



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, January 5, 2022

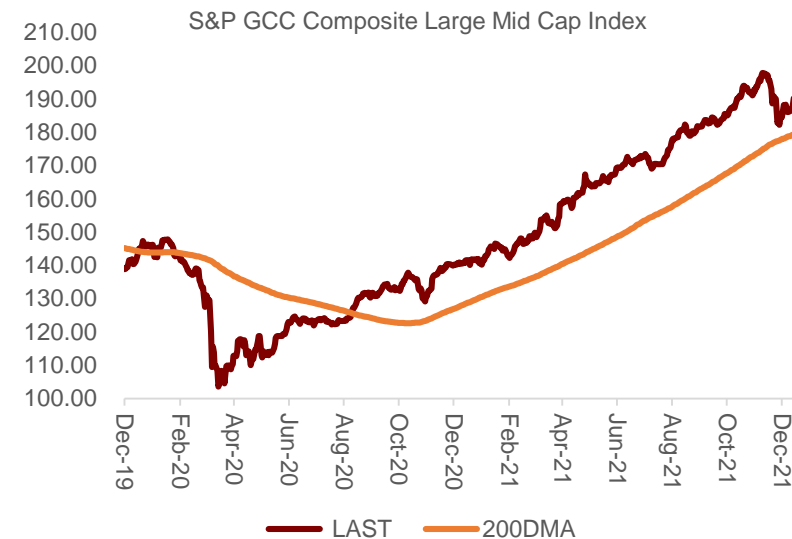




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	PBV	PE	
GCC Markets			%	%	%	%			
Saudi (TASI)	11,453.08	0.85	1.52	1.52	1.52	1.52	10,049 SAR	2.44	17.76
Qatar (QE Index)	11,922.17	1.78	2.55	2.55	2.55	2.55	601 QAR	1.69	16.10
Dubai (DFMGI)	3,225.29	0.28	0.92	0.92	0.92	0.92	323 AED	1.57	24.27
Abu Dhabi (ADI)	8,406.69	-0.04	-0.96	-0.96	-0.96	-0.96	1,435 AED	1.84	16.16
Bahrain (BAX)	1,796.08	-0.02	-0.07	-0.07	-0.07	-0.07	18 BHD	1.53	10.00
MUSCAT SE INDEX	4,186.64	0.19	1.38	1.38	1.38	1.38	5 OMR	0.89	13.25
SP GCC Comp LMC	190.93	0.13	1.39	1.39	1.39	1.39			
Developed Markets									
MSCI World Index	3,248.12	0.21	-0.89	-0.89	-0.89	-0.89			
U.S. (S&P 500)	4,793.54	0.33	-1.38	-1.38	-1.38	-1.38			
U.K. (FTSE 100)	7,517.30	0.16	1.79	1.79	1.79	1.79			
Japan (Topix)	2,039.27	0.45	0.65	0.65	0.65	0.65			
Emerging Markets									
MSCI EM Index	1,234.95	0.12	-0.75	-0.75	-0.75	-0.75			
China (SSE Composite)	3,595.18	-1.02	-1.31	-1.31	-1.31	-1.31			
India (Sensex)	60,223.15	0.61	1.93	1.93	1.93	1.93			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait			%	%	%	%			
Kuwait All Share Index	7,105.91	0.72	0.89	0.89	0.89	0.89	42.20 KWD	2.12	26.42
Kuwait Premier Index	7,724.09	0.73	1.11	1.11	1.11	1.11	31.62 KWD	2.27	26.90
Kuwait Main Index	5,899.23	0.66	0.22	0.22	0.22	0.22	10.57 KWD	1.66	25.06
NIC 50	8,610.49	0.72	-0.61	2.32	0.57	28.85	28.60 KWD	2.25	25.90
Kuwait Sector									
Banking	1,643.93	0.81	1.30	1.30	1.30	1.30	24.45 KWD	1.30	27.90
Telecom	1,097.46	0.31	0.74	0.74	0.74	0.74	3.36 KWD	0.89	15.02
Industrials	1,135.98	0.13	-0.48	-0.48	-0.48	-0.48	4.03 KWD	0.87	13.69
Financial services	1,434.60	1.01	0.79	0.79	0.79	0.79	3.71 KWD	0.84	13.29
Real estate	1,324.64	0.93	-0.13	-0.13	-0.13	-0.13	2.86 KWD	0.73	50.87
Basic materials	1,031.16	0.04	0.62	0.62	0.62	0.62	0.92 KWD	1.89	27.42
Health care	798.48	0.00	0.18	0.18	0.18	0.18	0.40 KWD	6.16	12.03
Consumer services	725.61	-0.14	-0.75	-0.75	-0.75	-0.75	0.71 KWD	0.90	15.46
Insurance	1,534.83	0.25	0.09	0.09	0.09	0.09	0.64 KWD	0.80	8.56
Consumer Disc	1,380.34	2.95	3.27	3.27	3.27	3.27	0.22 KWD	1.33	8.83
Energy	1,411.58	-0.31	-1.16	-1.16	-1.16	-1.16	0.29 KWD	1.03	14.95
Technology	756.60	-3.70	10.64	10.64	10.64	10.64	0.01 KWD	0.90	0.00
Utilities	594.74	0.00	-0.88	-0.88	-0.88	-0.88	0.25 KWD	4.01	19.20



What Move the GCC markets

Oil Prices

Oil prices rose on Wednesday as investors embraced expectations that oil producers will add supply at a meeting on Tuesday as a sign that fuel demand remains robust despite the spread of the Omicron variant of COVID-19, Brent crude futures gained 1.39 cent to \$80.80 a barrel

Kuwait Market

The market closed today up by + 0.72%, closed at 7,105.9 value traded 51.6 million KD, Premier market value traded reached 26.5 million KD and closed at 7,724.0 up by + 0.73%

Saudi Market

The Market closed up today by + 0.85%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



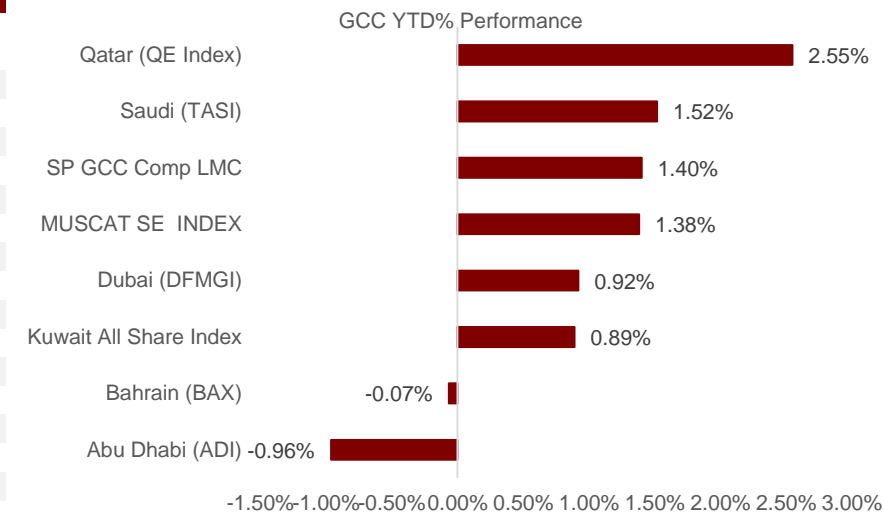
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.020	1.29	2.31	2.31	2.31	2.31	7.33 KWD	1.89	27.00
KFH	0.839	0.24	0.84	0.84	0.84	0.84	7.08 KWD	3.26	32.00
Zain	0.601	0.33	1.01	1.01	1.01	1.01	2.60 KWD	2.19	13.76
BOUBYAN BANK	0.819	2.50	3.67	3.67	3.67	3.67	2.60 KWD	3.71	34.00
Agility	0.950	0.53	0.53	0.53	0.53	0.53	2.12 KWD	0.97	2.02
Saudi Arabia									
ARAMCO	35.750	0.42	-0.14	-0.14	-0.14	-0.14	7,151.90 SAR	6.69	21.54
SABIC	119.000	1.36	2.59	2.59	2.59	2.59	357.10 SAR	2.05	35.00
STC	112.800	0.71	0.36	0.36	0.36	0.36	225.66 SAR	3.29	19.83
AL-RAJHI BANK	142.600	-0.14	0.56	0.56	0.56	0.56	356.59 SAR	5.60	25.77
NCB	68.400	2.70	6.21	6.21	6.21	6.21	306.38 SAR	1.90	19.32
United Arab Emirates									
ETISALAT.AD	30.82	-0.26	-2.78	-2.78	-2.78	-2.78	268.04 AED	5.82	29.04
FAB.AD	18.68	-0.64	-0.85	-0.85	-0.85	-0.85	203.99 AED	1.87	16.78
EMIRATES NBD	13.75	0.00	1.48	1.48	1.48	1.48	86.85 AED	1.02	10.88
DB ISLAMIC BK	5.49	0.37	2.04	2.04	2.04	2.04	39.75 AED	1.04	14.64
EMAAR PROPERT	4.99	1.42	2.05	2.05	2.05	2.05	40.82 AED	0.63	12.95
Qatar									
QNB	20.19	0.10	0.00	0.00	0.00	0.00	186.48 QAR	1.86	15.84
INDUSTRIES QAT	16.10	3.54	3.94	3.94	3.94	3.94	97.41 QAR	2.60	14.62
QA ISLAMIC BK	18.89	3.22	3.06	3.06	3.06	3.06	44.64 QAR	1.87	14.09
MASRAF AL RAYA	4.94	1.63	6.44	6.44	6.44	6.44	45.93 QAR	2.50	16.64
MESAIEED PETRO	2.25	1.86	7.66	7.66	7.66	7.66	28.27 QAR	1.69	17.24
OMAN									
BANK MUSCAT	0.500	0.00	3.31	3.31	3.31	3.31	1.79 OMR	0.85	8.33
OMANTEL	0.772	0.52	2.66	2.66	2.66	2.66	0.58 OMR	1.03	7.69
BANK DHOFAR	0.128	0.00	1.59	1.59	1.59	1.59	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.197	0.51	0.00	0.00	0.00	0.00	0.32 QAR	0.58	12.71
OMINVEST	0.320	0.00	4.58	4.58	4.58	4.58	0.26 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Dec-21	20.76%	12.46%	0.06%	0.38%	0.41%	4.48%	2.68%	10.34%	5.23%	4.57%
5-Jan-22	20.86%	12.53%	0.06%	0.38%	0.40%	4.83%	2.66%	10.35%	5.24%	4.44%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.72 % The leading sector best performance indices today are Consumer Disc 2.95 % Financial services 1.01 % Real estate 0.93 % respectively

Telecommunication sector are up today by + 0.31 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -0.03 %

KSA

Saudi Armco has a positive performance today by + 0.42 %, SABIC has a positive performance today + 1.36 %

STC has a positive performance today by + 0.71 %, Al Rajhi Bank has a negative performance today by -0.14 %

UAE

ETISALAT AD closed down today by - 0.26 %, and act defensively with COVID19



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