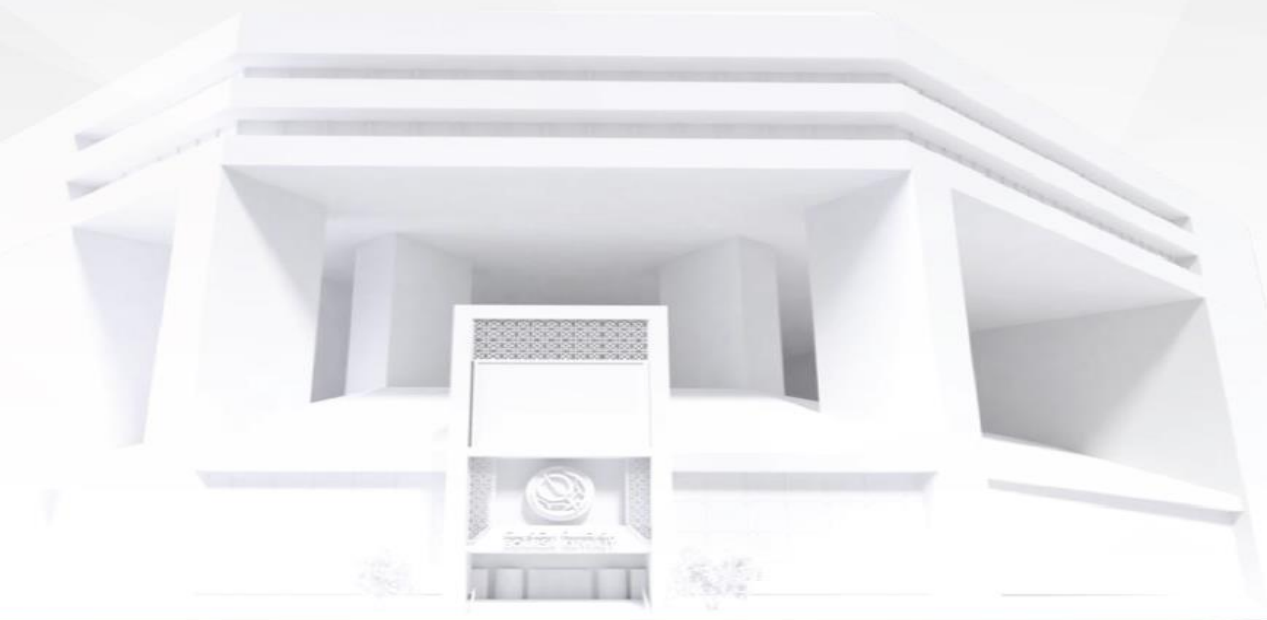




شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Bursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

09 March 2022



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

09 March 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,974.57	40.18	0.51%	13.22%	7,941.53	5,702.54	46.82	2.17	41.58	2.18
Premier Index	8,760.62	53.23	0.61%	14.68%	8,719.08	6,234.26	36.04	2.43	36.47	2.50
Main Index	6,389.88	9.99	0.16%	8.56%	6,386.17	4,650.55	10.78	1.29	58.67	1.11
NIC 50 Index	9,647.11	45.77	0.48%	13.20%	9,647.11	6,360.95	35.34	2.43	36.47	2.50

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	78.29	297.81
Premier Index	57.56	120.84
Main Index	20.73	176.97
NIC 50 Index	63.59	157.84

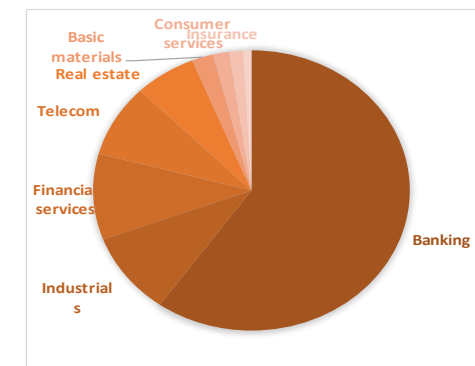
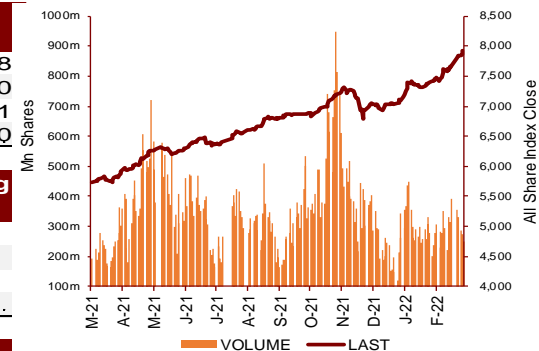
Market Breadth	UP	Down	No Chg
All Share Index	69	49	47
Premier Index	12	9	5
Main Index	57	40	42
NIC 50 Index	21	20	9

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
United Real Estate	0.106	1,963,085	8.16%
Al-Enmaa Real Estate	0.071	259,224	6.58%
Boubyan Bank	0.950	3,219,286	6.50%
Ajyah Gulf Real Estate	0.027	310,383	6.37%
Mashaer Holding	0.067	11,915	5.19%

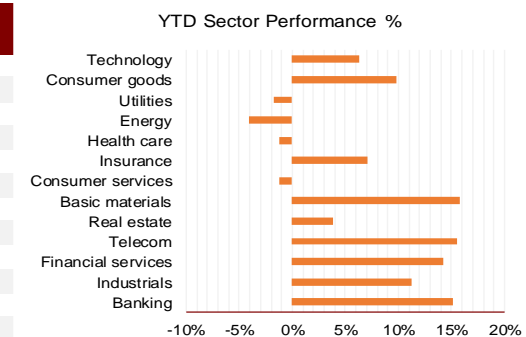
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Gulf Investment House	0.310	54,576	-4.02%
Kuwait Portland Cement	1.090	179,181	-3.37%
Gulf Franchising Holding	0.118	1,067	-3.28%
Asiya Capital Investments	0.060	92,392	-3.07%
Hayat Communications	0.102	46,239	-2.86%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
National Bank of Kuwait	1.141	11.66	0.44%
Kuwait Finance House	1.000	10.17	0.00%
Ahli United Bank BSC	0.308	6.77	-0.96%
GFH Financial Group	0.101	4.02	-1.94%
Kuwait Projects Company Holdin	0.201	3.76	2.55%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.101	39.46	-1.94%
Ahli United Bank BSC	0.308	21.81	-0.96%
United Real Estate	0.106	18.69	8.16%
Kuwait Projects Company	0.201	18.54	2.55%
International Financial Adv	0.114	12.61	1.79%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,867.47	13.670	0.74%	15.1%	1,856.3	1,293.6	27.553	1.79	34.19	1.02
Industrials	1,269.64	-0.330	-0.03%	11.2%	1,282.5	889.4	4.372	1.15	24.24	2.12
Financial services	1,625.06	9.920	0.61%	14.2%	1,620.2	975.4	4.567	1.23	79.68	0.61
Telecom	1,258.04	-2.790	-0.22%	15.5%	1,261.2	1,055.9	3.855	1.50	49.70	2.27
Real estate	1,376.48	2.640	0.19%	3.8%	1,438.0	1,002.4	2.904	1.54	91.67	0.70
Basic materials	1,187.14	11.860	1.01%	15.8%	1,213.2	985.7	1.015	1.77	54.52	3.82
Consumer services	722.00	0.330	0.05%	-1.2%	842.4	705.3	0.753	2.18	17.83	0.78
Insurance	1,641.36	11.380	0.70%	7.0%	1,675.7	1,175.0	0.654	0.96	12.00	4.12
Health care	786.83	0.700	0.09%	-1.3%	821.7	759.1	0.390	4.55	22.50	1.19
Energy	1,370.34	-2.000	-0.15%	-4.0%	1,592.9	1,177.3	0.276	1.11	16.49	2.45
Utilities	589.47	-2.640	-0.45%	-1.8%	710.5	579.0	0.246	3.97	19.03	5.33
Consumer goods	1,467.63	-6.550	-0.44%	9.8%	1,641.0	804.8	0.220	1.30	17.85	1.50
Technology	726.77	0.000	0.00%	6.3%	887.6	554.4	0.010	0.86	NM	-
	7,974.57	40.18	0.51%	13.2%	7,941.5	5,702.5	46.82	2.17	41.58	2.18



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

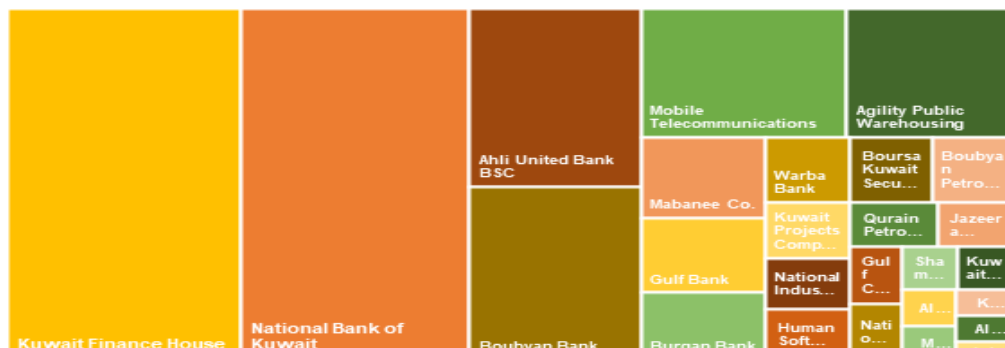


Premier Market

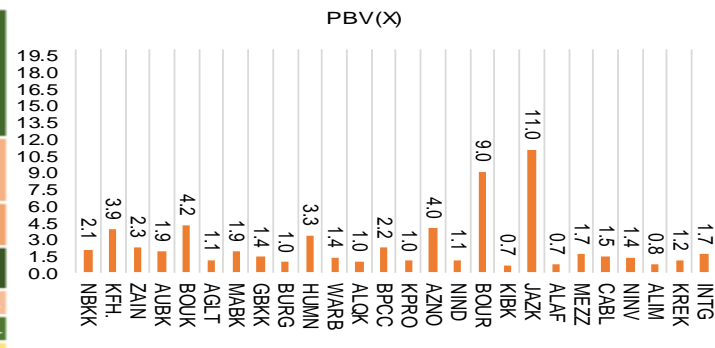
09 March 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.141	0.005	0.44%	2.06	24.19	2.64	8,207	8%	15%	11.66	10.17	8.8%	1.2%	1.159	0.792	22.77%
Kuwait Finance House	1.000	0.000	0.00%	3.88	34.39	1.20	8,370	6%	20%	10.17	10.12	11.9%	1.4%	1.010	0.677	23.23%
Mobile Telecommunications	0.626	-0.004	-0.63%	2.28	15.81	5.24	2,709	1%	5%	2.16	3.43	13.7%	3.8%	0.638	0.569	7.52%
Ahli United Bank BSC	0.308	-0.003	-0.96%	1.90	18.55	2.91	3,121	3%	11%	6.77	21.81	11.3%	1.6%	0.314	0.202	8.66%
Boubyan Bank	0.950	0.058	6.50%	4.23	70.47	0.56	3,020	15%	20%	3.22	3.35	6.6%	0.7%	0.989	0.545	8.38%
Agility Public Warehousing	1.027	0.000	0.00%	1.05	61.17	0.89	2,162	1%	9%	2.21	2.15	2.2%	2.0%	1.090	0.609	6.00%
Mabane Co.	0.878	-0.003	-0.34%	1.94	18.56	0.64	1,028	4%	11%	1.15	1.31	11.0%	5.4%	0.900	0.675	2.85%
Gulf Bank	0.314	0.001	0.32%	1.42	22.44	2.24	945	2%	13%	0.74	2.37	6.5%	0.7%	0.318	0.205	2.62%
Burgan Bank	0.272	0.000	0.00%	0.96	20.67	1.71	850	0%	8%	0.35	1.28	4.3%	0.7%	0.276	0.204	2.36%
Human Soft Holding	3.590	-0.025	-0.69%	3.31	6.98	11.07	437	-2%	11%	1.48	0.41	50.1%	39.5%	3.940	3.006	1.21%
Warba Bank	0.285	0.005	1.79%	1.37	46.64	0.00	570	4%	4%	2.48	8.73	2.9%	0.5%	0.298	0.215	1.58%
Qurain Petrochemical Industries	0.393	0.000	0.00%	0.99	33.70	4.07	402	1%	13%	0.67	1.71	3.0%	2.9%	0.447	0.333	1.12%
Boubyan Petrochemical	1.023	0.020	1.99%	2.20	27.09	5.48	533	10%	20%	0.70	0.68	8.5%	4.1%	1.030	0.818	1.48%
Kuwait Projects Company Holding	0.201	0.005	2.55%	1.04	186.11	2.55	493	4%	42%	3.76	18.54	0.6%	0.1%	0.212	0.132	1.37%
Shamal Az-Zour Al-Oula Power & Water	0.224	-0.001	-0.44%	3.97	19.03	5.33	246	2%	-1%	0.42	1.89	29.1%	2.5%	0.270	0.220	0.68%
National Industries Group Holding	0.304	-0.001	-0.33%	1.13	6.13	0.00	447	6%	7%	1.79	5.86	20.3%	7.5%	0.312	0.172	1.24%
Boursa Kuwait Securities Co	2.728	0.098	3.73%	9.04	34.47	2.47	548	15%	35%	1.10	0.41	28.0%	18.7%	2.765	1.092	1.52%
Kuwait International Bank	0.237	0.004	1.72%	0.68	41.87	0.00	242	3%	9%	2.05	8.64	1.6%	0.4%	0.239	0.198	0.67%
Jazeera Airways	1.510	-0.020	-1.31%	11.04	46.97	0.00	332	-13%	17%	1.08	0.71	33.7%	3.7%	1.923	0.588	0.92%
Alafco Aviation Lease and Finance	0.216	-0.001	-0.46%	0.74	NM	0.00	206	-3%	-1%	0.35	1.60	-6.8%	-1.5%	0.256	0.201	0.57%
Mezzan Holding	0.591	0.001	0.17%	1.65	17.85	2.99	186	0%	0%	0.41	0.69	9.1%	4.6%	0.679	0.554	0.52%
Gulf Cable and Electrical Industries	1.443	0.004	0.28%	1.46	50.74	3.47	301	-2%	66%	0.18	0.13	3.0%	2.7%	1.513	0.728	0.84%
National Investments	0.365	0.003	0.83%	1.38	10.54	3.04	287	2%	67%	0.52	1.42	14.7%	12.4%	0.387	0.165	0.80%
Alimti az Investment Group	0.138	0.001	0.73%	0.76	NM	6.57	143	4%	17%	0.75	5.44	-0.5%	0.0%	0.142	0.107	0.40%
Kuwait Real Estate	0.163	-0.004	-2.40%	1.15	24.33	0.00	150	-4%	-9%	1.28	7.73	4.8%	2.2%	0.193	0.113	0.42%
Integrated Holding	0.396	0.000	0.00%	1.66	NM	0.00	100	3%	7%	0.11	0.27	0.0%	0.0%	0.409	0.346	0.28%
Total		53.23	0.61%	2.43	36.47	2.50	36,037	5.6%	14.7%	57.56	120.84					100%

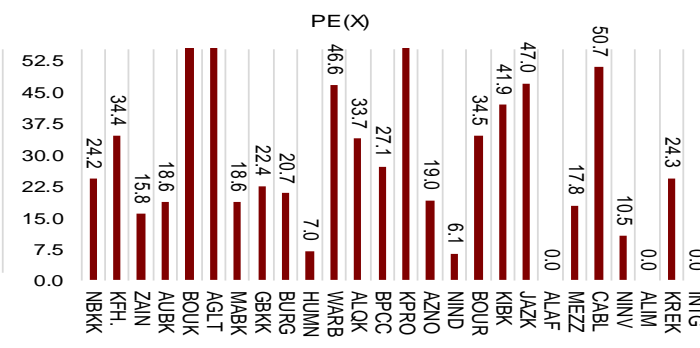
Market Capitalization



Price to Book Value



Price to Earning Value



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Company	Price			Valuation Multiples			MKT Cap Mn KD	Price Performance		ROE (%)	ROA (%)
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%		MTD(%)	YTD (%)		
National Bank of Kuwait	1.141	0.005	0.44%	2.06	24.2	2.64	8,207	8.2%	14.5%	8.8%	1.2%
Kuwait Finance House	1.000	0.000	0.00%	3.88	34.4	1.20	8,370	5.9%	20.2%	11.9%	1.4%
Mobile Telecommunications	0.626	-0.004	-0.63%	2.28	15.8	5.24	2,709	1.0%	5.2%	13.7%	3.8%
Ahli United Bank BSC	0.308	-0.003	-0.96%	1.90	18.6	2.91	3,121	3.0%	10.8%	11.3%	1.6%
Boubyan Bank	0.950	0.058	6.50%	4.23	70.5	0.56	3,020	15.4%	20.3%	6.6%	0.7%
Agility Public Warehousing	1.027	0.000	0.00%	1.05	61.2	0.89	2,162	1.1%	8.7%	2.2%	2.0%
Mabane Co.	0.878	-0.003	-0.34%	1.94	18.6	0.64	1,028	3.5%	10.7%	11.0%	5.4%
Gulf Bank	0.314	0.001	0.32%	1.42	22.4	2.24	945	1.6%	12.5%	6.5%	0.7%
Burgan Bank	0.272	0.000	0.00%	0.96	20.7	1.71	850	0.0%	8.4%	4.3%	0.7%
Human Soft Holding	3.590	-0.025	-0.69%	3.31	7.0	11.07	437	-2.0%	11.4%	50.1%	39.5%
Warba Bank	0.285	0.005	1.79%	1.37	46.6	0.00	570	3.6%	4.0%	2.9%	0.5%
Qurain Petrochemical Industries	0.393	0.000	0.00%	0.99	33.7	4.07	402	0.5%	13.3%	3.0%	2.9%
Boubyan Petrochemical	1.023	0.020	1.99%	2.20	27.1	5.48	533	9.5%	20.1%	8.5%	4.1%
Kuwait Projects Company Holding	0.201	0.005	2.55%	1.04	186.1	2.55	493	3.6%	41.5%	0.6%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.224	-0.001	-0.44%	3.97	19.0	5.33	246	1.8%	-1.3%	29.1%	2.5%
National Industries Group Holding	0.304	-0.001	-0.33%	1.13	6.1	0.00	447	5.9%	7.4%	20.3%	7.5%
Boursa Kuwait Securities Co	2.728	0.098	3.73%	9.04	34.5	2.47	548	15.1%	35.0%	28.0%	18.7%
Kuwait International Bank	0.237	0.004	1.72%	0.68	41.9	0.00	242	3.0%	8.7%	1.6%	0.4%
Jazeera Airways	1.510	-0.020	-1.31%	11.04	47.0	0.00	332	-17.6%	17.1%	33.7%	3.7%
Alafco Aviation Lease and Finance	0.216	-0.001	-0.46%	0.74	NM	0.00	206	-3.1%	-0.9%	-6.8%	-1.5%
Mezzan Holding	0.591	0.001	0.17%	1.65	17.8	2.99	186	0.3%	0.3%	9.1%	4.6%
Gulf Cable and Electrical Industries	1.443	0.004	0.28%	1.46	50.7	3.47	301	-2.0%	65.7%	3.0%	2.7%
National Investments	0.365	0.003	0.83%	1.38	10.5	3.04	287	1.7%	66.7%	14.7%	12.4%
Alimtiq Investment Group	0.138	0.001	0.73%	0.76	NM	6.57	143	3.8%	16.9%	-0.5%	0.0%
Kuwait Real Estate	0.163	-0.004	-2.40%	1.15	24.3	0.00	150	-4.1%	-8.9%	4.8%	2.2%
Integrated Holding	0.396	0.000	0.00%	1.66	NM	0.00	100	3.1%	7.0%	0.0%	0.0%
Total	53.23	0.61%	2.43	36.47	2.50	36,037	5.6%	14.7%	0.00%	0.00%	

Premier Market Description	Price			Moving Average		RSI 14 Day	MKT Cap Mn KD	Price Performance		52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day			MTD(%)	YTD (%)	High	Low
Premier Index	8,761	53.23	0.61%	8,037	7,504	89	36,037	5.6%	15.0%	8,719	6,234

Top 5 Performrs (Today's Price Change)

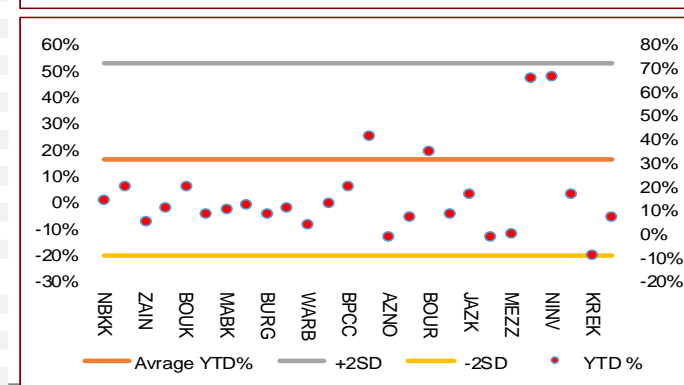
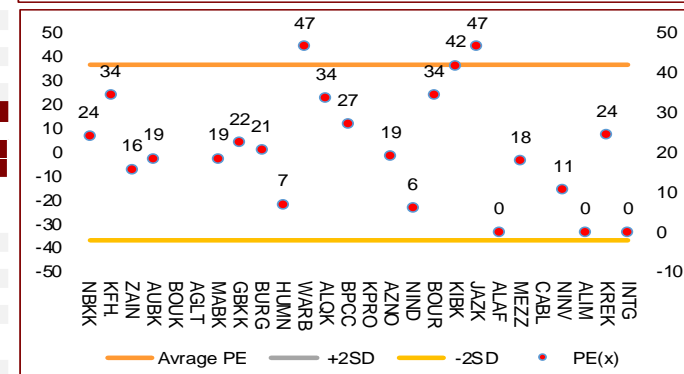
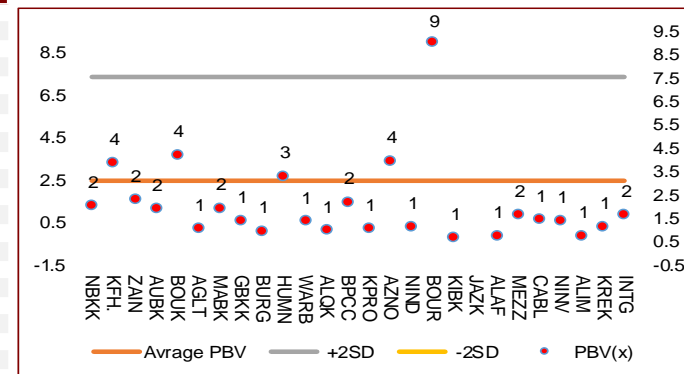
Boubyan Bank	0.950	0.058	6.50%	0.819	0.776	88	3,020	15.4%	20.3%	0.989	0.545
Boursa Kuwait Securities Co	2.728	0.098	3.73%	2.175	1.814	77	548	15.1%	35.0%	2.765	1.092
Kuwait Projects Company Holding	0.201	0.005	2.55%	0.163	0.155	78	493	3.6%	41.5%	0.212	0.132
Boubyan Petrochemical	1.023	0.020	1.99%	0.916	0.894	79	533	9.5%	20.1%	1.030	0.818
Warba Bank	0.285	0.005	1.79%	0.278	0.254	70	570	3.6%	4.0%	0.298	0.215

Middle Performrs (Today's Price Change)

Kuwait International Bank	0.237	0.004	1.72%	0.225	0.222	76	242	3.0%	8.7%	0.239	0.198
National Investments	0.365	0.003	0.83%	0.282	0.219	75	287	1.7%	66.7%	0.387	0.165
Alimtiq Investment Group	0.138	0.001	0.73%	0.127	0.126	64	143	3.8%	16.9%	0.142	0.107
National Bank of Kuwait	1.141	0.005	0.44%	1.043	0.955	87	8,207	8.2%	14.5%	1.159	0.792
Gulf Bank	0.314	0.001	0.32%	0.299	0.258	59	945	1.6%	12.5%	0.318	0.205
Gulf Cable and Electrical Industries	1.443	0.004	0.28%	1.046	0.887	90	301	-2.0%	65.7%	1.513	0.728
Mezzan Holding	0.591	0.001	0.17%	0.592	0.615	47	186	0.3%	0.3%	0.679	0.554
Kuwait Finance House	1.000	0.000	0.00%	0.904	0.827	97	8,370	5.9%	20.2%	1.010	0.677
Agility Public Warehousing	1.027	0.000	0.00%	0.996	0.977	59	2,162	1.1%	8.7%	1.090	0.609
Burgan Bank	0.272	0.000	0.00%	0.100	0.100	50	850	0.0%	8.4%	1.210	0.996
Qurain Petrochemical Industries	0.393	0.000	0.00%	0.379	0.378	48	402	0.5%	13.3%	0.447	0.333
Integrated Holding	0.396	0.000	0.00%	0.383	0.377	50	100	3.1%	7.0%	0.409	0.346
National Industries Group Holding	0.304	-0.001	-0.33%	0.293	0.256	69	447	5.9%	7.4%	0.312	0.172
Mabane Co.	0.878	-0.003	-0.34%	0.822	0.779	90	1,028	3.5%	10.7%	0.900	0.675
Shamal Az-Zour Al-Oula Power & Water	0.224	-0.001	-0.44%	0.225	0.232	56	246	1.8%	-1.3%	0.270	0.220

Bottom 5 Performrs (Today's Price Change)

Alafco Aviation Lease and Finance	0.216	-0.001	-0.46%	0.220	0.227	49	206	-3.1%	-0.9%	0.256	0.201
Mobile Telecommunications	0.626	-0.004	-0.63%	0.608	0.598	61	2,709	1.0%	5.2%	0.638	0.569
Human Soft Holding	3.590	-0.025	-0.69%	3.353	3.414	60	437	-2.0%	11.4%	3.940	3.006
Ahli United Bank BSC	0.308	-0.003	-0.96%	0.287	0.269	71	3,121	3.0%	10.8%	0.314	0.202
Kuwait Real Estate	0.163	-0.004	-2.40%	0.178	0.157	34	150	-4.1%	-8.9%	0.193	0.113



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
National Bank of Kuwait	1.141	0.005	0.44%	2.06	24.19	2.64	8,207	8.2%	14.5%	11.66	10.17	8.8%	1.2%	1.159	0.792	17.53%	
Kuwait Finance House	1.000	0.000	0.00%	3.88	34.39	1.20	8,370	5.9%	20.2%	10.17	10.12	11.9%	1.4%	1.010	0.677	17.88%	
Ahli United Bank BSC	0.308	-0.003	-0.96%	1.90	18.55	2.91	3,121	3.0%	10.8%	6.77	21.81	11.3%	1.6%	0.314	0.202	6.67%	
Boubyan Bank	0.950	0.058	6.50%	4.23	70.47	0.56	3,020	15.4%	20.3%	3.22	3.35	6.6%	0.7%	0.989	0.545	6.45%	
Commercial Bank of Kuwait	0.535	0.000	0.00%	1.33	45.57	0.00	1,060	1.9%	6.8%	0.00	0.00	3.1%	0.5%	0.605	0.485	2.26%	
Gulf Bank	0.314	0.001	0.32%	1.42	22.44	2.24	945	1.6%	12.5%	0.74	2.37	6.5%	0.7%	0.318	0.205	2.02%	
Burgan Bank	0.272	0.000	0.00%	0.96	20.67	1.71	850	0.0%	8.4%	0.35	1.28	4.3%	0.7%	0.276	0.204	1.82%	
Ahli United Bank	0.320	0.003	0.95%	1.06	27.90	0.00	686	1.3%	3.6%	0.40	1.24	4.3%	0.7%	0.332	0.275	1.47%	
Warba Bank	0.285	0.005	1.79%	1.37	46.64	0.00	570	3.6%	4.0%	2.48	8.73	2.9%	0.5%	0.298	0.215	1.22%	
Al Ahli Bank of Kuwait	0.285	-0.007	-2.40%	0.79	23.34	0.00	481	-3.4%	12.2%	0.23	0.81	3.4%	0.5%	0.305	0.188	1.03%	
Kuwait International Bank	0.237	0.004	1.72%	0.68	41.87	0.00	242	3.0%	8.7%	2.05	8.64	1.6%	0.4%	0.239	0.198	0.52%	
Total Banking Sector - 11 Companies							27,553			38.07	68.52					58.85%	

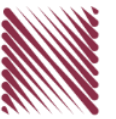
Basic Materials		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Qurain Petrochemical Industries	0.393	0.000	0.00%	0.99	33.70	4.07	402	0.51%	13.26%	0.67	1.71	3.0%	2.9%	0.447	0.333	0.86%	
Boubyan Petrochemical	1.023	0.020	1.99%	2.20	27.09	5.48	533	9.53%	20.07%	0.70	0.68	8.5%	4.1%	1.030	0.818	1.14%	
Al Kout Industrial Projects	0.545	0.000	0.00%	2.12	NM	3.67	55	0.00%	9.88%	0.00	0.00	-1.6%	-1.1%	0.675	0.449	0.12%	
Kuwait Foundry	0.336	-0.004	-1.18%	1.75	102.75	2.06	24	-3.72%	-8.94%	0.01	0.02	1.6%	1.6%	0.430	0.265	0.05%	
Total Basic Materials - 4 Companies							1,015			1.38	2.41					2.17%	

Consumer Goods		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Mezzan Holding	0.591	0.001	0.17%	1.65	17.85	2.99	186	0.3%	0.3%	0.41	0.69	9.1%	4.6%	0.679	0.554	0.40%	
Livestock Transport and Trading	0.166	-0.001	-0.60%	0.95	NM	0.00	35	-1.8%	-8.8%	0.00	0.01	-14.4%	-8.3%	0.196	0.161	0.07%	
Total Consumer Goods - 2 Companies							220			0.41	0.70					0.47%	

Consumer Services		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Jazeera Airways	1.510	-0.020	-1.31%	11.04	46.97	0.00	332	-12.6%	17.1%	1.08	0.71	33.7%	3.7%	1.923	0.588	0.71%	
Kuwait National Cinema	0.929	0.000	0.00%	1.17	19.61	0.00	86	2.2%	5.3%	0.00	0.00	6.2%	3.0%	0.990	0.700	0.18%	
Oula Fuel Marketing	0.166	0.000	0.00%	0.92	15.09	3.01	67	2.5%	6.4%	0.10	0.59	6.5%	3.4%	0.178	0.114	0.14%	
Al Soor Fuel Marketing	0.165	0.003	1.85%	0.97	16.70	3.09	67	3.1%	6.5%	0.03	0.18	6.0%	4.5%	0.175	0.116	0.14%	
Sultan Center Food Products	0.199	0.000	0.00%	0.56	0.99	0.00	56	2.6%	-5.2%	0.02	0.12	76.1%	17.4%	0.269	0.097	0.12%	
Jiyad Holding	0.081	0.000	0.00%	0.77	NM	0.00	28	0.0%	0.0%	0.00	0.00	-6.7%	-3.7%	0.099	0.036	0.06%	
IFA Hotels and Resorts	0.053	0.001	1.34%	5.31	NM	0.00	34	3.7%	-1.1%	0.01	0.18	-70.3%	-1.8%	0.073	0.030	0.07%	
Kuwait Resorts	0.103	0.001	0.98%	0.64	14.59	1.90	20	3.6%	4.7%	0.15	1.43	4.6%	4.1%	0.112	0.062	0.04%	
Future Kid Entertainment and Real Estate	0.083	0.001	1.72%	0.78	NM	0.00	9	1.1%	5.3%	0.22	2.62	-23.2%	-12.2%	0.122	0.064	0.02%	
Al Eid Food	0.309	-0.006	-1.90%	2.19	21.34	1.32	45	0.3%	14.4%	0.25	0.81	10.7%	7.9%	0.329	0.120	0.10%	
Kuwait Hotels	0.085	-0.001	-0.70%	1.05	7.38	0.00	5	5.1%	21.3%	0.00	0.00	15.4%	9.3%	0.113	0.050	0.01%	
Palms Agro Production	0.083	0.000	0.00%	0.75	NM	0.00	4	0.0%	21.0%	0.00	0.00	-7.1%	-5.5%	0.090	0.050	0.01%	
Total Consumer Services - 12 Companies							753			1.85	6.64					1.61%	

DAILY MARKET COVERAGE REPORT

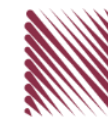
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE (%)	ROA (%)	52 Week (KD)		MKT Cap %
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Egypt Kuwait Holding	0.428	0.003	0.71%	2.40	9.47	0.00	482	1.2%	0.9%	0.08	0.20	27.8%	11.9%	0.465	0.293	1.03%
Kuwait Projects Company Holding	0.201	0.005	2.55%	1.04	186.11	2.55	493	3.6%	41.5%	3.76	18.54	0.6%	0.1%	0.212	0.132	1.05%
National Industries Group Holding	0.304	-0.001	-0.33%	1.13	6.13	0.00	447	5.9%	7.4%	1.79	5.86	20.3%	7.5%	0.312	0.172	0.95%
Boursa Kuwait Securities Co	2.728	0.098	3.73%	9.04	34.47	2.47	548	15.1%	35.0%	1.10	0.41	28.0%	18.7%	2.765	1.092	1.17%
GFH Financial Group	0.101	-0.002	-1.94%	1.20	13.00	3.55	350	1.3%	1.2%	4.02	39.46	9.0%	1.3%	0.110	0.050	0.75%
National Investments	0.365	0.003	0.83%	1.38	10.54	3.04	287	1.7%	66.7%	0.52	1.42	14.7%	12.4%	0.387	0.165	0.61%
Tamdeen Investment	0.385	-0.006	-1.53%	0.47	154.62	0.00	132	-2.0%	1.6%	0.00	0.01	0.3%	0.2%	0.414	0.200	0.28%
Alimtiq Investment Group	0.138	0.001	0.73%	0.76	NM	6.57	143	3.8%	16.9%	0.75	5.44	-0.5%	0.0%	0.142	0.107	0.31%
Commercial Facilities	0.219	0.000	0.00%	0.70	7.82	4.57	111	0.0%	6.3%	0.01	0.02	9.1%	5.3%	0.228	0.174	0.24%
Aayan Leasing and Investment	0.160	0.003	1.91%	1.29	18.78	0.00	114	0.0%	0.0%	0.50	3.12	6.8%	5.0%	0.204	0.118	0.24%
Kuwait Investment	0.275	-0.006	-2.14%	1.14	5.63	0.00	151	-2.1%	-2.1%	0.20	0.73	22.5%	10.8%	0.317	0.123	0.32%
Noor Financial Investment	0.332	0.002	0.61%	1.59	7.62	1.82	135	0.0%	4.4%	0.06	0.18	22.8%	15.7%	0.399	0.178	0.29%
Arzan Financial Group for Financing and Investmei	0.162	0.000	0.00%	1.06	24.43	0.00	127	-1.8%	0.6%	0.23	1.43	4.8%	3.4%	0.186	0.092	0.27%
Kuwait Financial Centre	0.183	-0.002	-1.08%	0.84	5.84	0.00	88	-1.1%	1.1%	0.50	2.73	15.3%	8.1%	0.207	0.081	0.19%
Gulf Investment House	0.310	-0.013	-4.02%	3.06	20.45	0.00	126	-3.4%	3.3%	0.05	0.17	16.1%	13.0%	0.380	0.086	0.27%
Al Bareeq Holding	0.032	0.000	0.63%	0.31	NM	0.00	14	2.9%	-11.1%	0.08	2.34	-0.7%	-0.7%	0.102	0.031	0.03%
Arabi Group Holdings	0.431	0.005	1.17%	2.52	813.21	0.00	71	5.4%	48.1%	0.08	0.19	0.3%	-0.9%	0.470	0.102	0.15%
Kuwait and Middle East Financial Investment	0.173	0.006	3.59%	1.51	14.81	0.00	38	12.3%	15.3%	0.06	0.36	10.3%	8.4%	0.198	0.119	0.08%
Privatization Holding	0.053	-0.001	-0.94%	0.42	NM	0.00	32	-2.8%	-4.2%	0.05	1.00	0.0%	-0.7%	0.070	0.039	0.07%
Asiya Capital Investments	0.060	-0.002	-3.07%	0.64	NM	0.00	47	-3.2%	15.4%	0.09	1.53	-0.2%	-0.2%	0.071	0.034	0.10%
Umm Al Qaiwain General Investment Co	0.087	0.000	0.00%	0.68	8.33	4.71	32	-5.4%	-0.2%	0.00	0.00	8.3%	7.1%	0.108	0.063	0.07%
Securities House	0.096	0.000	0.21%	0.96	NM	0.00	43	-0.6%	-4.6%	0.12	1.27	-7.9%	-7.4%	0.117	0.054	0.09%
Kamco Investment	0.158	0.000	0.00%	0.89	5.24	0.00	54	1.3%	22.5%	0.27	1.69	18.7%	8.4%	0.161	0.075	0.12%
First Investment	0.081	-0.001	-0.61%	0.77	NM	0.00	36	-3.1%	-3.9%	0.30	3.65	-1.8%	-0.9%	0.095	0.061	0.08%
Inovest BSC Public	0.175	0.007	4.17%	0.00	NM	0.00	52	10.1%	48.3%	0.61	3.64	0.5%	0.4%	0.176	0.069	0.11%
Coast Investment and Development	0.105	-0.001	-0.94%	1.00	NM	0.00	49	1.0%	0.0%	0.05	0.50	-6.0%	-5.8%	0.127	0.050	0.10%
Al Madar Finance and Investment	0.104	0.001	0.97%	1.00	NM	0.00	22	-3.7%	-12.6%	0.02	0.21	-1.4%	-0.9%	0.156	0.090	0.05%
Bayan Investment	0.043	-0.001	-1.16%	0.37	710.00	0.00	15	1.4%	-13.1%	0.01	0.24	0.1%	0.3%	0.065	0.032	0.03%
Al Manar Financing and Leasing	0.073	0.001	1.25%	0.73	NM	0.00	23	2.8%	9.0%	0.00	0.02	-1.8%	-1.5%	0.085	0.058	0.05%
Manazel Holding	0.051	0.001	1.40%	1.08	24.10	0.00	22	-3.4%	-1.2%	0.15	2.90	4.5%	1.5%	0.060	0.034	0.05%
Kuwait Finance and Investment	0.093	0.001	1.42%	0.67	5.33	0.00	29	0.4%	7.0%	0.00	0.03	13.3%	10.0%	0.125	0.059	0.06%
National International Holding	0.144	0.002	1.41%	0.81	NM	0.00	30	0.0%	-5.3%	0.03	0.24	NM	NM	0.179	0.069	0.06%
Osoul Investment	0.091	0.002	2.48%	0.79	NM	0.00	13	0.9%	10.3%	0.02	0.24	0.0%	0.0%	0.108	0.072	0.03%
UniCap Investment and Finance	0.076	0.003	4.66%	0.84	5.21	0.00	17	-3.2%	11.5%	0.00	0.01	17.7%	5.1%	0.097	0.036	0.04%
Amar Finance and Leasing	0.074	-0.001	-0.94%	0.69	4.12	0.00	14	2.9%	12.5%	0.04	0.50	18.1%	16.8%	0.097	0.039	0.03%
Gulf North Africa Holding	0.127	0.002	1.60%	1.68	57.99	0.00	19	6.7%	47.5%	0.05	0.43	3.0%	2.4%	0.141	0.057	0.04%
Al Salam Group Holding	0.028	0.000	0.00%	0.32	NM	0.00	7	0.0%	8.6%	0.00	0.00	NM	NM	0.037	0.024	0.02%
International Financial Advisors	0.114	0.002	1.79%	0.83	3.35	0.00	28	4.6%	0.9%	1.45	12.61	NM	NM	0.145	0.104	0.06%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.43	1.75	0.00	7	0.0%	0.0%	0.00	0.00	NM	NM	0.017	0.016	0.01%
Credit Rating and Collection	0.028	0.001	2.19%	0.93	73.68	0.00	5	0.4%	-30.3%	0.00	0.04	1.3%	1.3%	0.069	0.020	0.01%
Ektitab Holding	0.021	0.000	0.00%	0.51	NM	0.00	7	0.0%	0.0%	0.00	0.00	NM	NM	0.024	0.015	0.01%
Kuwait Syrian Holding Co	0.046	0.000	0.00%	1.13	45.10	0.00	8	-2.1%	7.5%	0.00	0.05	2.1%	2.6%	0.060	0.025	0.02%
Warba Capital Holding	0.099	-0.002	-1.49%	1.27	NM	0.00	10	1.0%	15.1%	0.00	0.01	-3.1%	-2.8%	0.145	0.045	0.02%
National Consumer Holding	0.151	0.006	4.14%	1.92	NM	0.00	14	22.9%	20.8%	0.34	2.29	-12.3%	-11.6%	0.198	0.038	0.03%
Al Deera Holding	0.191	0.000	0.00%	1.21	77.64	0.00	18	0.0%	-4.5%	0.00	0.00	5.7%	2.2%	0.223	0.134	0.04%
Al Mal Investment Company	0.006	0.000	0.00%	0.27	NM	0.00	2	0.0%	0.0%	0.00	0.00	-9.0%	-4.5%	0.006	0.006	0.00%
AL SAFAT INVESTMENT	0.196	0.002	1.03%	2.27	35.64	0.00	53	5.9%	53.1%	0.21	1.08	6.3%	3.2%	0.209	0.119	0.11%
Gulf Franchising Holding	0.118	-0.004	-3.28%	2.25	NM	0.00	5	-7.1%	23.0%	0.00	0.01	-19.5%	-4.3%	0.148	0.032	0.01%
Total Financial Services - 48 Companies							4,567			17.63	116.77					9.76%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

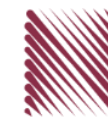


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.200	0.000	0.00%	5.96	32.24	0.83	300	-3.2%	-3.2%	0.00	0.00	20.1%	12.9%	1.260	1.200	0.64%
Advanced Technology	0.549	0.000	0.00%	1.29	12.75	2.73	82	-3.3%	6.0%	0.00	0.00	10.5%	2.0%	0.600	0.401	0.18%
Yiaco Medical	0.455	0.020	4.60%	6.39	NM	0.00	8	0.0%	3.9%	0.00	0.00	-50.3%	-2.3%	0.640	0.399	0.02%
Total Health Care - 3 Companies							390			0.00	0.00					0.83%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	1.027	0.000	0.00%	1.05	61.17	0.89	2,162	1.1%	8.7%	2.21	2.15	2.2%	2.0%	1.090	0.609	4.62%
Human Soft Holding	3.590	-0.025	-0.69%	3.31	6.98	11.07	437	-2.0%	11.4%	1.48	0.41	50.1%	39.5%	3.940	3.006	0.93%
Alafco Aviation Lease and Finance	0.216	-0.001	-0.46%	0.74	NM	0.00	206	-3.1%	-0.9%	0.35	1.60	-6.8%	-1.5%	0.256	0.201	0.44%
Kuwait Cement	0.278	-0.002	-0.71%	1.01	NM	0.00	198	-1.4%	20.3%	0.05	0.18	-2.6%	-1.7%	0.295	0.215	0.42%
Gulf Cable and Electrical Industries	1.443	0.004	0.28%	1.46	50.74	3.47	301	-2.0%	65.7%	0.18	0.13	3.0%	2.7%	1.513	0.728	0.64%
Integrated Holding	0.396	0.000	0.00%	1.66	NM	0.00	100	3.1%	7.0%	0.11	0.27	0.0%	0.0%	0.409	0.346	0.21%
Kuwait Portland Cement	1.090	-0.038	-3.37%	1.47	14.79	3.55	109	-3.3%	11.2%	0.18	0.16	10.5%	8.3%	1.240	0.840	0.23%
Educational Holding Group	3.199	0.130	4.24%	3.11	10.39	17.36	67	2.2%	-20.0%	0.02	0.01	23.2%	17.3%	5.582	2.912	0.14%
United Projects for Aviation Services	0.290	0.003	1.05%	1.08	65.17	0.00	110	2.8%	16.9%	0.00	0.00	1.2%	0.6%	0.365	0.186	0.23%
Heavy Engineering Industries and Shipbuilding	0.610	-0.002	-0.33%	1.65	19.17	3.27	110	0.8%	19.8%	0.24	0.39	8.8%	3.2%	0.637	0.416	0.23%
National Industries	0.244	0.000	0.00%	0.99	13.50	0.00	85	-0.8%	26.4%	0.00	0.00	7.6%	4.5%	0.260	0.150	0.18%
ACICO Industries	0.192	0.005	2.67%	0.85	7.35	0.00	63	-2.5%	38.1%	0.14	0.72	12.4%	2.2%	0.208	0.083	0.14%
Kuwait Company for Process Plant Construction a	0.518	-0.007	-1.33%	1.92	9.85	8.16	59	-1.3%	4.0%	0.01	0.01	19.8%	10.3%	0.629	0.433	0.13%
Ras Al Khaimah for White Cement and Constructi	0.129	0.004	3.20%	1.05	25.41	6.58	65	2.4%	2.4%	0.01	0.10	4.2%	3.4%	0.175	0.061	0.14%
Combined Group Contracting	0.424	0.000	0.00%	1.68	18.40	1.42	73	2.9%	19.8%	0.19	0.45	9.4%	1.9%	0.439	0.206	0.15%
KGL Logistics	0.032	0.000	0.00%	0.25	NM	0.00	24	0.0%	0.0%	0.00	0.00	-1.8%	-1.1%	0.033	0.027	0.05%
Kuwait and Gulf Link Transport	0.081	-0.001	-0.62%	0.57	NM	0.00	22	0.6%	18.0%	0.01	0.08	-33.5%	-7.3%	0.106	0.044	0.05%
Shuaiba Industrial	0.289	0.012	4.33%	1.57	25.28	3.61	29	30.2%	28.4%	0.11	0.40	6.2%	5.0%	0.300	0.151	0.06%
National Cleaning	0.057	0.000	0.18%	0.40	NM	0.00	13	5.6%	-0.7%	0.01	0.15	-5.7%	-1.8%	0.080	0.045	0.03%
Fujairah Cement Industries	0.043	-0.001	-2.04%	0.20	NM	0.00	15	-4.6%	-20.0%	0.00	0.03	-11.9%	-6.0%	0.069	0.028	0.03%
Mubarrad Holding	0.102	0.000	0.00%	0.78	9.92	0.00	17	1.2%	-7.3%	0.05	0.52	8.1%	7.1%	0.130	0.063	0.04%
Specialities Group Holding	0.145	0.002	1.40%	0.75	21.08	0.00	23	4.3%	13.3%	0.82	5.63	3.6%	3.2%	0.169	0.073	0.05%
National Ranges	0.039	0.000	0.00%	0.71	NM	0.00	11	0.0%	0.0%	0.00	0.00	-2.0%	-0.7%	0.043	0.026	0.02%
Salbookh Trading	0.039	0.000	0.00%	0.74	NM	0.00	4	-3.0%	-10.6%	0.01	0.17	-23.8%	-15.0%	0.072	0.035	0.01%
Metal and Recycling	0.088	0.000	0.00%	1.07	NM	0.00	8	-6.4%	-7.4%	0.00	0.03	-29.5%	-9.3%	0.196	0.085	0.02%
Equipment Holding	0.058	-0.001	-0.86%	0.87	NM	0.00	5	-0.9%	5.5%	0.01	0.23	-8.2%	-2.2%	0.079	0.027	0.01%
Jassim Transport & Stevedoring	0.379	-0.001	-0.26%	1.34	28.56	0.00	57	-1.6%	-6.9%	0.01	0.12	4.7%	3.8%	0.450	0.374	0.12%
Total Industrials - 26 Companies							4,372			6.20	13.95					9.34%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Gulf Insurance Group	1.064	0.014	1.33%	1.42	4.65	6.76	302	-0.5%	-0.6%	0.02	0.02	29.9%	4.6%	1.200	0.536	0.64%
Al Ahleia Insurance	0.565	0.000	0.00%	0.94	8.88	4.21	122	5.8%	11.9%	0.00	0.00	11.4%	4.1%	0.612	0.421	0.26%
Kuwait Insurance	0.422	0.002	0.48%	0.66	6.82	7.14	78	1.2%	9.0%	0.01	0.02	10.6%	5.9%	0.459	0.360	0.17%
Kuwait Reinsurance	0.400	0.000	0.00%	1.38	14.63	1.16	87	6.7%	45.5%	0.00	0.00	10.5%	3.6%	0.468	0.212	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.55	15.48	8.40	29	0.0%	0.0%	0.00	0.00	10.2%	1.8%	0.191	0.191	0.06%
Warba Insurance	0.152	0.001	0.66%	0.64	11.39	5.30	26	-1.3%	-4.4%	0.04	0.27	6.0%	1.9%	0.176	0.100	0.06%
First Takaful Insurance	0.048	0.000	0.00%	0.64	NM	0.00	5	-7.3%	-3.6%	0.00	0.00	-9.9%	-6.1%	0.081	0.041	0.01%
Wethaq Takaful Insurance	0.045	0.000	0.45%	0.41	22.17	0.00	5	0.0%	-11.6%	0.00	0.07	1.8%	1.8%	0.102	0.020	0.01%
Total Insurance - 8 Companies							654			0.07	0.37					1.40%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Petroleum Services	0.846	0.004	0.48%	2.20	19.45	7.60	82	4.8%	3.2%	0.02	0.02	11.0%	9.0%	1.023	0.709	0.18%
Independent Petroleum Group	0.594	0.000	0.00%	1.07	14.93	5.05	107	-0.2%	1.0%	0.00	0.00	7.2%	1.9%	0.669	0.447	0.23%
Burgan for Well Drilling Trading and Maintenance	0.143	-0.001	-0.69%	0.49	15.10	2.02	34	0.0%	0.0%	0.08	0.59	3.3%	1.0%	0.201	0.130	0.07%
Energy House Holding	0.046	-0.001	-1.70%	1.69	NM	0.00	35	-11.0%	-26.8%	0.03	0.59	-9.9%	-3.9%	0.086	0.025	0.07%
Gulf Petroleum Investment	0.019	0.000	0.52%	0.27	NM	0.00	9	1.6%	-21.2%	0.02	1.21	-18.5%	-12.4%	0.031	0.018	0.02%
Senergy Holding	0.048	0.000	0.00%	0.96	NM	0.00	10	2.8%	-2.2%	0.02	0.40	-0.9%	-0.5%	0.063	0.024	0.02%
Total Energy - 6 Companies							276			0.17	2.81					0.59%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate Company	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap	
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Mabane Co.	0.878	-0.003	-0.34%	1.94	18.56	0.64	1,028	3.5%	10.7%	1.15	1.31	11.0%	5.4%	0.900	0.675	2.20%	
Salhia Real Estate	0.518	-0.005	-0.96%	1.58	27.48	5.74	256	-1.9%	-2.1%	0.46	0.89	5.7%	2.5%	0.607	0.502	0.55%	
Commercial Real Estate	0.128	0.002	1.59%	0.77	14.70	2.33	227	2.4%	2.4%	0.29	2.27	5.5%	3.3%	0.140	0.091	0.49%	
National Real Estate	0.221	-0.001	-0.45%	0.68	1.46	0.00	343	0.9%	0.0%	1.07	4.84	58.4%	37.5%	0.242	0.082	0.73%	
Tamdeen Real Estate	0.350	0.000	0.00%	0.73	20.55	0.00	141	-0.8%	3.2%	0.01	0.03	3.9%	1.1%	0.374	0.235	0.30%	
Kuwait Real Estate	0.163	-0.004	-2.40%	1.15	24.33	0.00	150	-4.1%	-8.9%	1.28	7.73	4.8%	2.2%	0.193	0.113	0.32%	
United Real Estate	0.106	0.008	8.16%	0.64	NM	0.00	114	32.7%	40.6%	1.96	18.69	-4.7%	-1.5%	0.113	0.043	0.24%	
First Dubai for Real Estate Development	0.101	0.001	1.00%	1.00	90.18	0.00	74	3.9%	-3.9%	0.47	4.59	1.1%	0.9%	0.120	0.057	0.16%	
Al Mazaya Holding	0.074	0.001	0.68%	0.76	114.46	0.00	47	1.9%	-2.7%	0.81	10.85	0.6%	0.4%	0.122	0.060	0.10%	
Ajial Real Estate Entertainment	0.311	-0.001	-0.32%	0.46	14.44	0.00	60	-1.6%	2.3%	0.02	0.06	3.3%	2.7%	0.345	0.173	0.13%	
Injazzat Real Estate Development	0.093	0.000	0.32%	0.55	10.49	0.00	31	-4.2%	-7.2%	0.47	4.97	5.2%	2.8%	0.114	0.067	0.07%	
Munshaat Real Estate Projects	0.070	-0.001	-0.85%	3.04	NM	0.00	22	5.0%	-2.4%	0.00	0.02	-112.7%	-24.7%	0.121	0.045	0.05%	
Aayan Real Estate	0.081	0.001	1.12%	0.58	NM	0.00	34	-1.8%	-8.5%	0.03	0.37	-1.3%	0.0%	0.116	0.063	0.07%	
Al Arjan International Real Estate	0.107	0.000	0.00%	0.35	NM	0.00	27	2.9%	-8.5%	0.00	0.00	-4.9%	-1.7%	0.144	0.091	0.06%	
Al-Enmaa Real Estate	0.071	0.004	6.58%	0.78	NM	0.00	32	7.2%	-4.3%	0.26	3.74	-4.4%	-2.7%	0.091	0.049	0.07%	
Ream Real Estate	0.090	0.000	0.00%	1.02	NM	0.00	10	0.0%	0.0%	0.00	0.00	-44.6%	-21.4%	0.090	0.090	0.02%	
Arkan Al Kuwait Real Estate	0.134	0.000	0.00%	0.96	16.63	4.48	34	-2.9%	8.1%	0.00	0.02	5.8%	2.4%	0.152	0.089	0.07%	
Kuwait Business Town Real Estate	0.086	0.000	0.35%	0.85	NM	0.00	54	-3.4%	4.4%	0.02	0.24	-5.3%	-3.6%	0.104	0.057	0.12%	
Dalqan Real Estate	0.228	-0.005	-2.15%	2.05	300.00	0.00	14	-6.2%	5.1%	0.04	0.20	0.7%	0.7%	0.300	0.198	0.03%	
Sokouk Holding	0.027	0.000	-1.45%	0.66	NM	0.00	16	-5.9%	-16.6%	0.03	1.25	-29.6%	-15.3%	0.038	0.022	0.03%	
Tijara and Realestate Investment	0.064	-0.001	-0.93%	0.59	15.95	4.66	24	1.3%	4.4%	0.03	0.52	3.7%	2.0%	0.073	0.043	0.05%	
Al-Arabiya Real Estate	0.039	0.001	2.09%	0.38	13.72	0.00	20	1.0%	-6.7%	0.03	0.86	2.8%	1.0%	0.052	0.025	0.04%	
Aqar Real Estate Investments	0.078	0.002	2.11%	0.62	85.27	1.32	16	-0.4%	-1.5%	0.00	0.06	0.7%	0.6%	0.098	0.061	0.04%	
Mashaer Holding	0.067	0.003	5.19%	0.76	NM	0.00	12	2.1%	-4.3%	0.01	0.18	-9.7%	-6.1%	0.086	0.056	0.03%	
Investors Holding Group	0.014	0.000	0.00%	0.67	NM	0.00	8	0.0%	-1.5%	0.00	0.00	-97.4%	-52.4%	0.020	0.013	0.02%	
Dar Al Thuraya Real Estate	0.105	0.000	0.00%	0.96	39.77	0.00	15	0.0%	0.0%	0.00	0.00	2.4%	2.0%	0.128	0.046	0.03%	
Osos Holding Group	0.132	0.000	0.00%	1.19	18.03	7.58	14	10.9%	25.7%	0.06	0.49	6.6%	4.2%	0.135	0.083	0.03%	
Al Massaleh Real Estate	0.048	0.001	2.13%	0.59	NM	0.00	11	2.8%	-7.9%	0.00	0.06	-10.1%	-4.0%	0.085	0.033	0.02%	
Kuwait Remal Real Estate	0.016	0.000	-2.48%	0.62	NM	0.00	5	-6.0%	-17.8%	0.01	0.45	-33.1%	-8.7%	0.028	0.015	0.01%	
Kuwait Real Estate Holding	0.051	0.001	1.58%	0.82	9.50	0.00	10	4.9%	-2.7%	0.04	0.74	10.4%	3.1%	0.059	0.027	0.02%	
Taameer Real Estate Investment	0.034	0.000	-0.58%	0.48	5.33	0.00	8	-3.1%	-16.7%	0.02	0.61	9.6%	7.9%	0.054	0.018	0.02%	
Sanam Real Estate	0.079	0.002	1.93%	1.02	992.50	0.00	10	-0.7%	0.6%	0.01	0.14	0.1%	0.1%	0.094	0.029	0.02%	
Mena Real Estate	0.040	0.000	-0.25%	0.35	NM	0.00	5	-1.7%	-20.4%	0.01	0.35	-4.9%	-3.6%	0.105	0.033	0.01%	
Al Masaken International Real Estate Developmen	0.043	-0.001	-1.16%	0.66	NM	0.00	4	-2.3%	-3.2%	0.02	0.53	-35.5%	-13.6%	0.069	0.030	0.01%	
Real Estate Trade Centers	0.066	0.000	-0.60%	0.38	NM	0.00	9	0.5%	-5.3%	0.01	0.13	-0.6%	-0.5%	0.123	0.028	0.02%	
Ajwan Gulf Real Estate	0.027	0.002	6.37%	26.92	NM	0.00	3	6.8%	9.4%	0.31	11.84	-21.5%	-14.7%	0.029	0.020	0.01%	
Al Mudon International Real Estate	0.021	0.000	0.00%	0.17	NM	0.00	2	0.0%	0.0%	0.00	0.00	-0.4%	-0.4%	0.022	0.019	0.00%	
Land United Real Estate	0.086	0.002	2.26%	0.73	NM	0.00	13	2.3%	-8.5%	0.02	0.21	-2.1%	-0.7%	0.200	0.083	0.03%	
Total Real Estate - 37 Companies							2,904				8.99	79.23					6.20%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.100	0.000	0.00%	0.86	NM	0.00	10	5.2%	6.3%	0.00	0.00	-7.4%	-6.4%	0.122	0.076	0.02%
Total Technology - 1 Companies				0.86	NM	0.0%	10			0.00	0.00	-7.42%	-6.45%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.626	-0.004	-0.63%	2.28	15.81	5.24	2,709	1.0%	5.2%	2.16	3.43	13.7%	3.8%	0.638	0.569	5.79%
Kuwait Telecommunications	1.421	0.005	0.35%	2.99	15.81	4.24	710	8.3%	66.2%	0.68	0.48	19.5%	11.7%	1.490	0.822	1.52%
National Mobile Telecommunications	0.825	0.013	1.60%	0.77	21.48	1.85	413	12.2%	32.2%	0.20	0.24	3.5%	2.1%	0.850	0.615	0.88%
AAN Digital Services	0.016	0.000	0.00%	0.60	NM	0.00	14	0.0%	-2.4%	0.00	0.00	#VALUE!	#VALUE!	0.020	0.011	0.03%
Hayat Communications	0.102	-0.003	-2.86%	0.87	145.71	0.00	9	-7.3%	-3.8%	0.05	0.43	0.6%	0.4%	0.124	0.061	0.02%
Telecom - 5 Companies							3,855			3.09	4.59					8.23%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.224	-0.001	-0.44%	3.97	19.03	5.33	246	1.8%	-1.3%	0.42	1.89	29.1%	2.5%	0.270	0.220	0.53%
Total Utilities - 1 Companies							246			0.42	1.89					0.53%

Total Market 166 Companies				2.17	41.58	2.18	46,816			78.29	297.81					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw