



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, August 14th , 2022

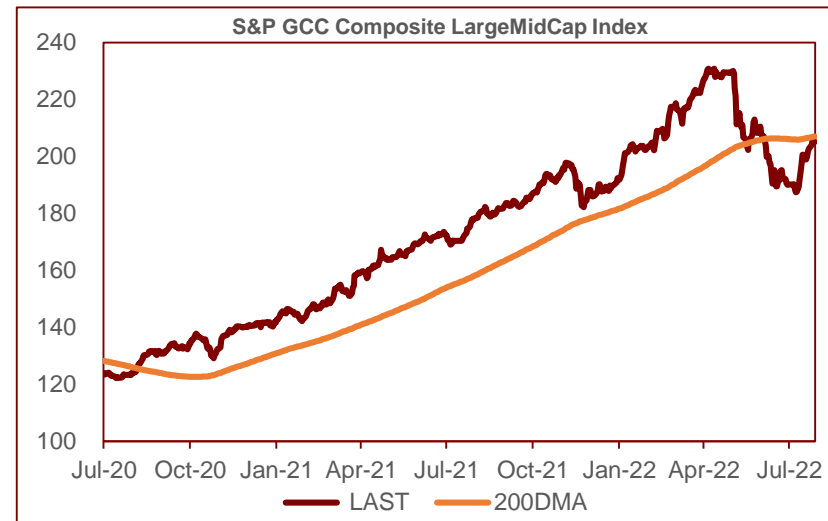




Market Watch Sunday, August 14, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,514.37	-0.13	-0.13	2.58	8.60	10.93	12,092 SAR	2.15	19.08
Qatar (QE Index)	13,796.20	0.38	0.38	3.19	13.16	18.67	695 QAR	1.64	15.33
Dubai (DFMGI)	3,395.01	0.28	0.28	1.71	5.33	6.23	461 AED	1.32	20.89
Abu Dhabi (ADI)	10,245.78	-0.51	-0.51	6.03	9.29	20.70	1,435 AED	2.17	26.26
Bahrain (BAX)	1,912.23	0.77	0.77	0.35	3.95	6.40	20 BHD	1.19	11.76
MUSCAT SE INDEX	4,626.15	0.09	0.09	2.08	12.22	12.03	5 OMR	0.97	13.25
SP GCC Comp LMC	209.13	-0.08	-0.08	2.43	8.64	10.21			
SP UAE PRICE INDEX	151.80	0.00	0.00	2.58	7.40	2.94			
Developed Markets									
MSCI World Index	2,834.51	1.15	1.15	3.21	11.32	-12.29			
U.S. (S&P 500)	4,280.15	1.73	1.73	3.63	13.07	-10.20			
U.K. (FTSE 100)	7,500.89	0.47	0.47	1.04	4.63	1.58			
Japan (Topix)	1,973.18	2.04	2.04	1.69	5.47	-0.96			
Emerging Markets									
MSCI EM Index	1,016.83	0.25	0.25	2.32	1.61	-17.47			
China (SSE Composite)	3,276.89	-0.15	-0.15	0.73	-3.58	-9.97			
India (Sensex)	59,462.78	0.22	0.22	3.29	12.15	2.08			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,646.34	-0.69	-0.69	-0.91	3.21	8.56	45.65 KWD	2.31	21.62
Kuwait Premier Index	8,525.13	-0.70	-0.70	-0.91	3.42	11.60	35.12 KWD	2.46	22.96
Kuwait Main Index	5,819.65	-0.67	-0.67	-0.95	2.45	-1.13	10.53 KWD	1.80	17.18
NIC 50	9,585.90	-0.72	-0.71	-0.92	3.41	12.48	28.60 KWD	2.44	21.96
Kuwait Sector									
Banking	1,834.83	-0.57	-0.57	-1.22	3.03	13.07	27.39 KWD	1.34	23.96
Telecom	1,248.31	-0.64	-0.64	0.32	3.18	14.59	3.83 KWD	0.98	13.41
Industrials	1,229.77	-1.66	-1.66	-1.67	5.65	7.73	4.39 KWD	0.87	10.68
Financial services	1,429.75	-0.66	-0.66	-0.58	4.23	0.45	3.74 KWD	0.80	13.87
Real estate	1,247.53	-0.67	-0.67	-0.63	3.51	-5.95	2.70 KWD	0.62	33.34
Basic materials	1,021.88	0.33	0.33	1.53	0.89	-0.28	0.91 KWD	1.37	12.85
Health care	424.44	-3.11	-3.11	-8.16	-10.85	-46.75	0.21 KWD	2.41	10.37
Consumer services	530.52	-1.33	-1.33	-2.26	0.60	-27.44	0.79 KWD	0.98	40.42
Insurance	1,542.21	-1.50	-1.50	2.08	-0.02	0.58	0.64 KWD	0.76	8.02
Consumer Disc	1,536.34	-0.19	-0.19	0.53	3.19	14.94	0.16 KWD	1.00	10.21
Energy	1,190.53	-0.24	-0.24	3.79	1.91	-16.64	0.25 KWD	0.83	14.21
Technology	640.20	-4.87	-4.87	-10.20	-8.33	-6.38	0.01 KWD	0.77	0.00
Utilities	526.32	-0.50	-0.50	0.00	-3.38	-12.28	0.22 KWD	2.51	15.42



What Move the GCC markets

Oil Prices

Oil prices dropped for a second session on Monday after the head of the world's top exporter, Saudi Aramco, said it is ready to ramp up output while production at several offshore U.S. Gulf of Mexico platforms is resuming after a brief outage last week. Brent crude futures fell 27 cents, or 0.3%, to \$97.88 a barrel.

Kuwait Market

The market closed down today by -0.69% at 7,646.34 value traded 59.7 million KD, Premier market value traded reached 40 million KD and closed at 8,584.83 down by -0.70%.

Saudi Market

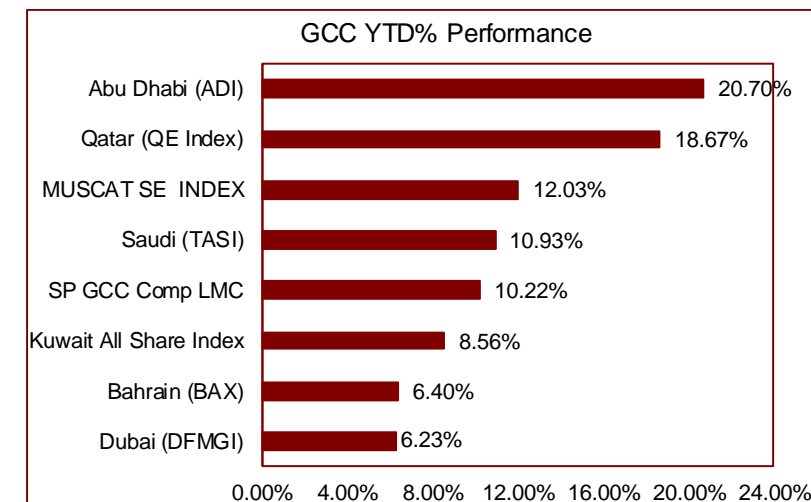
The Market closed up today by +0.80%, Most GCC Markets closed up as oil prices are relatively stable. And listed companies start declaration their positive semiannual financial performance.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.075	0.19	0.19	0.84	3.07	13.21	8.12 KWD	2.09	27.00
KFH	0.850	-1.16	-1.16	-3.74	-2.41	12.38	7.90 KWD	3.64	32.00
Zain	0.612	-0.81	-0.81	1.16	3.03	2.86	2.65 KWD	2.23	13.41
BOUBYAN BANK	0.832	-0.36	-0.36	0.48	7.63	16.80	3.11 KWD	3.36	34.00
Agility	0.866	-2.59	-2.59	-2.59	6.52	9.97	2.32 KWD	1.21	2.69
Saudi Arabia									
ARAMCO	40.45	-0.86	-0.86	1.76	4.25	24.29	8,899.00 SAR	7.43	20.13
SABIC	104.20	0.39	0.39	3.37	2.56	-10.17	312.60 SAR	1.67	35.00
STC	104.20	0.39	0.39	3.37	7.31	-7.30	208.40 SAR	2.90	18.17
AL-RAJHI BANK	88.00	0.11	0.11	-1.01	6.67	-0.71	352.00 SAR	4.30	24.00
NCB	72.80	-0.27	-0.27	4.45	10.47	13.04	326.00 SAR	2.01	18.54
United Arab Emirates									
ETISALAT.AD	28.06	-0.50	-0.50	0.57	7.51	-11.48	244.03 AED	5.18	26.06
FAB.AD	20.50	-0.77	-0.77	5.56	9.16	10.08	226.48 AED	2.03	15.24
EMIRATES NBD	13.90	0.72	0.72	0.72	5.30	2.58	87.80 AED	1.03	9.43
DB ISLAMIC BK	5.95	0.68	0.68	1.19	3.30	10.59	43.08 AED	1.09	9.00
EMAAR PROPERT	5.61	-1.58	-1.58	2.00	7.88	14.72	45.89 AED	0.72	6.21
Qatar									
QNB	22.20	0.18	0.18	8.24	11.11	9.96	206.06 QAR	2.02	16.47
INDUSTRIES QAT	17.87	1.82	1.82	2.52	12.04	15.36	108.65 QAR	2.78	10.83
QA ISLAMIC BK	26.87	-0.48	-0.48	2.09	20.76	46.59	63.81 QAR	2.51	17.74
MASRAF AL RAYA	4.70	1.14	1.14	2.84	13.87	1.36	43.95 QAR	1.83	23.53
MESAIEED PETRO	2.71	-0.99	-0.99	-2.80	8.92	29.76	34.24 QAR	2.04	17.12
OMAN									
BANK MUSCAT	0.612	0.00	0.00	2.00	15.91	32.77	2.30 OMR	1.08	8.33
OMANTEL	0.932	4.95	0.87	2.19	6.88	23.94	0.70 OMR	1.21	7.69
BANK DHOFAR	0.135	0.75	0.75	3.85	15.38	7.14	0.40 QAR	0.58	14.93
NAT BANK OF OMAN	0.280	0.00	0.00	14.75	33.33	42.13	0.46 QAR	0.80	12.71
OMINVEST	0.338	0.00	0.00	-1.17	10.46	10.46	0.23 QAR	0.75	6.85



Leading Sector, Security Performance

Kuwait

The market is down today by -0.69 % The leading sector bottom performance indices today are Technology -4.87 % Health care -3.11 % Industrials -1.66 % respectively.

KSA

Saudi Armco have negative performance today by -0.86 %, SABIC have positive performance today by + 0.39 %. STC has a positive performance today by + 0.39 %, Al Rajhi Bank has a positive performance today by + 0.11 %

UAE

ETISALAT .AD have negative performance today by -0.5 %, FAB.AD have negative performance today by -0.77 %

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
03-August 22	23.65%	16.37%	0.06%	1.21%	0.41%	6.20%	17.53%	11.28%	5.74%	3.98%
10-August 22	23.70%	16.38%	0.06%	1.22%	0.41%	6.20%	17.53%	11.33%	5.75%	3.98%

End of Report

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شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw