



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

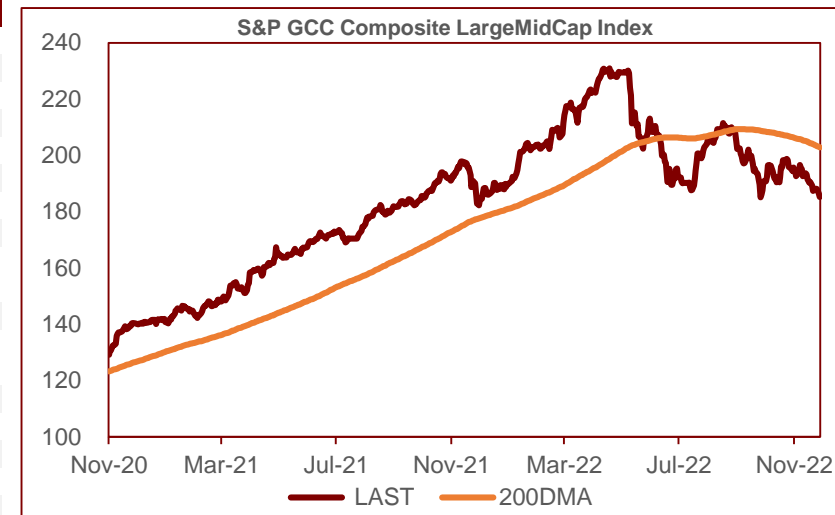
Monday, December 12th 2022





Market Watch Monday, December 12, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	10,033.19	-1.04	-2.08	-7.93	-12.03	-11.07	9,461 SAR	1.56	14.96
Qatar (QE Index)	11,367.54	-0.71	-1.06	-4.68	-10.46	-2.22	582 QAR	1.32	13.29
Dubai (DFMGI)	3,317.27	-0.23	0.09	-0.20	-0.66	3.80	444 AED	1.22	12.87
Abu Dhabi (ADI)	10,155.09	-0.94	-1.15	-3.76	4.15	19.64	1,435 AED	1.99	19.51
Bahrain (BAX)	1,853.44	-0.07	-0.11	-0.61	-1.52	3.13	19 BHD	1.80	15.23
MUSCAT SE INDEX	4,877.27	1.41	1.95	5.71	7.71	18.11	5 OMR	0.98	13.25
SP GCC Comp LMC	175.71	-0.96	-1.42	-6.55	-7.86	-7.40			
SP UAE PRICE INDEX	137.32	-1.26	-1.26	-5.11	-1.01	-6.88			
Developed Markets									
MSCI World Index	2,683.56	0.78	0.50	-1.37	12.82	-16.96			
U.S. (S&P 500)	3,990.56	1.43	0.68	-2.19	11.29	-16.27			
U.K. (FTSE 100)	7,445.97	-0.41	-0.35	-1.68	8.01	0.83			
Japan (Topix)	1,957.33	-0.22	0.82	-1.42	6.61	-1.76			
Emerging Markets									
MSCI EM Index	963.58	-1.50	-0.58	-0.90	10.02	-21.79			
China (SSE Composite)	3,179.04	-0.87	-0.57	0.88	5.11	-12.66			
India (Sensex)	62,130.57	-0.08	-0.70	-1.54	8.19	6.65			
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,411.60	-0.60	-0.51	-2.28	4.30	5.23	48.21 KWD	2.18	30.71
Kuwait Premier Index	8,252.91	-0.69	-0.81	-2.81	3.81	8.03	38.01 KWD	2.31	25.71
Kuwait Main Index	5,676.67	-0.21	0.70	-0.08	6.34	-3.56	10.19 KWD	1.68	49.48
NIC 50	9,331.15	0.39	-0.82	-2.82	3.80	9.49	28.60 KWD	2.29	24.71
Kuwait Sector									
Banking	1,819.62	-0.65	-0.40	-2.42	4.38	12.13	30.84 KWD	1.40	26.71
Telecom	1,202.81	-0.26	-0.24	-0.93	3.39	10.41	3.70 KWD	2.09	12.41
Industrials	1,097.89	-0.95	-1.41	-3.37	8.00	-3.82	3.91 KWD	0.80	19.00
Financial services	1,301.98	-0.50	-0.73	-2.31	3.85	-8.53	3.68 KWD	0.70	16.56
Real estate	1,247.56	-0.20	-0.81	-2.66	3.78	-5.94	2.70 KWD	0.59	21.76
Basic materials	875.07	0.21	0.54	-0.75	-2.92	-14.61	0.77 KWD	1.28	8.47
Health care	454.28	0.00	0.00	0.00	-1.19	-43.00	0.23 KWD	2.64	11.08
Consumer services	497.52	-2.81	-2.81	1.82	6.46	-31.95	0.76 KWD	0.97	11.74
Insurance	1,538.00	-0.45	-0.60	-0.38	2.45	0.30	0.64 KWD	0.81	9.27
Consumer Disc	1,458.14	-0.52	0.07	-1.42	5.27	9.09	0.16 KWD	1.04	0.00
Energy	1,126.16	-1.19	-1.38	3.18	5.49	-21.15	0.24 KWD	0.80	4.78
Technology	742.05	2.00	-3.77	-3.77	25.93	8.51	0.01 KWD	0.89	0.00
Utilities	500.00	0.00	0.00	-3.55	-2.56	-16.67	0.21 KWD	1.76	15.63



What Move the GCC markets

Oil Prices

Oil prices fell on Monday, deepening a multiweek decline, as a weakening global economy offset supply woes stemming from the closure of a key pipeline supplying the United States and Russian threats of a production cut. Brent crude futures were down 41 cents, or 0.5%, at \$75.69 a barrel.

Kuwait Market

The market closed down today by - 0.60% at 7,411.60 value traded 49.7 million KD, Premier market value traded reached 32.6 million KD and down by -0.69% at 8,252.91

KSA Market

The market closed down today by - 1.04% at 10,033.19.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



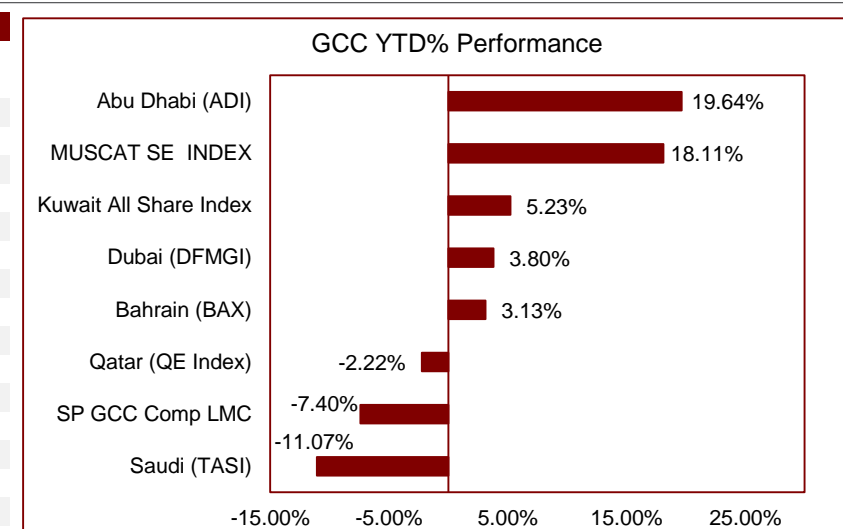
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.098	0.37	0.37	-2.14	12.50	15.64	8.29 KWD	2.11	27.00
KFH	0.835	-1.42	-1.76	-3.58	-0.71	10.40	11.21 KWD	3.44	32.00
Zain	0.578	-0.34	-0.69	-1.53	-1.20	-2.86	2.50 KWD	2.08	12.37
BOUBYAN BANK	0.815	-1.09	-0.73	-3.44	6.54	14.41	3.05 KWD	3.23	34.00
Agility	0.744	-1.59	-2.11	-5.46	11.38	-5.52	1.99 KWD	1.38	48.63
Saudi Arabia									
ARAMCO	30.25	-1.94	-3.66	-9.70	-15.62	-7.05	6,655.88 SAR	4.79	11.79
SABIC	79.90	-1.72	-1.96	-3.73	-10.02	-31.12	239.73 SAR	1.31	35.00
STC	36.25	-1.23	-0.82	-5.72	-7.88	-19.37	181.27 SAR	2.47	15.24
AL-RAJHI BANK	72.10	-2.96	-3.87	-10.43	-11.32	-18.65	288.44 SAR	3.35	19.54
NCB	48.20	0.73	2.77	-6.23	-23.61	-25.16	215.87 SAR	1.32	11.54
United Arab Emirates									
ETISALAT.AD	23.20	-1.86	-2.52	-10.08	-0.68	-26.81	205.59 AED	4.32	22.07
FAB.AD	16.30	-1.45	-2.28	-7.39	-8.73	-12.47	180.08 AED	1.60	12.95
EMIRATES NBD	13.00	-0.38	0.78	-1.89	1.17	-4.06	82.12 AED	0.93	7.76
DB ISLAMIC BK	5.53	-1.25	-1.43	-2.64	-7.53	2.79	40.04 AED	0.99	8.07
EMAAR PROPERT	6.11	-0.33	0.33	0.49	5.53	24.95	49.98 AED	0.77	7.04
Qatar									
QNB	18.18	-0.60	1.17	-7.24	-8.64	-9.96	168.91 QAR	1.60	13.02
INDUSTRIES QAT	14.27	-0.28	-1.04	-4.16	-15.56	-7.88	86.85 QAR	2.13	9.09
QA ISLAMIC BK	22.51	-1.62	-2.55	-7.29	-8.87	22.80	53.51 QAR	2.02	14.44
MASRAF AL RAYA	3.32	-1.98	-3.07	-6.16	-19.42	-28.45	31.06 QAR	1.28	20.78
MESAIEED PETRO	2.23	1.50	0.54	-4.29	-5.11	6.70	28.18 QAR	1.63	14.79
OMAN									
BANK MUSCAT	0.298	0.34	1.02	6.43	3.83	29.30	2.24 OMR	1.03	8.33
OMANTEL	0.928	4.50	2.20	6.42	5.45	23.40	0.70 OMR	1.18	7.69
BANK DHOFAR	0.177	4.73	6.63	14.19	24.65	40.48	0.53 QAR	0.75	14.93
NAT BANK OF OMAN	0.297	0.00	0.68	3.13	10.00	50.76	0.48 QAR	0.83	12.71
OMINVEST	0.410	2.50	2.50	4.59	23.49	33.99	0.27 QAR	0.82	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Nov 22	24.59%	17.27%	0.06%	1.21%	0.36%	4.55%	17.72%	11.86%	5.90%	5.19%
7-Dec 22	24.59%	17.38%	0.06%	1.23%	0.37%	4.57%	17.75%	11.92%	5.95%	4.99%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.6 % The leading sector bottom performance indices today are Consumer services -2.81 % Energy -1.19 % Industrials -0.95 % respectively

KSA

Saudi Armco has a negative performance today by -1.94 %, SABIC has a negative performance today by -1.72 %, STC have negative performance today by -1.23 %, Al Rajhi Bank has a negative performance today by -2.96 %

U.A.E

ETISALAT .AD has a negative performance today by -1.86 %, FAB.AD has a negative performance today by -1.45 %



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