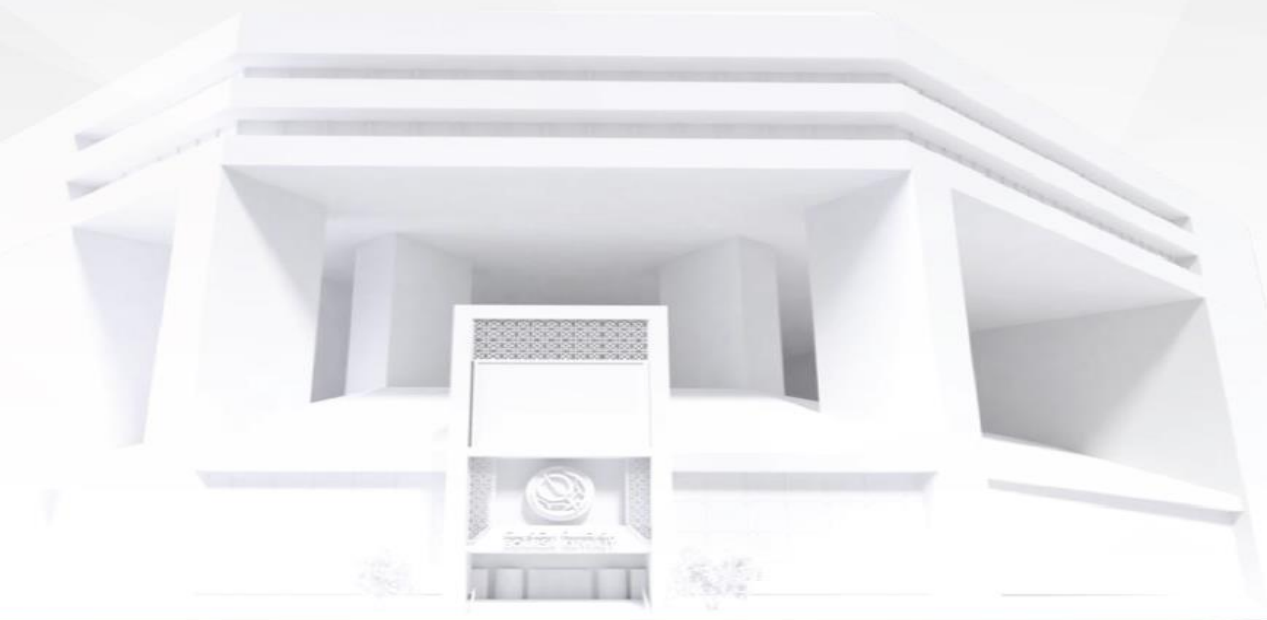




شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Bursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

16 February 2022



[www.nic.com.kw](http://www.nic.com.kw)

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

16 February 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,568.97	80.95	1.08%	7.47%	7,490.21	5,639.68	44.44	2.25	39.40	1.88
Premier Index	8,197.19	93.95	1.16%	7.31%	8,135.39	6,146.33	33.72	2.55	32.44	2.15
Main Index	6,352.59	52.62	0.84%	7.92%	6,321.79	4,633.86	10.72	1.29	61.28	1.04
NIC 50 Index	9,107.60	96.80	1.07%	6.87%	9,107.60	6,360.95	33.02	2.55	32.44	2.15

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	97.36	352.37
Premier Index	63.93	128.72
Main Index	33.43	223.66
NIC 50 Index	73.64	197.12

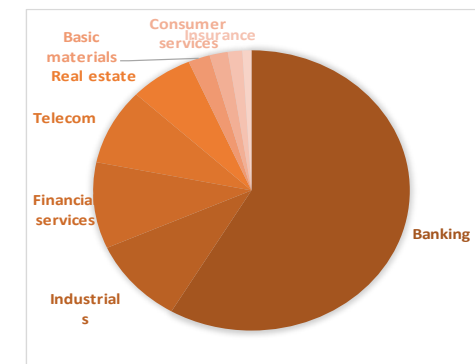
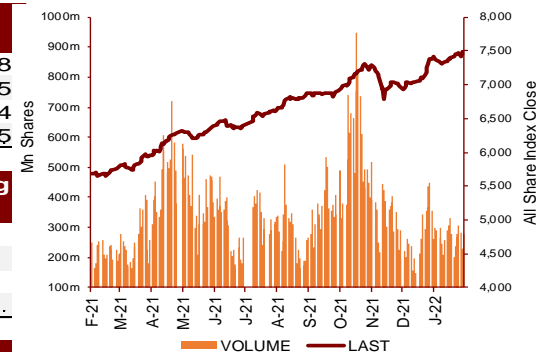
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Jazeera Airways	1.810	1,700,299	13.84%
Kuwait and Gulf Link Transport	0.085	455,938	13.32%
Noor Financial Investment	0.350	1,054,744	9.38%
Gulf Cable and Electrical Indu	1.126	895,055	5.73%
Kuwait Reinsurance	0.375	2	5.34%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.914	9.93	0.88%
Mobile Telecommunications	0.628	8.48	2.61%
National Bank of Kuwait	1.048	7.18	1.45%
Kuwait Telecommunications	1.470	5.50	4.93%
Human Soft Holding	3.699	5.45	3.90%

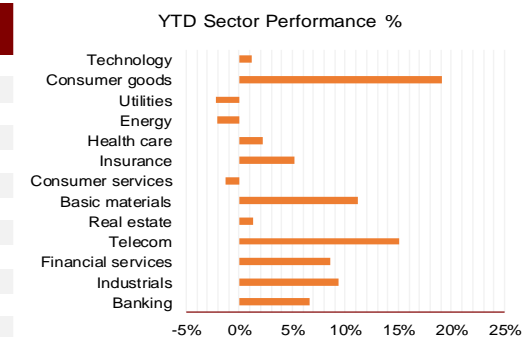
Market Breadth	UP	Down	No Chg
All Share Index	79	41	45
Premier Index	20	4	2
Main Index	59	37	43
NIC 50 Index	35	8	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait Real Estate Holding	0.050	76,659	-7.41%
UniCap Investment and Fir	0.072	154,421	-5.80%
Warba Capital Holding	0.101	1,021	-4.72%
Mena Real Estate	0.045	97,011	-4.50%
Automated Systems	0.095	3,244	-3.94%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.103	36.84	2.69%
First Investment	0.085	24.22	1.55%
AL Safat Investment	0.188	18.71	-1.05%
Ahli United Bank BSC	0.295	15.89	0.34%
Alimtiq Investment Group	0.137	14.18	3.01%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,730.07	14.250	0.83%	6.6%	1,736.9	1,270.9	25.526	1.66	31.89	0.67
Industrials	1,248.25	16.170	1.31%	9.4%	1,270.1	880.9	4.303	1.19	28.89	2.09
Financial services	1,545.73	12.700	0.83%	8.6%	1,550.2	972.3	4.346	1.19	76.58	0.48
Telecom	1,253.07	34.960	2.87%	15.0%	1,219.9	1,055.9	3.840	1.51	50.29	2.14
Real estate	1,343.07	4.770	0.36%	1.3%	1,438.0	983.4	2.832	1.50	96.68	0.53
Basic materials	1,139.88	1.640	0.14%	11.2%	1,213.2	962.0	0.974	1.71	54.82	3.99
Consumer services	721.95	-4.800	-0.66%	-1.3%	842.4	705.3	0.815	2.70	24.34	0.79
Insurance	1,613.37	10.160	0.63%	5.2%	1,675.7	1,170.2	0.643	0.97	12.49	3.84
Health care	814.75	0.000	0.00%	2.2%	821.7	759.1	0.404	4.74	23.30	1.14
Energy	1,398.40	3.000	0.21%	-2.1%	1,592.9	1,177.3	0.282	1.18	16.29	2.50
Utilities	586.84	0.000	0.00%	-2.2%	710.5	579.0	0.245	3.95	18.95	5.38
Consumer goods	1,592.24	103.740	6.97%	19.1%	1,525.0	800.8	0.220	1.30	17.91	1.48
Technology	691.85	-28.380	-3.94%	1.2%	887.6	554.4	0.010	0.82	NM	-
	7,568.97	80.95	1.08%	7.5%	7,490.2	5,639.7	44.44	2.25	39.40	1.88



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

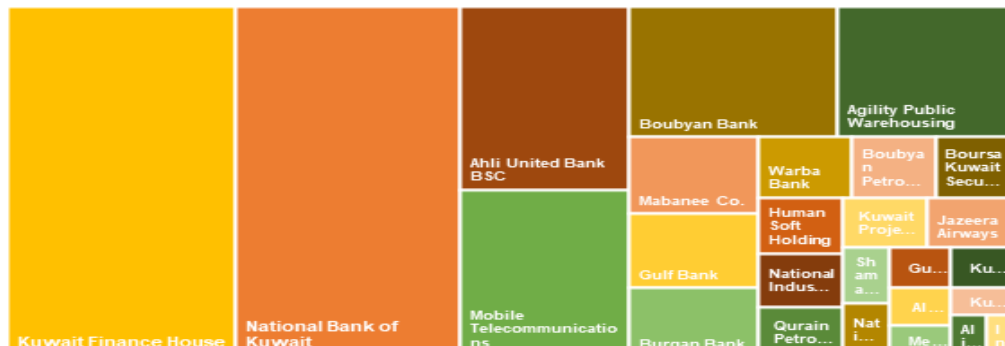


### Premier Market

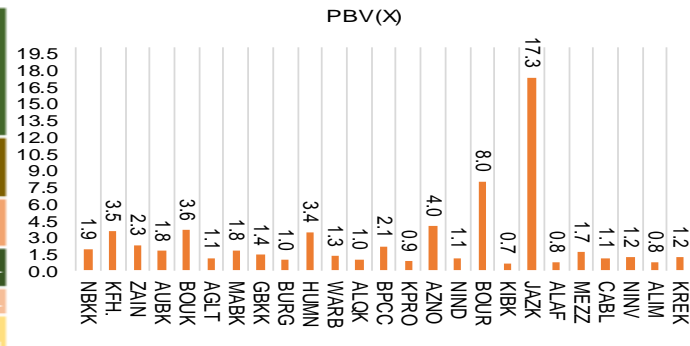
16 February 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.048	0.015	1.45%	1.89	22.22	1.84	7,538	1%	5%	7.18	6.88	8.8%	1.2%	1.057	0.784	22.35%
Kuwait Finance House	0.914	0.008	0.88%	3.54	31.43	1.00	7,650	1%	10%	9.93	10.88	11.9%	1.4%	0.919	0.653	22.69%
Mobile Telecommunications	0.628	0.016	2.61%	2.28	15.86	4.33	2,717	5%	6%	8.48	13.56	13.7%	3.8%	0.638	0.569	8.06%
Ahli United Bank BSC	0.295	0.001	0.34%	1.76	21.31	1.22	2,990	5%	6%	4.70	15.89	9.1%	1.3%	0.298	0.202	8.87%
Boubyan Bank	0.813	0.001	0.12%	3.62	60.31	0.00	2,585	1%	3%	0.67	0.82	6.6%	0.7%	0.840	0.516	7.66%
Agility Public Warehousing	1.028	0.007	0.69%	1.05	61.23	0.89	2,164	2%	9%	5.26	5.11	2.2%	2.0%	1.090	0.592	6.42%
Mabane Co.	0.814	0.004	0.49%	1.80	17.21	0.70	954	-1%	3%	1.73	2.13	11.0%	5.4%	0.868	0.642	2.83%
Gulf Bank	0.307	-0.001	-0.32%	1.39	21.94	1.62	924	3%	10%	0.47	1.53	6.5%	0.7%	0.315	0.205	2.74%
Burgan Bank	0.275	0.004	1.48%	0.97	20.90	1.71	860	1%	9%	2.29	8.37	4.3%	0.7%	0.276	0.204	2.55%
Human Soft Holding	3.699	0.139	3.90%	3.41	7.19	11.24	450	19%	15%	5.45	1.49	50.1%	39.5%	3.985	3.006	1.33%
Warba Bank	0.276	0.006	2.22%	1.33	45.17	0.00	552	-2%	1%	1.49	5.45	2.9%	0.5%	0.298	0.210	1.64%
Qurain Petrochemical Industries	0.396	0.000	0.00%	1.00	33.96	4.04	405	2%	14%	0.47	1.20	3.0%	2.9%	0.447	0.333	1.20%
Boubyan Petrochemical	0.948	0.002	0.21%	2.13	25.29	5.81	494	3%	11%	0.14	0.15	8.6%	4.4%	0.987	0.715	1.47%
Kuwait Projects Company Holding	0.163	0.002	1.24%	0.85	150.93	3.11	400	-1%	15%	0.69	4.23	0.6%	0.1%	0.175	0.132	1.19%
Shamal Az-Zour Al-Oula Power & Water	0.223	0.000	0.00%	3.95	18.95	5.38	245	0%	-2%	0.23	1.02	29.1%	2.5%	0.270	0.220	0.73%
National Industries Group Holding	0.292	0.002	0.69%	1.08	5.89	0.00	429	-1%	3%	1.14	3.91	20.3%	7.5%	0.312	0.172	1.27%
Boursa Kuwait Securities Co	2.253	-0.064	-2.76%	8.01	28.84	1.73	452	6%	12%	1.54	0.68	29.8%	19.5%	2.432	1.092	1.34%
Kuwait International Bank	0.227	0.001	0.44%	0.66	NM	0.00	231	2%	4%	2.71	11.92	-0.5%	0.1%	0.233	0.198	0.69%
Jazeera Airways	1.810	0.220	13.84%	17.26	NM	0.00	398	22%	40%	1.70	1.01	-48.4%	-5.7%	1.923	0.588	1.18%
Alafco Aviation Lease and Finance	0.227	0.007	3.18%	0.78	NM	0.00	216	5%	4%	1.06	4.72	-6.8%	-1.5%	0.256	0.198	0.64%
Mezzan Holding	0.593	-0.004	-0.67%	1.65	17.91	2.96	186	1%	1%	1.15	1.95	9.1%	4.6%	0.679	0.554	0.55%
Gulf Cable and Electrical Industries	1.126	0.061	5.73%	1.14	39.59	4.69	235	18%	29%	0.90	0.81	3.0%	2.7%	1.165	0.728	0.70%
National Investments	0.308	0.003	0.98%	1.17	8.89	3.61	242	10%	41%	1.60	5.18	14.7%	12.4%	0.313	0.162	0.72%
Alimtiiaz Investment Group	0.137	0.004	3.01%	0.76	NM	0.00	142	10%	16%	1.92	14.18	-0.5%	0.0%	0.142	0.107	0.42%
Kuwait Real Estate	0.176	0.002	1.15%	1.24	26.27	0.00	162	-3%	-2%	0.95	5.40	4.8%	2.2%	0.193	0.112	0.48%
Integrated Holding	0.393	-0.003	-0.76%	1.65	NM	0.00	99	5%	6%	0.10	0.26	0.0%	0.0%	0.409	0.346	0.29%
<b>Total</b>		<b>93.95</b>	<b>1.16%</b>	<b>2.55</b>	<b>32.44</b>	<b>2.15</b>	<b>33,723</b>	<b>2.3%</b>	<b>7.3%</b>	<b>63.93</b>	<b>128.72</b>					<b>100%</b>

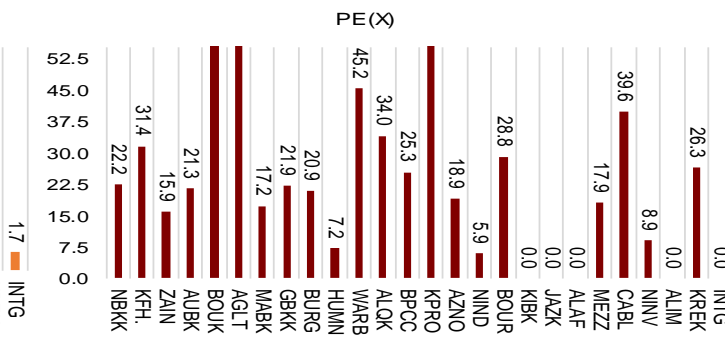
Market Capitalization



Price to Book Value



Price to Earning Value



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Company	Price			Valuation Multiples			MKT Cap Mn KD	Price Performance		ROE (%)	ROA (%)
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%		MTD(%)	YTD (%)		
National Bank of Kuwait	1.048	0.015	1.45%	1.89	22.2	1.84	7,538	1.2%	5.1%	8.8%	1.2%
Kuwait Finance House	0.914	0.008	0.88%	3.54	31.4	1.00	7,650	0.9%	9.9%	11.9%	1.4%
Mobile Telecommunications	0.628	0.016	2.61%	2.28	15.9	4.33	2,717	4.8%	5.5%	13.7%	3.8%
Ahli United Bank BSC	0.295	0.001	0.34%	1.76	21.3	1.22	2,990	5.0%	6.1%	9.1%	1.3%
Boubyan Bank	0.813	0.001	0.12%	3.62	60.3	0.00	2,585	0.9%	2.9%	6.6%	0.7%
Agility Public Warehousing	1.028	0.007	0.69%	1.05	61.2	0.89	2,164	2.4%	8.8%	2.2%	2.0%
Mabane Co.	0.814	0.004	0.49%	1.80	17.2	0.70	954	-1.3%	2.6%	11.0%	5.4%
Gulf Bank	0.307	-0.001	-0.32%	1.39	21.9	1.62	924	3.4%	10.0%	6.5%	0.7%
Burgan Bank	0.275	0.004	1.48%	0.97	20.9	1.71	860	1.5%	9.2%	4.3%	0.7%
Human Soft Holding	3.699	0.139	3.90%	3.41	7.2	11.24	450	18.7%	14.7%	50.1%	39.5%
Warba Bank	0.276	0.006	2.22%	1.33	45.2	0.00	552	-2.1%	0.7%	2.9%	0.5%
Qurain Petrochemical Industries	0.396	0.000	0.00%	1.00	34.0	4.04	405	1.8%	14.1%	3.0%	2.9%
Boubyan Petrochemical	0.948	0.002	0.21%	2.13	25.3	5.81	494	3.5%	11.3%	8.6%	4.4%
Kuwait Projects Company Holding	0.163	0.002	1.24%	0.85	150.9	3.11	400	-0.6%	14.8%	0.6%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.223	0.000	0.00%	3.95	18.9	5.38	245	-0.4%	-2.2%	29.1%	2.5%
National Industries Group Holding	0.292	0.002	0.69%	1.08	5.9	0.00	429	-0.7%	3.2%	20.3%	7.5%
Boursa Kuwait Securities Co	2.253	-0.064	-2.76%	8.01	28.8	1.73	452	5.8%	11.5%	29.8%	19.5%
Kuwait International Bank	0.227	0.001	0.44%	0.66	NM	0.00	231	2.3%	4.1%	-0.5%	0.1%
Jazeera Airways	1.810	0.220	13.84%	17.26	NM	0.00	398	21.6%	40.3%	-48.4%	-5.7%
Alafco Aviation Lease and Finance	0.227	0.007	3.18%	0.78	NM	0.00	216	5.1%	4.1%	-6.8%	-1.5%
Mezzan Holding	0.593	-0.004	-0.67%	1.65	17.9	2.96	186	0.7%	0.7%	9.1%	4.6%
Gulf Cable and Electrical Industries	1.126	0.061	5.73%	1.14	39.6	4.69	235	18.0%	29.3%	3.0%	2.7%
National Investments	0.308	0.003	0.98%	1.17	8.9	3.61	242	10.4%	40.6%	14.7%	12.4%
Alimtiiaz Investment Group	0.137	0.004	3.01%	0.76	NM	0.00	142	9.6%	16.1%	-0.5%	0.0%
Kuwait Real Estate	0.176	0.002	1.15%	1.24	26.3	0.00	162	-3.3%	-1.7%	4.8%	2.2%
Integrated Holding	0.393	-0.003	-0.76%	1.65	NM	0.00	99	5.1%	6.2%	0.0%	0.0%
<b>Total</b>	<b>93.95</b>	<b>1.16%</b>	<b>1.16%</b>	<b>2.55</b>	<b>32.44</b>	<b>2.15</b>	<b>33,723</b>	<b>2.3%</b>	<b>7.3%</b>	<b>0.00%</b>	<b>0.00%</b>

Premier Market Description	Price			Moving Average		RSI 14 Day	MKT Cap Mn KD	Price Performance		52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day			MTD(%)	YTD (%)	High	Low
Premier Index	8,197	93.95	1.16%	7,841	7,402	73	33,723	2.3%	7.3%	8,135	6,146

### Top 5 Performrs (Today's Price Change)

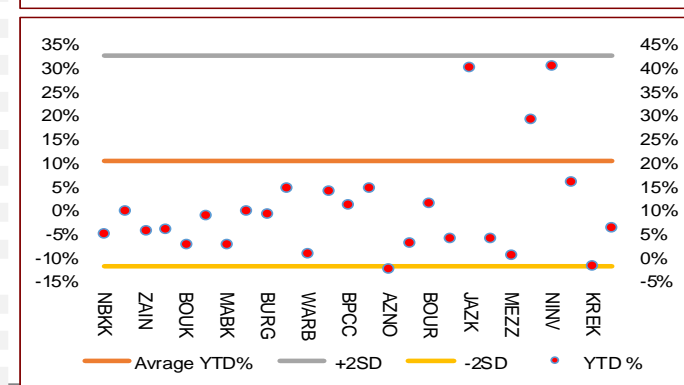
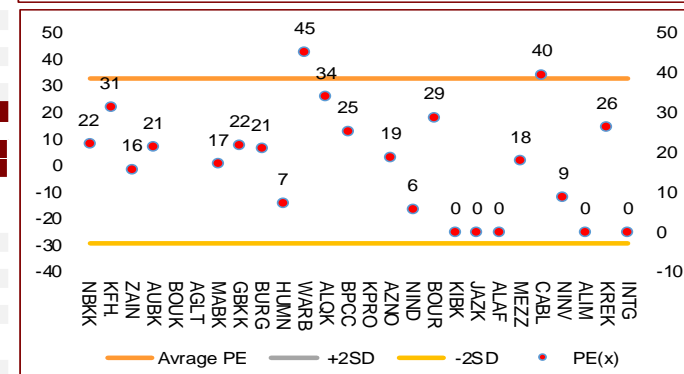
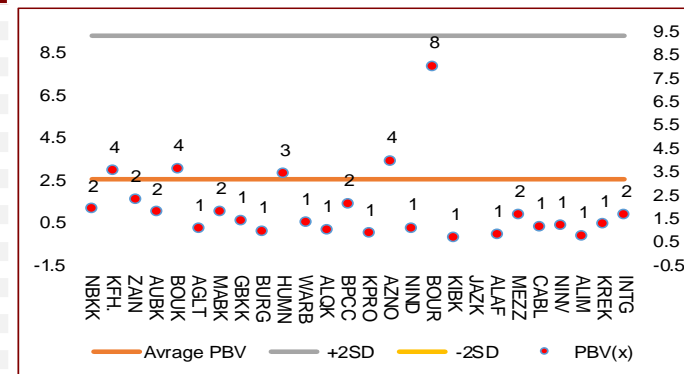
Gulf Cable and Electrical Industries	1.126	0.061	5.73%	0.924	0.852	93	235	18.0%	29.3%	1.165	0.728
Human Soft Holding	3.699	0.139	3.90%	3.248	3.402	82	450	18.7%	14.7%	3.985	3.006
Alafco Aviation Lease and Finance	0.227	0.007	3.18%	0.220	0.227	64	216	5.1%	4.1%	0.256	0.198
Alimtiiaz Investment Group	0.137	0.004	3.01%	0.123	0.125	79	142	9.6%	16.1%	0.142	0.107
Mobile Telecommunications	0.628	0.016	2.61%	0.600	0.596	78	2,717	4.8%	5.5%	0.638	0.569

### Middel Performrs (Today's Price Change)

Warba Bank	0.276	0.006	2.22%	0.276	0.252	47	552	-2.1%	0.7%	0.298	0.210
Burgan Bank	0.275	0.004	1.48%	0.256	0.231	67	860	1.5%	9.2%	0.276	0.204
National Bank of Kuwait	1.048	0.015	1.45%	1.019	0.940	55	7,538	1.2%	5.1%	1.057	0.784
Kuwait Projects Company Holding	0.163	0.002	1.24%	0.151	0.154	45	400	-0.6%	14.8%	0.175	0.132
Kuwait Real Estate	0.176	0.002	1.15%	0.180	0.154	18	162	-3.3%	-1.7%	0.193	0.112
National Investments	0.308	0.003	0.98%	0.250	0.209	92	242	10.4%	40.6%	0.313	0.162
Kuwait Finance House	0.914	0.008	0.88%	0.872	0.813	63	7,650	0.9%	9.9%	0.919	0.653
Agility Public Warehousing	1.028	0.007	0.69%	0.977	0.970	70	2,164	2.4%	8.8%	1.090	0.592
National Industries Group Holding	0.292	0.002	0.69%	0.288	0.251	44	429	-0.7%	3.2%	0.312	0.172
Mabane Co.	0.814	0.004	0.49%	0.100	0.100	46	954	-1.3%	2.6%	1.210	0.996
Kuwait International Bank	0.227	0.001	0.44%	0.220	0.222	61	231	2.3%	4.1%	0.233	0.198
Ahli United Bank BSC	0.295	0.001	0.34%	0.281	0.264	81	2,990	5.0%	6.1%	0.298	0.202
Boubyan Petrochemical	0.948	0.002	0.21%	0.894	0.892	70	494	3.5%	11.3%	0.987	0.715
Boubyan Bank	0.813	0.001	0.12%	0.806	0.765	61	2,585	0.9%	2.9%	0.840	0.516
Qurain Petrochemical Industries	0.396	0.000	0.00%	0.367	0.380	74	405	1.8%	14.1%	0.447	0.333

### Bottom 5 Performrs (Today's Price Change)

Shamal Az-Zour Al-Oula Power & Water	0.223	0.000	0.00%	0.226	0.234	50	245	-0.4%	-2.2%	0.270	0.220
Gulf Bank	0.307	-0.001	-0.32%	0.288	0.253	76	924	3.4%	10.0%	0.315	0.205
Mezzan Holding	0.593	-0.004	-0.67%	0.594	0.616	53	186	0.7%	0.7%	0.679	0.554
Integrated Holding	0.393	-0.003	-0.76%	0.379	0.375	67	99	5.1%	6.2%	0.409	0.346
Boursa Kuwait Securities Co	2.253	-0.064	-2.76%	2.067	1.738	73	452	5.8%	11.5%	2.432	1.092



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
National Bank of Kuwait	1.048	0.015	1.45%	1.89	22.22	1.84	7,538	1.2%	5.1%	7.18	6.88	8.8%	1.2%	1.057	0.784	16.96%	
Kuwait Finance House	0.914	0.008	0.88%	3.54	31.43	1.00	7,650	0.9%	9.9%	9.93	10.88	11.9%	1.4%	0.919	0.653	17.21%	
Ahli United Bank BSC	0.295	0.001	0.34%	1.76	21.31	1.22	2,990	5.0%	6.1%	4.70	15.89	9.1%	1.3%	0.298	0.202	6.73%	
Boubyan Bank	0.813	0.001	0.12%	3.62	60.31	0.00	2,585	0.9%	2.9%	0.67	0.82	6.6%	0.7%	0.840	0.516	5.82%	
Commercial Bank of Kuwait	0.520	0.000	0.00%	1.29	44.29	0.00	1,030	4.0%	3.8%	0.00	0.00	3.1%	0.5%	0.605	0.485	2.32%	
Gulf Bank	0.307	-0.001	-0.32%	1.39	21.94	1.62	924	3.4%	10.0%	0.47	1.53	6.5%	0.7%	0.315	0.205	2.08%	
Burgan Bank	0.275	0.004	1.48%	0.97	20.90	1.71	860	1.5%	9.2%	2.29	8.37	4.3%	0.7%	0.276	0.204	1.93%	
Ahli United Bank	0.313	-0.001	-0.32%	1.04	27.29	0.00	671	-4.6%	1.3%	0.44	1.39	4.3%	0.7%	0.332	0.270	1.51%	
Warba Bank	0.276	0.006	2.22%	1.33	45.17	0.00	552	-2.1%	0.7%	1.49	5.45	2.9%	0.5%	0.298	0.210	1.24%	
Al Ahli Bank of Kuwait	0.293	0.001	0.34%	0.81	24.00	0.00	494	8.9%	15.4%	0.28	0.97	3.4%	0.5%	0.301	0.186	1.11%	
Kuwait International Bank	0.227	0.001	0.44%	0.66	NM	0.00	231	2.3%	4.1%	2.71	11.92	-0.5%	0.1%	0.233	0.198	0.52%	
<b>Total Banking Sector - 11 Companies</b>							<b>25,526</b>			<b>30.16</b>	<b>64.10</b>					<b>57.44%</b>	

Basic Materials		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Qurain Petrochemical Industries	0.396	0.000	0.00%	1.00	33.96	4.04	405	1.80%	14.12%	0.47	1.20	3.0%	2.9%	0.447	0.333	0.91%	
Boubyan Petrochemical	0.948	0.002	0.21%	2.13	25.29	5.81	494	3.49%	11.27%	0.14	0.15	8.6%	4.4%	0.987	0.715	1.11%	
Al Kout Industrial Projects	0.496	0.000	0.00%	1.93	NM	4.03	50	0.00%	0.00%	0.00	0.00	-1.6%	-1.1%	0.675	0.449	0.11%	
Kuwait Foundry	0.344	0.005	1.47%	1.79	105.20	2.06	25	0.58%	-6.78%	0.06	0.17	1.6%	1.6%	0.430	0.265	0.06%	
<b>Total Basic Materials - 4 Companies</b>							<b>974</b>			<b>0.67</b>	<b>1.52</b>					<b>2.19%</b>	

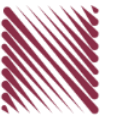
Consumer Goods		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Mezzan Holding	0.593	-0.004	-0.67%	1.65	17.91	2.96	186	0.7%	0.7%	1.15	1.95	9.1%	4.6%	0.679	0.554	0.42%	
Livestock Transport and Trading	0.163	-0.001	-0.61%	0.94	NM	0.00	34	-5.2%	-10.4%	0.07	0.42	-14.4%	-8.3%	0.206	0.163	0.08%	
<b>Total Consumer Goods - 2 Companies</b>							<b>220</b>			<b>1.22</b>	<b>2.37</b>					<b>0.50%</b>	

Consumer Services		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Jazeera Airways	1.810	0.220	13.84%	17.26	NM	0.00	398	21.6%	40.3%	1.70	1.01	-48.4%	-5.7%	1.923	0.588	0.90%	
Kuwait National Cinema	0.908	0.000	0.00%	1.18	95.48	0.00	84	0.0%	2.9%	0.00	0.00	1.3%	0.7%	0.990	0.700	0.19%	
Oula Fuel Marketing	0.165	0.003	1.85%	0.92	15.00	3.09	67	1.9%	5.8%	0.08	0.49	6.5%	3.4%	0.178	0.114	0.15%	
Al Soor Fuel Marketing	0.165	0.005	3.13%	0.97	16.70	3.13	67	4.4%	6.5%	0.05	0.33	6.0%	4.5%	0.175	0.116	0.15%	
Sultan Center Food Products	0.203	0.000	0.00%	0.57	1.01	0.00	57	-0.5%	-3.3%	0.14	0.68	76.1%	17.4%	0.269	0.097	0.13%	
Jiyad Holding	0.081	0.000	0.00%	0.77	NM	0.00	28	0.0%	0.0%	0.00	0.00	-6.7%	-3.7%	0.099	0.036	0.06%	
IFA Hotels and Resorts	0.054	0.001	1.89%	5.41	NM	0.00	34	-3.4%	0.7%	0.02	0.43	-70.3%	-1.8%	0.073	0.030	0.08%	
Kuwait Resorts	0.102	0.000	0.00%	0.64	14.45	1.90	20	1.0%	3.7%	0.09	0.93	4.6%	4.1%	0.112	0.060	0.04%	
Future Kid Entertainment and Real Estate	0.079	0.001	1.67%	0.75	NM	0.00	9	-0.4%	0.8%	0.13	1.61	-23.2%	-12.2%	0.122	0.064	0.02%	
Al Eid Food	0.295	-0.001	-0.34%	2.09	20.37	1.41	43	9.3%	9.3%	0.10	0.34	10.7%	7.9%	0.310	0.094	0.10%	
Kuwait Hotels	0.085	0.000	-0.12%	1.05	7.38	0.00	5	19.9%	21.3%	0.00	0.00	15.4%	9.3%	0.113	0.050	0.01%	
Palms Agro Production	0.083	0.000	0.00%	0.75	NM	0.00	4	50.8%	21.0%	0.00	0.00	-7.1%	-5.5%	0.090	0.050	0.01%	
<b>Total Consumer Services - 12 Companies</b>							<b>815</b>			<b>2.32</b>	<b>5.82</b>					<b>1.83%</b>	



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE (%)	ROA (%)	52 Week (KD)		MKT Cap %
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Egypt Kuwait Holding	0.428	0.010	2.39%	2.41	10.04	0.00	482	3.6%	0.9%	0.29	0.68	26.7%	10.9%	0.465	0.293	1.09%
Kuwait Projects Company Holding	0.163	0.002	1.24%	0.85	150.93	3.11	400	-0.6%	14.8%	0.69	4.23	0.6%	0.1%	0.175	0.132	0.90%
National Industries Group Holding	0.292	0.002	0.69%	1.08	5.89	0.00	429	-0.7%	3.2%	1.14	3.91	20.3%	7.5%	0.312	0.172	0.97%
Boursa Kuwait Securities Co	2.253	-0.064	-2.76%	8.01	28.84	1.73	452	5.8%	11.5%	1.54	0.68	29.8%	19.5%	2.432	1.092	1.02%
GFH Financial Group	0.103	0.003	2.69%	1.15	12.49	3.65	357	2.1%	3.2%	3.76	36.84	9.0%	1.3%	0.110	0.050	0.80%
National Investments	0.308	0.003	0.98%	1.17	8.89	3.61	242	10.4%	40.6%	1.60	5.18	14.7%	12.4%	0.313	0.162	0.55%
Tamdeen Investment	0.361	-0.013	-3.48%	0.45	144.98	0.00	123	-1.1%	-4.7%	0.00	0.01	0.3%	0.2%	0.414	0.200	0.28%
Alimtiq Investment Group	0.137	0.004	3.01%	0.76	NM	0.00	142	9.6%	16.1%	1.92	14.18	-0.5%	0.0%	0.142	0.107	0.32%
Commercial Facilities	0.220	0.001	0.46%	0.71	7.85	4.57	112	0.0%	6.8%	0.03	0.13	14.0%	7.8%	0.228	0.168	0.25%
Aayan Leasing and Investment	0.160	-0.002	-1.23%	1.29	18.78	0.00	114	-8.0%	0.0%	1.14	7.05	6.8%	5.0%	0.204	0.112	0.26%
Kuwait Investment	0.292	0.004	1.39%	1.29	6.43	0.00	160	2.5%	3.9%	0.38	1.32	21.9%	9.7%	0.317	0.122	0.36%
Noor Financial Investment	0.350	0.030	9.38%	1.70	8.60	1.88	143	10.4%	10.1%	1.05	3.06	21.8%	14.9%	0.399	0.176	0.32%
Arzan Financial Group for Financing and Investmei	0.169	0.001	0.60%	1.11	25.49	0.00	132	-1.7%	5.0%	0.62	3.65	4.8%	3.4%	0.186	0.091	0.30%
Kuwait Financial Centre	0.189	0.000	0.00%	0.87	4.99	0.00	90	0.0%	4.4%	1.97	10.45	18.9%	9.9%	0.207	0.080	0.20%
Gulf Investment House	0.347	0.003	0.87%	3.43	22.89	0.00	141	-6.7%	15.7%	0.00	0.00	16.1%	13.0%	0.380	0.076	0.32%
Al Bareeq Holding	0.033	0.000	-1.19%	0.32	NM	0.00	15	-5.1%	-7.5%	0.13	4.01	#VALUE!	#VALUE!	0.102	0.033	0.03%
Arabi Group Holdings	0.390	-0.002	-0.51%	2.28	735.85	0.00	64	-12.2%	34.0%	0.04	0.09	0.3%	-0.9%	0.470	0.102	0.14%
Kuwait and Middle East Financial Investment	0.155	-0.003	-1.90%	1.35	13.27	0.00	34	-1.9%	3.3%	0.20	1.25	10.3%	8.4%	0.198	0.119	0.08%
Privatization Holding	0.057	0.001	0.88%	0.46	NM	0.00	35	-6.2%	4.0%	0.17	2.93	0.0%	-0.7%	0.070	0.039	0.08%
Asiya Capital Investments	0.065	0.001	1.41%	0.69	NM	0.00	50	20.2%	24.8%	0.20	3.08	-0.2%	-0.2%	0.071	0.034	0.11%
Umm Al Qaiwain General Investment Co	0.092	0.000	0.00%	0.62	7.57	4.45	33	-7.1%	5.5%	0.00	0.00	8.3%	7.1%	0.108	0.063	0.08%
Securities House	0.102	0.003	2.93%	1.02	NM	0.00	46	2.6%	1.3%	0.60	5.90	-7.9%	-7.4%	0.117	0.054	0.10%
Kamco Investment	0.145	0.000	0.00%	0.84	7.22	0.00	50	-0.7%	12.4%	0.69	4.76	12.4%	5.3%	0.153	0.073	0.11%
First Investment	0.085	0.001	1.55%	0.81	NM	0.00	38	-1.7%	1.2%	2.09	24.22	-1.8%	-0.9%	0.095	0.056	0.09%
Inovest BSC Public	0.169	0.002	1.20%	0.00	NM	0.00	50	19.9%	43.2%	1.53	9.06	-1.3%	-0.7%	0.176	0.066	0.11%
Coast Investment and Development	0.106	0.002	1.92%	1.01	NM	0.00	49	-4.5%	1.0%	0.04	0.42	-6.0%	-5.8%	0.127	0.050	0.11%
Al Madar Finance and Investment	0.110	0.001	0.92%	1.06	NM	0.00	23	-4.3%	-7.6%	0.00	0.04	-1.4%	-0.9%	0.156	0.086	0.05%
Bayan Investment	0.046	0.000	0.88%	0.40	763.33	0.00	17	-1.7%	-6.5%	0.02	0.45	0.1%	0.3%	0.065	0.032	0.04%
Al Manar Financing and Leasing	0.074	0.000	0.00%	0.74	NM	0.00	23	-2.0%	10.4%	0.03	0.47	-1.8%	-1.5%	0.085	0.055	0.05%
Manazel Holding	0.055	0.000	0.37%	1.16	26.05	0.00	24	-1.8%	6.8%	0.16	2.99	4.5%	1.5%	0.060	0.033	0.05%
Kuwait Finance and Investment	0.094	-0.001	-0.53%	0.67	5.40	0.00	29	3.9%	8.3%	0.00	0.03	13.3%	10.0%	0.125	0.043	0.07%
National International Holding	0.139	-0.001	-0.71%	0.78	NM	0.00	29	-7.3%	-8.6%	0.02	0.12	-3.6%	-2.6%	0.179	0.069	0.07%
Osoul Investment	0.093	0.001	0.65%	0.81	NM	0.00	14	0.4%	13.2%	0.00	0.00	0.0%	0.0%	0.108	0.072	0.03%
UniCap Investment and Finance	0.072	-0.004	-5.80%	0.81	5.77	0.00	16	2.1%	4.4%	0.15	2.14	14.8%	4.8%	0.097	0.036	0.04%
Amar Finance and Leasing	0.071	0.000	-0.14%	0.76	11.53	0.00	14	6.8%	8.2%	0.01	0.20	6.8%	6.3%	0.097	0.039	0.03%
Gulf North Africa Holding	0.113	0.001	0.89%	1.49	51.60	0.00	17	22.2%	31.2%	0.04	0.36	3.0%	2.4%	0.118	0.057	0.04%
Al Salam Group Holding	0.028	0.000	0.00%	0.32	NM	0.00	7	0.0%	8.6%	0.00	0.00	-27.1%	-26.5%	0.037	0.024	0.02%
International Financial Advisors	0.111	0.000	0.00%	0.81	3.26	0.00	28	-2.6%	-1.8%	0.23	2.05	37.0%	9.3%	0.145	0.103	0.06%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.43	1.75	0.00	7	0.0%	0.0%	0.00	0.00	27.0%	13.5%	0.018	0.016	0.01%
Credit Rating and Collection	0.030	0.001	2.74%	1.00	78.95	0.00	5	-5.7%	-25.4%	0.01	0.20	1.3%	1.3%	0.069	0.020	0.01%
Ektitab Holding	0.021	0.000	0.00%	0.51	NM	0.00	7	0.0%	0.0%	0.00	0.00	-8.1%	-7.1%	0.024	0.015	0.02%
Kuwait Syrian Holding Co	0.047	0.000	-0.84%	1.16	46.18	0.00	8	-11.1%	10.0%	0.02	0.42	2.1%	2.6%	0.060	0.025	0.02%
Warba Capital Holding	0.101	-0.005	-4.72%	1.29	NM	0.00	10	-1.0%	17.4%	0.00	0.01	-3.1%	-2.8%	0.145	0.045	0.02%
National Consumer Holding	0.128	0.006	4.92%	1.63	NM	0.00	12	5.8%	6.7%	0.17	1.34	-12.3%	-11.6%	0.198	0.038	0.03%
Al Deera Holding	0.192	0.000	0.00%	1.22	78.05	0.00	18	0.0%	-4.0%	0.00	0.00	5.7%	2.2%	0.228	0.134	0.04%
Al Mal Investment Company	0.006	0.000	0.00%	0.27	NM	0.00	2	0.0%	0.0%	0.00	0.00	-9.0%	-4.5%	0.006	0.006	0.00%
AL SAFAT INVESTMENT	0.188	-0.002	-1.05%	2.02	4.52	0.00	48	12.6%	46.9%	3.55	18.71	49.6%	18.6%	0.193	0.119	0.11%
Gulf Franchising Holding	0.121	0.000	0.00%	2.31	NM	0.00	5	0.0%	26.2%	0.00	0.00	-19.5%	-4.3%	0.124	0.032	0.01%
<b>Total Financial Services - 48 Companies</b>							<b>4,346</b>			<b>26.24</b>	<b>176.64</b>					<b>9.78%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Al-Maidan Clinic for Oral Health Services	1.240	0.000	0.00%	6.16	33.32	0.81	310	0.0%	0.0%	0.00	0.00	20.1%	12.9%	1.260	1.200	0.70%
Advanced Technology	0.572	0.000	0.00%	1.34	13.29	2.62	86	4.8%	10.4%	0.00	0.00	10.5%	2.0%	0.600	0.401	0.19%
Yiaco Medical	0.478	0.000	0.00%	6.72	NM	0.00	8	0.0%	9.1%	0.00	0.00	-50.3%	-2.3%	0.698	0.399	0.02%
<b>Total Health Care - 3 Companies</b>							<b>404</b>			<b>0.00</b>	<b>0.00</b>					<b>0.91%</b>

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Agility Public Warehousing	1.028	0.007	0.69%	1.05	61.23	0.89	2,164	2.4%	8.8%	5.26	5.11	2.2%	2.0%	1.090	0.592	4.87%
Human Soft Holding	3.699	0.139	3.90%	3.41	7.19	11.24	450	18.7%	14.7%	5.45	1.49	50.1%	39.5%	3.985	3.006	1.01%
Alafco Aviation Lease and Finance	0.227	0.007	3.18%	0.78	NM	0.00	216	5.1%	4.1%	1.06	4.72	-6.8%	-1.5%	0.256	0.198	0.49%
Kuwait Cement	0.274	-0.002	-0.72%	1.00	NM	0.00	195	1.9%	18.6%	0.06	0.23	-2.6%	-1.7%	0.295	0.215	0.44%
Gulf Cable and Electrical Industries	1.126	0.061	5.73%	1.14	39.59	4.69	235	18.0%	29.3%	0.90	0.81	3.0%	2.7%	1.165	0.728	0.53%
Integrated Holding	0.393	-0.003	-0.76%	1.65	NM	0.00	99	5.1%	6.2%	0.10	0.26	0.0%	0.0%	0.409	0.346	0.22%
Kuwait Portland Cement	1.051	0.006	0.57%	1.42	14.26	3.83	105	10.8%	8.6%	0.23	0.22	10.5%	8.3%	1.105	0.840	0.24%
Educational Holding Group	3.195	-0.003	-0.09%	3.11	10.38	16.66	67	-1.8%	-20.1%	0.01	0.00	23.2%	17.3%	5.582	2.885	0.15%
United Projects for Aviation Services	0.265	0.003	1.15%	0.99	59.55	0.00	100	3.9%	6.9%	0.02	0.06	1.2%	0.6%	0.365	0.186	0.23%
Heavy Engineering Industries and Shipbuilding	0.574	0.000	0.00%	1.55	18.04	3.48	103	6.3%	12.8%	0.02	0.04	8.8%	3.2%	0.575	0.416	0.23%
National Industries	0.244	0.004	1.67%	0.99	13.50	0.00	85	22.0%	26.4%	0.02	0.08	7.6%	4.5%	0.260	0.150	0.19%
ACICO Industries	0.179	-0.003	-1.65%	0.80	6.85	0.00	59	-2.7%	28.8%	0.91	5.09	12.4%	2.2%	0.201	0.082	0.13%
Kuwait Company for Process Plant Construction a	0.513	0.003	0.59%	1.90	9.75	8.40	58	4.3%	3.0%	0.01	0.01	19.8%	10.3%	0.629	0.412	0.13%
Ras Al Khaimah for White Cement and Constructi	0.126	0.000	0.00%	1.00	26.97	3.25	63	-3.1%	0.0%	0.00	0.01	#VALUE!	#VALUE!	0.175	0.061	0.14%
Combined Group Contracting	0.391	0.001	0.26%	1.55	16.97	1.54	67	4.8%	10.5%	0.07	0.18	9.4%	1.9%	0.409	0.200	0.15%
KGL Logistics	0.032	0.000	0.00%	0.25	NM	0.00	24	0.0%	0.0%	0.00	0.00	-1.8%	-1.1%	0.033	0.027	0.05%
Kuwait and Gulf Link Transport	0.085	0.010	13.32%	0.61	NM	0.00	23	23.7%	24.8%	0.46	5.52	-33.5%	-7.3%	0.106	0.044	0.05%
Shuaiba Industrial	0.221	0.006	2.79%	1.20	19.34	4.65	22	-1.3%	-1.8%	0.00	0.00	6.2%	5.0%	0.231	0.150	0.05%
National Cleaning	0.059	0.001	1.03%	0.42	NM	0.00	14	3.2%	3.2%	0.15	2.57	-5.7%	-1.8%	0.080	0.045	0.03%
Fujairah Cement Industries	0.050	0.000	0.00%	0.26	NM	0.00	18	-3.5%	-7.4%	0.00	0.01	#VALUE!	#VALUE!	0.069	0.028	0.04%
Hilal Cement	0.134	0.000	0.00%	1.63	NM	0.00	7	-5.0%	-5.0%	0.00	0.00	-17.5%	-10.9%	0.183	0.069	0.02%
Mubarrad Holding	0.108	0.002	1.89%	0.83	13.14	0.00	18	-3.6%	-1.8%	0.34	3.21	6.5%	5.5%	0.130	0.063	0.04%
Specialities Group Holding	0.142	0.001	0.71%	0.74	116.39	0.00	22	-0.7%	10.9%	0.16	1.14	0.6%	0.9%	0.169	0.073	0.05%
National Ranges	0.039	0.000	0.00%	0.71	NM	0.00	11	0.0%	0.0%	0.00	0.00	-2.0%	-0.7%	0.043	0.025	0.02%
Salbookh Trading	0.042	0.001	1.68%	0.81	NM	0.00	4	-3.9%	-2.5%	0.01	0.26	-23.8%	-15.0%	0.072	0.035	0.01%
Metal and Recycling	0.097	0.000	-0.10%	1.17	NM	0.00	9	1.3%	2.0%	0.00	0.03	-29.5%	-9.3%	0.196	0.090	0.02%
Equipment Holding	0.060	0.003	4.90%	0.90	NM	0.00	5	14.8%	9.9%	0.01	0.15	-8.2%	-2.2%	0.079	0.027	0.01%
Jassim Transport & Stevedoring	0.387	0.000	0.00%	1.37	29.16	0.00	58	-3.0%	-4.9%	0.01	0.12	4.7%	3.8%	0.450	0.375	0.13%
<b>Total Industrials - 27 Companies</b>							<b>4,303</b>			<b>15.26</b>	<b>31.31</b>					<b>9.68%</b>

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Gulf Insurance Group	1.068	0.000	0.00%	1.43	4.67	6.65	303	3.7%	-0.2%	0.02	0.02	29.9%	4.6%	1.200	0.536	0.68%
Al Ahleia Insurance	0.524	0.000	0.00%	0.90	8.37	4.54	114	4.8%	3.8%	0.00	0.00	11.6%	4.2%	0.561	0.421	0.26%
Kuwait Insurance	0.424	-0.001	-0.24%	0.67	7.15	7.06	78	-1.4%	9.6%	0.01	0.02	10.1%	5.7%	0.459	0.360	0.18%
Kuwait Reinsurance	0.375	0.019	5.34%	1.34	15.44	1.30	82	30.2%	36.4%	0.00	0.00	9.7%	3.2%	0.468	0.212	0.18%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.58	16.18	6.00	29	0.0%	0.0%	0.00	0.00	10.1%	1.9%	0.191	0.191	0.06%
Warba Insurance	0.156	0.000	0.00%	0.67	12.05	5.13	27	-0.6%	-1.9%	0.05	0.31	6.1%	1.9%	0.176	0.096	0.06%
First Takaful Insurance	0.055	0.001	1.49%	0.73	NM	0.00	6	-0.9%	9.2%	0.00	0.03	-9.9%	-6.1%	0.081	0.041	0.01%
Wethaq Takaful Insurance	0.048	0.000	0.00%	0.43	23.60	0.00	5	6.4%	-5.9%	0.00	0.04	1.8%	1.8%	0.102	0.020	0.01%
<b>Total Insurance - 8 Companies</b>							<b>643</b>			<b>0.08</b>	<b>0.42</b>					<b>1.45%</b>

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Petroleum Services	0.806	0.000	0.00%	2.10	18.53	7.94	78	-0.1%	-1.7%	0.00	0.00	11.0%	9.0%	1.023	0.709	0.18%
Independent Petroleum Group	0.581	-0.006	-1.02%	1.04	14.60	5.11	105	-2.4%	-1.2%	0.00	0.00	7.2%	1.9%	0.669	0.447	0.24%
Burgan for Well Drilling Trading and Maintenance	0.149	0.001	0.68%	0.52	15.73	1.97	35	-5.7%	4.2%	0.05	0.33	3.3%	1.0%	0.201	0.130	0.08%
Energy House Holding	0.058	0.001	1.76%	2.12	NM	0.00	43	-7.1%	-8.2%	0.01	0.13	-9.9%	-3.9%	0.086	0.025	0.10%
Gulf Petroleum Investment	0.022	0.001	5.16%	0.31	NM	0.00	10	-7.1%	-8.6%	0.07	3.10	-18.5%	-12.4%	0.031	0.018	0.02%
Senegy Holding	0.049	0.001	2.07%	0.98	NM	0.00	10	-3.1%	0.6%	0.05	0.93	-0.9%	-0.5%	0.063	0.024	0.02%
<b>Total Energy - 6 Companies</b>							<b>282</b>			<b>0.17</b>	<b>4.48</b>					<b>0.63%</b>



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.814	0.004	0.49%	1.80	17.21	0.70	954	-1.3%	2.6%	1.73	2.13	11.0%	5.4%	0.868	0.642	2.15%
Salhia Real Estate	0.534	-0.003	-0.56%	1.63	28.33	5.59	264	0.6%	0.9%	0.37	0.69	5.7%	2.5%	0.607	0.502	0.60%
Commercial Real Estate	0.126	0.000	0.00%	0.76	14.47	2.33	224	0.8%	0.8%	0.68	5.41	5.5%	3.3%	0.140	0.091	0.50%
National Real Estate	0.228	0.002	0.88%	0.70	1.51	0.00	354	1.3%	3.2%	1.34	5.90	58.4%	37.5%	0.242	0.082	0.80%
Tamdeen Real Estate	0.341	-0.001	-0.29%	0.71	20.02	0.00	137	1.8%	0.6%	0.00	0.01	3.9%	1.1%	0.374	0.235	0.31%
Kuwait Real Estate	0.176	0.002	1.15%	1.24	26.27	0.00	162	-3.3%	-1.7%	0.95	5.40	4.8%	2.2%	0.193	0.112	0.36%
United Real Estate	0.078	0.000	-0.26%	0.47	NM	0.00	84	-0.4%	3.2%	0.01	0.16	-4.7%	-1.5%	0.085	0.043	0.19%
First Dubai for Real Estate Development	0.100	0.000	-0.30%	0.99	89.46	0.00	74	-6.4%	-4.7%	0.07	0.70	1.1%	0.9%	0.120	0.056	0.17%
Al Mazaya Holding	0.074	0.000	-0.14%	0.75	113.69	0.00	47	-4.4%	-3.4%	0.41	5.55	0.6%	0.4%	0.122	0.059	0.10%
Ajial Real Estate Entertainment	0.321	0.002	0.63%	0.48	14.90	0.00	62	-0.9%	5.6%	0.01	0.02	3.3%	2.7%	0.345	0.170	0.14%
Injazzat Real Estate Development	0.095	0.000	0.00%	0.59	86.36	0.00	31	-3.1%	-5.0%	0.08	0.82	0.7%	0.4%	0.114	0.067	0.07%
Munshaat Real Estate Projects	0.069	0.000	0.00%	3.00	NM	0.00	22	0.0%	-3.5%	0.00	0.00	-112.7%	-24.7%	0.121	0.045	0.05%
Aayan Real Estate	0.084	0.001	0.60%	0.60	NM	0.00	35	-2.0%	-4.7%	0.04	0.45	-17.0%	-11.4%	0.116	0.059	0.08%
Al Argan International Real Estate	0.114	0.000	0.00%	0.38	NM	0.00	29	17.5%	-2.6%	0.09	0.80	-4.9%	-1.7%	0.144	0.091	0.07%
Al-Enmaa Real Estate	0.072	0.003	4.05%	0.79	NM	0.00	32	-0.1%	-3.5%	0.18	2.47	-4.4%	-2.7%	0.091	0.048	0.07%
Ream Real Estate	0.090	0.000	0.00%	1.02	NM	0.00	10	0.0%	0.0%	0.00	0.00	-44.6%	-21.4%	0.090	0.090	0.02%
Arkan Al Kuwait Real Estate	0.137	0.002	1.48%	0.98	17.00	4.44	34	-2.1%	10.5%	0.00	0.00	5.8%	2.4%	0.152	0.089	0.08%
Kuwait Business Town Real Estate	0.088	0.003	3.29%	0.87	NM	0.00	55	5.1%	6.4%	0.15	1.73	-5.3%	-3.6%	0.104	0.047	0.12%
Dalqan Real Estate	0.217	0.000	0.00%	1.95	285.53	0.00	13	-0.5%	0.0%	0.01	0.06	0.7%	0.7%	0.300	0.198	0.03%
Sokouk Holding	0.030	0.000	-0.33%	0.72	NM	0.00	17	-4.2%	-8.0%	0.01	0.23	-29.6%	-15.3%	0.038	0.022	0.04%
Tijara and Realestate Investment	0.065	0.000	0.62%	0.61	20.00	0.00	24	2.7%	6.7%	0.05	0.73	3.1%	1.6%	0.073	0.042	0.05%
Al-Arabiya Real Estate	0.041	0.000	0.74%	0.40	14.32	0.00	21	-4.4%	-2.6%	0.12	3.03	2.8%	1.0%	0.052	0.025	0.05%
Aqar Real Estate Investments	0.081	0.000	-0.49%	0.65	89.45	1.22	17	0.4%	3.3%	0.03	0.42	0.7%	0.6%	0.098	0.061	0.04%
Mashaer Holding	0.068	0.001	0.74%	0.72	NM	0.00	12	-6.9%	-2.1%	0.01	0.11	-13.5%	-9.9%	0.086	0.056	0.03%
Investors Holding Group	0.014	0.000	0.00%	0.67	NM	0.00	8	-1.5%	-1.5%	0.00	0.00	-97.4%	-52.4%	0.020	0.013	0.02%
Dar Al Thuraya Real Estate	0.105	0.000	0.00%	0.96	39.77	0.00	15	0.0%	0.0%	0.00	0.00	2.4%	2.0%	0.128	0.046	0.03%
Osos Holding Group	0.120	-0.003	-2.44%	1.09	16.39	5.69	13	2.6%	14.3%	0.02	0.17	6.6%	4.2%	0.131	0.083	0.03%
Al Massaleh Real Estate	0.049	0.000	0.00%	0.60	NM	0.00	11	-3.0%	-6.9%	0.00	0.00	-10.1%	-4.0%	0.085	0.033	0.03%
Kuwait Remal Real Estate	0.017	0.000	-1.70%	0.68	NM	0.00	5	-6.0%	-9.4%	0.01	0.41	-33.1%	-8.7%	0.028	0.016	0.01%
Kuwait Real Estate Holding	0.050	-0.004	-7.41%	0.80	9.24	0.00	9	10.4%	-5.3%	0.08	1.53	10.4%	3.1%	0.059	0.027	0.02%
Taameer Real Estate Investment	0.038	0.000	-0.26%	0.53	5.84	0.00	9	-0.5%	-8.7%	0.00	0.10	9.6%	7.9%	0.054	0.018	0.02%
Sanam Real Estate	0.082	0.000	-0.12%	1.05	1,023.75	0.00	10	9.2%	3.8%	0.00	0.05	0.1%	0.1%	0.094	0.028	0.02%
Mena Real Estate	0.045	-0.002	-4.50%	0.39	NM	0.00	6	-2.8%	-10.8%	0.10	2.18	-4.9%	-3.6%	0.105	0.032	0.01%
Al Masaken International Real Estate Developmen	0.047	0.001	1.53%	0.72	NM	0.00	5	-0.6%	6.2%	0.00	0.02	-35.5%	-13.6%	0.069	0.027	0.01%
Real Estate Trade Centers	0.067	-0.002	-2.48%	0.38	NM	0.00	9	-7.2%	-4.6%	0.13	1.88	-0.6%	-0.5%	0.123	0.028	0.02%
Ajwan Gulf Real Estate	0.025	0.000	1.21%	25.30	NM	0.00	3	-4.6%	2.9%	0.07	2.83	-21.5%	-14.7%	0.029	0.020	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.17	NM	0.00	2	0.0%	0.0%	0.00	0.00	-0.4%	-0.4%	0.024	0.019	0.00%
Land United Real Estate	0.085	0.001	0.95%	0.72	NM	0.00	13	-7.9%	-9.5%	0.03	0.34	-2.1%	-0.7%	0.200	0.084	0.03%
<b>Total Real Estate - 37 Companies</b>							<b>2,832</b>			<b>6.76</b>	<b>46.32</b>					<b>6.37%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%		Mn KD	MTD(%)	YTD (%)	Value (Mn KD)			(Mn Shrs)	(%)	
Automated Systems	0.095	-0.004	-3.94%	0.82	NM	0.00	10	-8.6%	1.2%	0.00	0.03	-7.4%	-6.4%	0.122	0.076	0.02%
<b>Total Technology - 1 Companies</b>				<b>0.82</b>	<b>NM</b>	<b>0.0%</b>	<b>10</b>			<b>0.00</b>	<b>0.03</b>	<b>-7.42%</b>	<b>-6.45%</b>			<b>0.02%</b>

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Mobile Telecommunications	0.628	0.016	2.61%	2.28	15.86	4.33	2,717	4.8%	5.5%	8.48	13.56	13.7%	3.8%	0.638	0.569	6.11%
Kuwait Telecommunications	1.470	0.069	4.93%	3.09	16.36	4.28	734	69.9%	71.9%	5.50	3.75	19.5%	11.7%	1.490	0.822	1.65%
National Mobile Telecommunications	0.728	0.007	0.97%	0.68	18.95	2.08	365	15.2%	16.7%	0.26	0.35	3.5%	2.1%	0.824	0.615	0.82%
AAN Digital Services	0.016	0.000	0.63%	0.60	NM	0.00	14	-4.2%	-2.4%	0.01	0.71	-2.3%	-1.9%	0.020	0.011	0.03%
Hayat Communications	0.105	-0.002	-1.87%	0.89	150.00	0.00	10	-3.7%	-0.9%	0.01	0.08	0.6%	0.4%	0.124	0.060	0.02%
<b>Telecom - 5 Companies</b>							<b>3,840</b>			<b>14.26</b>	<b>18.45</b>					<b>8.64%</b>

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Shamal Az-Zour Al-Oula Power & Water	0.223	0.000	0.00%	3.95	18.95	5.38	245	-0.4%	-2.2%	0.23	1.02	29.1%	2.5%	0.270	0.220	0.55%
<b>Total Utilities - 1 Companies</b>							<b>245</b>			<b>0.23</b>	<b>1.02</b>					<b>0.55%</b>

<b>Total Market 167 Companies</b>				<b>2.25</b>	<b>39.40</b>	<b>1.88</b>	<b>44,441</b>			<b>97.36</b>	<b>352.37</b>					<b>100%</b>
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## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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