



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

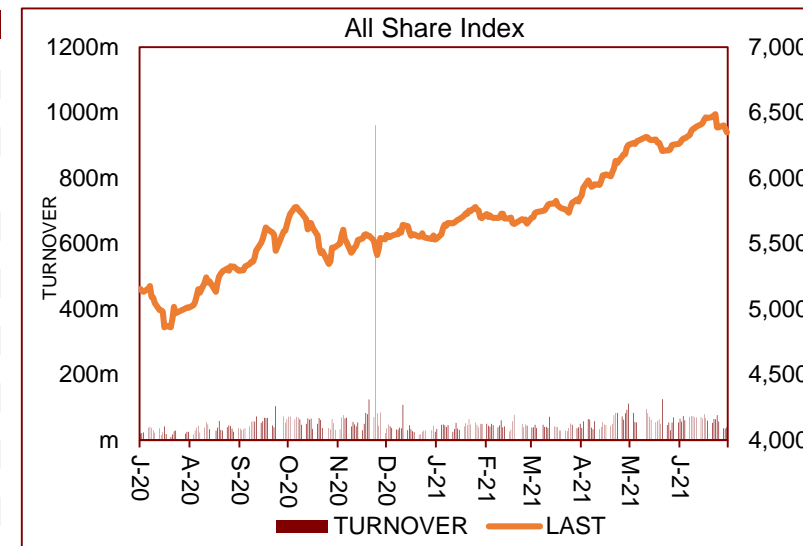
Wednesday, July 7, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,388.08	0.62	-0.10	-0.08	-0.08	15.07	37.40 KWD	2.11	33.59
Kuwait Premier Index	6,934.50	0.39	-0.31	-0.15	-0.15	14.45	28.10 KWD	2.27	35.78
Kuwait Main Index	5,325.05	1.33	0.53	0.14	0.14	16.96	9.30 KWD	1.62	27.16
NIC 50	7,715.44	0.47	-0.36	-0.23	-0.22	14.45	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,451.47	0.86	0.16	0.24	0.24	14.97	21.29 KWD	1.38	36.78
Telecom	1,077.18	0.21	-0.18	-0.30	-0.30	-2.28	3.30 KWD	0.60	13.95
Industrials	1,134.66	0.53	0.31	0.23	0.23	27.33	4.00 KWD	0.80	13.57
Financial services	1,160.86	0.16	-0.34	0.37	0.37	24.86	2.95 KWD	0.76	10.23
Real estate	1,172.04	0.61	-0.30	-1.09	-1.09	23.03	2.51 KWD	0.67	39.85
Basic materials	1,090.24	-0.35	-0.62	-0.48	-0.48	21.33	0.98 KWD	1.93	11.64
Health care	803.31	0.68	2.50	1.66	1.66	-2.82	0.40 KWD	3.90	39.71
Consumer services	773.89	-0.53	-1.23	-1.31	-1.31	3.69	0.50 KWD	0.95	9.68
Insurance	1,346.91	-1.21	-2.19	-2.79	-2.79	16.50	0.52 KWD	0.86	9.53
Consumer Disc	966.69	0.94	-0.59	-0.80	-0.80	18.09	0.24 KWD	1.34	8.71
Energy	1,409.49	-0.46	-1.60	-1.46	-1.46	10.35	0.30 KWD	1.01	14.28
Technology	771.15	0.95	-5.36	-6.20	-6.20	53.40	0.01 KWD	0.89	0.00
Utilities	592.11	0.00	-1.31	-1.31	-1.31	-18.77	0.24 KWD	3.49	19.84

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,958.55	-0.12	-0.56	-0.61	-0.61	25.64	9,690 SAR	2.83	22.43
Qatar (QE Index)	10,865.88	0.78	0.35	1.07	1.07	3.92	548 QAR	1.55	20.01
Dubai (DFMGI)	2,782.08	-0.02	-1.22	-1.01	-1.01	11.64	306 AED	1.40	11.60
Abu Dhabi (ADI)	6,969.64	-0.22	1.02	1.96	1.96	38.14	991 AED	1.91	12.78
Bahrain (BAX)	1,577.86	0.26	-0.63	-0.64	-0.64	5.91	16 BHD	1.24	22.73
MUSCAT SE INDEX	4,109.90	-0.28	0.75	1.14	1.14	12.32	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,049.66	0.23	-0.11	0.84	0.84	13.11			
U.S. (S&P 500)	4,358.13	0.34	-0.20	1.07	1.07	15.64			
U.K. (FTSE 100)	7,151.02	0.71	0.14	1.36	1.36	10.41			
Japan (Topix)	1,937.68	-0.86	-0.95	-0.30	-0.30	7.37			
Emerging Markets									
MSCI EM Index	1,340.68	-0.44	-0.65	-2.04	-2.04	4.28			
China (SSE Composite)	3,553.72	0.66	0.99	-1.04	-1.04	2.32			
India (Sensex)	53,054.76	0.37	1.12	1.12	1.12	11.14			



What Move the GCC markets ,

Oil Prices

Oil rose to \$75 a barrel on Wednesday with support coming from a tight market, after a steep drop from multi-year highs in the previous session amid uncertainty about OPEC+ supply policy, Brent crude was up \$1.20, or 1.6%, at \$75.73 per barrel.

Kuwait Market

The market closed today up by 0.62%, value traded 31.7 million KD, Premier market value traded reached 19.0 million KD and closed at 6,934 change by 0.39%.

Saudi Market

The Market closed down today by 0.12%, today market Performance is linked to oil prices raised to \$75.

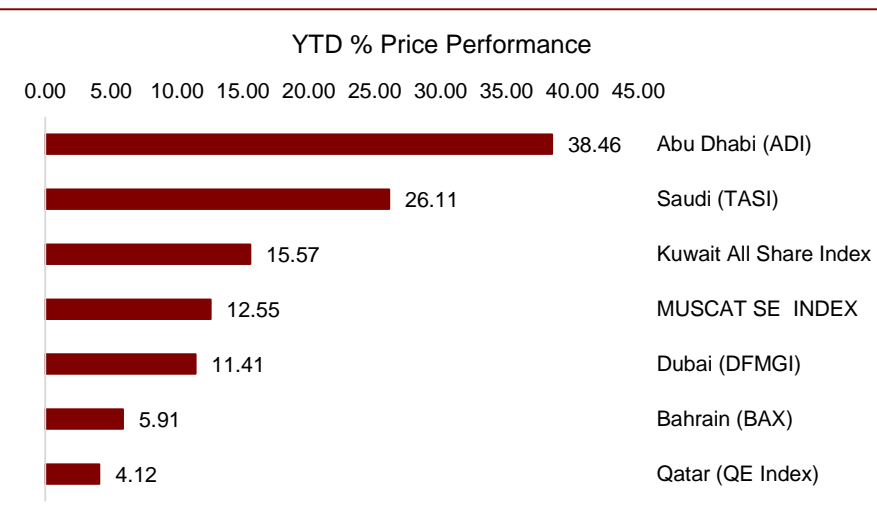


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	0.857	0.71	0.00	0.94	0.94	7.13	6.13 KWD	1.58	27.00
KFH	0.755	-0.13	-0.79	-0.53	-0.53	22.67	6.39 KWD	3.39	32.00
Zain	0.588	0.17	0.00	-0.17	-0.17	-2.97	2.54 KWD	2.27	13.95
BOUBYAN BANK	0.748	0.67	1.91	2.05	2.05	38.09	2.36 KWD	3.88	34.00
Agility	0.930	0.98	1.20	1.31	1.31	51.33	2.06 KWD	1.68	45.72
Saudi Arabia									
ARAMCO	34.95	0.00	-0.43	-0.71	-0.71	-0.43	6,991.68 SAR	6.91	34.92
SABIC	119.00	-0.50	-2.80	-3.12	-3.12	16.37	358.89 SAR	2.09	35.00
STC	128.80	0.63	-1.98	-2.28	-2.28	21.32	256.06 SAR	3.93	23.42
AL-RAJHI BANK	110.80	-0.89	-1.08	-0.72	-0.72	49.73	279.57 SAR	4.72	24.33
NCB	57.20	-0.69	-1.89	-1.04	-1.04	31.49	257.99 SAR	2.07	15.01
United Arab Emirates									
ETISALAT.AD	22.08	-0.54	-0.54	0.36	0.36	30.65	193.08 AED	4.32	20.99
FAB.AD	16.52	-0.48	-1.55	-1.08	-1.08	28.06	181.28 AED	1.76	17.63
EMIRATES NBD	13.40	2.29	0.00	1.13	1.13	30.10	82.75 AED	1.00	12.64
DB ISLAMIC BK	4.80	0.21	-0.62	-0.41	-0.41	4.12	34.69 AED	0.96	14.01
EMAAR PROPERT	4.03	-2.18	-3.12	-3.12	-3.12	14.16	29.50 AED	0.53	11.97
Qatar									
QNB	17.98	0.84	-0.28	-0.06	-0.06	0.62	164.84 QAR	1.78	15.33
INDUSTRIES QAT	13.62	1.57	1.64	2.79	2.79	25.30	81.21 QAR	2.44	25.07
QA ISLAMIC BK	17.31	-0.06	-0.63	-0.12	-0.12	0.94	40.96 QAR	1.85	14.00
MASRAF AL RAYA	4.46	0.04	0.00	0.02	0.02	-1.55	33.47 QAR	2.45	15.17
MESAIEED PETRO	1.89	-0.42	-0.16	0.58	0.58	-7.52	23.87 QAR	1.53	27.91
OMAN									
BANK MUSCAT	0.430	-1.83	0.94	1.42	1.42	19.44	1.57 OMR	0.78	8.33
OMANTEL	0.788	-0.51	0.51	-1.00	-1.00	8.84	0.59 OMR	1.11	7.69
BANK DHOFAR	0.126	-2.33	0.00	0.80	0.80	29.90	0.39 QAR	0.55	14.93
NAT BANK OF OMAN	0.195	0.00	-1.52	-2.50	-2.50	21.88	0.32 QAR	0.59	12.71
OMINVEST	0.326	1.88	4.49	4.49	4.49	-3.55	0.26 QAR	1.00	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Jun-21	19.94%	12.60%	0.06%	0.42%	0.33%	4.83%	2.58%	10.55%	5.09%	4.10%
30-Jun-21	19.97%	12.58%	0.06%	0.42%	0.34%	4.84%	2.57%	10.53%	5.08%	4.07%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.



Leading Sector Performance

The market is up today by +0.62 % The leading sector best performance indices today are Consumer Disc 0.94 % Banking 0.86 % Health care 0.68 % respectively

from YTD performance perspective the best sector performance is Industrials by 27.33 % while the bottom sector performance is Utilities by -18.77 %

Telecommunication sector is up today by +0.21 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -17.35 %

KSA

Saudi Armco has flat performance today, SABIC has negative performance today by -0.50 %

STC has a positive performance today by +0.60 %, Al Rajhi Bank have negative performance today by -0.89 %

UAE

ETISALAT AD closed down today by -0.54 % , and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw