

شركة الاستثمارات الوطنية  
NATIONAL INVESTMENTS COMPANY

**Bursa Kuwait – Daily Market Report**  
**MENA Securities – Research & Studies Dep.**

**Thursday, October 8, 2020**

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 5,724.75 | 35.26          | 0.62%      | -8.9%      | 6,416.43    | 4,339.58   | 33.18              | 1.32       | 16.02     | 3.67%     |
| Premier Index   | 6,372.82 | 47.65          | 0.75%      | -8.7%      | 7,172.32    | 4,498.65   | 24.89              | 1.80       | 14.96     | 3.36%     |
| Main Index      | 4,434.87 | 9.77           | 0.22%      | -9.7%      | 4,932.47    | 3,965.63   | 8.29               | 0.74       | 20.37     | 4.61%     |
| NIC 50 Index    | 7,031.04 | 44.11          | 0.63%      | -5.7%      | 7,517.86    | 5,014.61   | 28.60              | 1.57       | 15.56     | 3.48%     |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 72.73           | 380.77               |
| Premier Index   | 59.93           | 157.72               |
| Main Index      | 12.79           | 223.05               |
| NIC 50 Index    | 69.51           | 298.22               |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 61      | 46        | 66          |
| Premier Index   | 16      | 3         | 1           |
| Main Index      | 45      | 43        | 65          |
| NIC 50 Index    | 25      | 15        | 10          |

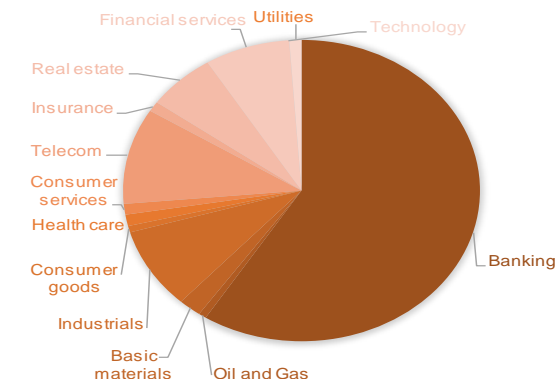
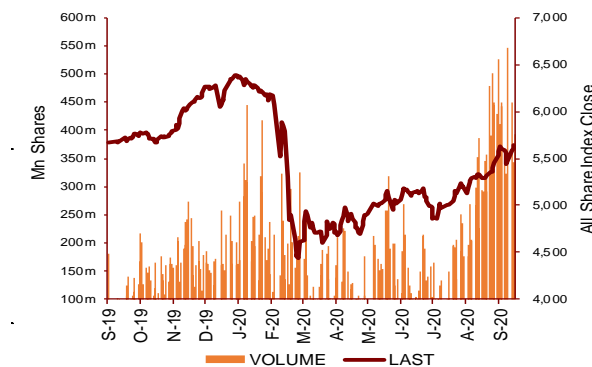
| Today's Top 5 Gainer %  | Close<br>KD | Value<br>KD | DTD<br>(%) |
|---|-------------|-------------|------------|
| Burgan for Well Drilling Trading and Kuwait and Middle East Financi | 0.079       | 8           | 5.33%      |
| Kuwait Cement   | 0.114       | 7,411       | 4.59%      |
| Arkan Al Kuwait Real Estate   | 0.235       | 239,065     | 4.44%      |
| Warba Capital Holding   | 0.089       | 4           | 4.35%      |
|   | 0.048       | 23,199      | 4.35%      |

| Today's Top 5 Loser %       | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-----------------------------|-------------|-------------|------------|
| Dar Al Thuraya Real Estate  | 0.062       | 782         | -9.57%     |
| Kuwait Syrian Holding Co    | 0.026       | 5,199       | -7.27%     |
| Wethaq Takaful Insurance    | 0.022       | 253,533     | -7.23%     |
| Al Masaken International R  | 0.034       | 32          | -4.99%     |
| Al Kout Industrial Projects | 0.731       | 731         | -4.94%     |

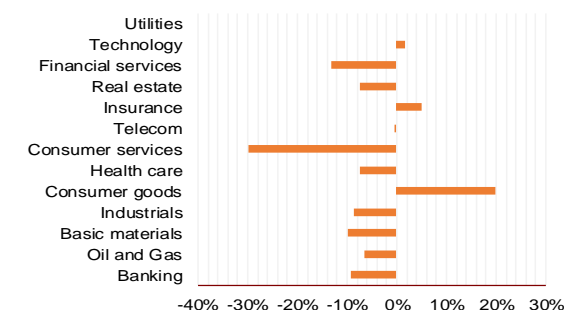
| Today's Top 5 by Value    | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|---------------------------|-------------|---------------------|------------|
| Kuwait Finance House      | 0.706       | 11.84               | 1.00%      |
| National Bank of Kuwait   | 0.904       | 7.96                | 0.67%      |
| Kuwait International Bank | 0.220       | 7.05                | 1.85%      |
| Mobile Telecommunications | 0.614       | 5.88                | 0.99%      |
| Gulf Bank                 | 0.241       | 5.51                | 1.69%      |

| Top 5 by Volume            | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|----------------------------|-------------|-----------------------|------------|
| Kuwait International Bank  | 0.220       | 31.91                 | 1.85%      |
| Gulf Petroleum Investment  | 0.021       | 28.40                 | -1.88%     |
| Gulf Bank                  | 0.241       | 23.09                 | 1.69%      |
| Aayan Leasing and Investrn | 0.092       | 20.15                 | 1.22%      |
| Ahli United Bank BSC       | 0.249       | 20.00                 | 0.40%      |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,343.96 | 9.870          | 0.74%      | -9.4%      | 1,536.8     | 986.4      | 19.58              | 1.78       | 16.32     | 3.2%      |
| Oil and Gas        | 1,157.89 | 0.780          | 0.07%      | -6.5%      | 1,372.2     | 985.7      | 0.23               | 0.84       | 27.11     | 5.2%      |
| Basic materials    | 817.96   | 4.500          | 0.55%      | -9.9%      | 991.8       | 561.7      | 0.69               | 0.99       | 15.04     | 7.4%      |
| Industrials        | 848.34   | 5.440          | 0.65%      | -8.5%      | 937.5       | 602.9      | 2.89               | 0.92       | 13.80     | 4.8%      |
| Consumer goods     | 763.59   | -5.850         | -0.76%     | 19.8%      | 810.7       | 548.6      | 0.23               | 1.51       | 92.54     | 2.2%      |
| Health care        | 820.13   | 0.000          | 0.00%      | -7.3%      | 911.8       | 815.0      | 0.41               | 4.14       | 48.09     | 1.0%      |
| Consumer services  | 753.61   | 0.160          | 0.02%      | -29.7%     | 1,083.1     | 674.8      | 0.38               | 0.86       | 36.19     | 4.6%      |
| Telecom            | 1,114.34 | 11.130         | 1.01%      | -0.2%      | 1,116.7     | 802.2      | 3.41               | 1.61       | 11.73     | 5.4%      |
| Insurance          | 1,002.94 | -1.790         | -0.18%     | 5.1%       | 1,068.3     | 901.0      | 0.36               | 0.75       | 8.51      | 5.8%      |
| Real estate        | 979.44   | -0.080         | -0.01%     | -7.5%      | 1,083.4     | 763.2      | 2.06               | 0.67       | 24.12     | 2.4%      |
| Financial services | 937.88   | 1.950          | 0.21%      | -13.3%     | 1,097.0     | 801.4      | 2.56               | 0.73       | 16.57     | 4.1%      |
| Technology         | 523.80   | 14.550         | 2.86%      | 1.7%       | 632.9       | 371.0      | 0.01               | 0.57       | -69.84    | 5.6%      |
| Utilities          | 868.42   | 2.630          | 0.30%      | 0.0%       | 1,042.1     | 781.6      | 0.36               | 4.74       | 29.51     | 0.0%      |
|                    | 5,724.75 | 35.26          | 0.62%      | -8.9%      | 6,416.4     | 4,339.6    | 33.18              | 1.32       | 16.02     | 3.67%     |



YTD Sector Performance %



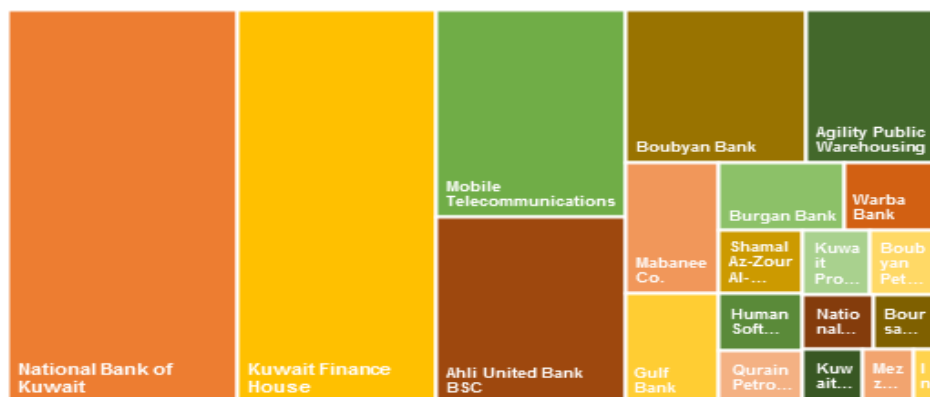
# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

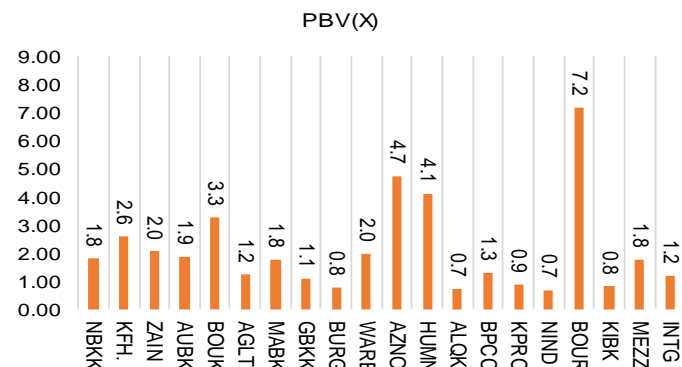


| Premier Market                       | Price      |              |              | Valuation Multiples |              |              | MKT Cap       | Price Performance |              | Trading Indicators |               | ROE           | ROA          | 52 Week (KD) |       | MKT Cap     |
|--------------------------------------|------------|--------------|--------------|---------------------|--------------|--------------|---------------|-------------------|--------------|--------------------|---------------|---------------|--------------|--------------|-------|-------------|
|                                      | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%          | Mn KD         | MTD(%)            | YTD (%)      | Value (Mn KD)      | (Mn Shrs)     | (%)           | (%)          | High         | Low   | %           |
| National Bank of Kuwait              | 0.904      | 0.006        | 0.67%        | 1.79                | 15.30        | 3.5%         | 6,139         | 4%                | -11%         | 7.96               | 8.85          | 11.7%         | 1.4%         | 1.062        | 0.654 | 24.66%      |
| Kuwait Finance House                 | 0.706      | 0.007        | 1.00%        | 2.60                | 21.34        | 2.3%         | 5,358         | 7%                | -4%          | 11.84              | 16.83         | 12.2%         | 1.3%         | 0.761        | 0.473 | 21.52%      |
| Mobile Telecommunications            | 0.614      | 0.006        | 0.99%        | 2.05                | 12.25        | 5.1%         | 2,657         | 7%                | 2%           | 5.88               | 9.58          | 16.7%         | 4.6%         | 0.614        | 0.407 | 10.67%      |
| Ahli United Bank BSC                 | 0.249      | 0.001        | 0.40%        | 1.88                | 10.97        | 4.9%         | 2,403         | 6%                | -16%         | 4.97               | 20.00         | 17.1%         | 1.8%         | 0.311        | 0.160 | 9.66%       |
| Boubyan Bank                         | 0.619      | 0.004        | 0.65%        | 3.26                | 29.92        | 1.0%         | 1,874         | 4%                | 1%           | 1.38               | 2.24          | 10.9%         | 1.2%         | 0.638        | 0.380 | 7.53%       |
| Agility Public Warehousing           | 0.705      | 0.005        | 0.71%        | 1.23                | 15.55        | 2.6%         | 1,349         | 7%                | -1%          | 3.06               | 4.35          | 7.9%          | 4.2%         | 0.748        | 0.357 | 5.42%       |
| Mabane Co.                           | 0.757      | 0.000        | 0.00%        | 1.77                | 14.83        | 1.4%         | 837           | 4%                | -11%         | 0.90               | 1.19          | 11.9%         | 5.8%         | 0.877        | 0.434 | 3.36%       |
| Gulf Bank                            | 0.241      | 0.004        | 1.69%        | 1.05                | 11.00        | 4.1%         | 700           | 9%                | -21%         | 5.51               | 23.09         | 9.6%          | 1.0%         | 0.317        | 0.180 | 2.81%       |
| Burgan Bank                          | 0.223      | 0.004        | 1.83%        | 0.78                | 6.90         | 5.1%         | 584           | 10%               | -27%         | 1.35               | 6.08          | 11.3%         | 1.2%         | 0.324        | 0.175 | 2.35%       |
| Warba Bank                           | 0.273      | 0.001        | 0.37%        | 1.97                | 26.00        | 0.0%         | 430           | 10%               | 5%           | 2.66               | 9.71          | 7.6%          | 0.5%         | 0.279        | 0.164 | 1.73%       |
| Shamal Az-Zour Al-Oula Power & Water | 0.330      | 0.001        | 0.30%        | 4.74                | 29.51        | 0.0%         | 363           | 3%                | 0%           | 1.20               | 3.64          | 16.1%         | 2.3%         | 0.500        | 0.297 | 1.46%       |
| Human Soft Holding                   | 2.696      | -0.022       | -0.81%       | 4.08                | 9.14         | 6.8%         | 328           | 4%                | -11%         | 1.18               | 0.44          | 44.6%         | 30.3%        | 3.470        | 1.944 | 1.32%       |
| Qurain Petrochemical Industries      | 0.297      | 0.004        | 1.37%        | 0.72                | 10.75        | 5.2%         | 303           | 8%                | -4%          | 0.21               | 0.72          | 6.7%          | 3.6%         | 0.323        | 0.163 | 1.22%       |
| Boubyan Petrochemical                | 0.578      | 0.007        | 1.23%        | 1.31                | 24.66        | 8.9%         | 292           | 5%                | -13%         | 0.15               | 0.26          | 5.3%          | 2.1%         | 0.800        | 0.395 | 1.17%       |
| Kuwait Projects Company Holding      | 0.161      | 0.001        | 0.63%        | 0.86                | 9.72         | 5.8%         | 292           | 7%                | -25%         | 0.41               | 2.57          | 8.9%          | 0.3%         | 0.225        | 0.147 | 1.17%       |
| National Industries Group Holding    | 0.181      | 0.002        | 1.12%        | 0.68                | 5.58         | 6.0%         | 258           | 10%               | -24%         | 2.49               | 13.71         | 12.3%         | 3.7%         | 0.247        | 0.121 | 1.04%       |
| Boursa Kuwait Securities Co          | 1.146      | -0.014       | -1.21%       | 7.17                | 23.99        | 0.0%         | 230           | 1%                | 0%           | 0.94               | 0.81          | 29.9%         | 26.5%        | 1.210        | 0.990 | 0.92%       |
| Kuwait International Bank            | 0.220      | 0.004        | 1.85%        | 0.80                | 13.08        | 4.6%         | 224           | 19%               | -15%         | 7.05               | 31.91         | 6.1%          | 0.6%         | 0.270        | 0.162 | 0.90%       |
| Mezzan Holding                       | 0.616      | -0.003       | -0.48%       | 1.78                | 33.29        | 2.7%         | 188           | 0%                | 24%          | 0.38               | 0.61          | 5.3%          | 2.2%         | 0.665        | 0.428 | 0.75%       |
| Integrated Holding                   | 0.371      | 0.001        | 0.27%        | 1.19                | 10.33        | 10.8%        | 82            | 3%                | -33%         | 0.42               | 1.12          | 11.5%         | 8.5%         | 0.600        | 0.342 | 0.33%       |
| <b>Total</b>                         |            | <b>47.65</b> | <b>0.75%</b> | <b>1.80</b>         | <b>14.96</b> | <b>3.36%</b> | <b>24,891</b> | <b>5.8%</b>       | <b>-8.7%</b> | <b>59.93</b>       | <b>157.72</b> | <b>12.01%</b> | <b>1.56%</b> |              |       | <b>100%</b> |

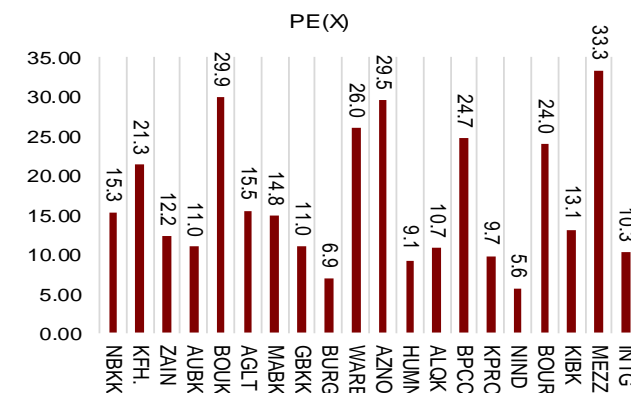
Market Capitalization



Price to Book Value

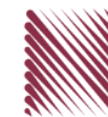


Price to Earning Value

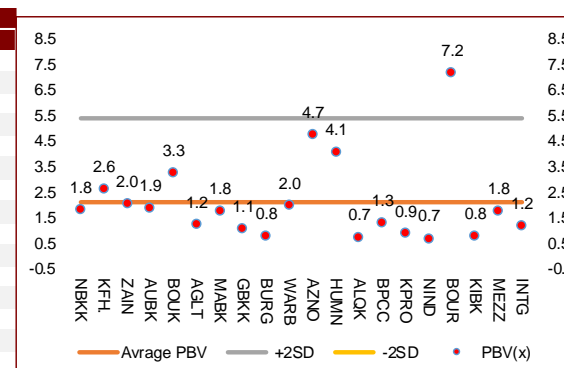


# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market<br>Company            | Price      |              |              | Valuation Multiples |              |              | MKT Cap<br>Mn KD | Price Performance |              | ROE<br>(%)    | ROA<br>(%)   |
|--------------------------------------|------------|--------------|--------------|---------------------|--------------|--------------|------------------|-------------------|--------------|---------------|--------------|
|                                      | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%          |                  | MTD(%)            | YTD (%)      |               |              |
| National Bank of Kuwait              | 0.904      | 0.006        | 0.67%        | 1.79                | 15.3         | 3.5%         | 6,139            | 3.9%              | -11.3%       | 11.7%         | 1.4%         |
| Kuwait Finance House                 | 0.706      | 0.007        | 1.00%        | 2.60                | 21.3         | 2.3%         | 5,358            | 6.7%              | -4.4%        | 12.2%         | 1.3%         |
| Mobile Telecommunications            | 0.614      | 0.006        | 0.99%        | 2.05                | 12.2         | 5.1%         | 2,657            | 7.0%              | 2.3%         | 16.7%         | 4.6%         |
| Ahli United Bank BSC                 | 0.249      | 0.001        | 0.40%        | 1.88                | 11.0         | 4.9%         | 2,403            | 6.0%              | -15.5%       | 17.1%         | 1.8%         |
| Boubyan Bank                         | 0.619      | 0.004        | 0.65%        | 3.26                | 29.9         | 1.0%         | 1,874            | 4.0%              | 1.4%         | 10.9%         | 1.2%         |
| Agility Public Warehousing           | 0.705      | 0.005        | 0.71%        | 1.23                | 15.5         | 2.6%         | 1,349            | 7.3%              | -0.9%        | 7.9%          | 4.2%         |
| Mabane Co.                           | 0.757      | 0.000        | 0.00%        | 1.77                | 14.8         | 1.4%         | 837              | 3.6%              | -11.5%       | 11.9%         | 5.8%         |
| Gulf Bank                            | 0.241      | 0.004        | 1.69%        | 1.05                | 11.0         | 4.1%         | 700              | 9.1%              | -20.8%       | 9.6%          | 1.0%         |
| Burgan Bank                          | 0.223      | 0.004        | 1.83%        | 0.78                | 6.9          | 5.1%         | 584              | 9.9%              | -27.0%       | 11.3%         | 1.2%         |
| Warba Bank                           | 0.273      | 0.001        | 0.37%        | 1.97                | 26.0         | 0.0%         | 430              | 10.0%             | 4.6%         | 7.6%          | 0.5%         |
| Shamal Az-Zour Al-Oula Power & Water | 0.330      | 0.001        | 0.30%        | 4.74                | 29.5         | 0.0%         | 363              | 3.1%              | 0.0%         | 16.1%         | 2.3%         |
| Human Soft Holding                   | 2.696      | -0.022       | -0.81%       | 4.08                | 9.1          | 6.8%         | 328              | 3.6%              | -10.5%       | 44.6%         | 30.3%        |
| Qurain Petrochemical Industries      | 0.297      | 0.004        | 1.37%        | 0.72                | 10.7         | 5.2%         | 303              | 8.4%              | -4.2%        | 6.7%          | 3.6%         |
| Boubyan Petrochemical                | 0.578      | 0.007        | 1.23%        | 1.31                | 24.7         | 8.9%         | 292              | 5.5%              | -13.2%       | 5.3%          | 2.1%         |
| Kuwait Projects Company Holding      | 0.161      | 0.001        | 0.63%        | 0.86                | 9.7          | 5.8%         | 292              | 6.6%              | -25.5%       | 8.9%          | 0.3%         |
| National Industries Group Holding    | 0.181      | 0.002        | 1.12%        | 0.68                | 5.6          | 6.0%         | 258              | 9.6%              | -24.5%       | 12.3%         | 3.7%         |
| Boursa Kuwait Securities Co          | 1.146      | -0.014       | -1.21%       | 7.17                | 24.0         | 0.0%         | 230              | 0.5%              | 0.0%         | 29.9%         | 26.5%        |
| Kuwait International Bank            | 0.220      | 0.004        | 1.85%        | 0.80                | 13.1         | 4.6%         | 224              | 18.8%             | -15.3%       | 6.1%          | 0.6%         |
| Mezzan Holding                       | 0.616      | -0.003       | -0.48%       | 1.78                | 33.3         | 2.7%         | 188              | -0.5%             | 24.0%        | 5.3%          | 2.2%         |
| Integrated Holding                   | 0.371      | 0.001        | 0.27%        | 1.19                | 10.3         | 10.8%        | 82               | 3.3%              | -32.7%       | 11.5%         | 8.5%         |
| <b>Total</b>                         |            | <b>47.65</b> | <b>0.75%</b> | <b>1.80</b>         | <b>14.96</b> | <b>3.36%</b> | <b>24,891</b>    | <b>5.8%</b>       | <b>-8.7%</b> | <b>12.01%</b> | <b>1.56%</b> |



| Premier Market<br>Discription | Price      |       |         | Moving Average |         |        | RSI    | MKT Cap<br>Mn KD | Price Performance |         | 52 Week (KD) |     |
|-------------------------------|------------|-------|---------|----------------|---------|--------|--------|------------------|-------------------|---------|--------------|-----|
|                               | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day |        |                  | MTD(%)            | YTD (%) | High         | Low |
| Premier Index                 | 6,373      | 47.65 | 0.75%   | 5,813          | 5,871   | 75     | 24,891 | 5.8%             | -8.7%             | 7,172   | 4,499        |     |

### Top 5 Performrs (Today's Price Change)

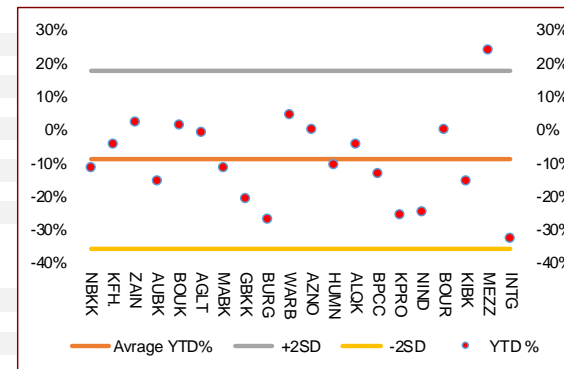
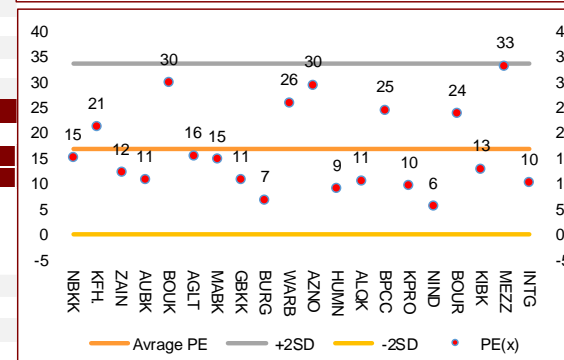
|                                 |       |       |       |       |       |    |     |       |        |       |       |
|---------------------------------|-------|-------|-------|-------|-------|----|-----|-------|--------|-------|-------|
| Kuwait International Bank       | 0.220 | 0.004 | 1.85% | 0.178 | 0.203 | 75 | 224 | 18.8% | -15.3% | 0.270 | 0.162 |
| Burgan Bank                     | 0.223 | 0.004 | 1.83% | 0.197 | 0.228 | 70 | 584 | 9.9%  | -27.0% | 0.324 | 0.175 |
| Gulf Bank                       | 0.241 | 0.004 | 1.69% | 0.212 | 0.236 | 70 | 700 | 9.1%  | -20.8% | 0.317 | 0.180 |
| Qurain Petrochemical Industries | 0.297 | 0.004 | 1.37% | 0.280 | 0.266 | 67 | 303 | 8.4%  | -4.2%  | 0.323 | 0.163 |
| Boubyan Petrochemical           | 0.578 | 0.007 | 1.23% | 0.551 | 0.571 | 71 | 292 | 5.5%  | -13.2% | 0.800 | 0.395 |

### Middel Performrs (Today's Price Change)

|                                      |       |       |       |       |       |    |       |       |        |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|----|-------|-------|--------|-------|-------|
| National Industries Group Holding    | 0.181 | 0.002 | 1.12% | 0.164 | 0.184 | 63 | 258   | 9.6%  | -24.5% | 0.247 | 0.121 |
| Kuwait Finance House                 | 0.706 | 0.007 | 1.00% | 0.628 | 0.639 | 75 | 5,358 | 6.7%  | -4.4%  | 0.761 | 0.473 |
| Mobile Telecommunications            | 0.614 | 0.006 | 0.99% | 0.574 | 0.548 | 79 | 2,657 | 7.0%  | 2.3%   | 0.614 | 0.407 |
| Agility Public Warehousing           | 0.705 | 0.005 | 0.71% | 0.641 | 0.614 | 80 | 1,349 | 7.3%  | -0.9%  | 0.748 | 0.357 |
| National Bank of Kuwait              | 0.904 | 0.006 | 0.67% | 0.844 | 0.847 | 69 | 6,139 | 3.9%  | -11.3% | 1.062 | 0.654 |
| Boubyan Bank                         | 0.619 | 0.004 | 0.65% | 0.571 | 0.545 | 78 | 1,874 | 4.0%  | 1.4%   | 0.638 | 0.380 |
| Kuwait Projects Company Holding      | 0.161 | 0.001 | 0.63% | 0.152 | 0.176 | 65 | 292   | 6.6%  | -25.5% | 0.225 | 0.147 |
| Ahli United Bank BSC                 | 0.249 | 0.001 | 0.40% | 0.220 | 0.227 | 74 | 2,403 | 6.0%  | -15.5% | 0.311 | 0.160 |
| Warba Bank                           | 0.273 | 0.001 | 0.37% | 0.216 | 0.220 | 88 | 430   | 10.0% | 4.6%   | 0.279 | 0.164 |
| Shamal Az-Zour Al-Oula Power & Water | 0.330 | 0.001 | 0.30% | 0.100 | 0.100 | 40 | 363   | 3.1%  | 0.0%   | 1.210 | 0.996 |

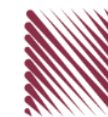
### Bottom 5 Performrs (Today's Price Change)

|                             |       |        |        |       |       |    |     |       |        |       |       |
|-----------------------------|-------|--------|--------|-------|-------|----|-----|-------|--------|-------|-------|
| Boursa Kuwait Securities Co | 1.146 | -0.014 | -1.21% | 0.358 | 0.089 | 74 | 230 | 0.5%  | 0.0%   | 1.210 | 0.990 |
| Human Soft Holding          | 2.696 | -0.022 | -0.81% | 2.653 | 2.788 | 43 | 328 | 3.6%  | -10.5% | 3.470 | 1.944 |
| Mezzan Holding              | 0.616 | -0.003 | -0.48% | 0.622 | 0.558 | 45 | 188 | -0.5% | 24.0%  | 0.665 | 0.428 |
| Mabane Co.                  | 0.757 | 0.000  | 0.00%  | 0.664 | 0.682 | 80 | 837 | 3.6%  | -11.5% | 0.877 | 0.434 |
| Integrated Holding          | 0.371 | 0.001  | 0.27%  | 0.372 | 0.445 | 41 | 82  | 3.3%  | -32.7% | 0.600 | 0.342 |



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



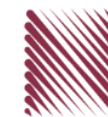
| Banking Sector                             | Price   |            |        | Valuation Multiples |              |             | MKT Cap       | Price Performance |       | Trading Indicators |               | ROE           | ROA          | 52 Week (KD)  |           | MKT Cap       |
|--|---------|------------|--------|---------------------|--------------|-------------|---------------|-------------------|-------|--------------------|---------------|---------------|--------------|---------------|-----------|---------------|
|  | Company | Close (KD) | Day Δ  | Day % Δ             | PBV(X)       | PE(X)       |               | DY%               | Mn KD | MTD(%)             | YTD (%)       |               |              | Value (Mn KD) | (Mn Shrs) |               |
| National Bank of Kuwait                    | 0.904   | 0.006      | 0.67%  | 1.79                | 15.30        | 3.5%        | 6,139         | 4%                | -11%  | 7.96               | 8.85          | 11.7%         | 1.4%         | 1.062         | 0.654     | 18.50%        |
| Kuwait Finance House                       | 0.706   | 0.007      | 1.00%  | 2.60                | 21.34        | 2.3%        | 5,358         | 7%                | -4%   | 11.84              | 16.83         | 12.2%         | 1.3%         | 0.761         | 0.473     | 16.15%        |
| Ahli United Bank BSC                       | 0.249   | 0.001      | 0.40%  | 1.88                | 10.97        | 4.9%        | 2,403         | 6%                | -16%  | 4.97               | 20.00         | 17.1%         | 1.8%         | 0.311         | 0.160     | 7.24%         |
| Boubyan Bank                               | 0.619   | 0.004      | 0.65%  | 3.26                | 29.92        | 1.0%        | 1,874         | 4%                | 1%    | 1.38               | 2.24          | 10.9%         | 1.2%         | 0.638         | 0.380     | 5.65%         |
| Commercial Bank of Kuwait                  | 0.500   | 0.000      | 0.00%  | 1.32                | 0.00         | 3.7%        | 965           | 0%                | -5%   | 0.01               | 0.03          | 0.0%          | 0.0%         | 0.555         | 0.465     | 2.91%         |
| Gulf Bank                                  | 0.241   | 0.004      | 1.69%  | 1.05                | 11.00        | 4.1%        | 700           | 9%                | -21%  | 5.51               | 23.09         | 9.6%          | 1.0%         | 0.317         | 0.180     | 2.11%         |
| Burgan Bank                                | 0.223   | 0.004      | 1.83%  | 0.78                | 6.90         | 5.1%        | 584           | 10%               | -27%  | 1.35               | 6.08          | 11.3%         | 1.2%         | 0.324         | 0.175     | 1.76%         |
| Ahli United Bank                           | 0.290   | 0.001      | 0.35%  | 1.24                | 10.28        | 4.7%        | 566           | 7%                | -11%  | 0.21               | 0.72          | 12.1%         | 1.3%         | 0.330         | 0.225     | 1.70%         |
| Warba Bank                                 | 0.273   | 0.001      | 0.37%  | 1.97                | 26.00        | 0.0%        | 430           | 10%               | 5%    | 2.66               | 9.71          | 7.6%          | 0.5%         | 0.279         | 0.164     | 1.30%         |
| Al Ahli Bank of Kuwait                     | 0.211   | -0.001     | -0.47% | 0.61                | 11.82        | 6.6%        | 339           | 14%               | -17%  | 0.79               | 3.72          | 5.1%          | 0.6%         | 0.302         | 0.156     | 1.02%         |
| Kuwait International Bank                  | 0.220   | 0.004      | 1.85%  | 0.80                | 13.08        | 4.6%        | 224           | 19%               | -15%  | 7.05               | 31.91         | 6.1%          | 0.6%         | 0.270         | 0.162     | 0.68%         |
| <b>Total Banking Sector - 11 Companies</b> |         |            |        | <b>1.78</b>         | <b>16.32</b> | <b>3.2%</b> | <b>19,583</b> |                   |       | <b>43.72</b>       | <b>123.18</b> | <b>10.90%</b> | <b>1.21%</b> |               |           | <b>59.03%</b> |

| Basic materials                            | Price   |            |        | Valuation Multiples |              |             | MKT Cap    | Price Performance |       | Trading Indicators |             | ROE          | ROA          | 52 Week (KD)  |           | MKT Cap      |
|--|---------|------------|--------|---------------------|--------------|-------------|------------|-------------------|-------|--------------------|-------------|--------------|--------------|---------------|-----------|--------------|
|  | Company | Close (KD) | Day Δ  | Day % Δ             | PBV(X)       | PE(X)       |            | DY%               | Mn KD | MTD(%)             | YTD (%)     |              |              | Value (Mn KD) | (Mn Shrs) |              |
| Qurain Petrochemical Industries            | 0.297   | 0.004      | 1.37%  | 0.72                | 10.75        | 5.2%        | 303        | 8%                | -4%   | 0.21               | 0.72        | 6.7%         | 3.6%         | 0.323         | 0.163     | 0.91%        |
| Boubyan Petrochemical                      | 0.578   | 0.007      | 1.23%  | 1.31                | 24.66        | 8.9%        | 292        | 5%                | -13%  | 0.15               | 0.26        | 5.3%         | 2.1%         | 0.800         | 0.395     | 0.88%        |
| Al Kout Industrial Projects                | 0.731   | -0.038     | -4.94% | 2.38                | 15.41        | 6.8%        | 74         | -5%               | -14%  | 0.00               | 0.00        | 15.4%        | 11.3%        | 0.850         | 0.769     | 0.22%        |
| Kuwait Foundry                             | 0.264   | 0.000      | 0.00%  | 0.88                | 21.34        | 20.2%       | 19         | 2%                | -21%  | 0.00               | 0.00        | 4.1%         | 3.8%         | 0.485         | 0.192     | 0.06%        |
| <b>Total Basic materials - 4 Companies</b> |         |            |        | <b>0.99</b>         | <b>15.04</b> | <b>7.4%</b> | <b>688</b> |                   |       | <b>0.36</b>        | <b>0.98</b> | <b>6.57%</b> | <b>5.07%</b> |               |           | <b>2.07%</b> |

| Consumer goods                             | Price   |            |        | Valuation Multiples |              |             | MKT Cap    | Price Performance |       | Trading Indicators |             | ROE          | ROA          | 52 Week (KD)  |           | MKT Cap      |
|--|---------|------------|--------|---------------------|--------------|-------------|------------|-------------------|-------|--------------------|-------------|--------------|--------------|---------------|-----------|--------------|
|  | Company | Close (KD) | Day Δ  | Day % Δ             | PBV(X)       | PE(X)       |            | DY%               | Mn KD | MTD(%)             | YTD (%)     |              |              | Value (Mn KD) | (Mn Shrs) |              |
| Mezzan Holding                             | 0.616   | -0.003     | -0.48% | 1.78                | 33.29        | 2.7%        | 188        | 0%                | 24%   | 0.38               | 0.61        | 5.3%         | 2.2%         | 0.665         | 0.428     | 0.57%        |
| Livestock Transport and Trading            | 0.189   | -0.004     | -2.07% | 0.98                | 33.69        | 0.1%        | 40         | 4%                | 9%    | 0.12               | 0.63        | 2.9%         | 2.0%         | 0.200         | 0.152     | 0.12%        |
| Danah Al Safat Foodstuff                   | 0.012   | 0.000      | 0.00%  | 0.25                | (0.30)       | 0.1%        | 1          | 0%                | -25%  | 0.00               | 0.00        | -84.8%       | -43.2%       | 0.026         | 0.010     | 0.00%        |
| <b>Total Basic materials - 3 Companies</b> |         |            |        | <b>1.51</b>         | <b>92.54</b> | <b>2.2%</b> | <b>228</b> |                   |       | <b>0.50</b>        | <b>1.25</b> | <b>1.64%</b> | <b>0.90%</b> |               |           | <b>0.69%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Consumer services                             |            |        |         |                     |              |             |            |                   |         |                    |             |              |              |              |       |              |
|---|------------|--------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|--------------|--------------|--------------|-------|--------------|
| Company                                       | Price      |        |         | Valuation Multiples |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)          | (%)          | High         | Low   | %            |
| Jazeera Airways                               | 0.586      | -0.002 | -0.34%  | 2.91                | 7.84         | 6.0%        | 117        | -1%               | -47%    | 0.18               | 0.32        | 37.1%        | 9.0%         | 1.110        | 0.372 | 0.35%        |
| Kuwait National Cinema                        | 0.724      | 0.000  | 0.00%   | 0.83                | 7.83         | 6.7%        | 67         | 3%                | -31%    | 0.00               | 0.00        | 10.6%        | 7.2%         | 1.050        | 0.600 | 0.20%        |
| Oula Fuel Marketing                           | 0.111      | -0.001 | -0.89%  | 0.67                | 11.62        | 5.3%        | 45         | 0%                | -13%    | 0.00               | 0.04        | 5.7%         | 3.2%         | 0.134        | 0.095 | 0.14%        |
| Al Soor Fuel Marketing                        | 0.113      | 0.002  | 1.80%   | 0.70                | 13.22        | 4.4%        | 46         | 1%                | -11%    | 0.01               | 0.07        | 5.3%         | 3.7%         | 0.129        | 0.096 | 0.14%        |
| Sultan Center Food Products                   | 0.054      | -0.001 | -1.45%  | 0.67                | 13.64        | 0.0%        | 31         | 2%                | 4%      | 0.01               | 0.20        | 4.9%         | 0.7%         | 0.060        | 0.036 | 0.09%        |
| Jiyad Holding                                 | 0.047      | 0.001  | 1.08%   | 0.42                | 9.37         | 0.0%        | 16         | 17%               | 21%     | 0.05               | 1.17        | 4.5%         | 2.8%         | 0.047        | 0.029 | 0.05%        |
| IFA Hotels and Resorts                        | 0.024      | 0.001  | 2.17%   | 0.84                | (0.64)       | 0.0%        | 14         | 1%                | -57%    | 0.04               | 1.60        | -131.5%      | -8.1%        | 0.062        | 0.021 | 0.04%        |
| Kuwait Resorts                                | 0.057      | 0.001  | 1.97%   | 0.39                | 10.35        | 0.0%        | 11         | 10%               | -2%     | 0.12               | 2.13        | 3.8%         | 3.2%         | 0.060        | 0.038 | 0.03%        |
| Alrai Media Group                             | 0.037      | 0.000  | 0.00%   | 0.83                | (2.41)       | 0.0%        | 9          | 0%                | -2%     | 0.00               | 0.00        | -34.2%       | -20.0%       | 0.045        | 0.031 | 0.03%        |
| Future Kid Entertainment and Real Estate      | 0.072      | 0.000  | 0.00%   | 0.42                | 27.28        | 16.0%       | 8          | -10%              | -18%    | 0.00               | 0.00        | 1.5%         | 0.9%         | 0.110        | 0.069 | 0.02%        |
| Al Eid Food                                   | 0.059      | -0.002 | -2.50%  | 0.39                | 4.67         | 0.0%        | 7          | 2%                | -11%    | 0.00               | 0.03        | 8.4%         | 6.1%         | 0.080        | 0.038 | 0.02%        |
| Kuwait Hotels                                 | 0.100      | 0.000  | 0.00%   | 1.41                | (5.78)       | 0.0%        | 6          | -6%               | 0%      | 0.00               | 0.00        | -24.4%       | -13.2%       | 0.111        | 0.069 | 0.02%        |
| Palms Agro Production                         | 0.079      | 0.000  | 0.00%   | 0.66                | (55.41)      | 12.7%       | 4          | 21%               | 96%     | 0.00               | 0.00        | -1.2%        | -0.9%        | 0.079        | 0.025 | 0.01%        |
| Kuwait Cable Vision                           | 0.014      | 0.000  | 0.00%   | 0.52                | (11.65)      | 0.0%        | 1          | 0%                | 0%      | 0.00               | 0.00        | -4.5%        | -3.0%        | 0.026        | 0.012 | 0.00%        |
| <b>Total Consumer services - 14 Companies</b> |            |        |         | <b>0.86</b>         | <b>36.19</b> | <b>4.6%</b> | <b>381</b> |                   |         | <b>0.42</b>        | <b>5.56</b> | <b>2.38%</b> | <b>2.72%</b> |              |       | <b>1.15%</b> |

| Financial services                |            |        |         |                     |        |      |         |                   |         |                    |           |        |       |              |       |         |
|-----------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                           | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Egypt Kuwait Holding              | 0.365      | 0.000  | 0.00%   | 2.16                | 12.32  | 5.4% | 374     | 0%                | -19%    | 0.00               | 0.00      | 17.6%  | 7.1%  | 0.500        | 0.318 | 1.13%   |
| Kuwait Projects Company Holding   | 0.161      | 0.001  | 0.63%   | 0.86                | 9.72   | 5.8% | 292     | 7%                | -25%    | 0.41               | 2.57      | 8.9%   | 0.3%  | 0.225        | 0.147 | 0.88%   |
| National Industries Group Holding | 0.181      | 0.002  | 1.12%   | 0.68                | 5.58   | 6.0% | 258     | 10%               | -24%    | 2.49               | 13.71     | 12.3%  | 3.7%  | 0.247        | 0.121 | 0.78%   |
| Boursa Kuwait Securities Co       | 1.146      | -0.014 | -1.21%  | 7.17                | 23.99  | 0.0% | 230     | 1%                | 0%      | 0.94               | 0.81      | 29.9%  | 26.5% | 1.210        | 0.990 | 0.69%   |
| GFH Financial Group               | 0.047      | 0.000  | 0.00%   | 0.51                | 6.42   | 6.0% | 159     | -4%               | -32%    | 0.04               | 0.94      | 8.0%   | 1.3%  | 0.074        | 0.042 | 0.48%   |
| National Investments              | 0.142      | 0.000  | 0.00%   | 0.63                | 10.56  | 5.7% | 113     | 6%                | 2%      | 0.20               | 1.41      | 5.9%   | 5.0%  | 0.158        | 0.080 | 0.34%   |
| Tamdeen Investment                | 0.318      | 0.000  | 0.00%   | 0.39                | 13.19  | 3.7% | 109     | 4%                | -8%     | 0.00               | 0.00      | 3.0%   | 2.2%  | 0.400        | 0.199 | 0.33%   |
| Alimtiq Investment Group          | 0.099      | 0.001  | 0.61%   | 0.47                | 5.13   | 8.1% | 101     | 7%                | -22%    | 0.21               | 2.10      | 9.1%   | 5.2%  | 0.137        | 0.071 | 0.31%   |
| Commercial Facilities             | 0.182      | -0.001 | -0.55%  | 0.56                | 7.01   | 9.2% | 92      | 0%                | -16%    | 0.01               | 0.07      | 8.0%   | 4.2%  | 0.235        | 0.179 | 0.28%   |
| Aayan Leasing and Investment      | 0.092      | 0.001  | 1.22%   | 1.07                | (5.02) | 2.0% | 73      | 4%                | 94%     | 1.83               | 20.15     | -21.4% | -4.9% | 0.102        | 0.032 | 0.22%   |
| Kuwait Investment                 | 0.138      | 0.002  | 1.47%   | 0.60                | 4.32   | 7.3% | 76      | 8%                | -8%     | 0.61               | 4.49      | 13.9%  | 6.0%  | 0.172        | 0.095 | 0.23%   |
| Noor Financial Investment         | 0.171      | 0.002  | 1.18%   | 1.05                | 8.36   | 2.9% | 68      | 8%                | 43%     | 0.25               | 1.45      | 12.5%  | 7.5%  | 0.184        | 0.076 | 0.20%   |

# DAILY MARKET COVERAGE REPORT

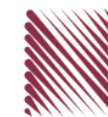
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial services<br>Company                  | Price      |        |         | Valuation Multiples |              |             | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|--|------------|--------|---------|---------------------|--------------|-------------|--------------|-------------------|---------|--------------------|--------------|--------------|--------------|--------------|-------|--------------|
|  | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)          | (%)          | High         | Low   | %            |
| Arzan Financial Group for Financing and Invest | 0.059      | 0.000  | -0.34%  | 0.48                | 43.11        | 0.0%        | 47           | 6%                | 149%    | 1.03               | 17.52        | 1.1%         | 0.7%         | 0.064        | 0.022 | 0.14%        |
| Kuwait Financial Centre                        | 0.086      | -0.001 | -1.04%  | 0.43                | 5.91         | 5.7%        | 41           | 3%                | -18%    | 0.03               | 0.31         | 7.3%         | 3.5%         | 0.121        | 0.070 | 0.12%        |
| Gulf Investment House                          | 0.098      | -0.001 | -0.51%  | 1.10                | 180.35       | 0.0%        | 40           | 4%                | 51%     | 0.00               | 0.03         | 0.6%         | 0.5%         | 0.108        | 0.038 | 0.12%        |
| Al Bareeq Holding                              | 0.079      | 0.003  | 4.08%   | 0.83                | 15.80        | 0.0%        | 35           | 0%                | -21%    | 0.02               | 0.20         | 5.2%         | 5.0%         | 0.110        | 0.072 | 0.10%        |
| Arabi Group Holdings                           | 0.198      | 0.000  | 0.00%   | 1.07                | (19.90)      | 0.0%        | 33           | 0%                | -28%    | 0.00               | 0.00         | -5.4%        | -0.6%        | 0.337        | 0.090 | 0.10%        |
| Kuwait and Middle East Financial Investment    | 0.114      | 0.005  | 4.59%   | 1.85                | 45.53        | 0.0%        | 30           | 3%                | 26%     | 0.01               | 0.07         | 4.1%         | 3.2%         | 0.138        | 0.063 | 0.09%        |
| Privatization Holding                          | 0.043      | -0.001 | -2.04%  | 0.32                | (38.95)      | 0.0%        | 26           | 5%                | -11%    | 0.00               | 0.05         | -0.8%        | -0.5%        | 0.059        | 0.037 | 0.08%        |
| Asiya Capital Investments                      | 0.033      | 0.000  | 0.00%   | 0.35                | 16.80        | 0.2%        | 25           | 2%                | -20%    | 0.00               | 0.04         | 2.1%         | 2.0%         | 0.041        | 0.029 | 0.08%        |
| Umm Al Qaiwain General Investment Co           | 0.072      | 0.000  | 0.00%   | 0.48                | 13.53        | 5.1%        | 26           | 0%                | 8%      | 0.00               | 0.01         | 3.6%         | 3.3%         | 0.096        | 0.052 | 0.08%        |
| Securities House                               | 0.047      | 0.000  | 0.00%   | 0.64                | (68.42)      | 0.0%        | 26           | 8%                | 2%      | 0.14               | 2.94         | -0.9%        | -0.7%        | 0.050        | 0.027 | 0.08%        |
| KAMCO Investment                               | 0.078      | 0.001  | 1.30%   | 0.47                | 8.80         | 0.0%        | 27           | 8%                | -13%    | 0.06               | 0.78         | 5.4%         | 2.3%         | 0.111        | 0.060 | 0.08%        |
| First Investment                               | 0.035      | -0.001 | -1.68%  | 0.55                | (0.48)       | 0.0%        | 23           | 13%               | 3%      | 0.11               | 3.09         | -113.6%      | -62.0%       | 0.045        | 0.022 | 0.07%        |
| Inovest BSC Public                             | 0.075      | 0.001  | 1.21%   | 0.52                | 10.06        | 7.9%        | 22           | 0%                | 18%     | 0.06               | 0.87         | 5.2%         | 2.9%         | 0.080        | 0.044 | 0.07%        |
| Coast Investment and Development               | 0.038      | 0.000  | -0.52%  | 0.40                | 37.97        | 0.0%        | 22           | 8%                | -4%     | 0.02               | 0.42         | 1.1%         | 1.0%         | 0.045        | 0.026 | 0.07%        |
| Al Madar Finance and Investment                | 0.084      | 0.000  | 0.00%   | 0.76                | 12.54        | 0.0%        | 17           | 2%                | -9%     | 0.01               | 0.14         | 6.1%         | 5.0%         | 0.143        | 0.062 | 0.05%        |
| Bayan Investment                               | 0.043      | -0.002 | -4.23%  | 0.43                | (22.22)      | 0.0%        | 16           | -8%               | 13%     | 0.00               | 0.07         | -1.9%        | -0.8%        | 0.053        | 0.031 | 0.05%        |
| Al Manar Financing and Leasing                 | 0.049      | 0.000  | 0.20%   | 0.44                | 12.60        | 1.0%        | 15           | 6%                | -9%     | 0.01               | 0.20         | 3.5%         | 2.7%         | 0.060        | 0.037 | 0.05%        |
| Manazel Holding                                | 0.034      | 0.000  | 0.30%   | 0.74                | 21.66        | 0.0%        | 15           | 6%                | -14%    | 0.04               | 1.16         | 3.4%         | 0.8%         | 0.048        | 0.021 | 0.04%        |
| Kuwait Finance and Investment                  | 0.044      | -0.001 | -1.78%  | 0.35                | 19.85        | 0.0%        | 14           | 0%                | -13%    | 0.01               | 0.15         | 1.8%         | 1.2%         | 0.058        | 0.038 | 0.04%        |
| National International Holding                 | 0.063      | 0.000  | 0.00%   | 0.33                | 7.58         | 4.7%        | 13           | 5%                | -14%    | 0.01               | 0.11         | 4.4%         | 3.3%         | 0.081        | 0.051 | 0.04%        |
| Osoul Investment                               | 0.080      | 0.000  | 0.00%   | 0.60                | 6.72         | 0.0%        | 12           | 0%                | 7%      | 0.01               | 0.07         | 9.0%         | 8.2%         | 0.121        | 0.070 | 0.04%        |
| UniCap Investment and Finance                  | 0.045      | 0.000  | 0.00%   | 0.46                | (22.53)      | 0.0%        | 11           | 6%                | -18%    | 0.00               | 0.02         | -2.0%        | -1.0%        | 0.057        | 0.035 | 0.03%        |
| Amar Finance and Leasing                       | 0.053      | 0.000  | 0.00%   | 0.60                | 44.54        | 0.0%        | 10           | -5%               | 40%     | 0.00               | 0.00         | 1.3%         | 1.2%         | 0.064        | 0.037 | 0.03%        |
| Gulf North Africa Holding                      | 0.060      | 0.002  | 2.56%   | 0.80                | 77.30        | 0.0%        | 9            | 3%                | -3%     | 0.01               | 0.15         | 1.0%         | 0.6%         | 0.062        | 0.052 | 0.03%        |
| Al Salam Group Holding                         | 0.029      | 0.000  | -0.69%  | 0.25                | 215.91       | 0.0%        | 8            | 11%               | -2%     | 0.17               | 5.89         | 0.1%         | 0.1%         | 0.033        | 0.018 | 0.02%        |
| International Financial Advisors               | 0.031      | 0.000  | 0.00%   | 0.93                | (0.42)       | 2.1%        | 8            | 0%                | -42%    | 0.00               | 0.00         | -222.8%      | -19.3%       | 0.060        | 0.027 | 0.02%        |
| Amwal International Investment                 | 0.036      | 0.000  | 0.00%   | 0.66                | 13.12        | 0.0%        | 6            | 0%                | 18%     | 0.00               | 0.00         | 5.0%         | 2.6%         | 0.044        | 0.030 | 0.02%        |
| Al Madina for Finance and Investment           | 0.014      | 0.000  | -1.44%  | 0.46                | (2.57)       | 0.0%        | 5            | 12%               | -8%     | 0.01               | 0.81         | -17.9%       | -7.7%        | 0.019        | 0.009 | 0.02%        |
| Credit Rating and Collection                   | 0.032      | 0.000  | 0.00%   | 0.97                | (21.20)      | 0.0%        | 5            | 0%                | 58%     | 0.00               | 0.00         | -4.6%        | -4.3%        | 0.035        | 0.019 | 0.02%        |
| Ekttitab Holding                               | 0.015      | 0.000  | 0.65%   | 0.37                | (10.84)      | 0.0%        | 5            | -3%               | 0%      | 0.01               | 0.51         | -3.4%        | -3.0%        | 0.017        | 0.010 | 0.01%        |
| Kuwait Syrian Holding Co                       | 0.026      | -0.002 | -7.27%  | 0.22                | (13.03)      | 0.0%        | 4            | -6%               | -19%    | 0.01               | 0.20         | -1.7%        | -1.1%        | 0.043        | 0.022 | 0.01%        |
| Warba Capital Holding                          | 0.048      | 0.002  | 4.35%   | 0.53                | (7.63)       | 0.0%        | 5            | 3%                | -26%    | 0.02               | 0.50         | -7.0%        | -6.2%        | 0.071        | 0.042 | 0.01%        |
| National Consumer Holding                      | 0.048      | 0.000  | 0.00%   | 0.53                | 235.16       | 0.0%        | 4            | 0%                | -13%    | 0.00               | 0.00         | 0.2%         | 0.2%         | 0.100        | 0.010 | 0.01%        |
| Al Deera Holding                               | 0.016      | 0.000  | 0.00%   | 0.70                | (9.02)       | 0.0%        | 3            | 0%                | -20%    | 0.00               | 0.00         | -7.7%        | -1.7%        | 0.022        | 0.011 | 0.01%        |
| Al Mal Investment Company                      | 0.009      | 0.000  | -2.20%  | 0.40                | (0.83)       | 0.0%        | 3            | 0%                | -10%    | 0.05               | 4.97         | -47.6%       | -23.3%       | 0.016        | 0.008 | 0.01%        |
| Gulf Franchising Holding                       | 0.045      | 0.000  | 0.00%   | 0.71                | (1.97)       | 0.0%        | 2            | -5%               | -40%    | 0.00               | 0.00         | -36.2%       | -10.8%       | 0.160        | 0.001 | 0.01%        |
| Tamkeen Holding                                | 0.005      | 0.000  | 0.00%   | 0.05                | (7.18)       | 0.0%        | 0            | 0%                | 0%      | 0.00               | 0.00         | -0.7%        | -0.7%        | 0.005        | 0.005 | 0.00%        |
| <b>Total Financial services - 49 Companies</b> |            |        |         | <b>0.73</b>         | <b>16.57</b> | <b>4.1%</b> | <b>2,559</b> |                   |         | <b>8.82</b>        | <b>88.97</b> | <b>4.42%</b> | <b>4.14%</b> |              |       | <b>7.72%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Health care                               | Price      |       |         | Valuation Multiples |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|---|------------|-------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|--------------|--------------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)          | (%)          | High         | Low   | %            |
| Al-Maidan Clinic for Oral Health Services | 1.220      | 0.000 | 0.00%   | 7.90                | 47.78        | 0.6%        | 305        | 0%                | 0%      | 0.00               | 0.00        | 16.5%        | 10.9%        | 1.240        | 1.220 | 0.92%        |
| Advanced Technology                       | 0.597      | 0.000 | 0.00%   | 1.55                | 48.60        | 2.5%        | 90         | 0%                | -26%    | 0.00               | 0.00        | 3.2%         | 0.7%         | 0.900        | 0.580 | 0.27%        |
| Yiaco Medical                             | 0.707      | 0.000 | 0.00%   | 6.06                | 52.72        | 0.0%        | 12         | 0%                | 0%      | 0.00               | 0.00        | 11.5%        | 0.6%         | 0.707        | 0.707 | 0.04%        |
| <b>Total Health care - 3 Companies</b>    |            |       |         | <b>4.14</b>         | <b>48.09</b> | <b>1.0%</b> | <b>407</b> |                   |         | <b>0.00</b>        | <b>0.00</b> | <b>8.61%</b> | <b>4.68%</b> |              |       | <b>1.23%</b> |

| Industrials                                   | Price      |        |         | Valuation Multiples |              |             | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|---|------------|--------|---------|---------------------|--------------|-------------|--------------|-------------------|---------|--------------------|--------------|--------------|--------------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)          | (%)          | High         | Low   | %            |
| Agility Public Warehousing                    | 0.705      | 0.005  | 0.71%   | 1.23                | 15.55        | 2.6%        | 1,349        | 7%                | -1%     | 3.06               | 4.35         | 7.9%         | 4.2%         | 0.748        | 0.357 | 4.07%        |
| Human Soft Holding                            | 2.696      | -0.022 | -0.81%  | 4.08                | 9.14         | 6.8%        | 328          | 4%                | -11%    | 1.18               | 0.44         | 44.6%        | 30.3%        | 3.470        | 1.944 | 0.99%        |
| ALAFCO Aviation Lease and Finance             | 0.167      | 0.000  | 0.00%   | 0.50                | 8.98         | 6.0%        | 159          | 6%                | -39%    | 0.20               | 1.18         | 5.5%         | 1.4%         | 0.278        | 0.138 | 0.48%        |
| Kuwait Cement                                 | 0.235      | 0.010  | 4.44%   | 0.80                | 41.71        | 6.3%        | 168          | 19%               | -7%     | 0.24               | 1.05         | 1.9%         | 1.3%         | 0.270        | 0.144 | 0.51%        |
| Gulf Cable and Electrical Industries          | 0.709      | -0.006 | -0.84%  | 0.85                | 35.16        | 3.9%        | 149          | 4%                | 45%     | 0.46               | 0.65         | 2.4%         | 2.2%         | 0.742        | 0.390 | 0.45%        |
| Integrated Holding                            | 0.371      | 0.001  | 0.27%   | 1.19                | 10.33        | 10.8%       | 82           | 3%                | -33%    | 0.42               | 1.12         | 11.5%        | 8.5%         | 0.600        | 0.342 | 0.25%        |
| Kuwait Portland Cement                        | 0.788      | 0.000  | 0.00%   | 1.06                | 10.41        | 12.5%       | 79           | 5%                | -20%    | 0.01               | 0.01         | 10.2%        | 8.2%         | 1.140        | 0.683 | 0.24%        |
| Educational Holding Group                     | 0.309      | 0.009  | 3.00%   | 1.79                | 9.78         | 4.8%        | 76           | 0%                | -30%    | 0.00               | 0.00         | 18.3%        | 16.7%        | 0.475        | 0.228 | 0.23%        |
| United Projects for Aviation Services         | 0.465      | 0.000  | 0.00%   | 0.98                | 7.96         | 4.5%        | 74           | 0%                | -9%     | 0.00               | 0.00         | 12.3%        | 7.8%         | 0.512        | 0.367 | 0.22%        |
| Heavy Engineering Industries and Shipbuilding | 0.374      | 0.000  | 0.00%   | 1.08                | 6.01         | 7.8%        | 67           | 3%                | -8%     | 0.10               | 0.27         | 18.0%        | 5.9%         | 0.419        | 0.298 | 0.20%        |
| National Industries                           | 0.158      | 0.003  | 1.94%   | 0.66                | 12.88        | 6.2%        | 55           | 2%                | -4%     | 0.00               | 0.02         | 5.1%         | 3.8%         | 0.173        | 0.143 | 0.17%        |
| ACICO Industries                              | 0.105      | 0.000  | 0.00%   | 0.34                | 13.67        | 4.7%        | 35           | 4%                | -21%    | 0.00               | 0.01         | 2.5%         | 0.6%         | 0.137        | 0.081 | 0.10%        |
| Kuwait Company for Process Plant Constructi   | 0.310      | 0.000  | 0.00%   | 1.23                | 6.64         | 5.8%        | 33           | 2%                | 29%     | 0.01               | 0.03         | 18.5%        | 7.7%         | 0.337        | 0.175 | 0.10%        |
| Ras Al Khaimah for White Cement and Constr    | 0.065      | 0.000  | 0.00%   | 0.51                | 19.94        | 8.4%        | 33           | 0%                | 0%      | 0.00               | 0.00         | 2.6%         | 2.0%         | 0.080        | 0.055 | 0.10%        |
| Combined Group Contracting                    | 0.194      | 0.004  | 2.11%   | 0.67                | 8.74         | 10.6%       | 32           | 13%               | -22%    | 0.75               | 3.87         | 7.7%         | 1.2%         | 0.251        | 0.138 | 0.10%        |
| Gulf Cement                                   | 0.035      | 0.001  | 3.24%   | 0.35                | (12.77)      | 11.9%       | 29           | 6%                | -36%    | 0.00               | 0.06         | -2.7%        | -2.2%        | 0.060        | 0.029 | 0.09%        |
| Sharjah Cement and Industrial Development     | 0.042      | 0.000  | 0.00%   | 0.21                | 25.32        | 12.4%       | 26           | 0%                | 0%      | 0.00               | 0.00         | 0.8%         | 0.6%         | 0.061        | 0.042 | 0.08%        |
| KGL Logistics                                 | 0.031      | 0.001  | 3.30%   | 0.23                | 5.09         | 0.1%        | 24           | 17%               | -16%    | 0.22               | 6.85         | 4.6%         | 2.9%         | 0.043        | 0.023 | 0.07%        |
| Kuwait and Gulf Link Transport                | 0.054      | -0.001 | -1.10%  | 0.22                | 16.33        | 0.0%        | 15           | 15%               | -19%    | 0.05               | 0.85         | 1.4%         | 0.4%         | 0.077        | 0.042 | 0.04%        |
| Shuaiba Industrial                            | 0.140      | 0.000  | 0.00%   | 0.78                | 43.23        | 7.1%        | 14           | 8%                | -10%    | 0.00               | 0.00         | 1.8%         | 1.4%         | 0.180        | 0.122 | 0.04%        |
| National Cleaning                             | 0.058      | 0.000  | -0.17%  | 0.34                | 7.75         | 8.7%        | 12           | 2%                | -16%    | 0.00               | 0.03         | 4.4%         | 1.5%         | 0.088        | 0.047 | 0.04%        |
| Fujairah Cement Industries                    | 0.034      | 0.000  | 0.88%   | 0.14                | 16.68        | 12.2%       | 12           | 1%                | -24%    | 0.00               | 0.03         | 0.8%         | 0.4%         | 0.052        | 0.029 | 0.04%        |
| Hilal Cement                                  | 0.114      | 0.000  | 0.00%   | 0.99                | (9.37)       | 13.2%       | 12           | 0%                | 14%     | 0.00               | 0.00         | -10.6%       | -6.2%        | 0.126        | 0.063 | 0.03%        |
| Mubarrad Holding                              | 0.063      | 0.000  | 0.00%   | 0.50                | 10.16        | 7.4%        | 10           | 4%                | -28%    | 0.02               | 0.29         | 4.9%         | 4.1%         | 0.089        | 0.049 | 0.03%        |
| Specialities Group Holding                    | 0.066      | 0.001  | 1.24%   | 0.35                | 7.78         | 0.0%        | 10           | 5%                | -15%    | 0.06               | 0.96         | 4.5%         | 3.5%         | 0.078        | 0.050 | 0.03%        |
| National Ranges                               | 0.015      | 0.000  | 0.00%   | 0.27                | (1.10)       | 0.0%        | 4            | 6%                | 48%     | 0.01               | 0.64         | -24.9%       | -5.3%        | 0.018        | 0.007 | 0.01%        |
| Salbookh Trading                              | 0.034      | -0.001 | -2.57%  | 0.46                | (1.99)       | 0.0%        | 3            | -3%               | -30%    | 0.02               | 0.54         | -23.2%       | -15.9%       | 0.051        | 0.026 | 0.01%        |
| Metal and Recycling                           | 0.039      | 0.000  | -0.51%  | 0.33                | (1.65)       | 0.0%        | 4            | -1%               | -22%    | 0.01               | 0.22         | -19.7%       | -10.1%       | 0.070        | 0.020 | 0.01%        |
| Equipment Holding                             | 0.016      | 0.000  | 1.27%   | 0.32                | (184.76)     | 0.0%        | 2            | 0%                | -27%    | 0.00               | 0.06         | -0.2%        | -0.1%        | 0.024        | 0.013 | 0.01%        |
| <b>Total Industrials - 29 Companies</b>       |            |        |         | <b>0.92</b>         | <b>13.80</b> | <b>4.8%</b> | <b>2,895</b> |                   |         | <b>6.81</b>        | <b>23.53</b> | <b>6.67%</b> | <b>5.05%</b> |              |       | <b>8.72%</b> |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Insurance                            | Price   |            |        | Valuation Multiples |             |             | MKT Cap    | Price Performance |        | Trading Indicators |               | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|---------|------------|--------|---------------------|-------------|-------------|------------|-------------------|--------|--------------------|---------------|--------------|--------------|--------------|-------|--------------|
|                                      | Company | Close (KD) | Day Δ  | Day % Δ             | PBV(X)      | PE(X)       | DY%        | Mn KD             | MTD(%) | YTD (%)            | Value (Mn KD) | (Mn Shrs)    | (%)          | (%)          | High  | Low          |
| Gulf Insurance Group                 | 0.605   | -0.004     | -0.66% | 1.04                | 8.44        | 6.1%        | 113        | -15%              | -8%    | 0.00               | 0.00          | 12.3%        | 1.7%         | 0.720        | 0.550 | 0.34%        |
| Al Ahleia Insurance                  | 0.414   | 0.001      | 0.24%  | 0.78                | 8.34        | 8.1%        | 85         | 4%                | 2%     | 0.04               | 0.09          | 9.4%         | 3.3%         | 0.445        | 0.367 | 0.26%        |
| Kuwait Insurance                     | 0.360   | 0.000      | 0.00%  | 0.59                | 6.97        | 6.6%        | 67         | 0%                | 9%     | 0.00               | 0.00          | 8.5%         | 4.6%         | 0.387        | 0.300 | 0.20%        |
| Kuwait Reinsurance                   | 0.222   | 0.000      | 0.00%  | 0.84                | 9.50        | 2.0%        | 45         | 0%                | 61%    | 0.00               | 0.00          | 8.9%         | 3.2%         | 0.222        | 0.126 | 0.14%        |
| Bahrain Kuwait Insurance             | 0.200   | 0.000      | 0.00%  | 0.93                | 12.87       | 6.1%        | 28         | 0%                | 0%     | 0.00               | 0.00          | 7.2%         | 1.1%         | 0.200        | 0.200 | 0.09%        |
| Warba Insurance                      | 0.078   | 0.000      | 0.00%  | 0.34                | 11.04       | 0.0%        | 13         | 7%                | 29%    | 0.00               | 0.00          | 3.1%         | 1.0%         | 0.094        | 0.051 | 0.04%        |
| First Takaful Insurance              | 0.040   | 0.001      | 1.54%  | 0.48                | 5.02        | 0.0%        | 4          | 7%                | 4%     | 0.00               | 0.00          | 9.6%         | 5.9%         | 0.056        | 0.031 | 0.01%        |
| Wethaq Takaful Insurance             | 0.022   | -0.002     | -7.23% | 0.20                | (27.59)     | 0.0%        | 2          | -8%               | -13%   | 0.25               | 11.57         | -0.7%        | -0.7%        | 0.035        | 0.018 | 0.01%        |
| <b>Total Insurance - 8 Companies</b> |         |            |        | <b>0.75</b>         | <b>8.51</b> | <b>5.8%</b> | <b>358</b> |                   |        | <b>0.29</b>        | <b>11.66</b>  | <b>8.86%</b> | <b>3.00%</b> |              |       | <b>1.08%</b> |

| Oil and Gas                                     | Price   |            |        | Valuation Multipels |              |             | MKT Cap    | Price Performance |        | Trading Indicators |               | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|---|---------|------------|--------|---------------------|--------------|-------------|------------|-------------------|--------|--------------------|---------------|--------------|--------------|--------------|-------|--------------|
|   | Company | Close (KD) | Day Δ  | Day % Δ             | PBV(X)       | PE(X)       | DY%        | Mn KD             | MTD(%) | YTD (%)            | Value (Mn KD) | (Mn Shrs)    | (%)          | (%)          | High  | Low          |
| National Petroleum Services                     | 1.100   | 0.000      | 0.00%  | 2.62                | 9.38         | 6.4%        | 107        | 0%                | -6%    | 0.00               | 0.00          | 27.9%        | 23.6%        | 1.389        | 0.903 | 0.32%        |
| Independent Petroleum Group                     | 0.430   | 0.000      | 0.00%  | 0.79                | 11.72        | 7.0%        | 78         | 0%                | -11%   | 0.00               | 0.00          | 6.8%         | 2.2%         | 0.497        | 0.375 | 0.23%        |
| Burgan for Well Drilling Trading and Maintenanc | 0.079   | 0.004      | 5.33%  | 0.29                | 8.02         | 0.0%        | 18         | 2%                | -1%    | 0.00               | 0.00          | 3.6%         | 1.1%         | 0.098        | 0.060 | 0.05%        |
| Energy House Holding                            | 0.024   | -0.001     | -3.29% | 0.73                | (3.22)       | 0.0%        | 18         | 14%               | -1%    | 0.03               | 1.31          | -22.5%       | -17.0%       | 0.036        | 0.014 | 0.05%        |
| Gulf Petroleum Investment                       | 0.021   | 0.000      | -1.88% | 0.23                | (6.73)       | 0.0%        | 10         | 14%               | 4%     | 0.61               | 28.40         | -3.4%        | -2.3%        | 0.023        | 0.012 | 0.03%        |
| Senegy Holding                                  | 0.019   | 0.000      | 0.53%  | 0.38                | (0.79)       | 0.0%        | 4          | -3%               | -16%   | 0.00               | 0.08          | -47.9%       | -30.4%       | 0.027        | 0.014 | 0.01%        |
| <b>Total Oil and Gas - 6 Companies</b>          |         |            |        | <b>0.84</b>         | <b>27.11</b> | <b>5.2%</b> | <b>234</b> |                   |        | <b>0.64</b>        | <b>29.79</b>  | <b>3.10%</b> | <b>2.18%</b> |              |       | <b>0.70%</b> |

| Real estate                             | Price   |            |        | Valuation Multiples |        |       | MKT Cap | Price Performance |        | Trading Indicators |               | ROE       | ROA   | 52 Week (KD) |       | MKT Cap |
|---|---------|------------|--------|---------------------|--------|-------|---------|-------------------|--------|--------------------|---------------|-----------|-------|--------------|-------|---------|
|   | Company | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%     | Mn KD             | MTD(%) | YTD (%)            | Value (Mn KD) | (Mn Shrs) | (%)   | (%)          | High  | Low     |
| Mabane Co.                              | 0.757   | 0.000      | 0.00%  | 1.77                | 14.83  | 1.4%  | 837     | 4%                | -11%   | 0.90               | 1.19          | 11.9%     | 5.8%  | 0.877        | 0.434 | 2.52%   |
| Salhia Real Estate                      | 0.407   | -0.002     | -0.49% | 1.23                | 9.35   | 4.9%  | 201     | 2%                | -2%    | 0.11               | 0.28          | 13.2%     | 5.8%  | 0.460        | 0.330 | 0.61%   |
| Commercial Real Estate                  | 0.104   | 0.000      | 0.00%  | 0.64                | 12.88  | 5.5%  | 188     | 3%                | 13%    | 0.01               | 0.09          | 5.0%      | 2.7%  | 0.111        | 0.083 | 0.57%   |
| National Real Estate                    | 0.076   | -0.001     | -1.29% | 0.42                | 10.06  | 0.0%  | 115     | 3%                | -12%   | 0.62               | 7.99          | 4.2%      | 2.4%  | 0.090        | 0.058 | 0.35%   |
| Tamdeen Real Estate                     | 0.261   | 0.000      | 0.00%  | 0.38                | 12.73  | 3.9%  | 105     | 0%                | -19%   | 0.00               | 0.00          | 3.0%      | 2.2%  | 0.343        | 0.241 | 0.32%   |
| Kuwait Real Estate                      | 0.099   | 0.001      | 0.51%  | 0.69                | 12.52  | 0.4%  | 88      | 5%                | -6%    | 0.35               | 3.57          | 5.5%      | 2.2%  | 0.115        | 0.070 | 0.27%   |
| United Real Estate                      | 0.051   | 0.000      | 0.00%  | 0.29                | (7.59) | 0.0%  | 55      | 5%                | -17%   | 0.00               | 0.07          | -3.9%     | -1.2% | 0.063        | 0.045 | 0.17%   |
| First Dubai for Real Estate Development | 0.044   | 0.002      | 3.53%  | 0.59                | 48.25  | 0.9%  | 44      | 14%               | 24%    | 0.40               | 8.98          | 1.2%      | 1.0%  | 0.055        | 0.027 | 0.13%   |
| Al Mazaya Holding                       | 0.056   | 0.002      | 3.11%  | 0.44                | (4.03) | 0.1%  | 35      | 7%                | -5%    | 0.15               | 2.66          | -11.0%    | -3.8% | 0.067        | 0.047 | 0.11%   |
| Ajial Real Estate Entertainment         | 0.155   | 0.000      | 0.00%  | 0.24                | 14.98  | 0.0%  | 30      | 8%                | -10%   | 0.00               | 0.03          | 1.6%      | 1.4%  | 0.213        | 0.115 | 0.09%   |
| Injazzat Real Estate Development        | 0.076   | -0.004     | -4.43% | 0.48                | (3.62) | 9.1%  | 25      | -4%               | -6%    | 0.00               | 0.00          | -13.4%    | -7.0% | 0.091        | 0.061 | 0.08%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real estate<br>Company                        | Price      |        |         | Valuation Multiples |              |             | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|---|------------|--------|---------|---------------------|--------------|-------------|--------------|-------------------|---------|--------------------|--------------|--------------|--------------|--------------|-------|--------------|
|   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)          | (%)          | High         | Low   | %            |
| Munshaat Real Estate Projects                 | 0.078      | 0.000  | 0.51%   | 0.53                | 28.89        | 2.7%        | 25           | 6%                | 1%      | 0.01               | 0.17         | 1.8%         | 0.7%         | 0.090        | 0.045 | 0.08%        |
| Aayan Real Estate                             | 0.060      | 0.000  | 0.33%   | 0.35                | 11.74        | 8.0%        | 25           | 2%                | -18%    | 0.01               | 0.15         | 3.0%         | 1.9%         | 0.080        | 0.048 | 0.07%        |
| Al Argan International Real Estate            | 0.094      | 0.001  | 0.75%   | 0.27                | 30.37        | 5.2%        | 24           | 1%                | -11%    | 0.00               | 0.00         | 0.9%         | 0.3%         | 0.135        | 0.060 | 0.07%        |
| Al-Enmaa Real Estate                          | 0.054      | 0.002  | 3.05%   | 0.54                | 14.30        | 0.0%        | 24           | 15%               | -14%    | 0.14               | 2.67         | 3.8%         | 2.4%         | 0.079        | 0.037 | 0.07%        |
| Ream Real Estate                              | 0.204      | 0.000  | 0.00%   | 1.56                | (8.21)       | 1.1%        | 22           | 0%                | 132%    | 0.00               | 0.00         | -19.0%       | -10.1%       | 0.204        | 0.060 | 0.07%        |
| Arkan Al Kuwait Real Estate                   | 0.089      | 0.004  | 4.35%   | 0.63                | 9.62         | 8.8%        | 22           | 9%                | 0%      | 0.00               | 0.00         | 6.6%         | 3.5%         | 0.100        | 0.076 | 0.07%        |
| Kuwait Business Town Real Estate              | 0.033      | 0.001  | 3.16%   | 0.30                | 8.32         | 0.2%        | 20           | 11%               | -26%    | 0.20               | 6.03         | 3.6%         | 2.7%         | 0.046        | 0.022 | 0.06%        |
| Dalqan Real Estate                            | 0.318      | 0.000  | 0.00%   | 2.91                | 58.98        | 0.0%        | 19           | 0%                | 0%      | 0.00               | 0.00         | 4.9%         | 4.9%         | 0.318        | 0.318 | 0.06%        |
| Sokouk Holding                                | 0.028      | -0.001 | -1.74%  | 0.35                | (4.71)       | 0.0%        | 16           | 4%                | -19%    | 0.08               | 2.80         | -7.4%        | -4.7%        | 0.040        | 0.022 | 0.05%        |
| Tijara and Realestate Investment              | 0.049      | 0.000  | 0.21%   | 0.46                | 12.76        | 4.1%        | 18           | 20%               | -3%     | 0.00               | 0.00         | 3.6%         | 1.9%         | 0.055        | 0.034 | 0.05%        |
| Al-Arabiya Real Estate                        | 0.029      | 0.000  | -1.03%  | 0.25                | 8.70         | 2.2%        | 14           | 10%               | -2%     | 0.20               | 6.76         | 2.9%         | 1.1%         | 0.033        | 0.020 | 0.04%        |
| Aqar Real Estate Investments                  | 0.060      | 0.000  | 0.00%   | 0.43                | 5.01         | 8.3%        | 13           | 1%                | -25%    | 0.00               | 0.00         | 8.7%         | 7.3%         | 0.089        | 0.058 | 0.04%        |
| Mashaer Holding                               | 0.059      | -0.002 | -2.48%  | 0.45                | 6.35         | 0.0%        | 11           | 4%                | -22%    | 0.00               | 0.06         | 7.1%         | 5.0%         | 0.086        | 0.048 | 0.03%        |
| Investors Holding Group                       | 0.018      | 0.000  | -0.56%  | 0.89                | (0.84)       | 0.0%        | 11           | 13%               | 121%    | 0.34               | 19.10        | -106.5%      | -57.2%       | 0.032        | 0.007 | 0.03%        |
| Dar Al Thuraya Real Estate                    | 0.062      | -0.007 | -9.57%  | 0.59                | 16.45        | 0.0%        | 9            | -14%              | -11%    | 0.00               | 0.01         | 3.6%         | 3.6%         | 0.190        | 0.040 | 0.03%        |
| Osos Holding Group                            | 0.090      | 0.000  | -0.33%  | 0.71                | 6.77         | 10.5%       | 9            | 3%                | -10%    | 0.00               | 0.02         | 10.5%        | 7.0%         | 0.118        | 0.081 | 0.03%        |
| Al Massaleh Real Estate                       | 0.035      | 0.000  | -0.57%  | 0.39                | (4.88)       | 0.0%        | 8            | 1%                | -5%     | 0.00               | 0.04         | -8.1%        | -1.9%        | 0.040        | 0.026 | 0.02%        |
| Abyaar Real Estate Development                | 0.007      | 0.000  | 0.00%   | 0.21                | (0.51)       | 0.0%        | 8            | 0%                | -6%     | 0.00               | 0.00         | -40.9%       | -12.4%       | 0.013        | 0.005 | 0.02%        |
| Kuwait Remal Real Estate                      | 0.023      | 0.000  | 0.00%   | 0.35                | (3.20)       | 0.0%        | 7            | 16%               | -5%     | 0.01               | 0.50         | -11.0%       | -3.9%        | 0.027        | 0.013 | 0.02%        |
| Kuwait Real Estate Holding                    | 0.026      | 0.000  | 0.00%   | 0.04                | 0.70         | 6.8%        | 5            | 1%                | -8%     | 0.00               | 0.00         | 5.5%         | 2.2%         | 0.034        | 0.022 | 0.01%        |
| Taameer Real Estate Investment                | 0.020      | 0.000  | 0.00%   | 0.30                | (4.23)       | 0.0%        | 5            | 7%                | -25%    | 0.15               | 7.13         | -7.0%        | -4.5%        | 0.034        | 0.013 | 0.01%        |
| Sanam Real Estate                             | 0.032      | -0.002 | -4.55%  | 0.40                | 42.66        | 0.0%        | 4            | -10%              | -21%    | 0.00               | 0.01         | 0.9%         | 0.9%         | 0.043        | 0.027 | 0.01%        |
| Mena Real Estate                              | 0.029      | 0.000  | -1.36%  | 0.20                | (64.86)      | 0.0%        | 4            | 3%                | -30%    | 0.06               | 2.16         | -0.3%        | -0.2%        | 0.043        | 0.021 | 0.01%        |
| Al Masaken International Real Estate Developr | 0.034      | -0.002 | -4.99%  | 0.38                | 41.43        | 0.5%        | 3            | -5%               | -22%    | 0.00               | 0.00         | 0.9%         | 0.4%         | 0.074        | 0.026 | 0.01%        |
| Real Estate Trade Centers                     | 0.029      | 0.000  | 0.00%   | 0.16                | 166.84       | 0.0%        | 4            | 8%                | 26%     | 0.00               | 0.00         | 0.1%         | 0.1%         | 0.050        | 0.018 | 0.01%        |
| Ajwan Gulf Real Estate                        | 0.011      | 0.000  | 0.00%   | 0.19                | (7.68)       | 0.0%        | 2            | 0%                | -29%    | 0.00               | 0.00         | -2.5%        | -2.2%        | 0.016        | 0.009 | 0.01%        |
| Effect Real Estate                            | 0.021      | 0.000  | 0.00%   | 0.29                | (8.85)       | 4.9%        | 2            | 0%                | 0%      | 0.00               | 0.00         | -3.3%        | -3.2%        | 0.021        | 0.021 | 0.01%        |
| Al Mudon International Real Estate            | 0.016      | 0.000  | 0.00%   | 0.12                | (8.22)       | 0.0%        | 2            | 0%                | -35%    | 0.00               | 0.00         | -1.5%        | -1.4%        | 0.029        | 0.015 | 0.00%        |
| <b>Total Real estate - 39 Companies</b>       |            |        |         | <b>0.67</b>         | <b>24.12</b> | <b>2.4%</b> | <b>2,061</b> |                   |         | <b>3.76</b>        | <b>72.48</b> | <b>2.79%</b> | <b>2.96%</b> |              |       | <b>6.21%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                            | Price   |            |       | Valuation Multiples |                |             | MKT Cap  | Price Performance |       | Trading Indicators |             | ROE           | ROA           | 52 Week (KD)  |           | MKT Cap      |
|---------------------------------------|---------|------------|-------|---------------------|----------------|-------------|----------|-------------------|-------|--------------------|-------------|---------------|---------------|---------------|-----------|--------------|
|                                       | Company | Close (KD) | Day Δ | Day % Δ             | PBV(X)         | PE(X)       |          | DY%               | Mn KD | MTD(%)             | YTD (%)     |               |               | Value (Mn KD) | (Mn Shrs) |              |
| Automated Systems                     | 0.072   | 0.002      | 2.86% | 0.57                | (69.84)        | 5.6%        | 7        | 2%                | 2%    | 0.00               | 0.03        | -0.8%         | -0.7%         | 0.087         | 0.051     | 0.02%        |
| <b>Total Technology - 1 Companies</b> |         |            |       | <b>0.57</b>         | <b>(69.84)</b> | <b>5.6%</b> | <b>7</b> |                   |       | <b>0.00</b>        | <b>0.03</b> | <b>-0.81%</b> | <b>-0.73%</b> |               |           | <b>0.02%</b> |

| Telecom                            | Price   |            |        | Valuation Multiples |              |             | MKT Cap      | Price Performance |       | Trading Indicators |              | ROE           | ROA          | 52 Week (KD)  |           | MKT Cap       |
|------------------------------------|---------|------------|--------|---------------------|--------------|-------------|--------------|-------------------|-------|--------------------|--------------|---------------|--------------|---------------|-----------|---------------|
|                                    | Company | Close (KD) | Day Δ  | Day % Δ             | PBV(X)       | PE(X)       |              | DY%               | Mn KD | MTD(%)             | YTD (%)      |               |              | Value (Mn KD) | (Mn Shrs) |               |
| Mobile Telecommunications          | 0.614   | 0.006      | 0.99%  | 2.05                | 12.25        | 5.1%        | 2,657        | 7%                | 2%    | 5.88               | 9.58         | 16.7%         | 4.6%         | 0.614         | 0.407     | 8.01%         |
| Kuwait Telecommunications          | 0.855   | 0.014      | 1.66%  | 1.98                | 9.79         | 4.1%        | 427          | 2%                | 9%    | 0.07               | 0.08         | 20.2%         | 11.1%        | 0.870         | 0.680     | 1.29%         |
| National Mobile Telecommunications | 0.626   | 0.002      | 0.32%  | 0.55                | 10.41        | 10.3%       | 314          | 4%                | -24%  | 0.04               | 0.06         | 5.3%          | 2.4%         | 0.835         | 0.550     | 0.95%         |
| AAN Digital Services               | 0.013   | 0.000      | -0.75% | 0.39                | 43.38        | 0.0%        | 12           | 2%                | -2%   | 0.11               | 8.11         | 0.9%          | 0.7%         | 0.021         | 0.009     | 0.03%         |
| Hayat Communications               | 0.061   | 0.002      | 4.10%  | 0.52                | 25.84        | 0.0%        | 5            | 0%                | -22%  | 0.10               | 1.88         | 2.0%          | 0.8%         | 0.098         | 0.033     | 0.02%         |
| <b>Telecom - 5 Companies</b>       |         |            |        | <b>1.61</b>         | <b>11.73</b> | <b>5.4%</b> | <b>3,414</b> |                   |       | <b>6.20</b>        | <b>19.70</b> | <b>13.70%</b> | <b>7.86%</b> |               |           | <b>10.29%</b> |

| Utilities                            | Price   |            |       | Valuation Multiples |              |             | MKT Cap    | Price Performance |       | Trading Indicators |             | ROE           | ROA          | 52 Week (KD)  |           | MKT Cap      |
|--------------------------------------|---------|------------|-------|---------------------|--------------|-------------|------------|-------------------|-------|--------------------|-------------|---------------|--------------|---------------|-----------|--------------|
|                                      | Company | Close (KD) | Day Δ | Day % Δ             | PBV(X)       | PE(X)       |            | DY%               | Mn KD | MTD(%)             | YTD (%)     |               |              | Value (Mn KD) | (Mn Shrs) |              |
| Shamal Az-Zour Al-Oula Power & Water | 0.330   | 0.001      | 0.30% | 4.74                | 29.51        | 0.0%        | 363        | 3%                | 0%    | 1.20               | 3.64        | 16.1%         | 2.3%         | 0.500         | 0.297     | 1.09%        |
| <b>Total Utilities - 1 Companies</b> |         |            |       | <b>4.74</b>         | <b>29.51</b> | <b>0.0%</b> | <b>363</b> |                   |       | <b>1.20</b>        | <b>3.64</b> | <b>16.06%</b> | <b>2.26%</b> |               |           | <b>1.09%</b> |

|                                   |  |  |  |             |              |              |               |  |  |              |               |              |              |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|--------------|---------------|--|--|--------------|---------------|--------------|--------------|--|--|-------------|
| <b>Total Market 173 Companies</b> |  |  |  | <b>1.32</b> | <b>16.02</b> | <b>3.67%</b> | <b>33,177</b> |  |  | <b>72.73</b> | <b>380.77</b> | <b>8.26%</b> | <b>2.76%</b> |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|--------------|---------------|--|--|--------------|---------------|--------------|--------------|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LTM net profit & shareholders' equity and LTM Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments



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