

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report
MENA Securities – Research & Studies Dep.

Sunday, October 25, 2020

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	5,562.64	-55.79	-0.99%	-11.4%	6,416.43	4,339.58	32.24	1.29	15.57	3.78%
Premier Index	6,157.79	-73.08	-1.17%	-11.7%	7,172.32	4,498.65	24.05	1.74	14.45	3.48%
Main Index	4,381.50	-20.31	-0.46%	-10.7%	4,932.47	3,965.63	8.19	0.73	20.13	4.66%
NIC 50 Index	6,823.46	-76.41	-1.11%	-8.5%	7,517.86	5,014.61	27.69	1.52	15.07	3.60%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	50.05	240.20
Premier Index	42.98	100.05
Main Index	7.07	140.14
NIC 50 Index	47.88	169.94

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	34	82	57
Premier Index	1	19	0
Main Index	33	63	57
NIC 50 Index	4	40	6

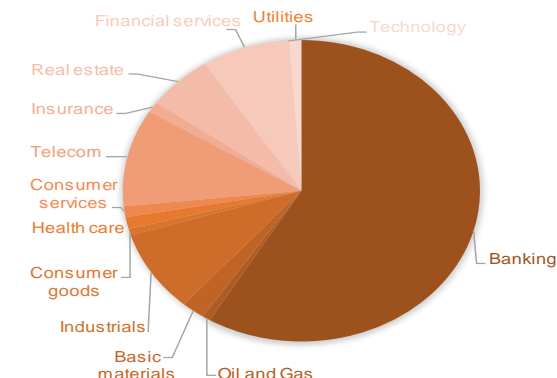
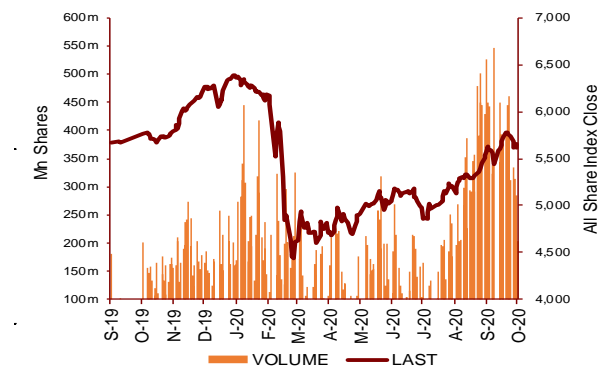
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Eid Food	0.080	144,117	24.22%
Al Argan International Real Es	0.103	2	9.93%
Arkan Al Kuwait Real Estate	0.089	4	8.54%
Bayan Investment	0.041	1,148	7.57%
Aqar Real Estate Investments	0.062	4,484	6.53%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Alrai Media Group	0.080	2,177	-9.66%
Burgan for Well Drilling Træ	0.074	483	-7.38%
ACICO Industries	0.098	11,182	-5.24%
Metal and Recycling	0.038	190	-5.00%
Al Massaleh Real Estate	0.036	85	-5.00%

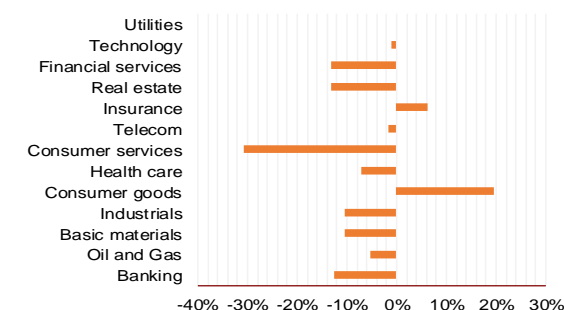
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.679	11.71	-1.45%
National Bank of Kuwait	0.870	9.00	-0.80%
Ahli United Bank BSC	0.237	5.43	-1.25%
Mobile Telecommunications	0.602	4.08	-1.47%
Gulf Bank	0.234	2.26	-1.68%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Ahli United Bank BSC	0.237	23.11	-1.25%
Senergy Holding	0.021	19.11	5.61%
Kuwait Finance House	0.679	17.24	-1.45%
Gulf Petroleum Investment	0.021	10.90	0.49%
National Bank of Kuwait	0.870	10.40	-0.80%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,296.00	-14.410	-1.10%	-12.6%	1,536.8	986.4	18.88	1.72	15.74	3.3%
Oil and Gas	1,172.12	-5.410	-0.46%	-5.3%	1,372.2	985.7	0.24	0.85	27.44	5.2%
Basic materials	812.82	-9.670	-1.18%	-10.5%	973.0	561.7	0.68	0.98	14.94	7.4%
Industrials	830.04	-6.520	-0.78%	-10.5%	937.5	602.9	2.83	0.90	13.50	4.9%
Consumer goods	762.51	-5.160	-0.67%	19.7%	810.7	548.6	0.23	1.51	92.41	2.2%
Health care	821.04	0.000	0.00%	-7.2%	884.6	815.0	0.41	4.15	48.14	1.0%
Consumer services	743.41	-2.820	-0.38%	-30.7%	1,083.1	674.8	0.38	0.85	35.69	4.7%
Telecom	1,098.75	-12.890	-1.16%	-1.6%	1,134.2	802.2	3.37	1.58	11.56	5.5%
Insurance	1,014.18	7.880	0.78%	6.3%	1,068.3	901.0	0.36	0.76	8.61	5.8%
Real estate	918.03	-8.310	-0.90%	-13.3%	1,083.4	763.2	1.93	0.63	22.61	2.5%
Financial services	939.17	-7.910	-0.84%	-13.2%	1,097.0	801.4	2.56	0.73	16.60	4.1%
Technology	509.25	0.000	0.00%	-1.1%	632.9	371.0	0.01	0.55	-67.90	5.7%
Utilities	860.53	-7.890	-0.91%	0.0%	1,042.1	781.6	0.36	4.69	29.24	0.0%
	5,562.64	-55.79	-0.99%	-11.4%	6,416.4	4,339.6	32.24	1.29	15.57	3.78%



YTD Sector Performance %



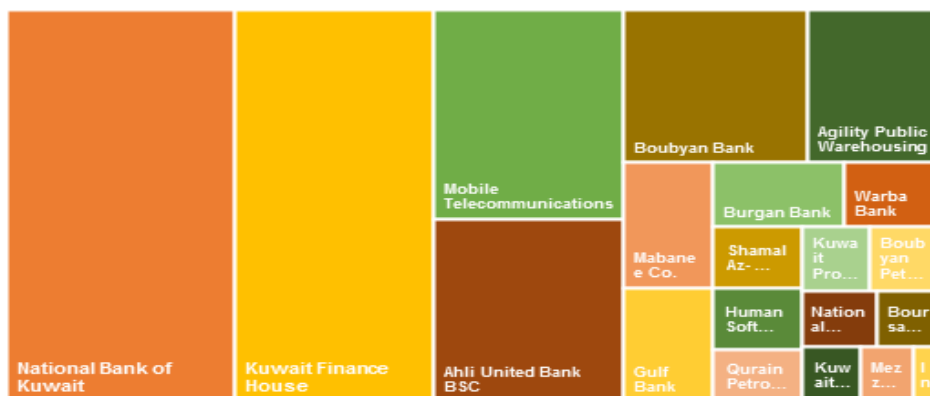
DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

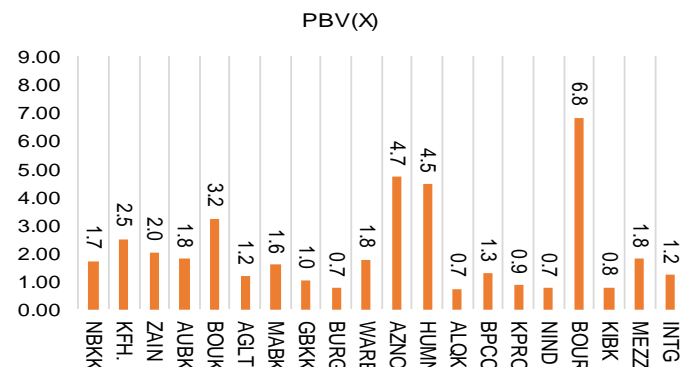


Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.870	-0.007	-0.80%	1.72	14.72	3.6%	5,908	0%	-15%	9.00	10.40	11.7%	1.4%	1.062	0.654	24.57%
Kuwait Finance House	0.679	-0.010	-1.45%	2.50	20.53	2.4%	5,153	3%	-8%	11.71	17.24	12.2%	1.3%	0.761	0.473	21.43%
Mobile Telecommunications	0.602	-0.009	-1.47%	2.01	12.01	5.2%	2,605	5%	1%	4.08	6.80	16.7%	4.6%	0.629	0.407	10.83%
Ahli United Bank BSC	0.237	-0.003	-1.25%	1.79	10.44	5.1%	2,287	1%	-19%	5.43	23.11	17.1%	1.8%	0.311	0.160	9.51%
Boubyan Bank	0.613	-0.009	-1.45%	3.23	29.63	1.0%	1,856	3%	0%	0.48	0.78	10.9%	1.2%	0.642	0.380	7.72%
Agility Public Warehousing	0.676	-0.003	-0.44%	1.18	14.91	2.7%	1,294	3%	-5%	1.29	1.93	7.9%	4.2%	0.748	0.357	5.38%
Mabane Co.	0.675	-0.009	-1.32%	1.58	13.22	1.5%	746	-8%	-21%	1.40	2.06	11.9%	5.8%	0.877	0.434	3.10%
Gulf Bank	0.234	-0.004	-1.68%	1.02	10.68	4.3%	680	6%	-23%	2.26	9.72	9.6%	1.0%	0.317	0.180	2.83%
Burgan Bank	0.212	-0.002	-0.93%	0.74	6.56	5.4%	556	5%	-30%	0.28	1.34	11.3%	1.2%	0.324	0.175	2.31%
Warba Bank	0.244	-0.003	-1.21%	1.76	23.24	0.0%	384	-2%	-7%	1.11	4.57	7.6%	0.5%	0.279	0.164	1.60%
Shamal Az-Zour Al-Oula Power & Water	0.327	-0.003	-0.91%	4.69	29.24	0.0%	360	2%	0%	0.96	2.94	16.1%	2.3%	0.500	0.297	1.50%
Human Soft Holding	2.942	-0.049	-1.64%	4.45	9.98	6.2%	358	13%	-2%	0.78	0.26	44.6%	30.3%	3.470	1.944	1.49%
Qurain Petrochemical Industries	0.303	-0.005	-1.62%	0.74	10.96	5.1%	309	11%	-2%	0.31	1.03	6.7%	3.6%	0.323	0.163	1.29%
Boubyan Petrochemical	0.559	-0.006	-1.06%	1.26	23.85	9.2%	282	2%	-16%	0.05	0.09	5.3%	2.1%	0.761	0.395	1.17%
Kuwait Projects Company Holding	0.159	-0.001	-0.63%	0.85	9.60	5.8%	288	5%	-26%	0.15	0.93	8.9%	0.3%	0.224	0.147	1.20%
National Industries Group Holding	0.195	-0.004	-2.01%	0.74	6.01	5.5%	278	18%	-19%	1.71	8.78	12.3%	3.7%	0.247	0.121	1.16%
Boursa Kuwait Securities Co	1.088	-0.006	-0.55%	6.80	22.77	0.0%	218	-4%	0%	0.14	0.13	29.9%	26.5%	1.210	0.990	0.91%
Kuwait International Bank	0.213	-0.003	-1.39%	0.77	12.67	4.7%	217	15%	-18%	1.52	7.16	6.1%	0.6%	0.270	0.162	0.90%
Mezzan Holding	0.617	-0.003	-0.48%	1.78	33.34	2.7%	188	-1%	23%	0.06	0.10	5.3%	2.2%	0.665	0.428	0.78%
Integrated Holding	0.377	0.002	0.53%	1.21	10.50	10.6%	83	5%	-32%	0.26	0.69	11.5%	8.5%	0.600	0.342	0.34%
Total		-73.08	-1.17%	1.74	14.45	3.48%	24,051	2.3%	-11.7%	42.98	100.05	12.01%	1.56%			100%

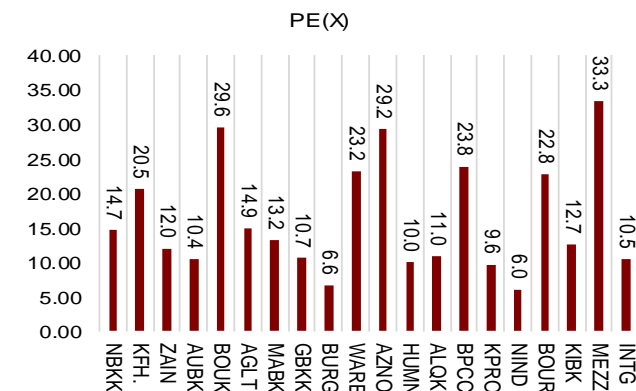
Market Capitalization



Price to Book Value

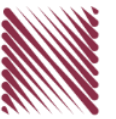


Price to Earning Value

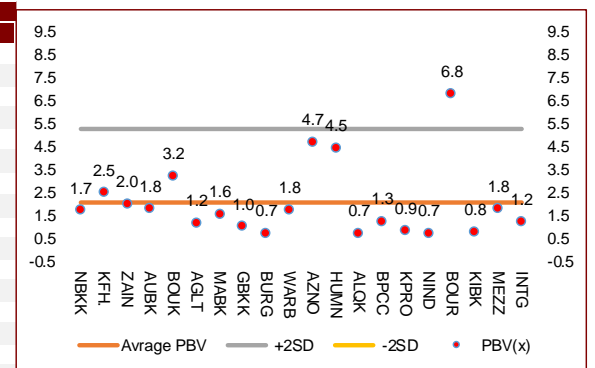


DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Company	Price			Valuation Multiples			MKT Cap Mn KD	Price Performance		ROE (%)	ROA (%)
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%		MTD(%)	YTD (%)		
National Bank of Kuwait	0.870	-0.007	-0.80%	1.72	14.7	3.6%	5,908	0.0%	-14.6%	11.7%	1.4%
Kuwait Finance House	0.679	-0.010	-1.45%	2.50	20.5	2.4%	5,153	2.7%	-7.9%	12.2%	1.3%
Mobile Telecommunications	0.602	-0.009	-1.47%	2.01	12.0	5.2%	2,605	5.1%	0.5%	16.7%	4.6%
Ahli United Bank BSC	0.237	-0.003	-1.25%	1.79	10.4	5.1%	2,287	1.3%	-19.3%	17.1%	1.8%
Boubyan Bank	0.613	-0.009	-1.45%	3.23	29.6	1.0%	1,856	3.0%	0.4%	10.9%	1.2%
Agility Public Warehousing	0.676	-0.003	-0.44%	1.18	14.9	2.7%	1,294	2.7%	-5.1%	7.9%	4.2%
Mabane Co.	0.675	-0.009	-1.32%	1.58	13.2	1.5%	746	-7.5%	-20.9%	11.9%	5.8%
Gulf Bank	0.234	-0.004	-1.68%	1.02	10.7	4.3%	680	6.4%	-22.8%	9.6%	1.0%
Burgan Bank	0.212	-0.002	-0.93%	0.74	6.6	5.4%	556	5.4%	-29.9%	11.3%	1.2%
Warba Bank	0.244	-0.003	-1.21%	1.76	23.2	0.0%	384	-2.0%	-6.8%	7.6%	0.5%
Shamal Az-Zour Al-Oula Power & Water	0.327	-0.003	-0.91%	4.69	29.2	0.0%	360	2.2%	0.0%	16.1%	2.3%
Human Soft Holding	2.942	-0.049	-1.64%	4.45	10.0	6.2%	358	13.4%	-2.1%	44.6%	30.3%
Qurain Petrochemical Industries	0.303	-0.005	-1.62%	0.74	11.0	5.1%	309	10.6%	-2.3%	6.7%	3.6%
Boubyan Petrochemical	0.559	-0.006	-1.06%	1.26	23.8	9.2%	282	2.4%	-15.7%	5.3%	2.1%
Kuwait Projects Company Holding	0.159	-0.001	-0.63%	0.85	9.6	5.8%	288	5.3%	-26.4%	8.9%	0.3%
National Industries Group Holding	0.195	-0.004	-2.01%	0.74	6.0	5.5%	278	18.1%	-18.7%	12.3%	3.7%
Boursa Kuwait Securities Co	1.088	-0.006	-0.55%	6.80	22.8	0.0%	218	-4.5%	0.0%	29.9%	26.5%
Kuwait International Bank	0.213	-0.003	-1.39%	0.77	12.7	4.7%	217	14.5%	-18.4%	6.1%	0.6%
Mezzan Holding	0.617	-0.003	-0.48%	1.78	33.3	2.7%	188	-1.0%	23.4%	5.3%	2.2%
Integrated Holding	0.377	0.002	0.53%	1.21	10.5	10.6%	83	5.0%	-31.6%	11.5%	8.5%
Total		-73.08	-1.17%	1.74	14.45	3.48%	24,051	2.3%	-11.7%	12.01%	1.56%



Premier Market Discription	Price			Moving Average		RSI 14 Day	MKT Cap Mn KD	Price Performance		52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day			MTD(%)	YTD (%)	High	Low
Premier Index	6,158	-73.08	-1.17%	6,016	5,842	52	24,051	2.3%	-11.7%	7,172	4,499

Top 5 Performrs (Today's Price Change)

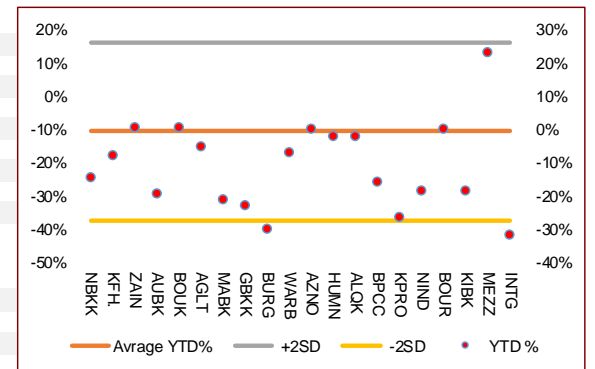
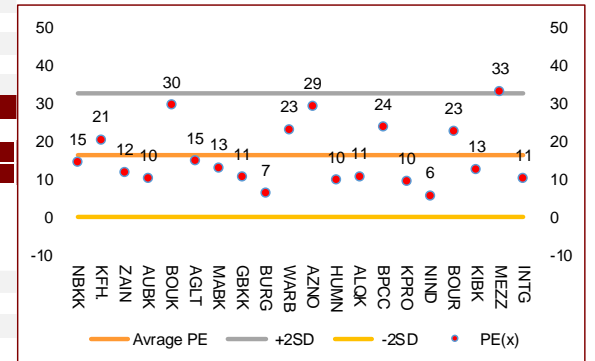
Integrated Holding	0.377	0.002	0.53%	0.371	0.436	59	83	5.0%	-31.6%	0.600	0.342
Agility Public Warehousing	0.676	-0.003	-0.44%	0.653	0.614	52	1,294	2.7%	-5.1%	0.748	0.357
Mezzan Holding	0.617	-0.003	-0.48%	0.629	0.563	45	188	-1.0%	23.4%	0.665	0.428
Boursa Kuwait Securities Co	1.088	-0.006	-0.55%	0.603	0.151	23	218	-4.5%	0.0%	1.210	0.990
Kuwait Projects Company Holding	0.159	-0.001	-0.63%	0.155	0.173	67	288	5.3%	-26.4%	0.224	0.147

Middel Performrs (Today's Price Change)

National Bank of Kuwait	0.870	-0.007	-0.80%	0.868	0.841	38	5,908	0.0%	-14.6%	1.062	0.654
Shamal Az-Zour Al-Oula Power & Water	0.327	-0.003	-0.91%	0.310	0.078	59	360	2.2%	0.0%	0.500	0.297
Burgan Bank	0.212	-0.002	-0.93%	0.206	0.223	58	556	5.4%	-29.9%	0.324	0.175
Boubyan Petrochemical	0.559	-0.006	-1.06%	0.555	0.565	52	282	2.4%	-15.7%	0.761	0.395
Warba Bank	0.244	-0.003	-1.21%	0.231	0.220	41	384	-2.0%	-6.8%	0.279	0.164
Ahli United Bank BSC	0.237	-0.003	-1.25%	0.233	0.225	45	2,287	1.3%	-19.3%	0.311	0.160
Mabane Co.	0.675	-0.009	-1.32%	0.688	0.678	13	746	-7.5%	-20.9%	0.877	0.434
Kuwait International Bank	0.213	-0.003	-1.39%	0.189	0.200	73	217	14.5%	-18.4%	0.270	0.162
Kuwait Finance House	0.679	-0.010	-1.45%	0.655	0.637	50	5,153	2.7%	-7.9%	0.761	0.473
Boubyan Bank	0.613	-0.009	-1.45%	0.100	0.100	65	1,856	3.0%	0.4%	1.210	0.996

Bottom 5 Performrs (Today's Price Change)

National Industries Group Holding	0.195	-0.004	-2.01%	0.173	0.181	78	278	18.1%	-18.7%	0.247	0.121
Gulf Bank	0.234	-0.004	-1.68%	0.222	0.233	61	680	6.4%	-22.8%	0.317	0.180
Human Soft Holding	2.942	-0.049	-1.64%	2.697	2.776	91	358	13.4%	-2.1%	3.470	1.944
Qurain Petrochemical Industries	0.303	-0.005	-1.62%	0.288	0.266	77	309	10.6%	-2.3%	0.323	0.163
Mobile Telecommunications	0.602	-0.009	-1.47%	0.590	0.550	68	2,605	5.1%	0.5%	0.629	0.407



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Bank of Kuwait	0.870	-0.007	-0.80%	1.72	14.72	3.6%	5,908	0%	-15%	9.00	10.40	11.7%	1.4%	1.062	0.654	18.33%
Kuwait Finance House	0.679	-0.010	-1.45%	2.50	20.53	2.4%	5,153	3%	-8%	11.71	17.24	12.2%	1.3%	0.761	0.473	15.98%
Ahli United Bank BSC	0.237	-0.003	-1.25%	1.79	10.44	5.1%	2,287	1%	-19%	5.43	23.11	17.1%	1.8%	0.311	0.160	7.10%
Boubyan Bank	0.613	-0.009	-1.45%	3.23	29.63	1.0%	1,856	3%	0%	0.48	0.78	10.9%	1.2%	0.642	0.380	5.76%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.32	0.00	3.7%	965	0%	-5%	0.00	0.00	0.0%	0.0%	0.555	0.465	2.99%
Gulf Bank	0.234	-0.004	-1.68%	1.02	10.68	4.3%	680	6%	-23%	2.26	9.72	9.6%	1.0%	0.317	0.180	2.11%
Burgan Bank	0.212	-0.002	-0.93%	0.74	6.56	5.4%	556	5%	-30%	0.28	1.34	11.3%	1.2%	0.324	0.175	1.72%
Ahli United Bank	0.282	-0.002	-0.70%	1.21	10.00	4.8%	550	4%	-13%	0.12	0.43	12.1%	1.3%	0.330	0.225	1.71%
Warba Bank	0.244	-0.003	-1.21%	1.76	23.24	0.0%	384	-2%	-7%	1.11	4.57	7.6%	0.5%	0.279	0.164	1.19%
Al Ahli Bank of Kuwait	0.204	-0.001	-0.49%	0.59	11.42	6.9%	328	10%	-20%	0.08	0.41	5.1%	0.6%	0.295	0.156	1.02%
Kuwait International Bank	0.213	-0.003	-1.39%	0.77	12.67	4.7%	217	15%	-18%	1.52	7.16	6.1%	0.6%	0.270	0.162	0.67%
Total Banking Sector - 11 Companies				1.72	15.74	3.3%	18,884			31.99	75.15	10.90%	1.21%			58.58%

Basic materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Qurain Petrochemical Industries	0.303	-0.005	-1.62%	0.74	10.96	5.1%	309	11%	-2%	0.31	1.03	6.7%	3.6%	0.323	0.163	0.96%
Boubyan Petrochemical	0.559	-0.006	-1.06%	1.26	23.85	9.2%	282	2%	-16%	0.05	0.09	5.3%	2.1%	0.761	0.395	0.87%
Al Kout Industrial Projects	0.731	0.000	0.00%	2.38	15.41	6.8%	74	-5%	-14%	0.00	0.00	15.4%	11.3%	0.850	0.731	0.23%
Kuwait Foundry	0.252	0.000	0.00%	0.84	20.37	21.2%	18	-2%	-25%	0.00	0.00	4.1%	3.8%	0.409	0.192	0.06%
Total Basic materials - 4 Companies				0.98	14.94	7.4%	683			0.36	1.12	6.57%	5.07%			2.12%

Consumer goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mezzan Holding	0.617	-0.003	-0.48%	1.78	33.34	2.7%	188	-1%	23%	0.06	0.10	5.3%	2.2%	0.665	0.428	0.58%
Livestock Transport and Trading	0.186	-0.003	-1.59%	0.97	33.15	0.1%	39	2%	6%	0.00	0.00	2.9%	2.0%	0.200	0.152	0.12%
Danah Al Safat Foodstuff	0.012	0.000	0.00%	0.25	(0.30)	0.1%	1	0%	-25%	0.00	0.00	-84.8%	-43.2%	0.019	0.010	0.00%
Total Basic materials - 3 Companies				1.51	92.41	2.2%	228			0.06	0.10	1.64%	0.90%			0.71%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Consumer services																
Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	0.570	0.000	0.00%	2.83	7.63	6.1%	114	-3%	-48%	0.24	0.42	37.1%	9.0%	1.110	0.372	0.35%
Kuwait National Cinema	0.695	-0.005	-0.71%	0.80	7.52	7.0%	64	-1%	-34%	0.00	0.00	10.6%	7.2%	1.050	0.600	0.20%
Oula Fuel Marketing	0.117	-0.001	-0.85%	0.70	12.24	5.1%	47	5%	-8%	0.01	0.06	5.7%	3.2%	0.134	0.095	0.15%
Al Soor Fuel Marketing	0.116	-0.003	-2.52%	0.71	13.58	4.3%	47	5%	-7%	0.03	0.22	5.3%	3.7%	0.129	0.096	0.15%
Sultan Center Food Products	0.049	0.000	0.20%	0.61	12.36	0.0%	28	-7%	-6%	0.00	0.05	4.9%	0.7%	0.060	0.037	0.09%
Jiyad Holding	0.049	0.000	-0.61%	0.44	9.77	0.0%	17	22%	26%	0.02	0.45	4.5%	2.8%	0.054	0.029	0.05%
IFA Hotels and Resorts	0.022	-0.001	-2.22%	0.79	(0.60)	0.0%	14	-5%	-60%	0.01	0.51	-131.5%	-8.1%	0.062	0.021	0.04%
Kuwait Resorts	0.054	-0.002	-3.40%	0.37	9.81	0.0%	10	4%	-7%	0.04	0.69	3.8%	3.2%	0.060	0.038	0.03%
Alrai Media Group	0.080	-0.009	-9.66%	0.78	(2.29)	0.0%	8	5%	3%	0.00	0.03	-34.2%	-20.0%	0.093	0.069	0.03%
Future Kid Entertainment and Real Estate	0.080	0.004	5.26%	0.46	30.22	14.4%	9	0%	-9%	0.00	0.00	1.5%	0.9%	0.110	0.069	0.03%
Al Eid Food	0.080	0.016	24.22%	0.53	6.35	0.0%	10	38%	21%	0.14	1.99	8.4%	6.1%	0.080	0.043	0.03%
Kuwait Hotels	0.059	-0.001	-1.67%	0.83	(3.41)	0.0%	3	-44%	-41%	0.00	0.03	-24.4%	-13.2%	0.111	0.054	0.01%
Palms Agro Production	0.080	0.000	0.00%	0.67	(56.04)	12.5%	4	22%	98%	0.00	0.00	-1.2%	-0.9%	0.080	0.025	0.01%
Kuwait Cable Vision	0.014	0.000	0.00%	0.52	(11.65)	0.0%	1	0%	0%	0.00	0.00	-4.5%	-3.0%	0.026	0.012	0.00%
Total Consumer services - 14 Companies				0.85	35.69	4.7%	376			0.49	4.44	2.38%	2.72%			1.17%

Financial services																
Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.379	0.000	0.00%	2.25	12.79	5.2%	388	4%	-16%	0.00	0.00	17.6%	7.1%	0.494	0.318	1.20%
Kuwait Projects Company Holding	0.159	-0.001	-0.63%	0.85	9.60	5.8%	288	5%	-26%	0.15	0.93	8.9%	0.3%	0.224	0.147	0.89%
National Industries Group Holding	0.195	-0.004	-2.01%	0.74	6.01	5.5%	278	18%	-19%	1.71	8.78	12.3%	3.7%	0.247	0.121	0.86%
Boursa Kuwait Securities Co	1.088	-0.006	-0.55%	6.80	22.77	0.0%	218	-4%	0%	0.14	0.13	29.9%	26.5%	1.210	0.990	0.68%
GFH Financial Group	0.045	-0.001	-1.74%	0.49	6.15	6.3%	153	-6%	-33%	0.01	0.18	8.0%	1.3%	0.074	0.042	0.47%
National Investments	0.135	-0.002	-1.46%	0.60	10.04	6.0%	108	2%	-2%	0.13	0.96	5.9%	5.0%	0.158	0.080	0.33%
Tamdeen Investment	0.300	0.000	0.00%	0.37	12.44	4.0%	103	-2%	-13%	0.00	0.00	3.0%	2.2%	0.400	0.199	0.32%
Alimtiq Investment Group	0.102	-0.001	-0.97%	0.49	5.32	7.8%	105	11%	-19%	0.69	6.78	9.1%	5.2%	0.137	0.071	0.33%
Commercial Facilities	0.181	0.001	0.56%	0.56	6.97	9.3%	92	-2%	-18%	0.01	0.03	8.0%	4.2%	0.235	0.179	0.29%
Aayan Leasing and Investment	0.088	-0.001	-1.57%	1.03	(4.83)	2.0%	71	1%	88%	0.39	4.44	-21.4%	-4.9%	0.102	0.032	0.22%
Kuwait Investment	0.133	-0.004	-2.92%	0.58	4.16	7.6%	73	4%	-11%	0.23	1.69	13.9%	6.0%	0.172	0.095	0.23%
Noor Financial Investment	0.170	-0.005	-2.86%	1.04	8.31	2.9%	67	8%	43%	0.03	0.15	12.5%	7.5%	0.184	0.076	0.21%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial services Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Arzan Financial Group for Financing and Invest	0.058	-0.001	-1.36%	0.47	42.31	0.0%	46	4%	146%	0.19	3.21	1.1%	0.7%	0.064	0.022	0.14%
Kuwait Financial Centre	0.084	-0.001	-1.06%	0.42	5.77	5.9%	40	0%	-21%	0.00	0.03	7.3%	3.5%	0.121	0.070	0.12%
Gulf Investment House	0.093	-0.002	-2.11%	1.04	172.02	0.0%	38	-1%	45%	0.00	0.01	0.6%	0.5%	0.108	0.038	0.12%
Al Bareeq Holding	0.081	0.000	0.00%	0.85	16.18	0.0%	35	2%	-19%	0.00	0.00	5.2%	5.0%	0.110	0.072	0.11%
Arabi Group Holdings	0.198	0.000	0.00%	1.07	(19.90)	0.0%	33	0%	-28%	0.00	0.00	-5.4%	-0.6%	0.337	0.185	0.10%
Kuwait and Middle East Financial Investment	0.115	-0.001	-0.86%	1.87	45.93	0.0%	30	5%	28%	0.00	0.00	4.1%	3.2%	0.138	0.063	0.09%
Privatization Holding	0.044	-0.001	-2.42%	0.33	(40.03)	0.0%	27	6%	-10%	0.01	0.12	-0.8%	-0.5%	0.059	0.037	0.08%
Asiya Capital Investments	0.034	0.000	0.00%	0.36	17.37	0.2%	26	5%	-18%	0.00	0.00	2.1%	2.0%	0.041	0.029	0.08%
Umm Al Qaiwain General Investment Co	0.072	0.000	0.00%	0.48	13.53	5.1%	26	0%	8%	0.00	0.00	3.6%	3.3%	0.096	0.052	0.08%
Securities House	0.044	-0.001	-1.12%	0.60	(64.33)	0.0%	24	2%	-3%	0.04	0.92	-0.9%	-0.7%	0.050	0.027	0.08%
KAMCO Investment	0.072	-0.003	-3.48%	0.44	8.14	0.0%	25	3%	-18%	0.02	0.34	5.4%	2.3%	0.111	0.060	0.08%
First Investment	0.036	-0.001	-1.64%	0.56	(0.49)	0.0%	23	14%	5%	0.23	6.42	-113.6%	-62.0%	0.045	0.022	0.07%
Inovest BSC Public	0.075	-0.001	-1.31%	0.52	10.11	7.8%	22	1%	18%	0.01	0.13	5.2%	2.9%	0.081	0.044	0.07%
Coast Investment and Development	0.041	0.001	1.48%	0.44	40.96	0.0%	24	14%	2%	0.08	1.88	1.1%	1.0%	0.045	0.026	0.07%
Al Madar Finance and Investment	0.088	0.001	1.38%	0.80	13.13	0.0%	18	7%	-5%	0.14	1.62	6.1%	5.0%	0.143	0.062	0.06%
Bayan Investment	0.041	0.003	7.57%	0.41	(21.29)	0.0%	15	-12%	8%	0.00	0.03	-1.9%	-0.8%	0.053	0.031	0.05%
Al Manar Financing and Leasing	0.045	0.002	4.66%	0.41	11.57	1.1%	14	1%	-13%	0.02	0.47	3.5%	2.7%	0.060	0.037	0.04%
Manazel Holding	0.034	-0.001	-1.76%	0.73	21.53	0.0%	14	5%	-15%	0.01	0.34	3.4%	0.8%	0.048	0.021	0.04%
Kuwait Finance and Investment	0.049	0.000	0.00%	0.38	21.82	0.0%	15	12%	-2%	0.00	0.00	1.8%	1.2%	0.058	0.038	0.05%
National International Holding	0.063	0.000	0.64%	0.33	7.57	4.7%	13	5%	-14%	0.00	0.01	4.4%	3.3%	0.081	0.052	0.04%
Osoul Investment	0.084	0.000	-0.12%	0.63	7.05	0.0%	13	5%	12%	0.00	0.05	9.0%	8.2%	0.121	0.070	0.04%
UniCap Investment and Finance	0.043	0.001	1.19%	0.43	(21.27)	0.0%	10	0%	-23%	0.00	0.07	-2.0%	-1.0%	0.057	0.035	0.03%
Amar Finance and Leasing	0.055	0.000	0.00%	0.62	46.05	0.0%	11	-2%	45%	0.00	0.00	1.3%	1.2%	0.064	0.037	0.03%
Gulf North Africa Holding	0.059	0.000	0.00%	0.78	76.01	0.0%	9	1%	-5%	0.00	0.00	1.0%	0.6%	0.062	0.052	0.03%
Al Salam Group Holding	0.027	0.000	-1.44%	0.24	206.85	0.0%	7	7%	-6%	0.11	3.95	0.1%	0.1%	0.033	0.018	0.02%
International Financial Advisors	0.058	0.001	1.23%	1.74	(0.78)	1.1%	14	87%	8%	0.01	0.22	-222.8%	-19.3%	0.064	0.027	0.04%
Amwal International Investment	0.036	0.000	0.00%	0.66	13.12	0.0%	6	0%	18%	0.00	0.00	5.0%	2.6%	0.043	0.030	0.02%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.55	(3.08)	0.0%	6	33%	9%	0.11	7.04	-17.9%	-7.7%	0.019	0.009	0.02%
Credit Rating and Collection	0.032	0.000	0.00%	0.97	(21.20)	0.0%	5	0%	58%	0.00	0.00	-4.6%	-4.3%	0.035	0.019	0.02%
Ekttitab Holding	0.016	0.000	-1.23%	0.39	(11.34)	0.0%	5	5%	7%	0.07	4.50	-3.4%	-3.0%	0.017	0.010	0.02%
Kuwait Syrian Holding Co	0.030	0.000	-0.99%	0.26	(15.33)	0.0%	5	11%	-5%	0.00	0.01	-1.7%	-1.1%	0.043	0.022	0.02%
Warba Capital Holding	0.049	0.000	0.00%	0.55	(7.80)	0.0%	5	6%	-24%	0.02	0.33	-7.0%	-6.2%	0.070	0.042	0.02%
National Consumer Holding	0.045	0.000	0.00%	0.50	220.89	0.0%	4	-6%	-18%	0.00	0.00	0.2%	0.2%	0.100	0.010	0.01%
Al Deera Holding	0.016	0.000	0.00%	0.70	(9.02)	0.0%	3	0%	-20%	0.00	0.00	-7.7%	-1.7%	0.022	0.011	0.01%
Al Mal Investment Company	0.009	0.000	-4.40%	0.39	(0.81)	0.0%	3	-10%	-19%	0.05	5.75	-47.6%	-23.3%	0.016	0.008	0.01%
Gulf Franchising Holding	0.050	0.000	0.00%	0.78	(2.16)	0.0%	2	4%	-34%	0.00	0.00	-36.2%	-10.8%	0.148	0.016	0.01%
Tamkeen Holding	0.005	0.000	0.00%	0.05	(7.18)	0.0%	0	0%	0%	0.00	0.00	-0.7%	-0.7%	0.005	0.005	0.00%
Total Financial services - 49 Companies				0.73	16.60	4.1%	2,564			4.59	61.52	4.42%	4.14%			7.95%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.220	0.000	0.00%	7.90	47.78	0.6%	305	0%	0%	0.00	0.00	16.5%	10.9%	1.220	1.220	0.95%
Advanced Technology	0.600	0.000	0.00%	1.56	48.85	2.5%	90	1%	-26%	0.00	0.00	3.2%	0.7%	0.900	0.580	0.28%
Yiaco Medical	0.707	0.000	0.00%	6.06	52.72	0.0%	12	0%	0%	0.00	0.00	11.5%	0.6%	0.707	0.707	0.04%
Total Health care - 3 Companies				4.15	48.14	1.0%	407			0.00	0.00	8.61%	4.68%			1.26%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.676	-0.003	-0.44%	1.18	14.91	2.7%	1,294	3%	-5%	1.29	1.93	7.9%	4.2%	0.748	0.357	4.01%
Human Soft Holding	2.942	-0.049	-1.64%	4.45	9.98	6.2%	358	13%	-2%	0.78	0.26	44.6%	30.3%	3.470	1.944	1.11%
ALAFCO Aviation Lease and Finance	0.164	-0.002	-1.20%	0.49	8.82	6.1%	156	4%	-40%	0.31	1.89	5.5%	1.4%	0.278	0.138	0.48%
Kuwait Cement	0.225	-0.003	-1.32%	0.77	39.93	6.6%	160	17%	-9%	0.17	0.77	1.9%	1.3%	0.258	0.144	0.50%
Gulf Cable and Electrical Industries	0.668	-0.022	-3.19%	0.80	33.13	4.1%	140	-2%	-37%	0.62	0.93	2.4%	2.2%	0.742	0.390	0.44%
Integrated Holding	0.377	0.002	0.53%	1.21	10.50	10.6%	83	5%	-32%	0.26	0.69	11.5%	8.5%	0.600	0.342	0.26%
Kuwait Portland Cement	0.790	0.005	0.64%	1.06	10.43	12.4%	79	5%	-20%	0.01	0.01	10.2%	8.2%	1.133	0.683	0.25%
Educational Holding Group	0.296	-0.011	-3.58%	1.71	9.37	5.1%	73	-4%	-33%	0.00	0.01	18.3%	16.7%	0.475	0.228	0.23%
United Projects for Aviation Services	0.390	0.000	0.00%	0.82	6.67	5.4%	62	-16%	-24%	0.00	0.00	12.3%	7.8%	0.512	0.361	0.19%
Heavy Engineering Industries and Shipbuilding	0.376	-0.002	-0.53%	1.09	6.04	7.8%	68	4%	-7%	0.11	0.29	18.0%	5.9%	0.419	0.298	0.21%
National Industries	0.159	0.004	2.58%	0.66	12.96	6.2%	56	3%	-4%	0.15	0.99	5.1%	3.8%	0.173	0.143	0.17%
ACICO Industries	0.098	-0.005	-5.24%	0.31	12.70	5.1%	32	-1%	-25%	0.01	0.11	2.5%	0.6%	0.137	0.081	0.10%
Kuwait Company for Process Plant Constructi	0.316	-0.004	-1.25%	1.25	6.77	5.7%	34	4%	31%	0.01	0.03	18.5%	7.7%	0.337	0.175	0.10%
Ras Al Khaimah for White Cement and Constr	0.065	0.000	0.00%	0.51	19.94	8.4%	33	0%	0%	0.00	0.00	2.6%	2.0%	0.080	0.060	0.10%
Combined Group Contracting	0.185	0.000	0.00%	0.64	8.33	11.1%	30	7%	-26%	0.07	0.39	7.7%	1.2%	0.251	0.138	0.09%
Gulf Cement	0.034	0.002	4.62%	0.34	(12.40)	12.2%	28	0%	-40%	0.00	0.02	-2.7%	-2.2%	0.058	0.029	0.09%
Sharjah Cement and Industrial Development	0.042	0.000	0.00%	0.21	25.32	12.4%	26	0%	0%	0.00	0.00	0.8%	0.6%	0.060	0.042	0.08%
KGL Logistics	0.029	-0.001	-1.68%	0.22	4.76	0.1%	22	9%	-21%	0.02	0.70	4.6%	2.9%	0.043	0.023	0.07%
Kuwait and Gulf Link Transport	0.051	0.000	0.79%	0.21	15.42	0.0%	14	9%	-23%	0.01	0.15	1.4%	0.4%	0.077	0.042	0.04%
Shuaiba Industrial	0.150	0.000	0.00%	0.84	46.32	6.6%	15	15%	-3%	0.00	0.00	1.8%	1.4%	0.180	0.122	0.05%
National Cleaning	0.056	0.001	1.62%	0.33	7.55	9.0%	12	-4%	-20%	0.01	0.19	4.4%	1.5%	0.088	0.047	0.04%
Fujairah Cement Industries	0.036	0.000	0.00%	0.15	17.22	11.8%	13	4%	-21%	0.00	0.00	0.8%	0.4%	0.051	0.029	0.04%
Hilal Cement	0.114	0.000	0.00%	0.99	(9.37)	13.2%	12	0%	14%	0.00	0.00	-10.6%	-6.2%	0.126	0.063	0.04%
Mubarrad Holding	0.062	0.000	-0.65%	0.49	9.92	7.6%	10	1%	-30%	0.02	0.29	4.9%	4.1%	0.089	0.049	0.03%
Specialities Group Holding	0.064	0.000	0.16%	0.35	7.62	0.0%	10	3%	-16%	0.01	0.17	4.5%	3.5%	0.078	0.050	0.03%
National Ranges	0.017	0.000	2.40%	0.31	(1.25)	0.0%	5	22%	71%	0.03	2.01	-24.9%	-5.3%	0.018	0.007	0.01%
Salbookh Trading	0.035	-0.001	-1.98%	0.47	(2.03)	0.0%	4	-4%	-31%	0.00	0.09	-23.2%	-15.9%	0.051	0.026	0.01%
Metal and Recycling	0.038	-0.002	-5.00%	0.32	(1.61)	0.0%	3	-3%	-24%	0.00	0.01	-19.7%	-10.1%	0.070	0.020	0.01%
Equipment Holding	0.016	0.000	0.00%	0.31	(178.99)	0.0%	2	-1%	-27%	0.01	0.64	-0.2%	-0.1%	0.024	0.013	0.01%
Total Industrials - 29 Companies				0.90	13.50	4.9%	2,832			3.92	12.60	6.67%	5.05%			8.79%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	0.599	0.000	0.00%	1.03	8.36	6.2%	112	-16%	-9%	0.00	0.00	12.3%	1.7%	0.720	0.550	0.35%
Al Ahleia Insurance	0.419	0.013	3.20%	0.79	8.44	8.0%	86	5%	3%	0.00	0.01	9.4%	3.3%	0.445	0.367	0.27%
Kuwait Insurance	0.380	0.000	0.00%	0.62	7.36	6.3%	70	5%	15%	0.00	0.00	8.5%	4.6%	0.380	0.300	0.22%
Kuwait Reinsurance	0.225	0.000	0.00%	0.85	9.63	1.9%	46	2%	63%	0.00	0.00	8.9%	3.2%	0.225	0.126	0.14%
Bahrain Kuwait Insurance	0.200	0.000	0.00%	0.93	12.86	6.1%	28	0%	0%	0.00	0.00	7.2%	1.1%	0.200	0.200	0.09%
Warba Insurance	0.076	0.001	0.66%	0.33	10.79	0.0%	13	4%	26%	0.01	0.08	3.1%	1.0%	0.094	0.051	0.04%
First Takaful Insurance	0.040	0.000	0.00%	0.48	5.02	0.0%	4	7%	4%	0.00	0.00	9.6%	5.9%	0.056	0.031	0.01%
Wethaq Takaful Insurance	0.022	0.000	0.46%	0.20	(27.59)	0.0%	2	-8%	-13%	0.01	0.38	-0.7%	-0.7%	0.035	0.018	0.01%
Total Insurance - 8 Companies				0.76	8.61	5.8%	361			0.02	0.46	8.86%	3.00%			1.12%

Oil and Gas	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	1.150	0.000	0.00%	2.74	9.81	6.1%	112	5%	-2%	0.00	0.00	27.9%	23.6%	1.389	0.903	0.35%
Independent Petroleum Group	0.430	0.000	0.00%	0.79	11.72	7.0%	78	0%	-11%	0.00	0.00	6.8%	2.2%	0.497	0.375	0.24%
Burgan for Well Drilling Trading and Maintenanc	0.074	-0.006	-7.38%	0.27	7.53	0.0%	17	-5%	-8%	0.00	0.01	3.6%	1.1%	0.098	0.060	0.05%
Energy House Holding	0.022	0.000	0.00%	0.68	(3.03)	0.0%	17	12%	-3%	0.00	0.09	-22.5%	-17.0%	0.036	0.014	0.05%
Gulf Petroleum Investment	0.021	0.000	0.49%	0.23	(6.61)	0.0%	9	11%	1%	0.22	10.90	-3.4%	-2.3%	0.023	0.012	0.03%
Senegy Holding	0.021	0.001	5.61%	0.42	(0.87)	0.0%	4	9%	-5%	0.39	19.11	-47.9%	-30.4%	0.027	0.014	0.01%
Total Oil and Gas - 6 Companies				0.85	27.44	5.2%	236			0.61	30.12	3.10%	2.18%			0.73%

Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.675	-0.009	-1.32%	1.58	13.22	1.5%	746	-8%	-21%	1.40	2.06	11.9%	5.8%	0.877	0.434	2.31%
Salhia Real Estate	0.401	0.001	0.25%	1.21	9.21	5.0%	198	0%	-4%	0.06	0.15	13.2%	5.8%	0.460	0.330	0.61%
Commercial Real Estate	0.101	-0.004	-3.81%	0.62	12.51	5.7%	182	0%	10%	0.09	0.91	5.0%	2.7%	0.112	0.085	0.57%
National Real Estate	0.075	0.000	0.00%	0.41	9.86	0.0%	113	1%	-14%	0.18	2.39	4.2%	2.4%	0.090	0.058	0.35%
Tamdeen Real Estate	0.253	0.000	0.00%	0.37	12.34	4.0%	102	-3%	-21%	0.00	0.00	3.0%	2.2%	0.343	0.241	0.32%
Kuwait Real Estate	0.101	-0.001	-1.08%	0.71	12.82	0.4%	90	7%	-4%	0.31	3.11	5.5%	2.2%	0.115	0.070	0.28%
United Real Estate	0.044	-0.001	-1.33%	0.26	(6.60)	0.0%	48	-8%	-28%	0.01	0.17	-3.9%	-1.2%	0.063	0.041	0.15%
First Dubai for Real Estate Development	0.040	-0.001	-3.37%	0.54	44.09	1.0%	40	4%	13%	0.05	1.19	1.2%	1.0%	0.055	0.027	0.12%
Al Mazaya Holding	0.054	0.000	0.37%	0.43	(3.88)	0.1%	34	3%	-8%	0.05	0.92	-11.0%	-3.8%	0.067	0.047	0.11%
Ajjal Real Estate Entertainment	0.154	0.000	0.00%	0.24	14.88	0.0%	30	7%	-11%	0.00	0.01	1.6%	1.4%	0.213	0.115	0.09%
Injazzat Real Estate Development	0.075	0.002	2.04%	0.48	(3.60)	9.2%	25	-5%	-6%	0.00	0.00	-13.4%	-7.0%	0.084	0.061	0.08%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Munshaat Real Estate Projects	0.078	0.000	0.00%	0.53	28.67	2.7%	25	10%	5%	0.00	0.00	1.8%	0.7%	0.090	0.045	0.08%
Aayan Real Estate	0.056	-0.002	-3.28%	0.33	10.96	8.5%	23	-4%	-23%	0.01	0.11	3.0%	1.9%	0.080	0.048	0.07%
Al Argan International Real Estate	0.103	0.009	9.93%	0.30	33.38	4.7%	26	11%	-2%	0.00	0.00	0.9%	0.3%	0.135	0.060	0.08%
Al-Enmaa Real Estate	0.048	-0.001	-2.63%	0.48	12.74	0.0%	22	4%	-22%	0.03	0.54	3.8%	2.4%	0.079	0.037	0.07%
Ream Real Estate	0.097	-0.005	-4.80%	0.74	(3.91)	2.3%	11	-52%	10%	0.00	0.00	-19.0%	-10.1%	0.204	0.060	0.03%
Arkan Al Kuwait Real Estate	0.089	0.007	8.54%	0.63	9.64	8.8%	22	9%	0%	0.00	0.00	6.6%	3.5%	0.100	0.076	0.07%
Kuwait Business Town Real Estate	0.033	0.000	1.21%	0.31	8.53	0.2%	21	12%	-25%	0.10	3.20	3.6%	2.7%	0.046	0.022	0.06%
Dalqan Real Estate	0.318	0.000	0.00%	2.91	58.98	0.0%	19	0%	0%	0.00	0.00	4.9%	4.9%	0.318	0.318	0.06%
Sokouk Holding	0.027	0.000	-1.49%	0.33	(4.43)	0.0%	15	-3%	-25%	0.02	0.82	-7.4%	-4.7%	0.040	0.022	0.05%
Tijara and Realestate Investment	0.047	0.000	0.00%	0.44	12.42	4.2%	17	17%	-6%	0.00	0.00	3.6%	1.9%	0.055	0.034	0.05%
Al-Arabiya Real Estate	0.026	-0.001	-2.96%	0.23	7.94	2.4%	13	-1%	-11%	0.08	3.10	2.9%	1.1%	0.033	0.020	0.04%
Aqar Real Estate Investments	0.062	0.004	6.53%	0.45	5.17	8.0%	13	4%	-22%	0.00	0.08	8.7%	7.3%	0.089	0.058	0.04%
Mashaer Holding	0.060	0.000	-0.17%	0.46	6.45	0.0%	11	4%	-23%	0.01	0.11	7.1%	5.0%	0.086	0.048	0.03%
Investors Holding Group	0.019	-0.001	-3.63%	0.94	(0.88)	0.0%	12	19%	134%	0.18	9.86	-106.5%	-57.2%	0.032	0.007	0.04%
Dar Al Thuraya Real Estate	0.068	-0.001	-0.73%	0.64	17.85	0.0%	10	-6%	-3%	0.00	0.01	3.6%	3.6%	0.190	0.040	0.03%
Osos Holding Group	0.086	-0.001	-1.38%	0.68	6.49	11.0%	9	-1%	-14%	0.01	0.07	10.5%	7.0%	0.118	0.081	0.03%
Al Massaleh Real Estate	0.036	-0.002	-5.00%	0.41	(5.03)	0.0%	9	4%	-2%	0.00	0.00	-8.1%	-1.9%	0.040	0.026	0.03%
Abyaar Real Estate Development	0.007	0.000	0.00%	0.21	(0.51)	0.0%	8	0%	-6%	0.00	0.00	-40.9%	-12.4%	0.013	0.005	0.03%
Kuwait Remal Real Estate	0.023	0.000	0.00%	0.34	(3.09)	0.0%	7	12%	-8%	0.03	1.39	-11.0%	-3.9%	0.027	0.013	0.02%
Kuwait Real Estate Holding	0.027	0.001	2.31%	0.04	0.71	6.7%	5	0%	-9%	0.00	0.00	5.5%	2.2%	0.034	0.022	0.02%
Taameer Real Estate Investment	0.020	-0.001	-2.86%	0.30	(4.32)	0.0%	5	9%	-23%	0.06	2.98	-7.0%	-4.5%	0.032	0.013	0.01%
Sanam Real Estate	0.034	0.000	0.00%	0.43	46.04	0.0%	4	-3%	-15%	0.00	0.00	0.9%	0.9%	0.043	0.027	0.01%
Mena Real Estate	0.029	0.000	-0.69%	0.20	(64.19)	0.0%	4	2%	-30%	0.01	0.38	-0.3%	-0.2%	0.043	0.021	0.01%
Al Masaken International Real Estate Developr	0.026	0.001	2.36%	0.29	31.40	0.7%	3	-28%	-41%	0.03	1.01	0.9%	0.4%	0.074	0.025	0.01%
Real Estate Trade Centers	0.029	0.000	-1.36%	0.16	165.69	0.0%	4	7%	25%	0.00	0.08	0.1%	0.1%	0.050	0.018	0.01%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	(7.68)	0.0%	2	0%	-29%	0.00	0.00	-2.5%	-2.2%	0.016	0.009	0.01%
Effect Real Estate	0.021	0.000	0.00%	0.29	(8.85)	4.9%	2	0%	0%	0.00	0.00	-3.3%	-3.2%	0.021	0.021	0.01%
Al Mudon International Real Estate	0.022	0.000	0.00%	0.17	(11.48)	0.0%	2	40%	-9%	0.07	3.29	-1.5%	-1.4%	0.028	0.015	0.01%
Total Real estate - 39 Companies				0.63	22.61	2.5%	1,931			2.79	37.96	2.79%	2.96%			5.99%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Automated Systems	0.070	0.000	0.00%	0.55	(67.90)	5.7%	7	-1%	-1%	0.00	0.00	-0.8%	-0.7%	0.087	0.051	0.02%
Total Technology - 1 Companies				0.55	(67.90)	5.7%	7			0.00	0.00	-0.81%	-0.73%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mobile Telecommunications	0.602	-0.009	-1.47%	2.01	12.01	5.2%	2,605	5%	1%	4.08	6.80	16.7%	4.6%	0.629	0.407	8.08%
Kuwait Telecommunications	0.856	0.004	0.47%	1.98	9.80	4.1%	427	2%	9%	0.02	0.02	20.2%	11.1%	0.870	0.680	1.33%
National Mobile Telecommunications	0.634	-0.005	-0.78%	0.56	10.55	10.2%	318	5%	-23%	0.05	0.08	5.3%	2.4%	0.835	0.550	0.99%
AAN Digital Services	0.013	0.000	0.00%	0.39	43.38	0.0%	12	2%	-2%	0.09	6.81	0.9%	0.7%	0.021	0.009	0.04%
Hayat Communications	0.057	-0.001	-1.21%	0.49	24.15	0.0%	5	-3%	-24%	0.00	0.06	2.0%	0.8%	0.098	0.033	0.02%
Telecom - 5 Companies				1.58	11.56	5.5%	3,367			4.25	13.78	13.70%	7.86%			10.44%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Shamal Az-Zour Al-Oula Power & Water	0.327	-0.003	-0.91%	4.69	29.24	0.0%	360	2%	0%	0.96	2.94	16.1%	2.3%	0.500	0.297	1.12%
Total Utilities - 1 Companies				4.69	29.24	0.0%	360			0.96	2.94	16.06%	2.26%			1.12%

Total Market 173 Companies				1.29	15.57	3.78%	32,237			50.05	240.20	8.26%	2.76%			100%
-----------------------------------	--	--	--	-------------	--------------	--------------	---------------	--	--	--------------	---------------	--------------	--------------	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LTM net profit & shareholders' equity and LTM Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw