



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



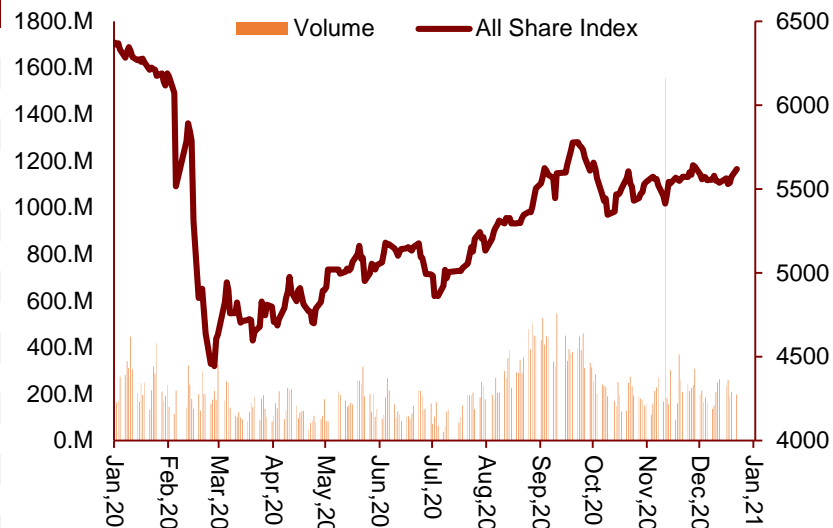
GCC DAILY MARKET WRAP

Tuesday, January 26, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	5,727.07	-0.05	0.70	3.26	3.26	3.26	33.30 KWD	1.83	22.40
Kuwait Premier Index	6,256.49	0.01	0.89	3.39	3.39	3.39	24.23 KWD	2.00	19.50
Kuwait Main Index	4,684.56	-0.23	0.17	2.90	2.90	2.90	9.08 KWD	1.37	25.30
NIC 50	6,889.72	-0.08	0.84	3.32	3.32	3.39	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,291.82	-0.17	0.85	2.33	2.33	2.33	19.10 KWD	1.98	20.50
Telecom	1,158.42	0.23	0.04	5.09	5.09	5.09	3.55 KWD	1.98	14.90
Industrials	946.70	-0.35	1.13	6.24	6.24	6.24	3.39 KWD	1.56	19.25
Financial services	968.12	0.45	1.92	4.13	4.13	4.13	2.47 KWD	0.93	20.00
Real estate	1,015.20	0.02	0.64	6.57	6.57	6.57	2.19 KWD	1.11	19.75
Basic materials	932.33	1.08	-1.41	3.75	3.75	3.75	0.82 KWD	1.30	19.50
Health care	816.06	0.00	-1.03	-1.28	-1.28	-1.28	0.41 KWD	6.11	19.50
Consumer services	828.98	-0.95	-1.07	1.27	1.27	1.27	0.43 KWD	2.88	9.29
Insurance	1,181.53	0.65	-0.37	2.19	2.19	2.19	0.45 KWD	1.06	5.03
Consumer goods	731.72	0.14	-0.98	-1.96	-1.96	-1.96	0.22 KWD	1.46	23.87
Oil and Gas	1,252.42	-0.72	-0.98	-1.95	-1.95	-1.95	0.26 KWD	1.44	19.50
Technology	523.07	0.98	-0.83	4.05	4.05	4.05	0.01 KWD	0.57	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	8,789.87	-0.65	-0.98	1.15	1.15	1.15	9,102 SAR	5.92	31.02
Qatar (QE Index)	10,639.34	-0.30	-0.69	2.17	2.17	2.17	558 QAR	1.73	12.50
Dubai (DFMGI)	2,698.02	-0.93	-1.37	8.27	8.27	8.27	294 AED	1.25	14.43
Abu Dhabi (ADI)	5,582.68	-0.63	-0.51	10.65	10.65	10.65	794 AED	4.45	16.78
Bahrain (BAX)	1,461.34	-0.07	0.59	-1.91	-1.91	-1.91	15 BHD	1.32	10.80
MUSCAT SE INDEX	3,677.84	-0.56	-1.86	0.52	0.52	0.52	4 OMR	0.78	12.35
Developed Markets									
MSCI World Index	2,756.87	0.04	0.04	2.48	2.48	2.48			
U.S. (S&P 500)	3,855.36	0.00	0.36	2.64	2.64	2.64			
U.K. (FTSE 100)	6,696.89	0.87	0.03	3.66	3.66	3.66			
Japan (Topix)	1,848.00	-0.75	-0.47	2.40	2.40	2.40			
Emerging Markets									
MSCI EM Index	1,410.20	1.25	1.25	9.21	9.21	9.21			
China (SSE Composite)	3,569.43	-1.51	-1.03	2.77	2.77	2.77			
India (Sensex)	48,347.59	-1.09	-1.09	1.25	1.25	1.25			

Oil Prices

Oil prices fell on Tuesday as fading hopes for a rapid approval of new U.S. economic stimulus and mounting new coronavirus cases raised questions over the pace of any recovery in demand. **Brent crude was down 28 cents, or 0.5%, at \$55.60 .**

Kuwait Market

The market are closed today down by 0.05%, value traded 46.2 million KD, Premier market value traded reach 21.5 million KD and closed at 6,256 change by 0.01% , oil prices is \$55 a barrel,

Saudi Market

The Market closed by -0.65%, today market Performance are linked to oil prices above \$55a barrel and vaccine expected positive effect on overall economy .



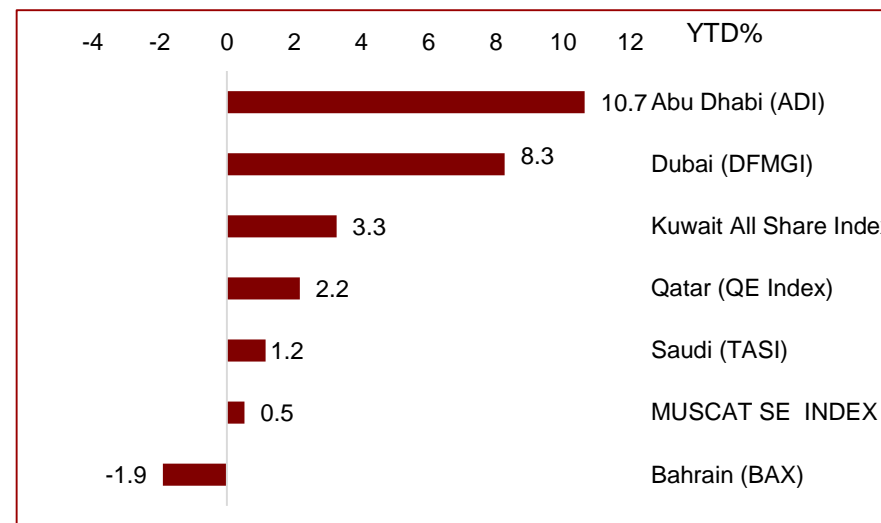
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	0.864	-0.12	1.05	2.86	2.86	2.86	5.93 KWD	1.63	23.77
KFH	0.705	-0.14	0.28	4.14	4.14	4.14	5.42 KWD	2.86	33.68
Zain	0.632	0.16	0.16	4.29	4.29	4.29	2.73 KWD	2.15	13.96
BOUBYAN BANK	0.578	0.52	0.70	1.76	1.76	1.76	1.74 KWD	2.99	47.80
Agility	0.766	-0.26	2.27	13.31	13.31	13.31	1.56 KWD	1.32	25.63
Saudi Arabia									
ARAMCO	34.70	-0.14	-0.29	-0.86	-0.86	-0.86	6,949.63 SAR	6.91	33.57
SABIC	101.60	-0.78	-2.12	0.20	0.20	0.20	307.18 SAR	1.86	0.00
STC	111.60	0.00	0.18	5.28	5.28	5.28	223.19 SAR	3.50	19.89
AL-RAJHI BANK	73.00	-0.95	-1.22	-0.82	-0.82	-0.82	184.24 SAR	3.35	19.09
NCB	43.80	-2.23	-3.31	1.04	1.04	1.04	133.96 SAR	1.76	11.95
United Arab Emirates									
ETISALAT.AD	19.92	1.22	2.05	17.75	17.75	17.75	171.16 AED	3.65	19.14
FAB.AD	14.66	-1.74	-0.94	14.73	14.73	14.73	162.93 AED	1.61	16.42
EMIRATES NBD	11.60	-1.28	0.00	12.62	12.62	12.62	74.22 AED	0.90	10.00
DB ISLAMIC BK	5.00	-0.79	-0.60	8.46	8.46	8.46	36.49 AED	0.98	9.63
EMAAR PROPERT	3.87	-1.78	-3.73	9.63	9.63	9.63	28.21 AED	0.50	6.73
Qatar									
QNB	17.82	-1.00	-1.37	0.95	0.95	0.95	166.26 QAR	1.74	15.11
INDUSTRIES QAT	12.01	0.00	0.00	10.86	10.86	10.86	72.66 QAR	2.21	48.78
QA ISLAMIC BK	16.99	0.24	-0.47	-0.53	-0.53	-0.53	40.05 QAR	1.80	14.00
MASRAF AL RAYA	4.44	-0.07	0.84	-1.99	-1.99	-1.99	33.34 QAR	2.32	15.32
MESAIEED PETRO	2.03	-0.29	-0.05	-0.10	-0.10	-0.10	25.63 QAR	1.64	24.91
OMAN									
BANK MUSCAT	0.394	-0.51	-2.96	-0.51	-0.51	-0.51	1.29 OMR	0.64	8.33
OMANTEL	0.760	0.00	0.00	4.97	4.97	4.97	0.57 OMR	1.03	7.69
BANK DHOFAR	0.105	0.00	-0.94	8.25	8.25	8.25	0.32 QAR	0.45	14.93
NAT BANK OF OMAN	0.146	0.00	-2.01	-8.75	-8.75	-8.75	0.24 QAR	0.45	12.71
OMINVEST	0.316	-0.63	-1.25	-6.51	-6.51	-6.51	0.26 QAR	0.99	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
13-Jan-21	19.89%	12.46%	0.06%	0.98%	0.27%	4.68%	3.15%	10.20%	5.09%	3.89%
20-Jan-21	19.97%	12.56%	0.06%	1.00%	0.28%	4.67%	3.15%	10.27%	5.09%	3.90%

End of Report

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Leading Sector Performance

The market are down today by -0.05 % The leading sector bottom performance indices today are Consumer services -0.95 % Oil and Gas -0.72 % Industrials -0.35 % respectively.

from YTD performance perspective the best sector performance are Real estate by 6.57 % while the bottom sector performance is Consumer goods by -1.96 %.

Telecommunication sector are up today by + 0.23 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.83 %.

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have negative performance today by -0.78 %.

STC are flat performance today 0 %, Al Rajhi Bank have negative performance today by -0.95 %

UAE

ETISALAT AD close +1.22% and act defensively with COVID19



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw