6	5.0%	2,326	3.9%	-17.6%	17.1%	1.8%
Boubyan Bank	0.595	-0.001	-0.17%	3.13	28.8	1.1%	1,802	2.9%	-2.5%	10.9%	1.2%
Agility Public Warehousing	0.654	0.001	0.15%	1.14	14.4	2.8%	1,251	4.8%	-8.1%	7.9%	4.2%
Mabane Co.	0.729	0.019	2.68%	1.70	14.3	1.4%	806	14.4%	-14.6%	11.9%	5.8%
Gulf Bank	0.225	0.008	3.69%	0.98	10.3	4.4%	653	5.2%	-26.1%	9.6%	1.0%
Burgan Bank	0.207	0.003	1.47%	0.72	6.4	5.5%	542	4.5%	-31.9%	11.3%	1.2%
Warba Bank	0.244	0.003	1.24%	1.76	23.2	0.0%	384	23.1%	-6.5%	7.6%	0.5%
Shamal Az-Zour Al-Oula Power & Water	0.338	0.004	1.20%	4.85	30.2	0.0%	372	5.9%	0.0%	16.1%	2.3%
Human Soft Holding	2.858	0.068	2.44%	4.32	9.7	6.4%	348	13.1%	-5.0%	44.6%	30.3%
Qurain Petrochemical Industries	0.279	0.000	0.00%	0.68	10.1	5.5%	285	-2.5%	-10.3%	6.7%	3.6%
Boubyan Petrochemical	0.562	0.000	0.00%	1.27	24.0	9.2%	283	4.9%	-15.9%	5.3%	2.1%
Kuwait Projects Company Holding	0.155	0.001	0.65%	0.83	9.4	6.0%	281	4.0%	-28.2%	8.9%	0.3%
National Industries Group Holding	0.176	0.002	1.15%	0.66	5.4	6.1%	251	12.8%	-27.0%	12.3%	3.7%
Boursa Kuwait Securities Co	1.100	0.061	5.87%	6.88	23.0	0.0%	221	0.0%	0.0%	29.9%	26.5%
Mezzan Holding	0.619	-0.002	-0.32%	1.79	33.5	2.7%	189	-4.6%	24.0%	5.3%	2.2%
Kuwait International Bank	0.187	0.002	1.08%	0.68	11.1	5.4%	191	8.7%	-28.3%	6.1%	0.6%
Integrated Holding	0.380	0.000	0.00%	1.22	10.6	10.5%	84	8.6%	-31.0%	11.5%	8.5%
Total		65.21	1.09%	1.71	14.26	3.52%	23,728	3.8%	-12.9%	12.01%	1.56%



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Description	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	6,075	65.21	1.09%	5,662	5,896	70	23,728	3.8%	-12.9%	7,172	4,499

Top 5 Performrs (Today's Price Change)

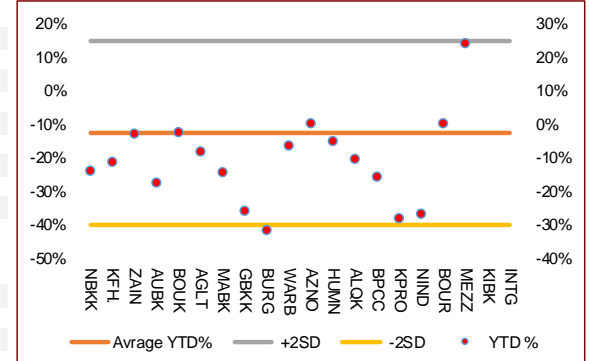
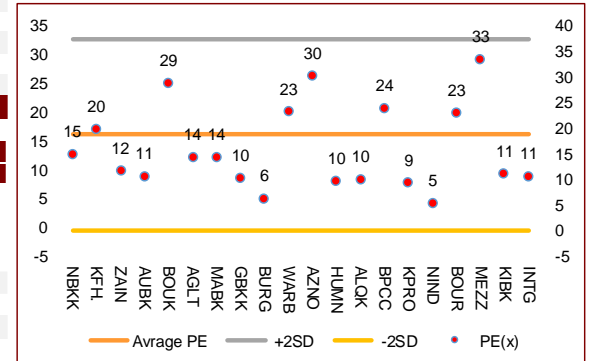
Boursa Kuwait Securities Co	1.100	0.061	5.87%	0.083	0.021	39	221	0.0%	0.0%	1.210	0.990
Gulf Bank	0.225	0.008	3.69%	0.207	0.239	56	653	5.2%	-26.1%	0.317	0.180
Mabane Co.	0.729	0.019	2.68%	0.636	0.685	81	806	14.4%	-14.6%	0.877	0.434
Human Soft Holding	2.858	0.068	2.44%	2.680	2.809	76	348	13.1%	-5.0%	3.470	1.944
Kuwait Finance House	0.654	0.012	1.87%	0.608	0.638	63	4,963	4.5%	-11.3%	0.761	0.473

Middle Performrs (Today's Price Change)

Burgan Bank	0.207	0.003	1.47%	0.193	0.234	73	542	4.5%	-31.9%	0.326	0.175
Warba Bank	0.244	0.003	1.24%	0.205	0.221	75	384	23.1%	-6.5%	0.279	0.164
Shamal Az-Zour Al-Oula Power & Water	0.338	0.004	1.20%	0.158	0.040	63	372	5.9%	0.0%	0.500	0.297
National Industries Group Holding	0.176	0.002	1.15%	0.160	0.187	90	251	12.8%	-27.0%	0.247	0.121
Kuwait International Bank	0.187	0.002	1.08%	0.173	0.207	74	191	8.7%	-28.3%	0.270	0.162
National Bank of Kuwait	0.879	0.008	0.92%	0.823	0.852	56	5,969	2.1%	-13.8%	1.062	0.654
Kuwait Projects Company Holding	0.155	0.001	0.65%	0.152	0.180	59	281	4.0%	-28.2%	0.225	0.147
Mobile Telecommunications	0.584	0.003	0.52%	0.566	0.548	37	2,527	-1.2%	-2.8%	0.604	0.407
Ahli United Bank BSC	0.241	0.001	0.42%	0.207	0.228	62	2,326	3.9%	-17.6%	0.311	0.160
Agility Public Warehousing	0.654	0.001	0.15%	0.100	0.100	75	1,251	4.8%	-8.1%	1.210	0.996

Bottom 5 Performrs (Today's Price Change)

Mezzan Holding	0.619	-0.002	-0.32%	0.609	0.554	33	189	-4.6%	24.0%	0.665	0.428
Boubyan Bank	0.595	-0.001	-0.17%	0.554	0.541	79	1,802	2.9%	-2.5%	0.638	0.380
Integrated Holding	0.380	0.000	0.00%	0.377	0.453	69	84	8.6%	-31.0%	0.600	0.342
Qurain Petrochemical Industries	0.279	0.000	0.00%	0.283	0.268	35	285	-2.5%	-10.3%	0.323	0.163
Boubyan Petrochemical	0.562	0.000	0.00%	0.563	0.581	65	283	4.9%	-15.9%	0.800	0.395



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Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
National Bank of Kuwait	0.879	0.008	0.92%	1.74	14.88	3.6%	5,969	2%	-14%	3.05	3.48	11.7%	1.4%	1.062	0.654
Kuwait Finance House	0.654	0.012	1.87%	2.41	19.77	2.5%	4,963	4%	-11%	7.57	11.60	12.2%	1.3%	0.761	0.473
Ahli United Bank BSC	0.241	0.001	0.42%	1.82	10.61	5.0%	2,326	4%	-18%	3.27	13.47	17.1%	1.8%	0.311	0.160
Boubyan Bank	0.595	-0.001	-0.17%	3.13	28.76	1.1%	1,802	3%	-3%	0.35	0.59	10.9%	1.2%	0.638	0.380
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.32	0.00	3.7%	965	0%	-5%	0.00	0.00	0.0%	0.0%	0.555	0.465
Gulf Bank	0.225	0.008	3.69%	0.98	10.27	4.4%	653	5%	-26%	4.48	20.07	9.6%	1.0%	0.317	0.180
Ahli United Bank	0.288	-0.001	-0.35%	1.23	10.21	4.7%	562	11%	-12%	0.34	1.18	12.1%	1.3%	0.330	0.225
Burgan Bank	0.207	0.003	1.47%	0.72	6.41	5.5%	542	5%	-32%	0.48	2.35	11.3%	1.2%	0.326	0.175
Warba Bank	0.244	0.003	1.24%	1.76	23.24	0.0%	384	23%	-6%	1.86	7.63	7.6%	0.5%	0.279	0.164
Al Ahli Bank of Kuwait	0.199	0.012	6.42%	0.57	11.14	7.0%	320	18%	-21%	0.75	3.86	5.1%	0.6%	0.310	0.156
Kuwait International Bank	0.187	0.002	1.08%	0.68	11.12	5.4%	191	9%	-28%	1.84	9.85	6.1%	0.6%	0.270	0.162
Total Banking Sector - 11 Companies				1.70	15.57	3.4%	18,678			24.00	74.07	10.90%	1.21%		

Basic materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
Qurain Petrochemical Industries	0.279	0.000	0.00%	0.68	10.09	5.5%	285	-2%	-10%	0.14	0.50	6.7%	3.6%	0.323	0.163
Boubyan Petrochemical	0.562	0.000	0.00%	1.27	23.97	9.2%	283	5%	-16%	0.13	0.24	5.3%	2.1%	0.800	0.395
Al Kout Industrial Projects	0.769	0.000	0.00%	2.50	16.21	6.5%	78	0%	-10%	0.00	0.00	15.4%	11.3%	0.850	0.769
Kuwait Foundry	0.260	0.014	5.69%	0.87	21.01	20.5%	19	9%	-22%	0.01	0.02	4.1%	3.8%	0.510	0.192
Total Basic materials - 4 Companies				0.95	14.54	7.6%	665			0.28	0.76	6.57%	5.07%		

Consumer goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
Mezzan Holding	0.619	-0.002	-0.32%	1.79	33.45	2.7%	189	-5%	24%	0.13	0.21	5.3%	2.2%	0.665	0.428
Livestock Transport and Trading	0.183	0.000	0.00%	0.95	32.62	0.1%	38	-1%	5%	0.04	0.19	2.9%	2.0%	0.200	0.152
Danah Al Safat Foodstuff	0.012	0.000	0.00%	0.25	(0.30)	0.1%	1	0%	-25%	0.00	0.00	-84.8%	-43.2%	0.029	0.010
Total Basic materials - 3 Companies				1.51	92.41	2.2%	228			0.17	0.41	1.64%	0.90%		

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Consumer services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Jazeera Airways	0.576	0.000	0.00%	2.86	7.71	6.1%	115	3%	-47%	0.17	0.30	37.1%	9.0%	1.110	0.372
Kuwait National Cinema	0.685	-0.015	-2.14%	0.79	7.41	7.1%	64	2%	-35%	0.00	0.00	10.6%	7.2%	1.050	0.600
Oula Fuel Marketing	0.110	0.000	0.00%	0.66	11.51	5.4%	45	-1%	-13%	0.03	0.28	5.7%	3.2%	0.134	0.095
Al Soor Fuel Marketing	0.111	0.000	0.00%	0.68	12.99	4.5%	45	1%	-11%	0.00	0.01	5.3%	3.7%	0.129	0.096
Sultan Center Food Products	0.055	0.000	-0.54%	0.68	13.84	0.0%	31	0%	6%	0.00	0.01	4.9%	0.7%	0.060	0.036
IFA Hotels and Resorts	0.024	0.000	0.42%	0.86	(0.66)	0.0%	15	-6%	-57%	0.13	5.34	-131.5%	-8.1%	0.062	0.021
Jiyad Holding	0.041	0.001	1.99%	0.37	8.18	0.0%	14	21%	1%	0.01	0.23	4.5%	2.8%	0.047	0.029
Kuwait Resorts	0.054	-0.001	-0.92%	0.37	9.75	0.0%	10	17%	-7%	0.06	1.15	3.8%	3.2%	0.060	0.038
Alrai Media Group	0.037	0.000	0.00%	0.83	(2.41)	0.0%	9	0%	-2%	0.00	0.00	-34.2%	-20.0%	0.045	0.031
Future Kid Entertainment and Real Estate	0.077	0.000	0.00%	0.44	28.90	15.1%	8	0%	-13%	0.00	0.00	1.5%	0.9%	0.110	0.069
Al Eid Food	0.068	0.003	3.83%	0.46	5.41	0.0%	8	22%	3%	0.00	0.00	8.4%	6.1%	0.080	0.038
Kuwait Hotels	0.090	0.004	4.30%	1.26	(5.18)	0.0%	5	3%	-10%	0.00	0.00	-24.4%	-13.2%	0.101	0.069
Palms Agro Production	0.065	0.000	0.00%	0.55	(45.82)	15.3%	3	15%	62%	0.00	0.00	-1.2%	-0.9%	0.065	0.025
Kuwait Cable Vision	0.014	0.000	0.00%	0.52	(11.65)	0.0%	1	0%	0%	0.00	0.00	-4.5%	-3.0%	0.026	0.012
Total Consumer services - 14 Companies				0.84	35.38	4.7%	373			0.41	7.32	2.38%	2.72%		

Financial services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Egypt Kuwait Holding	0.370	0.000	0.00%	2.19	12.49	5.3%	379	-1%	-18%	0.00	0.00	17.6%	7.1%	0.500	0.318
Kuwait Projects Company Holding	0.155	0.001	0.65%	0.83	9.36	6.0%	281	4%	-28%	0.41	2.68	8.9%	0.3%	0.225	0.147
National Industries Group Holding	0.176	0.002	1.15%	0.66	5.42	6.1%	251	13%	-27%	1.14	6.43	12.3%	3.7%	0.247	0.121
Boursa Kuwait Securities Co	1.100	0.061	5.87%	6.88	23.03	0.0%	221	0%	0%	1.93	1.77	29.9%	26.5%	1.210	0.990
GFH Financial Group	0.051	0.000	0.00%	0.55	6.95	5.6%	173	1%	-26%	0.01	0.23	8.0%	1.3%	0.074	0.042
National Investments	0.140	0.006	4.48%	0.62	10.41	5.8%	112	17%	1%	0.47	3.44	5.9%	5.0%	0.158	0.080
Tamdeen Investment	0.320	0.000	0.00%	0.39	13.27	3.7%	109	29%	-7%	0.00	0.00	3.0%	2.2%	0.400	0.199
Alimtiq Investment Group	0.097	0.002	2.00%	0.46	5.05	8.2%	100	13%	-23%	0.68	7.01	9.1%	5.2%	0.137	0.071
Commercial Facilities	0.186	0.002	1.09%	0.58	7.17	9.0%	94	1%	-14%	0.01	0.07	8.0%	4.2%	0.235	0.179
Aayan Leasing and Investment	0.089	0.005	5.36%	1.04	(4.85)	2.0%	71	50%	90%	3.07	35.13	-21.4%	-4.9%	0.102	0.032
Noor Financial Investment	0.171	0.001	0.59%	1.05	8.36	2.9%	68	5%	43%	0.05	0.27	12.5%	7.5%	0.184	0.076
Kuwait Investment	0.120	0.002	1.69%	0.52	3.76	8.4%	66	5%	-21%	0.18	1.51	13.9%	6.0%	0.172	0.095

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Financial services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Arzan Financial Group for Financing and Invest	0.057	0.001	2.15%	0.46	41.44	0.0%	45	-2%	141%	0.67	11.79	1.1%	0.7%	0.064	0.022	
Gulf Investment House	0.100	0.004	3.63%	1.12	184.97	0.0%	41	8%	55%	0.58	5.97	0.6%	0.5%	0.100	0.038	
Kuwait Financial Centre	0.082	0.001	1.60%	0.41	5.66	6.0%	39	2%	-22%	0.06	0.78	7.3%	3.5%	0.121	0.070	
Al Bareeq Holding	0.088	0.000	0.00%	0.92	17.48	0.0%	38	-17%	-12%	0.00	0.00	5.2%	5.0%	0.110	0.088	
Arabi Group Holdings	0.198	0.000	0.00%	1.07	(19.90)	0.0%	33	0%	-28%	0.00	0.00	-5.4%	-0.6%	0.337	0.079	
Kuwait and Middle East Financial Investment	0.115	-0.003	-2.54%	1.87	45.93	0.0%	30	3%	33%	0.01	0.11	4.1%	3.2%	0.138	0.063	
Asiya Capital Investments	0.034	0.000	-0.88%	0.36	17.32	0.2%	26	8%	-18%	0.00	0.06	2.1%	2.0%	0.041	0.029	
Securities House	0.047	0.002	4.91%	0.64	(68.71)	0.0%	26	15%	2%	0.47	10.14	-0.9%	-0.7%	0.050	0.027	
Privatization Holding	0.043	0.001	1.19%	0.31	(38.32)	0.0%	26	1%	-14%	0.02	0.40	-0.8%	-0.5%	0.059	0.037	
Umm Al Qaiwain General Investment Co	0.070	0.000	0.00%	0.47	13.16	5.2%	25	-21%	5%	0.00	0.00	3.6%	3.3%	0.096	0.052	
KAMCO Investment	0.073	0.000	0.28%	0.44	8.18	0.0%	25	3%	-20%	0.03	0.39	5.4%	2.3%	0.111	0.060	
Inoest BSC Public	0.069	-0.001	-0.86%	0.48	9.27	8.5%	21	22%	8%	0.06	0.90	5.2%	2.9%	0.072	0.044	
Coast Investment and Development	0.035	-0.001	-2.51%	0.37	34.88	0.0%	20	3%	-12%	0.01	0.38	1.1%	1.0%	0.045	0.026	
First Investment	0.030	0.001	1.69%	0.47	(0.41)	0.0%	19	-2%	-14%	0.06	1.95	-113.6%	-62.0%	0.045	0.022	
Al Madar Finance and Investment	0.086	-0.001	-1.27%	0.78	12.80	0.0%	18	0%	-8%	0.51	6.00	6.1%	5.0%	0.148	0.062	
Al Manar Financing and Leasing	0.049	0.005	10.61%	0.45	12.63	1.0%	15	5%	-5%	0.03	0.70	3.5%	2.7%	0.060	0.037	
Manazel Holding	0.035	0.000	0.57%	0.77	22.56	0.0%	15	6%	-10%	0.21	5.92	3.4%	0.8%	0.048	0.021	
Bayan Investment	0.041	-0.003	-7.38%	0.41	(21.39)	0.0%	15	-10%	13%	0.00	0.06	-1.9%	-0.8%	0.053	0.031	
Kuwait Finance and Investment	0.045	0.000	0.00%	0.36	20.34	0.0%	14	-4%	-13%	0.00	0.04	1.8%	1.2%	0.058	0.038	
National International Holding	0.061	-0.002	-3.33%	0.32	7.33	4.8%	13	-1%	-18%	0.02	0.28	4.4%	3.3%	0.081	0.051	
Osoul Investment	0.081	0.000	-0.37%	0.61	6.81	0.0%	12	-3%	9%	0.04	0.49	9.0%	8.2%	0.121	0.070	
UniCap Investment and Finance	0.045	-0.001	-2.63%	0.45	(22.28)	0.0%	11	20%	-19%	0.04	0.89	-2.0%	-1.0%	0.057	0.035	
Amar Finance and Leasing	0.053	0.000	0.00%	0.59	44.37	0.0%	10	3%	39%	0.00	0.00	1.3%	1.2%	0.064	0.037	
Gulf North Africa Holding	0.056	0.000	0.72%	0.75	72.41	0.0%	8	1%	-9%	0.03	0.58	1.0%	0.6%	0.062	0.052	
International Financial Advisors	0.031	0.000	0.00%	0.93	(0.42)	2.1%	8	0%	-42%	0.00	0.00	-222.8%	-19.3%	0.060	0.027	
Al Salam Group Holding	0.027	0.001	3.05%	0.23	203.83	0.0%	7	17%	-7%	0.16	5.77	0.1%	0.1%	0.033	0.018	
Amwal International Investment	0.032	0.003	9.83%	0.60	11.98	0.0%	6	-18%	-2%	0.00	0.00	5.0%	2.6%	0.055	0.030	
Credit Rating and Collection	0.032	0.003	8.84%	0.98	(21.53)	0.0%	5	-9%	60%	0.00	0.01	-4.6%	-4.3%	0.035	0.019	
Al Madina for Finance and Investment	0.013	0.000	1.56%	0.44	(2.44)	0.0%	5	21%	-13%	0.11	8.97	-17.9%	-7.7%	0.019	0.009	
Ekttitab Holding	0.015	0.000	1.35%	0.36	(10.56)	0.0%	5	17%	0%	0.00	0.28	-3.4%	-3.0%	0.017	0.010	
Kuwait Syrian Holding Co	0.027	0.002	5.95%	0.23	(13.64)	0.0%	5	-1%	-17%	0.00	0.00	-1.7%	-1.1%	0.043	0.022	
National Consumer Holding	0.051	-0.001	-1.17%	0.56	249.43	0.0%	5	-7%	-8%	0.00	0.00	0.2%	0.2%	0.100	0.010	
Warba Capital Holding	0.045	0.000	0.00%	0.50	(7.18)	0.0%	5	-9%	-30%	0.00	0.00	-7.0%	-6.2%	0.075	0.042	
Al Deera Holding	0.016	0.000	0.00%	0.70	(9.02)	0.0%	3	0%	-20%	0.00	0.00	-7.7%	-1.7%	0.022	0.011	
Al Mal Investment Company	0.009	0.000	3.30%	0.42	(0.88)	0.0%	3	4%	-5%	0.02	2.55	-47.6%	-23.3%	0.016	0.008	
Gulf Franchising Holding	0.050	0.000	0.00%	0.79	(2.18)	0.0%	2	-14%	-33%	0.00	0.00	-36.2%	-10.8%	0.160	0.001	
Tamkeen Holding	0.005	0.000	0.00%	0.05	(7.18)	0.0%	0	0%	0%	0.00	0.00	-0.7%	-0.7%	0.005	0.005	
Total Financial services - 49 Companies				0.72	16.37	4.1%	2,529				11.11	123.94	4.42%	4.14%		

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Health care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Al-Maidan Clinic for Oral Health Services	1.220	0.000	0.00%	7.90	47.78	0.6%	305	0%	0%	0.00	0.00	16.5%	10.9%	1.240	1.220
Advanced Technology	0.627	0.000	0.00%	1.63	51.04	2.4%	94	0%	-23%	0.00	0.00	3.2%	0.7%	0.900	0.580
Yiaco Medical	0.707	0.000	0.00%	6.06	52.72	0.0%	12	0%	0%	0.00	0.00	11.5%	0.6%	0.707	0.707
Total Health care - 3 Companies				4.19	48.62	1.0%	411			0.00	0.00	8.61%	4.68%		

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Agility Public Warehousing	0.654	0.001	0.15%	1.14	14.42	2.8%	1,251	5%	-8%	1.68	2.56	7.9%	4.2%	0.748	0.357
Human Soft Holding	2.858	0.068	2.44%	4.32	9.69	6.4%	348	13%	-5%	1.27	0.45	44.6%	30.3%	3.470	1.944
ALAFCO Aviation Lease and Finance	0.167	0.001	0.60%	0.50	8.98	6.0%	159	6%	-39%	0.92	5.50	5.5%	1.4%	0.278	0.138
Kuwait Cement	0.207	0.011	5.61%	0.71	36.74	7.2%	148	18%	-17%	0.47	2.32	1.9%	1.3%	0.270	0.144
Gulf Cable and Electrical Industries	0.677	0.007	1.04%	0.81	33.58	4.0%	142	5%	39%	0.52	0.77	2.4%	2.2%	0.742	0.390
Integrated Holding	0.380	0.000	0.00%	1.22	10.58	10.5%	84	9%	-31%	0.07	0.18	11.5%	8.5%	0.600	0.342
Kuwait Portland Cement	0.768	0.003	0.39%	1.03	10.14	12.8%	77	5%	-22%	0.03	0.04	10.2%	8.2%	1.208	0.683
Educational Holding Group	0.308	0.008	2.67%	1.78	9.75	4.9%	76	3%	-29%	0.01	0.05	18.3%	16.7%	0.475	0.228
United Projects for Aviation Services	0.465	0.000	0.00%	0.98	7.96	4.5%	74	0%	-9%	0.00	0.00	12.3%	7.8%	0.512	0.367
Heavy Engineering Industries and Shipbuilding	0.373	-0.001	-0.27%	1.08	5.99	7.8%	67	2%	-8%	0.12	0.34	18.0%	5.9%	0.419	0.298
National Industries	0.156	0.001	0.65%	0.65	12.71	6.3%	55	-5%	-5%	0.01	0.05	5.1%	3.8%	0.173	0.143
ACICO Industries	0.105	-0.002	-1.87%	0.34	13.67	4.7%	35	11%	-21%	0.04	0.36	2.5%	0.6%	0.139	0.081
Kuwait Company for Process Plant Constructi	0.315	0.008	2.61%	1.25	6.75	5.7%	34	1%	31%	0.33	1.04	18.5%	7.7%	0.337	0.175
Ras Al Khaimah for White Cement and Constr	0.065	0.000	0.00%	0.51	19.94	8.4%	33	0%	0%	0.00	0.00	2.6%	2.0%	0.080	0.055
Gulf Cement	0.035	0.000	-1.15%	0.34	(12.58)	12.0%	28	17%	-36%	0.01	0.16	-2.7%	-2.2%	0.062	0.029
Combined Group Contracting	0.172	-0.003	-1.71%	0.60	7.75	11.9%	28	10%	-31%	1.16	6.67	7.7%	1.2%	0.251	0.138
Sharjah Cement and Industrial Development	0.042	0.000	0.00%	0.21	25.32	12.4%	26	0%	0%	0.00	0.00	0.8%	0.6%	0.064	0.042
KGL Logistics	0.027	0.000	0.00%	0.20	4.45	0.1%	21	10%	-27%	0.00	0.00	4.6%	2.9%	0.043	0.023
Shuaiba Industrial	0.130	0.000	0.00%	0.72	40.15	7.6%	13	5%	-16%	0.00	0.00	1.8%	1.4%	0.180	0.122
Kuwait and Gulf Link Transport	0.044	-0.001	-1.34%	0.18	13.40	0.0%	12	-2%	-33%	0.03	0.66	1.4%	0.4%	0.077	0.042
Fujairah Cement Industries	0.034	0.000	0.00%	0.14	16.49	12.4%	12	8%	-24%	0.00	0.00	0.8%	0.4%	0.052	0.029
National Cleaning	0.056	0.002	3.91%	0.33	7.47	9.1%	12	3%	-22%	0.00	0.00	4.4%	1.5%	0.088	0.047
Hilal Cement	0.109	0.010	9.55%	0.95	(8.96)	13.8%	11	-5%	9%	0.00	0.00	-10.6%	-6.2%	0.126	0.063
Specialities Group Holding	0.066	0.002	3.28%	0.36	7.86	0.0%	10	11%	-14%	0.14	2.11	4.5%	3.5%	0.078	0.050
Mubarrad Holding	0.061	0.000	-0.17%	0.48	9.76	7.7%	10	9%	-31%	0.09	1.56	4.9%	4.1%	0.089	0.049
National Ranges	0.014	0.000	-0.71%	0.25	(1.02)	0.0%	4	-12%	40%	0.04	2.79	-24.9%	-5.3%	0.018	0.007
Metal and Recycling	0.041	0.000	0.00%	0.34	(1.73)	0.0%	4	-6%	-18%	0.00	0.00	-19.7%	-10.1%	0.070	0.020
Salbookh Trading	0.035	0.000	-0.28%	0.48	(2.05)	0.0%	4	28%	-30%	0.01	0.22	-23.2%	-15.9%	0.051	0.026
Equipment Holding	0.017	0.001	4.27%	0.34	(197.46)	0.0%	2	16%	-21%	0.00	0.19	-0.2%	-0.1%	0.024	0.013
Total Industrials - 29 Companies				0.88	13.24	5.0%	2,777			6.96	28.01	6.67%	5.05%		

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Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Gulf Insurance Group	0.615	0.000	0.00%	1.05	8.58	6.0%	115	0%	-7%	0.00	0.00	12.3%	1.7%	0.680	0.550
Al Ahleia Insurance	0.415	0.019	4.80%	0.78	8.36	8.1%	86	9%	2%	0.00	0.01	9.4%	3.3%	0.424	0.367
Kuwait Insurance	0.370	0.015	4.23%	0.61	7.17	6.4%	68	6%	12%	0.00	0.01	8.5%	4.6%	0.387	0.300
Kuwait Reinsurance	0.211	0.000	0.00%	0.80	9.03	2.1%	43	8%	53%	0.00	0.00	8.9%	3.2%	0.211	0.126
Bahrain Kuwait Insurance	0.200	0.000	0.00%	0.93	12.87	6.1%	28	0%	0%	0.00	0.00	7.2%	1.1%	0.200	0.200
Warba Insurance	0.075	-0.003	-3.85%	0.33	10.65	0.0%	12	0%	30%	0.00	0.03	3.1%	1.0%	0.094	0.051
First Takaful Insurance	0.040	0.000	-0.25%	0.48	5.03	0.0%	4	-1%	4%	0.00	0.00	9.6%	5.9%	0.056	0.031
Wethaq Takaful Insurance	0.023	0.000	0.00%	0.21	(29.61)	0.0%	3	-2%	-6%	0.01	0.31	-0.7%	-0.7%	0.035	0.018
Total Insurance - 8 Companies				0.76	8.55	5.8%	359			0.02	0.36	8.86%	3.00%		

Oil and Gas	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
National Petroleum Services	1.100	0.000	0.00%	2.62	9.38	6.4%	107	10%	-6%	0.00	0.00	27.9%	23.6%	1.389	0.903
Independent Petroleum Group	0.430	0.000	0.00%	0.79	11.72	7.0%	78	-4%	-11%	0.00	0.00	6.8%	2.2%	0.497	0.375
Burgan for Well Drilling Trading and Maintenanc	0.078	0.005	6.85%	0.28	7.92	0.0%	18	14%	-3%	0.00	0.00	3.6%	1.1%	0.098	0.060
Energy House Holding	0.022	-0.001	-2.22%	0.68	(3.02)	0.0%	17	11%	-4%	0.00	0.00	-22.5%	-17.0%	0.036	0.014
Gulf Petroleum Investment	0.020	0.001	2.63%	0.22	(6.28)	0.0%	9	1%	-3%	0.45	23.27	-3.4%	-2.3%	0.023	0.012
Senergy Holding	0.019	0.001	5.00%	0.38	(0.79)	0.0%	4	17%	-14%	0.00	0.00	-47.9%	-30.4%	0.027	0.014
Total Oil and Gas - 6 Companies				0.83	26.88	5.3%	232			0.45	23.28	3.10%	2.18%		

Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Mabane Co.	0.729	0.019	2.68%	1.70	14.28	1.4%	806	14%	-15%	0.60	0.83	11.9%	5.8%	0.877	0.434
Salhia Real Estate	0.393	-0.001	-0.25%	1.19	9.03	5.1%	194	-1%	-6%	0.04	0.10	13.2%	5.8%	0.460	0.324
Commercial Real Estate	0.105	0.002	1.94%	0.64	13.01	5.4%	190	10%	12%	0.30	2.91	5.0%	2.7%	0.111	0.083
National Real Estate	0.074	0.000	0.00%	0.41	9.69	0.0%	111	5%	-15%	0.21	2.88	4.2%	2.4%	0.090	0.058
Tamdeen Real Estate	0.251	0.000	0.00%	0.36	12.25	4.0%	101	0%	-22%	0.00	0.02	3.0%	2.2%	0.343	0.241
Kuwait Real Estate	0.100	0.000	0.40%	0.70	12.66	0.4%	89	7%	-5%	0.13	1.27	5.5%	2.2%	0.115	0.070
United Real Estate	0.050	0.000	-0.60%	0.29	(7.39)	0.0%	53	-1%	-19%	0.00	0.00	-3.9%	-1.2%	0.063	0.045
First Dubai for Real Estate Development	0.043	0.003	6.44%	0.58	47.16	0.9%	43	13%	21%	0.22	5.15	1.2%	1.0%	0.055	0.027
Al Mazaya Holding	0.055	0.001	2.03%	0.43	(3.96)	0.1%	35	9%	-6%	0.11	2.10	-11.0%	-3.8%	0.067	0.047
Ajial Real Estate Entertainment	0.145	0.008	5.84%	0.23	14.01	0.0%	28	8%	-18%	0.03	0.20	1.6%	1.4%	0.213	0.115
Injazzat Real Estate Development	0.075	0.000	-0.53%	0.48	(3.61)	9.2%	25	1%	-6%	0.00	0.01	-13.4%	-7.0%	0.091	0.061

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Aayan Real Estate	0.060	0.001	0.84%	0.35	11.74	8.0%	25	17%	-18%	0.03	0.55	3.0%	1.9%	0.080	0.048
Ream Real Estate	0.204	0.000	0.00%	1.56	(8.21)	1.1%	22	0%	132%	0.00	0.00	-19.0%	-10.1%	0.204	0.060
Arkan Al Kuwait Real Estate	0.086	0.000	0.00%	0.61	9.26	9.1%	21	2%	-4%	0.00	0.00	6.6%	3.5%	0.100	0.076
Al Argan International Real Estate	0.093	0.004	4.04%	0.27	30.01	5.3%	24	6%	-12%	0.00	0.00	0.9%	0.3%	0.141	0.060
Al-Enmaa Real Estate	0.046	0.001	1.09%	0.46	12.21	0.0%	21	6%	-26%	0.04	0.83	3.8%	2.4%	0.079	0.037
Munshaat Real Estate Projects	0.065	0.000	0.00%	0.44	23.81	3.3%	21	29%	-13%	0.00	0.00	1.8%	0.7%	0.085	0.045
Dalqan Real Estate	0.318	0.000	0.00%	2.91	58.98	0.0%	19	0%	0%	0.00	0.00	4.9%	4.9%	0.318	0.318
Kuwait Business Town Real Estate	0.030	0.001	3.45%	0.27	7.66	0.2%	19	25%	-32%	0.27	8.83	3.6%	2.7%	0.046	0.022
Sokouk Holding	0.027	0.001	1.90%	0.33	(4.48)	0.0%	15	15%	-24%	0.04	1.39	-7.4%	-4.7%	0.040	0.022
Tijara and Realestate Investment	0.037	-0.001	-1.84%	0.35	9.81	5.3%	14	-11%	-25%	0.00	0.01	3.6%	1.9%	0.055	0.034
Dar Al Thuraya Real Estate	0.090	0.016	20.92%	0.85	23.62	0.0%	13	-30%	28%	0.00	0.01	3.6%	3.6%	0.190	0.040
Aqar Real Estate Investments	0.060	0.000	0.00%	0.43	5.01	8.3%	13	-8%	-25%	0.00	0.00	8.7%	7.3%	0.089	0.058
Al-Arabiya Real Estate	0.026	0.002	9.58%	0.23	7.97	2.4%	13	17%	-8%	0.05	2.16	2.9%	1.1%	0.033	0.020
Mashaer Holding	0.060	-0.001	-1.65%	0.46	6.40	0.0%	11	9%	-23%	0.00	0.03	7.1%	5.0%	0.086	0.048
Osos Holding Group	0.091	-0.001	-0.98%	0.72	6.86	10.4%	10	-4%	-9%	0.00	0.04	10.5%	7.0%	0.118	0.083
Investors Holding Group	0.015	0.002	15.79%	0.78	(0.73)	0.0%	10	16%	94%	1.65	110.72	-106.5%	-57.2%	0.032	0.007
Abyaar Real Estate Development	0.007	0.000	1.39%	0.21	(0.51)	0.0%	8	0%	-6%	0.05	6.59	-40.9%	-12.4%	0.014	0.005
Al Massaleh Real Estate	0.034	0.000	-0.58%	0.38	(4.74)	0.0%	8	17%	-8%	0.00	0.02	-8.1%	-1.9%	0.040	0.026
Kuwait Remal Real Estate	0.021	-0.001	-2.83%	0.31	(2.83)	0.0%	6	50%	-11%	0.01	0.30	-11.0%	-3.9%	0.027	0.013
Kuwait Real Estate Holding	0.026	0.000	-1.14%	0.04	0.69	6.8%	5	1%	-10%	0.00	0.06	5.5%	2.2%	0.034	0.022
Taameer Real Estate Investment	0.020	0.000	-1.00%	0.30	(4.21)	0.0%	5	6%	-25%	0.01	0.54	-7.0%	-4.5%	0.034	0.013
Real Estate Trade Centers	0.029	0.000	-1.02%	0.16	165.69	0.0%	4	11%	22%	0.00	0.08	0.1%	0.1%	0.050	0.018
Sanam Real Estate	0.030	0.000	0.00%	0.37	39.95	0.0%	4	-2%	-26%	0.00	0.00	0.9%	0.9%	0.043	0.027
Mena Real Estate	0.028	0.001	2.56%	0.19	(62.40)	0.0%	4	15%	-32%	0.09	3.26	-0.3%	-0.2%	0.043	0.021
Al Masaken International Real Estate Developm	0.033	0.000	0.00%	0.36	39.86	0.5%	3	5%	-25%	0.00	0.00	0.9%	0.4%	0.074	0.026
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	(7.68)	0.0%	2	0%	-29%	0.00	0.00	-2.5%	-2.2%	0.016	0.009
Effect Real Estate	0.021	0.000	0.00%	0.29	(8.85)	4.9%	2	0%	0%	0.00	0.00	-3.3%	-3.2%	0.021	0.021
Al Mudon International Real Estate	0.016	0.000	0.00%	0.12	(8.22)	0.0%	2	0%	-35%	0.00	0.00	-1.5%	-1.4%	0.029	0.015
Total Real estate - 39 Companies				0.65	23.37	2.4%	1,996			3.90	150.89	2.79%	2.96%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
Automated Systems	0.069	-0.001	-1.29%	0.54	(66.83)	5.8%	7	1%	-3%	0.00	0.00	-0.8%	-0.7%	0.086	0.051
Total Technology - 1 Companies				0.54	(66.83)	5.8%	7			0.00	0.00	-0.81%	-0.73%		

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
Mobile Telecommunications	0.584	0.003	0.52%	1.95	11.65	5.3%	2,527	-1%	-3%	1.45	2.48	16.7%	4.6%	0.604	0.407
Kuwait Telecommunications	0.840	0.003	0.36%	1.95	9.62	4.2%	419	-1%	7%	0.01	0.01	20.2%	11.1%	0.870	0.680
National Mobile Telecommunications	0.616	0.008	1.32%	0.54	10.25	10.5%	309	7%	-26%	0.04	0.06	5.3%	2.4%	0.835	0.550
AAN Digital Services	0.012	0.001	5.22%	0.36	39.47	0.0%	10	15%	-11%	0.08	7.07	0.9%	0.7%	0.021	0.009
Hayat Communications	0.065	0.000	0.00%	0.55	27.45	0.0%	6	-21%	-14%	0.00	0.00	2.0%	0.8%	0.098	0.030
Telecom - 5 Companies				1.54	11.24	5.6%	3,271			1.59	9.62	13.70%	7.86%		

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)
Shamal Az-Zour Al-Oula Power & Water	0.338	0.004	1.20%	4.85	30.22	0.0%	372	6%	0%	3.69	10.93	16.1%	2.3%	0.500	0.297
Total Utilities - 1 Companies				4.85	30.22	0.0%	372			3.69	10.93	16.06%	2.26%		

Total Market 173 Companies				1.27	15.40	3.82%	31,898			52.56	429.59	8.26%	2.76%		
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End of Report

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Note : ROE and ROA is calculated based on LTM net profit & shareholders' equity and LTM Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments



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