



شركة الاستثمارات الوطنية  
NATIONAL INVESTMENTS COMPANY

**Bursa Kuwait – Daily Market Report**  
**MENA Securities – Research & Studies Dep.**

**15 July 2021**

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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,396.63	28.18	0.44%	15.34%	6,494.93	4,855.27	37.23	1.50	17.76	3.26%
Premier Index	6,934.05	29.29	0.42%	14.59%	7,073.96	5,252.68	28.00	1.88	16.25	3.09%
Main Index	5,354.98	26.54	0.50%	17.63%	5,393.96	4,063.00	9.23	0.92	24.74	3.77%
NIC 50 Index	7,731.51	39.86	0.52%	15.61%	7,854.19	5,840.70	31.13	1.75	17.21	3.13%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	48.16	266.48
Premier Index	25.80	59.21
Main Index	22.36	207.27
NIC 50 Index	38.39	152.19

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Hotels	0.092	3,504	21.05%
Combined Group Contracting	0.309	356,830	7.67%
National International Holding	0.102	269,138	7.37%
Taameer Real Estate Investment	0.031	29,176	6.90%
Munshaat Real Estate Projects	0.057	6	6.79%

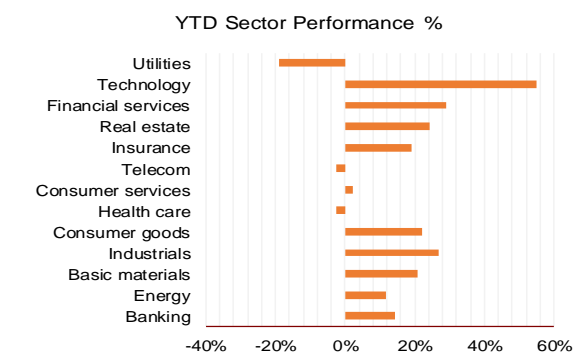
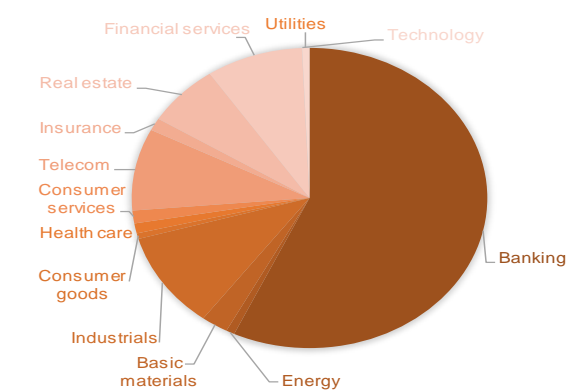
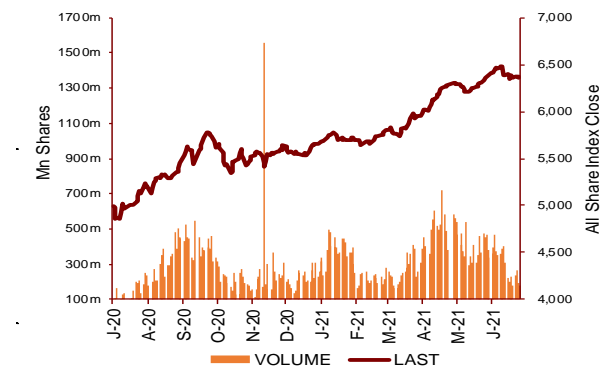
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.763	5.41	1.06%
Ahli United Bank BSC	0.236	3.23	0.85%
Securities House	0.101	3.11	5.01%
National Bank of Kuwait	0.855	2.54	0.00%
Aayan Leasing and Investment	0.148	2.53	2.07%

Market Breadth	UP	Down	No Chg
All Share Index	89	24	52
Premier Index	18	3	4
Main Index	71	21	48
NIC 50 Index	35	7	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Egypt Kuwait Holding	0.318	20,098	-5.07%
Aqar Real Estate Investme	0.066	9,269	-2.65%
Asiya Capital Investments	0.050	265,224	-2.54%
Arkan Al Kuwait Real Estat	0.115	5,751	-1.71%
Dar Al Thuraya Real Estate	0.092	653	-1.61%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Securities House	0.101	31.17	5.01%
GFH Financial Group	0.069	27.01	2.82%
Aayan Leasing and Investrn	0.148	17.18	2.07%
Al Mazaya Holding	0.114	16.68	0.88%
Ahli United Bank BSC	0.236	13.73	0.85%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,445.79	7.170	0.50%	14.5%	1,477.0	1,091.5	21.21	1.93	17.68	3.0%
Energy	1,427.60	7.870	0.55%	11.8%	1,519.3	1,039.8	0.29	1.04	33.42	4.2%
Basic materials	1,085.75	1.330	0.12%	20.8%	1,213.2	749.1	0.91	1.31	19.97	5.5%
Industrials	1,129.56	4.400	0.39%	26.8%	1,228.3	748.8	3.88	1.27	18.28	3.5%
Consumer goods	999.71	5.620	0.57%	22.1%	1,011.0	701.5	0.23	1.55	33.21	2.3%
Health care	807.02	0.000	0.00%	-2.4%	829.2	759.1	0.40	4.08	47.32	1.0%
Consumer services	764.29	2.050	0.27%	2.4%	842.4	695.6	0.51	1.19	36.40	3.4%
Telecom	1,072.94	-3.650	-0.34%	-2.7%	1,179.6	961.4	3.29	1.55	11.29	5.6%
Insurance	1,375.78	1.440	0.10%	19.0%	1,403.2	929.8	0.50	1.05	11.89	4.2%
Real estate	1,185.07	7.960	0.68%	24.4%	1,237.5	827.4	2.49	0.83	24.54	1.9%
Financial services	1,200.92	10.460	0.88%	29.2%	1,193.0	818.8	3.27	0.94	21.26	3.2%
Technology	778.43	29.100	3.88%	54.8%	887.6	404.5	0.01	0.84	-103.79	3.7%
Utilities	589.47	5.260	0.90%	-19.1%	1,042.1	579.0	0.25	3.22	20.03	0.0%
	6,396.63	28.18	0.44%	15.3%	6,494.9	4,855.3	37.23	1.50	17.76	3.26%



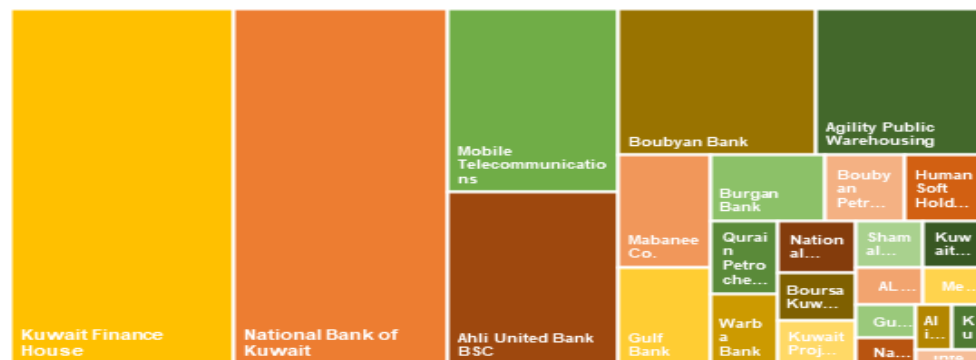
# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

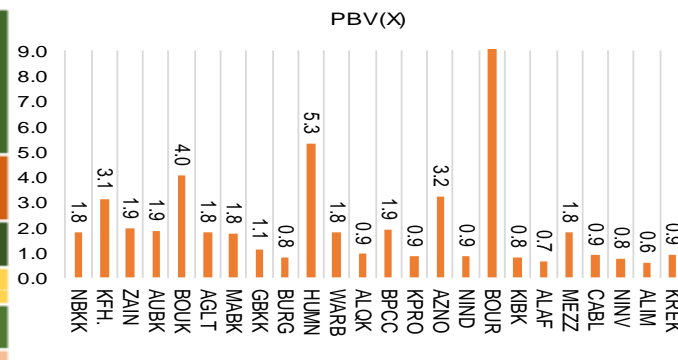


Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.855	0.000	0.00%	1.79	15.32	3.5%	6,150	1%	7%	2.54	2.97	11.7%	1.4%	0.871	0.710	21.96%
Kuwait Finance House	0.763	0.008	1.06%	3.10	25.46	2.0%	6,391	1%	24%	5.41	7.11	12.2%	1.3%	0.779	0.513	22.82%
Mobile Telecommunications	0.584	-0.002	-0.34%	1.95	11.65	5.3%	2,527	-1%	-4%	1.83	3.12	16.7%	4.6%	0.641	0.510	9.02%
Ahli United Bank BSC	0.236	0.002	0.85%	1.87	10.91	4.9%	2,392	-2%	9%	3.23	13.73	17.1%	1.8%	0.247	0.172	8.54%
Boubyan Bank	0.730	0.000	0.00%	4.03	37.05	0.8%	2,321	0%	35%	0.76	1.04	10.9%	1.2%	0.759	0.476	8.29%
Agility Public Warehousing	0.939	-0.002	-0.21%	1.81	22.90	1.7%	1,987	2%	53%	2.31	2.46	7.9%	4.2%	1.077	0.550	7.10%
Mabane Co.	0.711	0.003	0.42%	1.76	14.76	1.4%	833	-1%	15%	0.34	0.48	11.9%	5.8%	0.761	0.526	2.97%
Gulf Bank	0.244	0.003	1.24%	1.11	11.54	3.9%	735	-4%	11%	1.44	5.92	9.6%	1.0%	0.257	0.187	2.62%
Burgan Bank	0.223	0.000	0.00%	0.82	7.25	4.9%	614	-1%	10%	0.27	1.23	11.3%	1.2%	0.237	0.167	2.19%
Human Soft Holding	3.499	0.059	1.72%	5.29	11.87	5.3%	426	-7%	-8%	1.58	0.46	44.6%	30.3%	4.030	2.486	1.52%
Warba Bank	0.247	0.001	0.41%	1.78	23.52	0.0%	389	-2%	5%	0.31	1.25	7.6%	0.5%	0.278	0.190	1.39%
Qurain Petrochemical Industries	0.387	-0.002	-0.51%	0.94	14.01	4.0%	396	-1%	14%	0.19	0.50	6.7%	3.6%	0.447	0.260	1.41%
Boubyan Petrochemical	0.846	0.006	0.71%	1.91	36.09	6.1%	427	-2%	32%	0.33	0.39	5.3%	2.1%	0.960	0.523	1.52%
Kuwait Projects Company Holding	0.159	0.001	0.63%	0.85	9.60	5.8%	288	-1%	0%	0.18	1.12	8.9%	0.3%	0.178	0.147	1.03%
Shamal Az-Zour Al-Oula Power & Water	0.224	0.002	0.90%	3.22	20.03	0.0%	246	-2%	-19%	0.18	0.81	16.1%	2.3%	0.500	0.220	0.88%
National Industries Group Holding	0.221	0.001	0.45%	0.86	6.97	4.8%	323	-1%	32%	0.40	1.80	12.3%	3.7%	0.235	0.144	1.15%
Boursa Kuwait Securities Co	1.499	0.009	0.60%	9.38	31.38	0.0%	301	18%	36%	1.89	1.26	29.9%	26.5%	1.495	0.990	1.07%
Kuwait International Bank	0.225	0.003	1.35%	0.82	13.38	4.5%	229	0%	8%	0.70	3.15	6.1%	0.6%	0.230	0.162	0.82%
ALAFCO Aviation Lease and Finance	0.219	0.000	0.00%	0.65	11.78	4.6%	209	-2%	1%	0.16	0.75	5.5%	1.4%	0.245	0.148	0.74%
Mezzan Holding	0.620	0.002	0.32%	1.78	33.30	2.7%	188	-3%	4%	0.31	0.50	5.3%	2.2%	0.679	0.542	0.67%
Gulf Cable and Electrical Industries	0.746	0.003	0.40%	0.89	36.85	3.7%	156	-1%	-1%	0.09	0.11	2.4%	2.2%	0.888	0.520	0.56%
National Investments	0.173	0.003	1.76%	0.76	12.87	4.7%	138	2%	28%	0.27	1.56	5.9%	5.0%	0.198	0.099	0.49%
Alimtiyaz Investment Group	0.122	0.005	4.27%	0.59	6.42	6.5%	127	1%	9%	0.47	3.87	9.1%	5.2%	0.134	0.085	0.45%
Kuwait Real Estate	0.128	0.001	0.79%	0.93	16.87	0.3%	119	2%	23%	0.38	3.00	5.5%	2.2%	0.140	0.072	0.42%
Integrated Holding	0.372	0.005	1.36%	1.37	11.92	9.4%	94	-1%	17%	0.23	0.63	11.5%	8.5%	0.399	0.297	0.34%
<b>Total</b>		<b>29.29</b>	<b>0.42%</b>	<b>1.88</b>	<b>16.25</b>	<b>3.09%</b>	<b>28,004</b>	<b>0.1%</b>	<b>14.6%</b>	<b>25.80</b>	<b>59.21</b>	<b>11.58%</b>	<b>1.58%</b>			<b>100%</b>

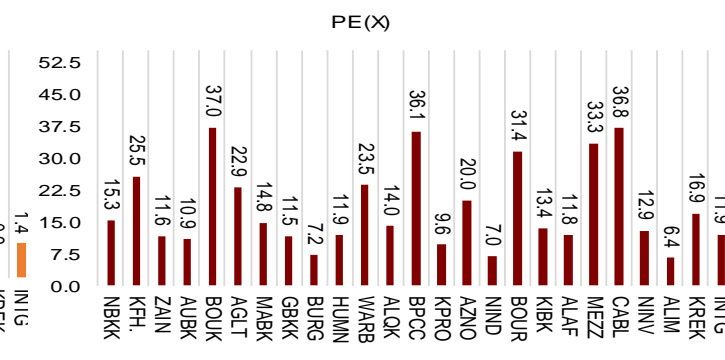
Market Capitalization



Price to Book Value

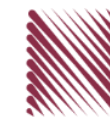


Price to Earning Value



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.855	0.000	0.00%	1.79	15.3	3.5%	6,150	0.7%	6.9%	11.7%	1.4%
Kuwait Finance House	0.763	0.008	1.06%	3.10	25.5	2.0%	6,391	0.5%	24.0%	12.2%	1.3%
Mobile Telecommunications	0.584	-0.002	-0.34%	1.95	11.6	5.3%	2,527	-0.8%	-3.6%	16.7%	4.6%
Ahli United Bank BSC	0.236	0.002	0.85%	1.87	10.9	4.9%	2,392	-1.7%	9.2%	17.1%	1.8%
Boubyan Bank	0.730	0.000	0.00%	4.03	37.0	0.8%	2,321	-0.3%	34.9%	10.9%	1.2%
Agility Public Warehousing	0.939	-0.002	-0.21%	1.81	22.9	1.7%	1,987	2.3%	52.8%	7.9%	4.2%
Mabane Co.	0.711	0.003	0.42%	1.76	14.8	1.4%	833	-0.8%	14.7%	11.9%	5.8%
Gulf Bank	0.244	0.003	1.24%	1.11	11.5	3.9%	735	-3.6%	11.4%	9.6%	1.0%
Burgan Bank	0.223	0.000	0.00%	0.82	7.2	4.9%	614	-1.3%	9.9%	11.3%	1.2%
Human Soft Holding	3.499	0.059	1.72%	5.29	11.9	5.3%	426	-6.8%	-7.9%	44.6%	30.3%
Warba Bank	0.247	0.001	0.41%	1.78	23.5	0.0%	389	-2.0%	4.7%	7.6%	0.5%
Qurain Petrochemical Industries	0.387	-0.002	-0.51%	0.94	14.0	4.0%	396	-0.8%	14.5%	6.7%	3.6%
Boubyan Petrochemical	0.846	0.006	0.71%	1.91	36.1	6.1%	427	-1.6%	32.2%	5.3%	2.1%
Kuwait Projects Company Holding	0.159	0.001	0.63%	0.85	9.6	5.8%	288	-1.2%	0.0%	8.9%	0.3%
Shamal Az-Zour Al-Oula Power & Water	0.224	0.002	0.90%	3.22	20.0	0.0%	246	-1.8%	-19.1%	16.1%	2.3%
National Industries Group Holding	0.221	0.001	0.45%	0.86	7.0	4.8%	323	-0.9%	31.8%	12.3%	3.7%
Boursa Kuwait Securities Co	1.499	0.009	0.60%	9.38	31.4	0.0%	301	18.0%	36.3%	29.9%	26.5%
Kuwait International Bank	0.225	0.003	1.35%	0.82	13.4	4.5%	229	0.4%	8.2%	6.1%	0.6%
ALAFCO Aviation Lease and Finance	0.219	0.000	0.00%	0.65	11.8	4.6%	209	-1.8%	1.4%	5.5%	1.4%
Mezzan Holding	0.620	0.002	0.32%	1.78	33.3	2.7%	188	-2.5%	4.0%	5.3%	2.2%
Gulf Cable and Electrical Industries	0.746	0.003	0.40%	0.89	36.8	3.7%	156	-0.9%	-1.2%	2.4%	2.2%
National Investments	0.173	0.003	1.76%	0.76	12.9	4.7%	138	2.4%	28.1%	5.9%	5.0%
Alimtiq Investment Group	0.122	0.005	4.27%	0.59	6.4	6.5%	127	0.8%	8.9%	9.1%	5.2%
Kuwait Real Estate	0.128	0.001	0.79%	0.93	16.9	0.3%	119	-1.6%	23.3%	5.5%	2.2%
Integrated Holding	0.372	0.005	1.36%	1.37	11.9	9.4%	94	-0.8%	16.9%	11.5%	8.5%
<b>Total</b>	<b>29.29</b>	<b>0.42%</b>	<b>1.88</b>	<b>16.25</b>	<b>3.09%</b>	<b>28,004</b>	<b>0.1%</b>	<b>14.6%</b>	<b>11.58%</b>	<b>1.58%</b>	

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	6,934	29.29	0.42%	6,868	6,392	33	28,004	0.1%	14.7%	7,074	5,253

### Top 5 Performrs (Today's Price Change)

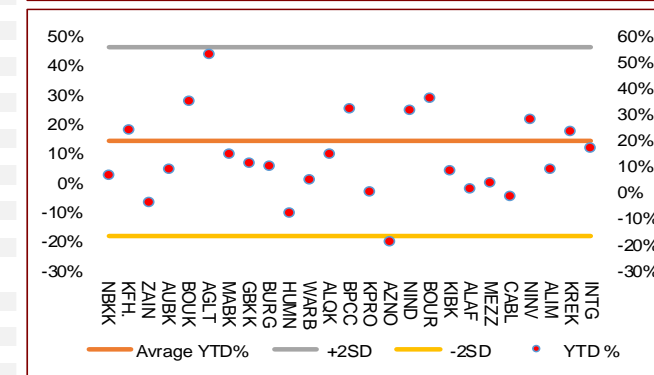
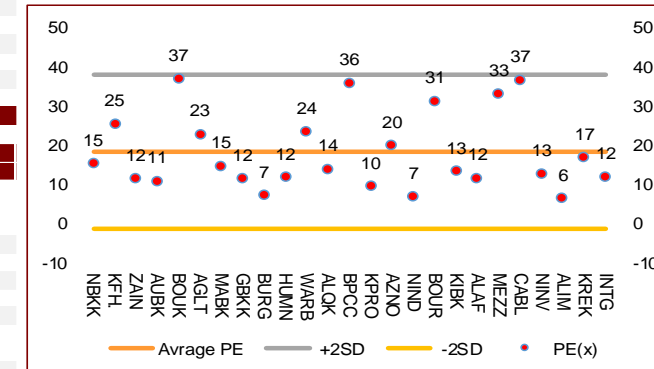
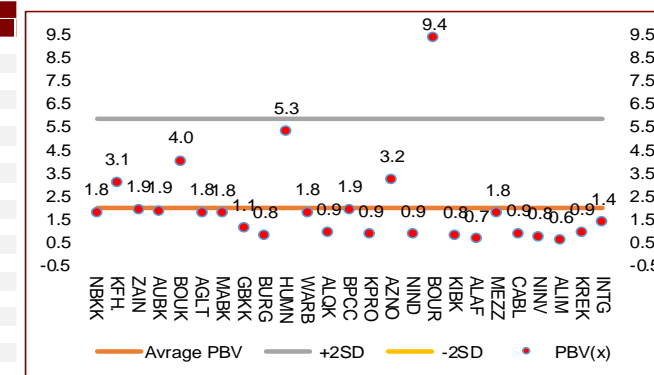
Alimtiq Investment Group	0.122	0.005	4.27%	0.124	0.112	29	127	0.8%	8.9%	0.134	0.085
National Investments	0.173	0.003	1.76%	0.178	0.158	35	138	2.4%	28.1%	0.198	0.099
Human Soft Holding	3.499	0.059	1.72%	3.641	3.528	19	426	-6.8%	-7.9%	4.030	2.486
Integrated Holding	0.372	0.005	1.36%	0.373	0.344	25	94	-0.8%	16.9%	0.399	0.297
Kuwait International Bank	0.225	0.003	1.35%	0.221	0.210	38	229	0.4%	8.2%	0.230	0.162

### Middel Performrs (Today's Price Change)

Gulf Bank	0.244	0.003	1.24%	0.237	0.225	32	735	-3.6%	11.4%	0.257	0.187
Kuwait Finance House	0.763	0.008	1.06%	0.752	0.676	25	6,391	0.5%	24.0%	0.779	0.513
Shamal Az-Zour Al-Oula Power & Water	0.224	0.002	0.90%	0.239	0.274	21	246	-1.8%	-19.1%	0.500	0.220
Ahli United Bank BSC	0.236	0.002	0.85%	0.222	0.222	44	2,392	-1.7%	9.2%	0.247	0.172
Kuwait Real Estate	0.128	0.001	0.79%	0.129	0.114	44	119	1.6%	23.3%	0.140	0.072
Boubyan Petrochemical	0.846	0.006	0.71%	0.901	0.739	13	427	-1.6%	32.2%	0.960	0.523
Kuwait Projects Company Holding	0.159	0.001	0.63%	0.157	0.160	35	288	-1.2%	0.0%	0.178	0.147
Boursa Kuwait Securities Co	1.499	0.009	0.60%	1.272	1.166	90	301	18.0%	36.3%	1.495	0.990
National Industries Group Holding	0.221	0.001	0.45%	0.220	0.190	28	323	-0.9%	31.8%	0.235	0.144
Mabane Co.	0.711	0.003	0.42%	0.100	0.100	21	833	-0.8%	14.7%	1.210	0.996
Warba Bank	0.247	0.001	0.41%	0.252	0.245	20	389	-2.0%	4.7%	0.278	0.190
Gulf Cable and Electrical Industries	0.746	0.003	0.40%	0.784	0.776	35	156	-0.9%	-1.2%	0.888	0.520
Mezzan Holding	0.620	0.002	0.32%	0.638	0.598	24	188	-2.5%	4.0%	0.679	0.542
National Bank of Kuwait	0.855	0.000	0.00%	0.842	0.820	47	6,150	0.7%	6.9%	0.871	0.710
Boubyan Bank	0.730	0.000	0.00%	0.700	0.603	50	2,321	-0.3%	34.9%	0.759	0.476

### Bottom 5 Performrs (Today's Price Change)

Burgan Bank	0.223	0.000	0.00%	0.223	0.210	27	614	-1.3%	9.9%	0.237	0.167
ALAFCO Aviation Lease and Finance	0.219	0.000	0.00%	0.227	0.204	39	209	-1.8%	1.4%	0.245	0.148
Agility Public Warehousing	0.939	-0.002	-0.21%	0.938	0.718	43	1,987	2.3%	52.8%	1.077	0.550
Mobile Telecommunications	0.584	-0.002	-0.34%	0.592	0.609	50	2,527	-0.8%	-3.6%	0.641	0.510
Qurain Petrochemical Industries	0.387	-0.002	-0.51%	0.400	0.361	54	396	-0.8%	14.5%	0.447	0.260



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Bank of Kuwait	0.855	0.000	0.00%	1.79	15.32	3.5%	6,150	1%	7%	2.54	2.97	11.7%	1.4%	0.871	0.710	16.52%
Kuwait Finance House	0.763	0.008	1.06%	3.10	25.46	2.0%	6,391	1%	24%	5.41	7.11	12.2%	1.3%	0.779	0.513	17.17%
Ahli United Bank BSC	0.236	0.002	0.85%	1.87	10.91	4.9%	2,392	-2%	9%	3.23	13.73	17.1%	1.8%	0.247	0.172	6.42%
Boubyan Bank	0.730	0.000	0.00%	4.03	37.05	0.8%	2,321	0%	35%	0.76	1.04	10.9%	1.2%	0.759	0.476	6.23%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.35	0.00	3.6%	990	-1%	0%	0.00	0.00	0.0%	0.0%	0.605	0.474	2.66%
Gulf Bank	0.244	0.003	1.24%	1.11	11.54	3.9%	735	-4%	11%	1.44	5.92	9.6%	1.0%	0.257	0.187	1.97%
Burgan Bank	0.223	0.000	0.00%	0.82	7.25	4.9%	614	-1%	10%	0.27	1.23	11.3%	1.2%	0.237	0.167	1.65%
Ahli United Bank	0.296	0.002	0.68%	1.41	11.66	4.1%	641	-1%	13%	0.07	0.24	12.1%	1.3%	0.305	0.219	1.72%
Warba Bank	0.247	0.001	0.41%	1.78	23.52	0.0%	389	-2%	5%	0.31	1.25	7.6%	0.5%	0.278	0.190	1.04%
Al Ahli Bank of Kuwait	0.211	0.000	0.00%	0.64	12.41	6.3%	356	-1%	6%	0.07	0.34	5.1%	0.6%	0.217	0.150	0.96%
Kuwait International Bank	0.225	0.003	1.35%	0.82	13.38	4.5%	229	0%	8%	0.70	3.15	6.1%	0.6%	0.230	0.162	0.62%
<b>Total Banking Sector - 11 Companies</b>				<b>1.93</b>	<b>17.68</b>	<b>3.0%</b>	<b>21,208</b>			<b>14.81</b>	<b>36.97</b>	<b>10.90%</b>	<b>1.21%</b>			<b>56.96%</b>

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Qurain Petrochemical Industries	0.387	-0.002	-0.51%	0.94	14.01	4.0%	396	-1%	14%	0.19	0.50	6.7%	3.6%	0.447	0.260	1.06%
Boubyan Petrochemical	0.846	0.006	0.71%	1.91	36.09	6.1%	427	-2%	32%	0.33	0.39	5.3%	2.1%	0.960	0.523	1.15%
Al Kout Industrial Projects	0.610	0.000	0.00%	1.99	12.86	8.2%	62	0%	-10%	0.00	0.00	15.4%	11.3%	0.769	0.610	0.17%
Kuwait Foundry	0.406	0.002	0.50%	1.36	32.81	13.1%	29	7%	51%	0.15	0.37	4.1%	3.8%	0.430	0.223	0.08%
<b>Total Basic Materials - 4 Companies</b>				<b>1.31</b>	<b>19.97</b>	<b>5.5%</b>	<b>913</b>			<b>0.67</b>	<b>1.25</b>	<b>6.57%</b>	<b>5.07%</b>			<b>2.45%</b>

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mezzan Holding	0.620	0.002	0.32%	1.78	33.30	2.7%	188	-3%	4%	0.31	0.50	5.3%	2.2%	0.679	0.542	0.50%
Livestock Transport and Trading	0.184	0.000	0.00%	0.96	32.80	0.1%	38	-3%	5%	0.01	0.03	2.9%	2.0%	0.210	0.171	0.10%
<b>Total Consumer Goods - 2 Companies</b>				<b>1.55</b>	<b>33.21</b>	<b>2.3%</b>	<b>226</b>			<b>0.31</b>	<b>0.53</b>	<b>4.67%</b>	<b>3.71%</b>			<b>0.61%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	0.697	0.006	0.87%	3.81	10.26	4.6%	153	8%	-3%	0.81	1.16	37.1%	9.0%	0.735	0.504	0.41%
Kuwait National Cinema	0.830	0.000	0.00%	0.95	8.97	5.8%	77	-3%	11%	0.00	0.00	10.6%	7.2%	0.990	0.600	0.21%
Oula Fuel Marketing	0.139	0.001	0.72%	0.83	14.55	4.3%	56	-1%	13%	0.01	0.05	5.7%	3.2%	0.168	0.104	0.15%
Al Soor Fuel Marketing	0.137	0.000	0.00%	0.84	16.03	3.6%	55	-1%	12%	0.01	0.06	5.3%	3.7%	0.164	0.105	0.15%
Sultan Center Food Products	0.201	0.001	0.50%	1.25	25.29	0.0%	57	7%	101%	0.07	0.33	4.9%	0.7%	0.224	0.090	0.15%
Jiyad Holding	0.055	0.000	0.36%	0.49	11.01	0.0%	19	-2%	25%	0.00	0.01	4.5%	2.8%	0.073	0.029	0.05%
IFA Hotels and Resorts	0.042	0.000	-0.71%	1.56	-1.18	0.0%	27	-8%	115%	0.02	0.52	-131.5%	-8.1%	0.051	0.016	0.07%
Kuwait Resorts	0.077	0.002	2.40%	0.56	14.87	0.0%	16	0%	25%	0.01	0.13	3.8%	3.2%	0.084	0.042	0.04%
Future Kid Entertainment and Real Estate	0.069	0.000	0.14%	0.40	26.10	16.7%	8	-3%	-19%	0.02	0.22	1.5%	0.9%	0.122	0.065	0.02%
Al Eid Food	0.258	-0.002	-0.77%	2.08	24.72	0.0%	37	11%	273%	0.11	0.43	8.4%	6.1%	0.260	0.043	0.10%
Kuwait Hotels	0.092	0.016	21.05%	1.29	-5.31	0.0%	5	16%	55%	0.00	0.04	-24.4%	-13.2%	0.111	0.050	0.01%
Palms Agro Production	0.066	0.000	-0.15%	0.55	-46.39	15.1%	3	8%	2%	0.00	0.00	-1.2%	-0.9%	0.080	0.052	0.01%
<b>Total Consumer Services - 12 Companies</b>				<b>1.19</b>	<b>36.40</b>	<b>3.4%</b>	<b>514</b>			<b>1.06</b>	<b>2.95</b>	<b>3.28%</b>	<b>3.04%</b>			<b>1.38%</b>

Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.318	-0.017	-5.07%	2.07	11.81	5.6%	358	4%	-1%	0.02	0.06	17.6%	7.1%	0.365	0.288	0.96%
Kuwait Projects Company Holding	0.159	0.001	0.63%	0.85	9.60	5.8%	288	-1%	0%	0.18	1.12	8.9%	0.3%	0.178	0.147	0.77%
National Industries Group Holding	0.221	0.001	0.45%	0.86	6.97	4.8%	323	-1%	32%	0.40	1.80	12.3%	3.7%	0.235	0.144	0.87%
Boursa Kuwait Securities Co	1.499	0.009	0.60%	9.38	31.38	0.0%	301	18%	36%	1.89	1.26	29.9%	26.5%	1.495	0.990	0.81%
GFH Financial Group	0.069	0.002	2.82%	0.77	9.65	4.0%	240	11%	48%	1.85	27.01	8.0%	1.3%	0.069	0.041	0.64%
National Investments	0.173	0.003	1.76%	0.76	12.87	4.7%	138	2%	28%	0.27	1.56	5.9%	5.0%	0.198	0.099	0.37%
Tamdeen Investment	0.263	0.000	0.00%	0.32	10.90	4.5%	90	-1%	-15%	0.00	0.01	3.0%	2.2%	0.371	0.199	0.24%
Alimtiq Investment Group	0.122	0.005	4.27%	0.59	6.42	6.5%	127	1%	9%	0.47	3.87	9.1%	5.2%	0.134	0.085	0.34%
Commercial Facilities	0.199	0.005	2.58%	0.62	7.67	8.5%	101	3%	5%	0.20	1.04	8.0%	4.2%	0.210	0.161	0.27%
Aayan Leasing and Investment	0.148	0.003	2.07%	1.52	-7.11	1.4%	104	-4%	53%	2.53	17.18	-21.4%	-4.9%	0.204	0.041	0.28%
Kuwait Investment	0.227	0.002	0.89%	0.99	7.11	4.4%	124	5%	86%	0.46	2.01	13.9%	6.0%	0.250	0.101	0.33%
Noor Financial Investment	0.235	0.005	2.17%	1.44	11.49	2.1%	93	4%	38%	0.13	0.57	12.5%	7.5%	0.271	0.130	0.25%
Arzan Financial Group for Financing and Invest	0.147	0.001	0.68%	1.17	105.13	0.0%	115	7%	163%	1.23	8.34	1.1%	0.7%	0.147	0.037	0.31%
Kuwait Financial Centre	0.174	0.006	3.57%	0.87	11.96	2.8%	83	17%	109%	0.56	3.27	7.3%	3.5%	0.169	0.070	0.22%
Gulf Investment House	0.303	0.017	5.94%	3.40	560.46	0.0%	123	7%	264%	0.55	1.86	0.6%	0.5%	0.339	0.046	0.33%
Al Bareeq Holding	0.045	0.001	2.96%	0.47	9.03	0.0%	20	1%	-31%	0.22	4.83	5.2%	5.0%	0.106	0.014	0.05%
Arabi Group Holdings	0.165	0.001	0.61%	0.89	-16.58	0.0%	27	-6%	-17%	0.09	0.57	-5.4%	-0.6%	0.198	0.102	0.07%
Kuwait and Middle East Financial Investment	0.159	0.000	0.00%	2.17	53.37	0.0%	35	2%	14%	0.00	0.00	4.1%	3.2%	0.180	0.102	0.09%



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial services Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Privatization Holding	0.056	0.001	2.19%	0.41	-50.49	0.0%	34	0%	40%	0.13	2.30	-0.8%	-0.5%	0.060	0.039	0.09%
Asiya Capital Investments	0.050	-0.001	-2.54%	0.54	25.72	0.1%	39	16%	36%	0.27	5.26	2.1%	2.0%	0.054	0.029	0.10%
Umm Al Qaiwain General Investment Co	0.063	0.000	0.00%	0.42	11.90	5.8%	23	-10%	-16%	0.00	0.00	3.6%	3.3%	0.096	0.063	0.06%
Securities House	0.101	0.005	5.01%	1.12	-119.37	0.0%	45	12%	92%	3.11	31.17	-0.9%	-0.7%	0.097	0.046	0.12%
KAMCO Investment	0.120	0.004	3.45%	0.73	13.55	0.0%	41	15%	62%	0.30	2.48	5.4%	2.3%	0.125	0.067	0.11%
First Investment	0.080	0.002	2.17%	0.85	-0.75	0.0%	36	-2%	27%	0.71	8.94	-113.6%	-62.0%	0.095	0.033	0.10%
Inovest BSC Public	0.116	0.001	0.87%	0.81	15.56	5.1%	34	-3%	77%	0.37	3.20	5.2%	2.9%	0.134	0.054	0.09%
Coast Investment and Development	0.075	0.002	3.19%	0.79	74.24	0.0%	44	-1%	54%	0.16	2.15	1.1%	1.0%	0.081	0.030	0.12%
Al Madar Finance and Investment	0.145	0.001	0.69%	1.31	21.65	0.0%	30	-3%	59%	0.01	0.09	6.1%	5.0%	0.156	0.069	0.08%
Bayan Investment	0.051	0.001	1.38%	0.51	-26.51	0.0%	19	1%	23%	0.06	1.08	-1.9%	-0.8%	0.065	0.032	0.05%
Al Manar Financing and Leasing	0.062	0.000	0.65%	0.57	16.08	0.8%	19	-2%	26%	0.00	0.02	3.5%	2.7%	0.074	0.040	0.05%
Manazel Holding	0.046	0.002	3.86%	1.00	29.37	0.0%	20	-10%	44%	0.41	9.13	3.4%	0.8%	0.060	0.027	0.05%
Kuwait Finance and Investment	0.093	0.000	0.11%	0.73	41.76	0.0%	29	1%	116%	0.01	0.06	1.8%	1.2%	0.125	0.038	0.08%
National International Holding	0.102	0.007	7.37%	0.54	12.27	2.9%	21	-6%	23%	0.27	2.70	4.4%	3.3%	0.121	0.056	0.06%
Osoul Investment	0.080	0.001	1.27%	0.58	6.45	0.0%	12	-3%	0%	0.02	0.27	9.0%	8.2%	0.108	0.072	0.03%
UniCap Investment and Finance	0.075	-0.001	-0.66%	0.71	-35.36	0.0%	17	5%	79%	0.05	0.63	-2.0%	-1.0%	0.078	0.035	0.05%
Amar Finance and Leasing	0.057	0.000	0.00%	0.63	47.47	0.0%	11	-1%	16%	0.00	0.00	1.3%	1.2%	0.080	0.039	0.03%
Gulf North Africa Holding	0.071	0.001	1.43%	0.94	91.48	0.0%	11	12%	9%	0.01	0.15	1.0%	0.6%	0.080	0.054	0.03%
Al Salam Group Holding	0.027	0.001	2.65%	0.23	204.59	0.0%	7	-1%	8%	0.01	0.50	0.1%	0.1%	0.034	0.019	0.02%
International Financial Advisors	0.133	0.000	0.00%	4.01	-1.80	0.5%	33	-1%	122%	0.25	1.92	-222.8%	-19.3%	0.143	0.028	0.09%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.56	-3.13	0.0%	7	0%	3%	0.00	0.00	-17.9%	-7.7%	0.019	0.010	0.02%
Credit Rating and Collection	0.026	0.000	0.00%	0.80	-17.50	0.0%	4	0%	18%	0.00	0.00	-4.6%	-4.3%	0.035	0.018	0.01%
Ekttitab Holding	0.020	0.000	0.00%	0.49	-14.29	0.0%	6	6%	34%	0.05	2.38	-3.4%	-3.0%	0.023	0.012	0.02%
Kuwait Syrian Holding Co	0.036	0.000	0.00%	0.31	-18.39	0.0%	6	18%	13%	0.00	0.00	-1.7%	-1.1%	0.040	0.025	0.02%
Warba Capital Holding	0.067	-0.001	-1.33%	0.75	-10.65	0.0%	7	5%	38%	0.00	0.01	-7.0%	-6.2%	0.080	0.042	0.02%
National Consumer Holding	0.071	0.002	2.16%	0.79	349.29	0.0%	6	-11%	45%	0.30	4.27	0.2%	0.2%	0.084	0.036	0.02%
Al Deera Holding	0.205	0.001	0.49%	4.15	-53.71	0.0%	19	5%	130%	0.00	0.02	-7.7%	-1.7%	0.245	0.085	0.05%
Al Mal Investment Company	0.006	0.000	0.00%	0.26	-0.55	0.0%	2	0%	0%	0.00	0.00	-47.6%	-23.3%	0.010	0.006	0.00%
Gulf Franchising Holding	0.042	0.000	0.00%	0.65	-1.80	0.0%	2	-18%	-31%	0.00	0.00	-36.2%	-10.8%	0.072	0.041	0.00%
<b>Total Financial Services - 47 Companies</b>				<b>0.94</b>	<b>21.26</b>	<b>3.2%</b>	<b>3,274</b>			<b>17.53</b>	<b>155.10</b>	<b>4.42%</b>	<b>4.14%</b>			<b>8.79%</b>

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Al-Maidan Clinic for Oral Health Services	1.240	0.000	0.00%	8.03	48.56	0.6%	310	0%	0%	0.00	0.00	16.5%	10.9%	1.240	1.200	0.83%
Advanced Technology	0.550	0.000	0.00%	1.43	44.77	2.7%	83	12%	-4%	0.00	0.00	3.2%	0.7%	0.660	0.401	0.22%
Yiaco Medical	0.447	0.000	0.00%	3.83	33.33	0.0%	8	-6%	-47%	0.00	0.00	11.5%	0.6%	1.000	0.428	0.02%
<b>Total Health Care - 3 Companies</b>				<b>4.08</b>	<b>47.32</b>	<b>1.0%</b>	<b>400</b>			<b>0.00</b>	<b>0.00</b>	<b>8.61%</b>	<b>4.68%</b>			<b>1.07%</b>

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Agility Public Warehousing	0.939	-0.002	-0.21%	1.81	22.90	1.7%	1,987	2%	53%	2.31	2.46	7.9%	4.2%	1.077	0.550	5.34%
Human Soft Holding	3.499	0.059	1.72%	5.29	11.87	5.3%	426	-7%	-8%	1.58	0.46	44.6%	30.3%	4.030	2.486	1.14%
ALAFCO Aviation Lease and Finance	0.219	0.000	0.00%	0.65	11.78	4.6%	209	-2%	1%	0.16	0.75	5.5%	1.4%	0.245	0.148	0.56%
Kuwait Cement	0.243	-0.002	-0.82%	0.83	43.13	6.1%	173	-3%	5%	0.02	0.08	1.9%	1.3%	0.266	0.156	0.47%
Gulf Cable and Electrical Industries	0.746	0.003	0.40%	0.89	36.85	3.7%	156	-1%	-1%	0.09	0.11	2.4%	2.2%	0.888	0.520	0.42%
Integrated Holding	0.372	0.005	1.36%	1.37	11.92	9.4%	94	-1%	17%	0.23	0.63	11.5%	8.5%	0.399	0.297	0.25%
Kuwait Portland Cement	0.885	0.011	1.26%	1.19	11.69	11.1%	89	3%	13%	0.03	0.04	10.2%	8.2%	0.967	0.683	0.24%
Educational Holding Group	0.710	-0.003	-0.42%	2.51	13.75	3.4%	107	-8%	49%	0.03	0.04	18.3%	16.7%	0.900	0.407	0.29%
United Projects for Aviation Services	0.260	-0.004	-1.52%	1.29	10.52	3.4%	98	-7%	-10%	0.00	0.01	12.3%	7.8%	0.410	0.186	0.26%
Heavy Engineering Industries and Shipbuilding	0.491	0.003	0.61%	1.42	7.88	6.0%	88	-2%	24%	0.26	0.53	18.0%	5.9%	0.524	0.328	0.24%
National Industries	0.202	0.012	6.32%	0.84	16.45	4.9%	71	18%	29%	0.17	0.88	5.1%	3.8%	0.193	0.145	0.19%
ACICO Industries	0.130	0.004	3.17%	0.42	16.88	3.8%	43	2%	45%	0.46	3.59	2.5%	0.6%	0.135	0.082	0.11%
Kuwait Company for Process Plant Constructi	0.560	0.012	2.19%	2.34	12.66	3.0%	63	1%	46%	0.01	0.02	18.5%	7.7%	0.629	0.252	0.17%
Ras Al Khaimah for White Cement and Constr	0.062	-0.001	-1.27%	0.49	19.08	8.8%	31	0%	-4%	0.00	0.04	2.6%	2.0%	0.071	0.061	0.08%
Combined Group Contracting	0.309	0.022	7.67%	1.13	14.61	6.3%	53	-3%	54%	0.36	1.19	7.7%	1.2%	0.399	0.138	0.14%
Sharjah Cement and Industrial Development	0.051	0.000	0.00%	0.25	30.36	10.4%	31	-7%	20%	0.00	0.00	0.8%	0.6%	0.066	0.035	0.08%
KGL Logistics	0.032	0.000	0.00%	0.24	5.17	0.1%	24	0%	13%	0.00	0.00	4.6%	2.9%	0.034	0.023	0.07%
Kuwait and Gulf Link Transport	0.053	0.002	2.94%	0.22	15.88	0.0%	14	-8%	-1%	0.02	0.44	1.4%	0.4%	0.064	0.042	0.04%
Shuaiba Industrial	0.164	0.000	0.00%	0.92	50.97	6.0%	16	1%	6%	0.00	0.00	1.8%	1.4%	0.195	0.122	0.04%
National Cleaning	0.057	0.001	1.25%	0.36	8.22	8.2%	13	-6%	6%	0.00	0.06	4.4%	1.5%	0.078	0.045	0.04%
Fujairah Cement Industries	0.042	0.000	0.00%	0.17	20.51	9.9%	15	3%	24%	0.00	0.00	0.8%	0.4%	0.045	0.028	0.04%
Hilal Cement	0.094	0.000	0.00%	0.82	-7.70	16.0%	10	5%	3%	0.00	0.00	-10.6%	-6.2%	0.126	0.065	0.03%
Mubarrad Holding	0.099	0.002	2.06%	0.78	15.99	4.7%	16	1%	39%	0.02	0.17	4.9%	4.1%	0.123	0.053	0.04%
Specialities Group Holding	0.107	0.002	1.90%	0.58	12.72	0.0%	17	-1%	37%	0.15	1.42	4.5%	3.5%	0.118	0.058	0.05%
National Ranges	0.039	0.000	0.00%	0.71	-2.85	0.0%	11	0%	109%	0.00	0.00	-24.9%	-5.3%	0.043	0.013	0.03%
Salbookh Trading	0.040	0.000	1.01%	0.54	-2.33	0.0%	4	2%	6%	0.00	0.07	-23.2%	-15.9%	0.047	0.026	0.01%
Metal and Recycling	0.166	0.004	2.47%	1.39	-7.04	0.0%	15	-9%	213%	0.00	0.02	-19.7%	-10.1%	0.196	0.032	0.04%
Equipment Holding	0.035	0.000	-0.28%	0.41	-239.76	0.0%	3	-1%	20%	0.01	0.15	-0.2%	-0.1%	0.043	0.023	0.01%
<b>Total Industrials - 28 Companies</b>				<b>1.27</b>	<b>18.28</b>	<b>3.5%</b>	<b>3,876</b>			<b>5.93</b>	<b>13.15</b>	<b>6.92%</b>	<b>5.16%</b>			<b>10.41%</b>



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



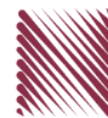
Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Gulf Insurance Group	0.945	0.000	0.00%	1.74	14.19	3.6%	189	-5%	17%	0.00	0.00	12.3%	1.7%	1.000	0.542	0.51%
Al Ahleia Insurance	0.491	0.000	0.00%	0.97	10.40	6.5%	106	-4%	10%	0.00	0.00	9.4%	3.3%	0.561	0.363	0.29%
Kuwait Insurance	0.410	0.000	0.00%	0.67	7.94	5.8%	76	-1%	6%	0.00	0.00	8.5%	4.6%	0.444	0.324	0.20%
Kuwait Reinsurance	0.309	0.000	0.00%	1.27	14.30	1.3%	68	21%	60%	0.00	0.00	8.9%	3.2%	0.527	0.174	0.18%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	0.93	12.88	6.1%	29	0%	0%	0.00	0.00	7.2%	1.1%	0.191	0.191	0.08%
Warba Insurance	0.139	0.003	2.21%	0.61	19.72	0.0%	23	2%	72%	0.00	0.00	3.1%	1.0%	0.160	0.069	0.06%
First Takaful Insurance	0.052	0.000	0.00%	0.63	6.58	0.0%	6	4%	40%	0.00	0.00	9.6%	5.9%	0.058	0.029	0.01%
Wethaq Takaful Insurance	0.027	0.000	0.38%	0.24	-33.65	0.0%	3	0%	31%	0.00	0.09	-0.7%	-0.7%	0.034	0.018	0.01%
<b>Total Insurance - 8 Companies</b>				<b>1.05</b>	<b>11.89</b>	<b>4.2%</b>	<b>499</b>			<b>0.00</b>	<b>0.09</b>	<b>8.86%</b>	<b>3.00%</b>			<b>1.34%</b>

Energy	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Petroleum Services	0.867	0.000	0.00%	2.06	7.39	8.1%	84	-4%	-17%	0.00	0.00	27.9%	23.6%	1.170	0.855	0.23%
Independent Petroleum Group	0.615	0.004	0.65%	1.13	16.76	4.9%	111	2%	29%	0.01	0.01	6.8%	2.2%	0.669	0.380	0.30%
Burgan for Well Drilling Trading and Maintenanc	0.182	0.003	1.68%	0.66	18.49	0.0%	42	1%	17%	0.10	0.58	3.6%	1.1%	0.219	0.060	0.11%
Energy House Holding	0.040	0.000	0.00%	1.23	-5.49	0.0%	30	3%	41%	0.00	0.00	-22.5%	-17.0%	0.047	0.018	0.08%
Gulf Petroleum Investment	0.024	0.000	-0.41%	0.27	-7.77	0.0%	11	-4%	25%	0.10	4.15	-3.4%	-2.3%	0.028	0.014	0.03%
Senergy Holding	0.049	0.001	2.30%	0.98	-2.05	0.0%	10	-3%	131%	0.02	0.32	-47.9%	-30.4%	0.055	0.015	0.03%
<b>Total Energy - 6 Companies</b>				<b>1.04</b>	<b>33.42</b>	<b>4.2%</b>	<b>288</b>			<b>0.23</b>	<b>5.06</b>	<b>3.10%</b>	<b>2.18%</b>			<b>0.77%</b>

Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mabane Co.	0.711	0.003	0.42%	1.76	14.76	1.4%	833	-1%	15%	0.34	0.48	11.9%	5.8%	0.761	0.526	2.24%
Salhia Real Estate	0.521	0.000	0.00%	1.58	11.99	3.8%	258	0%	4%	0.07	0.14	13.2%	5.8%	0.599	0.389	0.69%
Commercial Real Estate	0.108	0.001	0.93%	0.66	13.26	5.3%	193	0%	-4%	0.21	1.94	5.0%	2.7%	0.126	0.088	0.52%
National Real Estate	0.195	0.002	1.04%	1.13	27.00	0.0%	309	4%	172%	1.30	6.71	4.2%	2.4%	0.221	0.063	0.83%
Tamdeen Real Estate	0.270	-0.003	-1.10%	0.39	13.16	3.7%	108	-7%	0%	0.01	0.05	3.0%	2.2%	0.336	0.235	0.29%
Kuwait Real Estate	0.128	0.001	0.79%	0.93	16.87	0.3%	119	2%	23%	0.38	3.00	5.5%	2.2%	0.140	0.072	0.32%
United Real Estate	0.064	0.000	0.00%	0.37	-9.52	0.0%	69	1%	36%	0.01	0.08	-3.9%	-1.2%	0.070	0.041	0.18%

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
First Dubai for Real Estate Development	0.068	0.003	4.59%	0.92	75.01	0.6%	68	4%	67%	0.19	2.79	1.2%	1.0%	0.083	0.033	0.18%
Al Mazaya Holding	0.114	0.001	0.88%	0.90	-8.18	0.1%	72	4%	99%	1.90	16.68	-11.0%	-3.8%	0.122	0.049	0.19%
Ajial Real Estate Entertainment	0.239	0.000	0.00%	0.37	23.10	0.0%	46	2%	31%	0.03	0.13	1.6%	1.4%	0.265	0.124	0.12%
Injazzat Real Estate Development	0.073	0.000	0.00%	0.47	-3.50	9.5%	24	-3%	-2%	0.00	0.00	-13.4%	-7.0%	0.087	0.067	0.07%
Munshaat Real Estate Projects	0.057	0.004	6.79%	0.38	20.86	3.7%	18	-4%	-20%	0.00	0.00	1.8%	0.7%	0.121	0.045	0.05%
Aayan Real Estate	0.090	0.002	2.51%	0.53	17.61	5.3%	37	2%	55%	0.07	0.81	3.0%	1.9%	0.116	0.048	0.10%
Al Argan International Real Estate	0.112	0.000	0.00%	0.32	36.30	4.4%	29	0%	2%	0.00	0.00	0.9%	0.3%	0.112	0.071	0.08%
Al-Enmaa Real Estate	0.071	0.003	4.26%	0.71	18.77	0.0%	32	-4%	47%	0.35	4.94	3.8%	2.4%	0.085	0.037	0.09%
Ream Real Estate	0.090	0.000	0.00%	0.69	-3.65	2.4%	10	0%	0%	0.00	0.00	-19.0%	-10.1%	0.204	0.065	0.03%
Arkan Al Kuwait Real Estate	0.115	-0.002	-1.71%	0.82	12.46	6.8%	29	-4%	36%	0.01	0.05	6.6%	3.5%	0.143	0.078	0.08%
Kuwait Business Town Real Estate	0.080	0.001	1.14%	0.70	19.64	0.1%	48	7%	103%	0.16	1.97	3.6%	2.7%	0.089	0.022	0.13%
Dalqan Real Estate	0.259	0.010	4.02%	2.37	48.04	0.0%	16	17%	-5%	0.19	0.76	4.9%	4.9%	0.318	0.198	0.04%
Sokouk Holding	0.025	0.000	0.40%	0.31	-4.14	0.0%	14	-6%	6%	0.02	0.74	-7.4%	-4.7%	0.034	0.020	0.04%
Tijara and Realestate Investment	0.048	0.000	-0.21%	0.45	12.65	4.1%	18	-1%	15%	0.03	0.60	3.6%	1.9%	0.058	0.037	0.05%
Al-Arabiya Real Estate	0.039	0.000	1.04%	0.34	11.79	1.6%	20	0%	51%	0.05	1.16	2.9%	1.1%	0.042	0.021	0.05%
Aqar Real Estate Investments	0.066	-0.002	-2.65%	0.48	5.53	7.5%	14	-3%	12%	0.01	0.14	8.7%	7.3%	0.077	0.056	0.04%
Mashaer Holding	0.067	0.002	2.61%	0.50	7.10	0.0%	12	-9%	14%	0.00	0.07	7.1%	5.0%	0.083	0.052	0.03%
Investors Holding Group	0.015	0.000	0.00%	0.75	-0.70	0.0%	9	-3%	-15%	0.00	0.31	-106.5%	-57.2%	0.032	0.012	0.02%
Dar Al Thuraya Real Estate	0.092	-0.002	-1.61%	0.87	24.12	0.0%	13	-7%	44%	0.00	0.01	3.6%	3.6%	0.166	0.046	0.04%
Osos Holding Group	0.091	0.000	0.00%	0.72	6.83	10.5%	10	-1%	1%	0.00	0.00	10.5%	7.0%	0.102	0.081	0.03%
Al Massaleh Real Estate	0.051	0.000	0.00%	0.57	-7.11	0.0%	12	-4%	49%	0.00	0.01	-8.1%	-1.9%	0.085	0.026	0.03%
Kuwait Remal Real Estate	0.019	0.000	0.00%	0.29	-2.66	0.0%	6	2%	-4%	0.01	0.34	-11.0%	-3.9%	0.028	0.013	0.02%
Kuwait Real Estate Holding	0.036	0.000	0.00%	0.05	0.96	4.9%	7	-3%	44%	0.00	0.00	5.5%	2.2%	0.049	0.021	0.02%
Taameer Real Estate Investment	0.031	0.002	6.90%	0.46	-6.56	0.0%	7	5%	55%	0.03	0.99	-7.0%	-4.5%	0.039	0.017	0.02%
Sanam Real Estate	0.067	0.003	4.53%	0.85	90.60	0.0%	8	0%	94%	0.00	0.00	0.9%	0.9%	0.077	0.027	0.02%
Mena Real Estate	0.039	0.000	-0.76%	0.27	-87.08	0.0%	5	-2%	41%	0.02	0.60	-0.3%	-0.2%	0.049	0.024	0.01%
Al Masaken International Real Estate Developr	0.036	0.000	1.11%	0.40	43.96	0.5%	4	-1%	47%	0.01	0.22	0.9%	0.4%	0.045	0.021	0.01%
Real Estate Trade Centers	0.049	0.002	3.16%	0.29	301.71	0.0%	7	-9%	78%	0.00	0.00	0.1%	0.1%	0.069	0.024	0.02%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	-7.68	0.0%	2	0%	0%	0.00	0.00	-2.5%	-2.2%	0.012	0.010	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.16	-10.65	0.0%	2	0%	14%	0.00	0.00	-1.5%	-1.4%	0.027	0.016	0.01%
<b>Total Real Estate - 37 Companies</b>				<b>0.83</b>	<b>24.54</b>	<b>1.9%</b>	<b>2,488</b>			<b>5.40</b>	<b>45.73</b>	<b>3.37%</b>	<b>3.29%</b>			<b>6.68%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Automated Systems	0.107	0.004	3.88%	0.84	-103.79	3.7%	11	-5%	55%	0.05	0.45	-0.8%	-0.7%	0.122	0.056	0.03%
<b>Total Technology - 1 Companies</b>				<b>0.84</b>	<b>-103.79</b>	<b>3.7%</b>	<b>11</b>			<b>0.05</b>	<b>0.45</b>	<b>-0.81%</b>	<b>-0.73%</b>			<b>0.03%</b>

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mobile Telecommunications	0.584	-0.002	-0.34%	1.95	11.65	5.3%	2,527	-1%	-4%	1.83	3.12	16.7%	4.6%	0.641	0.510	6.79%
Kuwait Telecommunications	0.858	0.000	0.00%	1.99	9.83	4.1%	428	0%	1%	0.09	0.10	20.2%	11.1%	0.970	0.822	1.15%
National Mobile Telecommunications	0.626	-0.005	-0.79%	0.55	10.41	10.3%	314	-1%	0%	0.02	0.03	5.3%	2.4%	0.711	0.550	0.84%
AAN Digital Services	0.013	0.000	0.76%	0.39	43.05	0.0%	11	-4%	6%	0.01	0.56	0.9%	0.7%	0.016	0.010	0.03%
Hayat Communications	0.079	-0.001	-1.25%	0.67	33.34	0.0%	7	3%	41%	0.04	0.57	2.0%	0.8%	0.087	0.041	0.02%
<b>Telecom - 5 Companies</b>				<b>1.55</b>	<b>11.29</b>	<b>5.6%</b>	<b>3,287</b>			<b>1.99</b>	<b>4.39</b>	<b>13.70%</b>	<b>7.86%</b>			<b>8.83%</b>

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Shamal Az-Zour Al-Oula Power & Water	0.224	0.002	0.90%	3.22	20.03	0.0%	246	-2%	-19%	0.18	0.81	16.1%	2.3%	0.500	0.220	0.66%
<b>Total Utilities - 1 Companies</b>				<b>3.22</b>	<b>20.03</b>	<b>0.0%</b>	<b>246</b>			<b>0.18</b>	<b>0.81</b>	<b>16.06%</b>	<b>2.26%</b>			<b>0.66%</b>

<b>Total Market 165 Companies</b>				<b>1.50</b>	<b>17.76</b>	<b>3.26%</b>	<b>37,232</b>			<b>48.16</b>	<b>266.48</b>	<b>8.42%</b>	<b>2.78%</b>			<b>100%</b>
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## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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