



شركة الاستثمارات الوطنية  
NATIONAL INVESTMENTS COMPANY

## GCC DAILY MORNING BRIEF

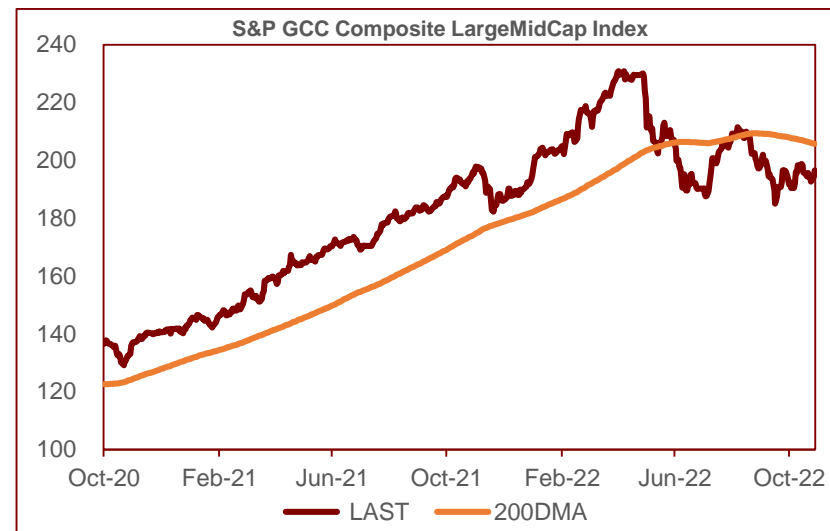
Monday, November 7<sup>th</sup> 2022





Market Watch Monday, November 7, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
<b>GCC Markets</b>									
		%	%	%	%	%			
Saudi (TASI)	11,598.76	0.67	1.39	-0.59	1.70	2.81	10,698 SAR	1.86	17.85
Qatar (QE Index)	12,569.58	1.31	2.14	1.25	-0.99	8.12	635 QAR	1.44	14.67
Dubai (DFMGI)	3,378.91	0.85	1.45	1.42	1.19	5.73	455 AED	1.32	12.86
Abu Dhabi (ADI)	10,606.70	1.19	2.17	1.87	8.78	24.96	1,435 AED	2.31	24.24
Bahrain (BAX)	1,862.54	0.09	0.03	-0.11	-1.03	3.63	19 BHD	0.00	11.28
MUSCAT SE INDEX	4,407.87	-0.23	0.14	0.96	-2.66	6.74	5 OMR	0.00	13.25
SP GCC Comp LMC	196.53	1.15	2.03	0.43	3.06	3.57			
SP UAE PRICE INDEX	145.49	1.63	2.82	1.52	4.88	-1.34			
<b>Developed Markets</b>									
MSCI World Index	2,533.63	1.05	2.66	-0.55	6.52	-21.60			
U.S. (S&P 500)	3,806.80	0.96	2.34	-1.68	6.17	-20.13			
U.K. (FTSE 100)	7,299.99	-0.48	1.55	2.90	5.89	-1.14			
Japan (Topix)	1,934.09	0.98	-0.33	0.24	5.35	-2.92			
<b>Emerging Markets</b>									
MSCI EM Index	897.36	1.40	4.23	5.80	2.46	-27.16			
China (SSE Composite)	3,077.82	0.23	2.67	6.37	1.77	-15.44			
India (Sensex)	61,185.15	0.39	0.57	0.72	6.54	5.03			
<b>Kuwait</b>									
		%	%	%	%	%			
Kuwait All Share Index	7,475.48	0.66	1.50	2.15	5.20	6.14	47.97 KWD	2.31	22.33
Kuwait Premier Index	8,390.65	0.85	1.81	2.44	5.54	9.84	38.02 KWD	2.50	23.55
Kuwait Main Index	5,541.84	-0.13	0.21	0.95	3.81	-5.85	9.95 KWD	1.59	17.71
NIC 50	9,099.17	0.00	1.80	2.43	5.53	6.77	28.60 KWD	2.48	22.55
<b>Kuwait Sector</b>									
Banking	1,837.68	0.82	1.73	2.55	5.41	13.24	30.85 KWD	1.37	24.55
Telecom	1,220.39	0.52	0.66	0.69	4.90	12.03	3.74 KWD	0.96	13.06
Industrials	1,125.58	0.12	1.54	1.83	10.72	-1.39	3.98 KWD	0.82	18.01
Financial services	1,297.78	0.29	1.14	1.73	3.51	-8.82	3.36 KWD	0.65	18.03
Real estate	1,248.87	0.73	1.28	1.59	3.89	-5.85	2.69 KWD	0.60	20.72
Basic materials	857.80	0.46	0.66	0.16	-4.84	-16.29	0.76 KWD	1.31	9.32
Health care	481.52	0.00	1.86	-0.09	4.74	-39.59	0.24 KWD	2.75	10.78
Consumer services	455.72	0.00	1.22	0.16	-2.49	-37.67	0.75 KWD	0.97	10.68
Insurance	1,504.14	0.00	-1.15	-1.40	0.20	-1.91	0.62 KWD	0.80	8.02
Consumer Disc	1,445.62	-0.15	0.99	3.50	4.36	8.15	0.14 KWD	0.91	18.43
Energy	1,085.34	2.90	4.66	6.33	1.67	-24.00	0.23 KWD	0.78	11.09
Technology	605.28	-4.37	0.24	-0.72	2.72	-11.49	0.01 KWD	0.73	0.00
Utilities	510.53	0.52	0.52	0.52	-0.51	-14.91	0.21 KWD	1.80	15.95



### What Move the GCC markets

#### Oil Prices

Oil prices were stable on Monday, hovering close to \$100 a barrel as support from a weaker dollar and recovering Chinese crude imports met renewed demand concerns linked to China's stringent Covid containment approach. Brent crude futures fell 7 cents, or 0.05% to \$98.52 a barrel.

#### Kuwait Market

The market closed up today by + 0.66% at 7,475.48 value traded 52.3 million KD, Premier market value traded reached 41.1 million KD and closed at 8,390.65 up by + 0.85%.

#### KSA Market

The market closed up today by + 0.67% at 11,598.76.

# DAILY MARKETS WRAP,

## NIC RESEARCH AND STUDIES DEP



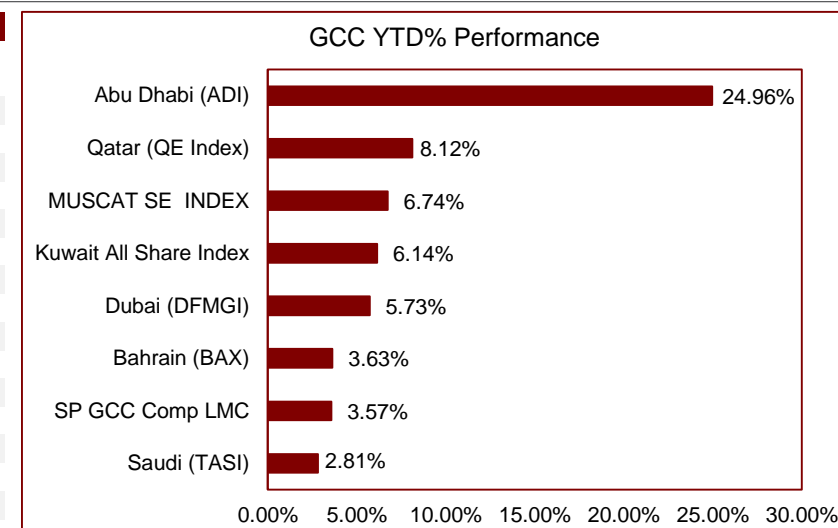
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
<b>Blue Chip Watch</b>									
<b>Kuwait</b>									
NBK	1.139	1.79	2.61	5.66	16.70	19.95	8.59 KWD	2.19	27.00
KFH	0.824	0.37	1.98	1.73	-2.02	8.94	10.96 KWD	3.40	32.00
Zain	0.605	0.67	0.83	1.00	3.42	1.68	2.62 KWD	2.20	13.26
BOUBYAN BANK	0.834	1.21	1.58	1.21	9.02	17.08	3.11 KWD	3.31	34.00
Agility	0.795	0.38	2.19	1.40	19.01	0.95	2.13 KWD	1.36	2.51
<b>Saudi Arabia</b>									
ARAMCO	34.95	0.29	1.90	0.14	-2.51	7.39	7,689.00 SAR	5.54	13.32
SABIC	85.90	-0.23	0.35	-2.83	-3.27	-25.95	257.70 SAR	1.41	35.00
STC	39.40	0.13	0.38	-2.48	0.13	-12.37	197.00 SAR	2.68	16.34
AL-RAJHI BANK	85.50	0.94	1.42	0.35	5.17	-3.53	342.00 SAR	3.97	22.28
NCB	59.40	1.37	2.41	0.00	-5.86	-7.76	265.99 SAR	1.62	14.13
<b>United Arab Emirates</b>									
ETISALAT.AD	25.64	2.48	5.08	-0.62	9.76	-19.12	217.59 AED	4.57	23.35
FAB.AD	18.38	2.11	4.43	2.68	2.91	-1.30	203.06 AED	1.80	14.60
EMIRATES NBD	13.20	0.38	1.54	-0.38	2.72	-2.58	83.38 AED	0.94	7.88
DB ISLAMIC BK	5.83	-0.17	0.87	0.17	-2.51	8.36	42.21 AED	1.04	8.51
EMAAR PROPERT	6.23	2.30	2.47	2.81	7.60	27.40	50.96 AED	0.80	6.90
<b>Qatar</b>									
QNB	20.50	1.49	3.38	2.81	3.02	1.54	188.42 QAR	1.80	14.68
INDUSTRIES QAT	15.99	1.52	2.17	1.40	-5.38	3.23	96.26 QAR	2.39	10.19
QA ISLAMIC BK	24.80	2.27	3.20	1.68	0.40	35.30	58.31 QAR	2.22	15.91
MASRAF AL RAYA	3.80	0.37	0.85	-0.96	-7.77	-18.10	35.17 QAR	1.46	23.78
MESAIEED PETRO	2.23	1.27	1.73	-1.76	-5.11	6.70	27.88 QAR	1.63	14.79
<b>OMAN</b>									
BANK MUSCAT	0.594	0.00	0.34	3.85	3.48	28.86	2.23 OMR	1.03	8.33
OMANTEL	0.840	-5.41	-0.94	0.00	-4.55	11.70	0.63 OMR	1.09	7.69
BANK DHOFAR	0.145	0.00	0.00	0.00	2.11	15.08	0.44 QAR	0.61	14.93
NAT BANK OF OMAN	0.256	0.00	0.39	-1.54	-5.19	29.95	0.42 QAR	0.72	12.71
OMINVEST	0.340	-2.86	0.00	3.03	2.41	11.11	0.23 QAR	0.75	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-Oct 22	23.95%	16.94%	0.06%	1.19%	0.37%	4.76%	17.79%	11.66%	5.80%	5.08%
2-Nov 22	24.22%	17.06%	0.06%	1.19%	0.37%	4.52%	17.78%	11.67%	5.83%	5.14%

### End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



### Leading Sector, Security Performance

#### Kuwait

The market is up today by + 0.66 % The leading sector best performance indices today are Energy 2.9 % Banking 0.82 % Real estate 0.73 % respectively

#### KSA

Saudi Armco has a positive performance today by + 0.29 %, SABIC has a negative performance today by -0.23 %, STC has a positive performance today by + 0.13 %, Al Rajhi Bank has a positive performance today by + 0.94 %

#### U.A.E

ETISALAT .AD has a positive performance today by + 2.48 %, FAB.AD has a positive performance today by + 2.11 %



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