



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Bursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

13<sup>th</sup> April 2023



[www.nic.com.kw](http://www.nic.com.kw)

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

Thursday, April 13, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,989.87	-3.31	-0.05%	-4.14%	8,472.15	6,827.17	41.14	1.60	23.19	4.38
Premier Index	7,758.46	-5.08	-0.07%	-4.40%	9,437.37	7,546.08	32.14	1.83	19.54	4.99
Main Index	5,440.00	1.81	0.03%	-2.80%	6,600.62	5,190.37	9.00	0.77	36.22	2.19
NIC 50 Index	8,784.78	-2.41	-0.03%	-3.29%	10,553.82	8,545.58	31.44	1.83	19.54	4.99

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	34.13	94.18
Premier Index	31.30	70.47
Main Index	2.83	23.71
NIC 50 Index	33.35	84.73

Market Breadth	UP	Down	No Chg
All Share Index	50	47	55
Premier Index	12	10	3
Main Index	38	37	52
NIC 50 Index	23	18	9

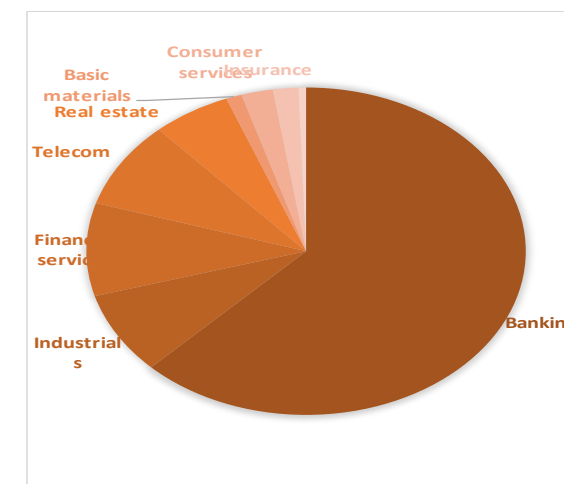
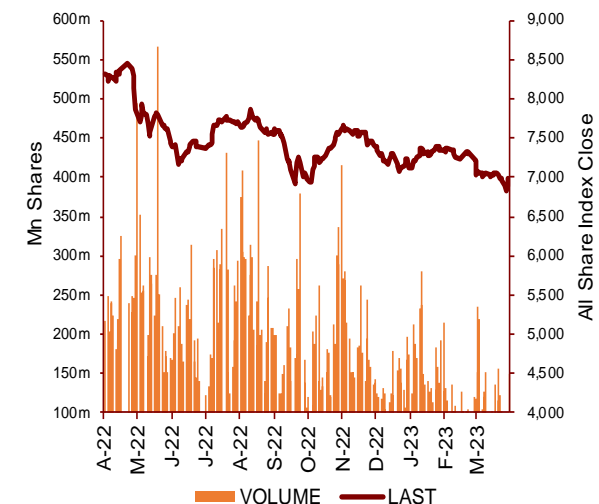
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Commercial Facilities	0.191	6,731	5.52%
Senegy Holding	0.032	0	4.92%
Al Masaken International Real	0.022	217	4.83%
Metal and Recycling	0.074	1,660.229	4.79%
Kuwait Emirates Holding Co	0.030	455	4.17%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Credit Rating and Collector	0.018	2,486	-14.35%
Real Estate Trade Centers	0.050	53	-9.32%
Wethaq Takaful Insurance	0.021	139	-9.01%
Al Manar Financing and Leasing	0.051	635	-7.00%
Jiyad Holding	0.019	82,317	-5.58%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.740	10.99	-0.13%
National Bank of Kuwait	0.963	4.15	-0.41%
Agility Public Warehousing	0.598	3.91	-0.50%
Mobile Telecommunications	0.550	2.76	0.36%
Boubyan Bank	0.630	1.38	-0.32%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.740	14.85	-0.13%
Kuwait Projects Company	0.129	7.64	0.00%
Agility Public Warehousing	0.598	6.51	-0.50%
Mobile Telecommunications	0.550	5.03	0.36%
Jiyad Holding	0.019	4.35	-5.58%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,725.29	-2.700	-0.16%	-3.7%	1,992.2	1,680.0	25.356	1.24	23.46	2.66
Industrials	977.57	2.400	0.25%	-9.6%	1,443.6	940.3	3.297	0.81	22.04	3.00
Financial services	1,211.44	3.630	0.30%	-3.9%	1,670.3	1,158.8	3.725	0.86	70.96	2.85
Telecom	1,135.99	3.810	0.34%	-4.2%	1,514.7	1,104.8	3.476	2.39	14.10	3.71
Real estate	1,117.84	-1.330	-0.12%	-7.4%	1,405.0	1,071.7	2.346	0.66	18.90	1.31
Basic materials	837.15	-5.680	-0.67%	-2.6%	1,233.3	800.8	0.471	1.12	11.17	6.01
Consumer services	448.72	2.050	0.46%	-6.9%	714.0	437.7	0.943	1.96	12.99	2.49
Insurance	1,896.37	6.160	0.33%	21.9%	1,991.4	1,455.6	0.756	0.89	13.70	5.03
Health care	462.45	0.000	0.00%	0.1%	495.5	410.7	0.229	-0.69	12.04	1.01
Energy	998.20	11.520	1.17%	-13.3%	1,333.5	970.4	0.202	0.74	10.27	1.86
Utilities	463.16	0.000	0.00%	-6.4%	592.1	447.4	0.194	1.66	13.38	9.66
Consumer goods	1,428.74	-10.300	-0.72%	-3.2%	1,634.7	1,351.5	0.136	0.91	NM	2.15
Technology	623.47	24.010	4.01%	-13.9%	800.3	539.1	0.009	0.77	NM	-
	6,989.87	-3.31	-0.05%	-4.1%	8,472.2	6,827.2	41.14	1.60	23.19	4.38



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



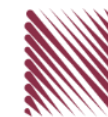
### Premier Market

Thursday, April 13, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.963	-0.004	-0.41%	1.88	15.67	3.45	7,637	-4%	-6%	4.15	4.29	12.1%	1.5%	1.089	0.916	23.76%
Kuwait Finance House	0.740	-0.001	-0.13%	1.85	25.00	1.84	10,848	-1%	-1%	10.99	14.85	8.6%	1.5%	0.907	0.685	33.75%
Mobile Telecommunications	0.550	0.002	0.36%	1.94	12.14	6.39	2,380	2%	-2%	2.76	5.03	16.2%	4.6%	0.698	0.528	7.40%
Boubyan Bank	0.630	-0.002	-0.32%	2.63	47.80	0.90	2,355	4%	-16%	1.38	2.19	6.2%	0.7%	0.910	0.584	7.33%
Agility Public Warehousing	0.598	-0.003	-0.50%	0.95	23.04	2.77	1,526	-4%	-17%	3.91	6.51	3.8%	2.8%	1.062	0.560	4.75%
Mabane Co.	0.744	-0.001	-0.13%	1.70	16.03	1.77	979	8%	-7%	0.11	0.15	11.1%	5.5%	0.858	0.679	3.05%
Gulf Bank	0.276	0.001	0.36%	1.29	14.90	3.46	928	-3%	-8%	0.36	1.31	8.9%	0.9%	0.367	0.267	2.89%
Burgan Bank	0.231	0.003	1.32%	0.84	18.32	3.51	758	5%	5%	0.66	2.88	4.6%	0.8%	0.307	0.205	2.36%
Human Soft Holding	3.960	0.060	1.54%	3.60	9.51	10.26	482	2%	13%	0.79	0.20	38.2%	32.3%	3.995	3.060	1.50%
Warba Bank	0.224	0.002	0.90%	1.23	31.28	1.31	448	1%	-2%	0.33	1.47	3.7%	0.5%	0.281	0.210	1.39%
Boubyan Petrochemical	0.761	-0.006	-0.78%	1.50	7.74	7.82	405	-3%	-5%	0.14	0.18	20.3%	10.0%	1.125	0.732	1.26%
Kuwait Projects Company Holding	0.129	0.000	0.00%	0.79	22.32	0.00	587	5%	15%	0.99	7.64	3.0%	0.2%	0.202	0.099	1.83%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.66	13.38	9.66	194	-1%	-6%	0.13	0.74	16.5%	3.0%	0.225	0.170	0.60%
National Industries Group Holding	0.201	0.004	2.03%	0.89	11.33	5.64	432	3%	-7%	0.67	3.33	4.8%	2.6%	0.314	0.190	1.35%
Boursa Kuwait Securities Co	1.814	0.003	0.17%	5.56	20.23	4.69	364	1%	-12%	0.38	0.21	28.6%	20.9%	2.688	1.760	1.13%
Kuwait International Bank	0.183	0.001	0.55%	0.58	24.05	2.11	203	2%	-3%	0.20	1.08	2.4%	0.4%	0.247	0.175	0.63%
Jazeera Airways	1.761	-0.031	-1.73%	10.61	19.29	4.46	387	-3%	-7%	0.20	0.11	60.3%	8.1%	2.099	1.518	1.21%
Alafco Aviation Lease and Finance	0.180	-0.001	-0.55%	0.77	NM	0.00	171	-4%	-11%	0.09	0.53	-24.2%	-4.9%	0.224	0.162	0.53%
Mezzan Holding	0.368	0.002	0.55%	1.11	NM	4.29	114	1%	-6%	0.07	0.20	-1.8%	-0.6%	0.576	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.210	0.010	0.83%	1.11	19.51	5.00	252	11%	0%	0.11	0.09	5.7%	NM	1.850	0.967	0.78%
National Investments	0.240	0.000	0.00%	0.96	21.94	18.75	191	0%	1%	0.15	0.62	4.2%	3.3%	0.433	0.211	0.60%
Alimtiq Investment Group	0.059	0.000	0.17%	0.37	NM	15.31	60	6%	-21%	0.01	0.18	-2.5%	-1.0%	0.125	0.053	0.19%
Kuwait Real Estate	0.110	-0.001	-0.90%	0.79	13.98	2.62	101	1%	2%	0.20	1.82	5.7%	2.1%	0.169	0.097	0.31%
Integrated Holding	0.379	0.009	2.43%	1.53	30.27	2.70	96	3%	2%	0.47	1.27	5.1%	3.4%	0.478	0.321	0.30%
ALI ALGanim	0.882	-0.001	-0.11%	7.61	12.09	6.54	242	-4%	10%	0.68	0.78	31.0%	12.3%	0.966	0.750	0.75%
Kuwait Investment	0.118	0.002	1.72%	4.84	103.51	4.31	62	-2%	-22%	0.06	0.52	0.5%	1.3%	0.268	0.110	0.19%
Arzan Financial Group for Financing and Investmei	0.106	0.002	1.92%	5.04	10.54	3.85	85	1%	-8%	0.33	3.12	6.9%	5.1%	0.180	0.101	0.26%
Aayan Leasing and Investment	0.126	0.001	0.80%	5.22	9.50	6.00	84	-5%	-5%	0.24	1.89	10.0%	6.9%	0.204	0.104	0.26%
Commercial Real Estate	0.099	0.000	-0.10%	4.90	13.95	3.03	173	-1%	0%	0.36	3.68	4.3%	2.5%	0.126	0.094	0.54%
Heavy Engineering Industries and Shipbuilding	0.595	0.007	1.19%	5.81	19.06	3.40	107	1%	-3%	0.11	0.18	8.1%	3.3%	0.960	0.566	0.33%
GFH Financial Group	0.076	-0.001	-0.65%	5.18	9.51	6.37	272	-1%	0%	0.26	3.42	9.2%	1.1%	0.109	0.069	0.85%
<b>Total</b>		<b>-5.08</b>	<b>-0.07%</b>	<b>1.83</b>	<b>19.54</b>	<b>4.99</b>	<b>32,141</b>	<b>-0.8%</b>	<b>-4.4%</b>	<b>29.94</b>	<b>56.88</b>					<b>100%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Company	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.963	-0.004	-0.41%	1.88	15.7	3.45	7,637	-4.2%	-6.2%	12.1%	1.5%
Kuwait Finance House	0.740	-0.001	-0.13%	1.85	25.0	1.84	10,848	-1.5%	-1.1%	8.6%	1.5%
Mobile Telecommunications	0.550	0.002	0.36%	1.94	12.1	6.39	2,380	1.9%	-2.3%	16.2%	4.6%
Boubyan Bank	0.630	-0.002	-0.32%	2.63	47.8	0.90	2,355	3.9%	-16.3%	6.2%	0.7%
Agility Public Warehousing	0.598	-0.003	-0.50%	0.95	23.0	2.77	1,526	-3.7%	-16.9%	3.8%	2.8%
Mabane Co.	0.744	-0.001	-0.13%	1.70	16.0	1.77	979	8.3%	-7.0%	11.1%	5.5%
Gulf Bank	0.276	0.001	0.36%	1.29	14.9	3.46	928	-2.8%	-7.7%	8.9%	0.9%
Burgan Bank	0.231	0.003	1.32%	0.84	18.3	3.51	758	4.5%	5.5%	4.6%	0.8%
Human Soft Holding	3.960	0.060	1.54%	3.60	9.5	10.26	482	1.8%	12.5%	38.2%	32.3%
Warba Bank	0.224	0.002	0.90%	1.23	31.3	1.31	448	1.2%	-1.8%	3.7%	0.5%
Boubyan Petrochemical	0.761	-0.006	-0.78%	1.50	7.7	7.82	405	-2.7%	-4.9%	20.3%	10.0%
Kuwait Projects Company Holding	0.129	0.000	0.00%	0.79	22.3	0.00	587	4.9%	15.2%	3.0%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.66	13.4	9.66	194	-0.6%	-6.4%	16.5%	3.0%
National Industries Group Holding	0.201	0.004	2.03%	0.89	11.3	5.64	432	3.1%	-7.4%	4.8%	2.6%
Boursa Kuwait Securities Co	1.814	0.003	0.17%	5.56	20.2	4.69	364	1.1%	-11.6%	28.6%	20.9%
Kuwait International Bank	0.183	0.001	0.55%	0.58	24.0	2.11	203	1.8%	-2.9%	2.4%	0.4%
Jazeera Airways	1.761	-0.031	-1.73%	10.61	19.3	4.46	387	-2.7%	-7.3%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.180	-0.001	-0.55%	0.77	NM	0.00	171	-3.7%	-11.3%	-24.2%	-4.9%
Mezzan Holding	0.368	0.002	0.55%	1.11	NM	4.29	114	0.5%	-6.4%	-1.8%	-0.6%
Gulf Cable and Electrical Industries Group	1.210	0.010	0.83%	1.11	19.5	5.00	252	10.5%	-0.4%	5.7%	4.3%
National Investments	0.240	0.000	0.00%	0.96	21.9	18.75	191	-0.4%	1.3%	4.2%	3.3%
Alimtiiaz Investment Group	0.059	0.000	0.17%	0.37	NM	15.31	60	5.7%	-21.4%	-2.5%	-1.0%
Kuwait Real Estate	0.110	-0.001	-0.90%	0.79	14.0	2.62	101	0.9%	1.9%	5.7%	2.1%
Integrated Holding	0.379	0.009	2.43%	1.53	30.3	2.70	96	2.7%	2.4%	5.1%	3.4%
ALI ALGanim	0.882	-0.001	-0.11%	3.31	12.1	6.54	242	-4.1%	9.6%	31.0%	12.3%
Kuwait Investment	0.118	0.002	1.72%	0.54	103.5	4.31	62	-1.7%	-22.4%	0.5%	1.3%
Arzan Financial Group for Financing and Invest	0.106	0.002	1.92%	0.74	10.5	3.85	85	1.0%	-7.8%	6.9%	5.1%
Aayan Leasing and Investment	0.126	0.001	0.80%	0.92	9.5	6.00	84	-4.5%	-5.3%	10.0%	6.9%
Commercial Real Estate	0.099	0.000	-0.10%	0.60	13.9	3.03	173	-1.4%	0.0%	4.3%	2.5%
Heavy Engineering Industries and Shipbuilding	0.595	0.007	1.19%	1.51	19.1	3.40	107	1.4%	-2.9%	8.1%	3.3%
GFH Financial Group	0.076	-0.001	-0.65%	0.88	9.5	6.37	272	-1.0%	0.0%	9.2%	1.1%
<b>Total</b>		<b>-5.08</b>	<b>-0.07%</b>	<b>1.83</b>	<b>19.54</b>	<b>4.99</b>	<b>31,899</b>	<b>-0.8%</b>	<b>-4.4%</b>		

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Discription	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,758	-5.08	-0.07%	7,994	8,211	46	31,899	-0.8%	-4.4%	9,437	7,546

## Top 5 Performrs (Today`s Price Change)

Integrated Holding	0.379	0.009	2.43%	0.365	0.374	74	96	2.7%	2.4%	0.478	0.321
National Industries Group Holding	0.201	0.004	2.03%	0.202	0.233	68	432	3.1%	-7.4%	0.314	0.190
Human Soft Holding	3.960	0.060	1.54%	3.697	3.437	65	482	1.8%	12.5%	3.995	3.060
Burgan Bank	0.231	0.003	1.32%	0.223	0.227	73	758	4.5%	5.5%	0.307	0.205
Warba Bank	0.224	0.002	0.90%	0.224	0.232	73	448	1.2%	-1.8%	0.281	0.210

## Middel Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.210	0.010	0.83%	1.169	1.254	77	252	10.5%	-0.4%	1.850	0.967
Kuwait International Bank	0.183	0.001	0.55%	0.186	0.193	65	203	1.8%	-2.9%	0.247	0.175
Mobile Telecommunications	0.550	0.002	0.36%	0.547	0.579	68	2,380	1.9%	-2.3%	0.698	0.528
Gulf Bank	0.276	0.001	0.36%	0.289	0.309	50	928	-2.8%	-7.7%	0.367	0.267
Boursa Kuwait Securities Co	1.814	0.003	0.17%	1.942	2.171	55	364	1.1%	-11.6%	2.688	1.760
Alimtiiaz Investment Group	0.059	0.000	0.17%	0.059	0.076	59	60	5.7%	-21.4%	0.125	0.053
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	0.179	0.191	52	194	-0.6%	-6.4%	0.225	0.170
National Investments	0.240	0.000	0.00%	0.100	0.100	52	191	-0.4%	1.3%	1.210	0.996
ALI ALGanim	0.882	-0.001	-0.11%	0.883	0.839	37	242	-4.1%	9.6%	0.966	0.750
Mabanee Co.	0.744	-0.001	-0.13%	0.741	0.780	79	979	8.3%	-7.0%	0.858	0.679
Boubyan Bank	0.630	-0.002	-0.32%	0.675	0.744	62	2,355	3.9%	-16.3%	0.910	0.584
National Bank of Kuwait	0.963	-0.004	-0.41%	1.027	1.020	36	7,637	-4.2%	-6.2%	1.089	0.916

## Bottom 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.598	-0.003	-0.50%	0.598	0.720	45	1,526	-3.7%	-16.9%	1.062	0.560
Alafco Aviation Lease and Finance	0.180	-0.001	-0.55%	0.196	0.192	20	171	-3.7%	-11.3%	0.224	0.162
Boubyan Petrochemical	0.761	-0.006	-0.78%	0.779	0.832	49	405	-2.7%	-4.9%	1.125	0.732
Kuwait Real Estate	0.110	-0.001	-0.90%	0.110	0.115	53	101	0.9%	1.9%	0.169	0.097
Jazeera Airways	1.761	-0.031	-1.73%	1.760	1.793	37	387	-2.7%	-7.3%	2.099	1.518



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
National Bank of Kuwait	0.963	-0.004	-0.41%	1.88	15.67	3.45	7,637	-4.2%	-6.2%	4.15	4.29	12.1%	1.5%	1.089	0.916	18.56%	
Kuwait Finance House	0.740	-0.001	-0.13%	1.85	25.00	1.84	10,848	-1.5%	-1.1%	10.99	14.85	8.6%	1.5%	0.907	0.685	26.37%	
Boubyan Bank	0.630	-0.002	-0.32%	2.63	47.80	0.90	2,355	3.9%	-16.3%	1.38	2.19	6.2%	0.7%	0.910	0.584	5.72%	
Commercial Bank of Kuwait	0.530	-0.003	-0.56%	1.52	14.21	4.69	1,003	-0.6%	6.0%	0.00	0.00	9.9%	1.7%	0.549	0.447	2.44%	
Gulf Bank	0.276	0.001	0.36%	1.29	14.90	3.46	928	-2.8%	-7.7%	0.36	1.31	8.9%	0.9%	0.367	0.267	2.25%	
Burgan Bank	0.231	0.003	1.32%	0.84	18.32	3.51	758	4.5%	5.5%	0.66	2.88	4.6%	0.8%	0.307	0.205	1.84%	
Ahli United Bank	0.273	0.000	0.00%	0.92	21.41	2.93	615	-2.8%	-3.9%	0.30	1.10	4.5%	0.8%	0.324	0.250	1.49%	
Warba Bank	0.224	0.002	0.90%	1.23	31.28	1.31	448	1.2%	-1.8%	0.33	1.47	3.7%	0.5%	0.281	0.210	1.09%	
Al Ahli Bank of Kuwait	0.302	-0.002	-0.66%	0.94	21.96	2.51	562	-7.0%	-2.1%	0.33	1.07	4.2%	0.5%	0.338	0.256	1.37%	
Kuwait International Bank	0.183	0.001	0.55%	0.58	24.05	2.11	203	1.8%	-2.9%	0.20	1.08	2.4%	0.4%	0.247	0.175	0.49%	
<b>Total Banking Sector - 10 Companies</b>							<b>25,356</b>			<b>18.69</b>	<b>30.25</b>					<b>61.63%</b>	

Basic Materials		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Boubyan Petrochemical	0.761	-0.006	-0.78%	1.50	7.74	7.82	405	-2.69%	-4.88%	0.14	0.18	20.3%	10.0%	1.125	0.732	0.98%	
Al Kout Industrial Projects	0.429	0.000	0.00%	1.33	4.34	9.32	43	0.00%	10.00%	0.00	0.00	33.8%	24.8%	0.545	0.390	0.11%	
Kuwait Foundry	0.309	0.000	0.00%	1.64	21.43	0.00	22	-0.32%	5.10%	0.00	0.00	7.5%	7.2%	0.339	0.260	0.05%	
<b>Total Basic Materials - 3 Companies</b>							<b>471</b>			<b>0.14</b>	<b>0.18</b>					<b>1.14%</b>	

Consumer Goods		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Mezzan Holding	0.368	0.002	0.55%	1.11	NM	4.29	114	0.5%	-6.4%	0.07	0.20	-1.8%	-0.6%	0.576	0.345	0.28%	
Livestock Transport and Trading	0.102	0.000	0.00%	0.70	NM	0.00	21	2.0%	-7.3%	0.00	0.00	-13.5%	-7.3%	0.164	0.098	0.05%	
<b>Total Consumer Goods - 2 Companies</b>							<b>136</b>			<b>0.07</b>	<b>0.20</b>					<b>0.33%</b>	

Consumer Services		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Jazeera Airways	1.761	-0.031	-1.73%	10.61	19.29	4.46	387	-2.7%	-7.3%	0.20	0.11	60.3%	8.1%	2.099	1.518	0.94%	
Kuwait National Cinema	0.950	0.000	0.00%	1.10	11.53	6.32	88	-3.9%	0.0%	0.00	0.00	9.9%	4.3%	1.206	0.850	0.21%	
Oula Fuel Marketing	0.130	-0.003	-2.26%	0.80	12.97	3.76	53	0.8%	-10.3%	0.00	0.03	5.9%	3.1%	0.163	0.121	0.13%	
Al Soor Fuel Marketing	0.130	0.000	0.00%	0.75	14.99	3.85	53	-0.8%	-12.8%	0.01	0.05	5.1%	3.9%	0.162	0.120	0.13%	
Sultan Center Food Products	0.100	0.004	4.17%	0.54	11.34	0.00	28	12.4%	-8.3%	0.05	0.54	3.9%	0.8%	0.177	0.076	0.07%	
Jiyad Holding	0.019	-0.001	-5.58%	0.21	NM	0.00	3	17.0%	-19.8%	0.08	4.35	-16.5%	-11.4%	0.047	0.014	0.01%	
IFA Hotels and Resorts	0.019	0.001	2.70%	2.25	4.16	0.00	12	-20.8%	-33.1%	0.01	0.33	56.7%	1.8%	0.061	0.017	0.03%	
Kuwait Resorts	0.070	0.002	2.94%	0.48	13.86	4.41	14	0.0%	-13.6%	0.00	0.02	3.4%	3.1%	0.094	0.067	0.03%	
Future Kid Entertainment and Real Estate	0.106	0.002	1.92%	0.88	9.45	0.00	12	0.0%	-4.5%	0.00	0.01	9.7%	4.7%	0.133	0.078	0.03%	
Al Eid Food	0.223	-0.002	-0.89%	1.68	15.04	3.04	38	6.7%	-8.6%	0.09	0.39	11.5%	8.7%	0.304	0.204	0.09%	
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.095	0.02%	
Palms Agro Production	0.082	0.000	0.00%	0.80	14.44	0.00	4	0.0%	5.1%	0.00	0.00	5.7%	4.3%	0.083	0.043	0.01%	
ALI ALGanim	0.882	-0.001	-0.11%	3.31	12.09	6.54	242	-4.1%	nm	0.68	0.78	31.0%	12.3%	0.966	0.750	0.59%	
<b>Total Consumer Services - 13 Companies</b>							<b>943</b>			<b>1.13</b>	<b>6.61</b>					<b>2.29%</b>	

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap	
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Egypt Kuwait Holding	0.369	0.000	0.00%	2.24	5.25	9.15	416	1.1%	-1.9%	0.13	0.35	38.8%	17.6%	0.427	0.350	1.01%	
Kuwait Projects Company Holding	0.129	0.000	0.00%	0.79	22.32	0.00	587	4.9%	15.2%	0.99	7.64	3.0%	0.2%	0.202	0.099	1.43%	
National Industries Group Holding	0.201	0.004	2.03%	0.89	11.33	5.64	432	3.1%	-7.4%	0.67	3.33	4.8%	2.6%	0.314	0.190	1.05%	
Boursa Kuwait Securities Co	1.814	0.003	0.17%	5.56	20.23	4.69	364	1.1%	-11.6%	0.38	0.21	28.6%	20.9%	2.688	1.760	0.89%	
GFH Financial Group	0.076	-0.001	-0.65%	0.88	9.51	6.37	272	-1.0%	0.0%	0.26	3.42	9.2%	1.1%	0.109	0.069	0.66%	
National Investments	0.240	0.000	0.00%	0.96	21.94	18.75	191	-0.4%	1.3%	0.15	0.62	4.2%	3.3%	0.433	0.211	0.46%	
Tamdeen Investment	0.605	0.000	0.00%	0.64	16.28	1.65	203	0.0%	-0.8%	0.00	0.00	4.3%	3.5%	0.625	0.309	0.49%	
Alimtiaaz Investment Group	0.059	0.000	0.17%	0.37	NM	15.31	60	5.7%	-21.4%	0.01	0.18	-2.5%	-1.0%	0.125	0.053	0.15%	
Commercial Facilities	0.191	0.010	5.52%	0.60	9.36	8.84	97	-3.5%	6.7%	0.01	0.04	6.5%	3.7%	0.224	0.165	0.24%	
Aayan Leasing and Investment	0.126	0.001	0.80%	0.92	9.50	6.00	84	-4.5%	-5.3%	0.24	1.89	10.0%	6.9%	0.204	0.104	0.20%	
Kuwait Investment	0.118	0.002	1.72%	0.54	103.51	4.31	62	-1.7%	-22.4%	0.06	0.52	0.5%	1.3%	0.268	0.110	0.15%	
Noor Financial Investment	0.153	0.001	0.66%	0.91	3.95	3.16	78	0.7%	-13.6%	0.04	0.26	23.2%	17.1%	0.276	0.141	0.19%	
Arzan Financial Group for Financing and Investmei	0.106	0.002	1.92%	0.74	10.54	3.85	85	1.0%	-7.8%	0.33	3.12	6.9%	5.1%	0.180	0.101	0.21%	
Kuwait Financial Centre	0.097	0.000	-0.41%	0.47	17.04	5.13	49	-0.8%	-7.5%	0.00	0.04	2.7%	2.2%	0.182	0.092	0.12%	
Gulf Investment House	0.367	-0.007	-1.87%	3.48	188	0.00	149	1.4%	-7.1%	0.00	0.01	1.9%	2.4%	0.464	0.217	0.36%	
Arabi Group Holdings	0.231	0.000	0.00%	2.07	NM	0.00	79	-3.7%	-3.2%	0.05	0.22	-25.2%	-3.2%	0.314	0.148	0.19%	
Kuwait and Middle East Financial Investment	0.095	0.000	0.00%	0.81	20.00	7.37	21	6.7%	0.5%	0.00	0.00	4.0%	1.8%	0.169	0.083	0.05%	
Privatization Holding	0.029	0.000	-0.34%	0.26	NM	0.00	18	0.3%	-19.2%	0.00	0.07	-8.8%	-6.2%	0.053	0.027	0.04%	
Asiya Capital Investments	0.054	0.001	1.12%	0.49	4.48	0.00	41	5.2%	-4.9%	0.04	0.65	12.0%	11.7%	0.071	0.037	0.10%	
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.00	NM	5.58	33	2.3%	-6.5%	0.00	0.00	7.6%	6.5%	0.106	0.086	0.08%	
Securities House	0.058	0.001	1.05%	0.60	12.02	0.00	24	-1.4%	-18.8%	0.01	0.14	5.1%	3.9%	0.092	0.052	0.06%	
Kamco Investment	0.107	-0.001	-0.93%	0.59	6.65	9.26	37	0.9%	3.9%	0.03	0.28	9.0%	4.2%	0.157	0.089	0.09%	
First Investment	0.030	0.000	-0.33%	0.54	NM	0.00	13	-3.5%	-52.3%	0.01	0.43	-61.6%	-28.1%	0.104	0.027	0.03%	
Inovest BSC Public	0.066	-0.002	-3.21%	0.00	NM	0.00	20	3.6%	-24.6%	0.00	0.02	0.6%	0.5%	0.170	0.062	0.05%	
Coast Investment and Development	0.087	0.000	0.00%	0.82	15.76	5.75	40	-1.1%	3.6%	0.00	0.01	5.2%	5.0%	0.125	0.066	0.10%	
Al Madar Investment	0.108	0.000	0.00%	1.01	1,350.00	0.00	22	0.0%	-5.3%	0.00	0.00	0.1%	0.2%	0.115	0.081	0.05%	
Bayan Investment	0.022	-0.001	-3.91%	0.46	NM	0.00	7	0.5%	-46.2%	0.00	0.04	-22.5%	-12.0%	0.049	0.020	0.02%	
Al Manar Financing and Leasing	0.051	-0.004	-7.00%	0.48	9.10	0.00	13	0.6%	-14.0%	0.00	0.01	5.0%	3.8%	0.079	0.048	0.03%	
Manazel Holding	0.020	0.000	-1.49%	0.51	22.50	0.00	9	2.1%	-27.2%	0.01	0.28	2.0%	0.9%	0.049	0.017	0.02%	
KFIC Investment	0.070	0.000	0.00%	0.53	48.61	0.00	22	1.4%	7.9%	0.00	0.00	1.1%	0.9%	0.083	0.055	0.05%	
National International Holding	0.117	0.002	1.74%	0.69	14.81	4.22	26	1.7%	-10.0%	0.01	0.08	4.5%	3.1%	0.167	0.091	0.06%	
Osoul Investment	0.091	0.000	0.00%	0.79	14.22	11.64	12	11.0%	-7.0%	0.00	0.00	4.8%	4.4%	0.117	0.062	0.03%	
UniCap Investment and Finance	0.045	0.001	1.12%	0.51	52.94	0.00	10	6.4%	-26.1%	0.00	0.04	NM	NM	0.074	0.041	0.02%	
Amar Finance and Leasing	0.060	0.000	0.00%	0.57	5.10	0.00	12	19.8%	-4.3%	0.00	0.00	11.8%	11.0%	0.072	0.048	0.03%	
Gulf North Africa Holding	0.150	0.000	0.00%	1.72	59.40	0.00	20	-3.8%	-11.2%	0.18	1.21	3.0%	2.4%	0.141	0.057	0.05%	
International Financial Advisors	0.079	-0.002	-1.99%	0.53	14.03	0.00	20	-6.9%	-20.3%	0.07	0.89	4.0%	1.5%	0.118	0.079	0.05%	
Credit Rating and Collection	0.018	-0.003	-14.35%	0.58	36.53	0.00	3	7.8%	-17.9%	0.00	0.14	1.6%	1.6%	0.029	0.014	0.01%	
Ekttitab Holding	0.009	0.000	-1.08%	0.30	NM	0.00	3	5.7%	-11.5%	0.00	0.13	-17.2%	-13.2%	0.021	0.008	0.01%	
Kuwait Emirates Holding Co	0.030	0.001	4.17%	0.25	150.00	0.00	5	-21.1%	-21.1%	0.00	0.02	0.2%	0.4%	0.051	0.026	0.01%	
Warba Capital Holding	0.080	-0.001	-0.62%	0.91	NM	0.00	8	-0.6%	-1.1%	0.00	0.01	-3.4%	-3.2%	0.103	0.070	0.02%	
National Consumer Holding	0.115	0.000	0.00%	1.26	NM	0.00	35	3.6%	3.6%	0.08	0.73	-1.2%	-1.1%	0.152	0.097	0.08%	
Al Deera Holding	0.155	-0.001	-0.64%	1.12	21.65	0.00	14	-2.5%	-3.1%	0.00	0.00	4.8%	2.6%	0.190	0.136	0.03%	
AL Safat Investment	0.089	0.000	-0.45%	1.11	85.87	0.00	25	-1.8%	-16.5%	0.00	0.00	1.3%	0.2%	0.247	0.086	0.06%	
Gulf Franchising Holding	0.086	0.000	0.00%	1.54	27.69	0.00	3	9.9%	-3.9%	0.00	0.00	5.7%	1.6%	0.120	0.063	0.01%	
<b>Total Financial Services - 44 Companies</b>							<b>3,723</b>				<b>3.76</b>	<b>27.01</b>					<b>9.05%</b>

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.656	0.000	0.00%	2.48	13.53	0.00	148	0.0%	-4.9%	0.00	0.00	19.6%	12.5%	0.711	0.556	0.36%
Advanced Technology	0.493	0.000	0.00%	1.06	10.54	3.04	74	4.9%	12.0%	0.00	0.00	10.5%	2.2%	0.560	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-5.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-5.1%	4.853	4.853	0.02%
<b>Total Health Care - 3 Companies</b>							<b>229</b>			<b>0.00</b>	<b>0.00</b>					<b>0.56%</b>

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.598	-0.003	-0.50%	0.95	23.04	2.77	1,526	-3.7%	-16.9%	3.91	6.51	3.8%	2.8%	1.062	0.560	3.71%
Human Soft Holding	3.960	0.060	1.54%	3.60	9.51	10.26	482	1.8%	12.5%	0.79	0.20	38.2%	32.3%	3.995	3.060	1.17%
Alafco Aviation Lease and Finance	0.180	-0.001	-0.55%	0.77	NM	0.00	171	-3.7%	-11.3%	0.09	0.53	-24.2%	-4.9%	0.224	0.162	0.42%
Kuwait Cement	0.174	0.001	0.58%	0.64	34.12	2.89	124	-3.3%	-22.0%	0.00	0.02	1.8%	1.2%	0.269	0.172	0.30%
Gulf Cable and Electrical Industries Group	1.210	0.010	0.83%	1.11	19.51	5.00	252	10.5%	-0.4%	0.11	0.09	5.7%	4.3%	1.850	0.967	0.61%
Integrated Holding	0.379	0.009	2.43%	1.53	30.27	2.70	96	2.7%	2.4%	0.47	1.27	5.1%	3.4%	0.478	0.321	0.23%
Kuwait Portland Cement	0.861	0.011	1.29%	1.10	17.19	8.24	86	3.0%	5.4%	0.03	0.03	6.6%	5.3%	1.132	0.751	0.21%
United Projects for Aviation Services	0.191	0.000	0.00%	0.70	114.37	0.00	72	5.5%	-6.4%	0.00	0.00	0.6%	0.4%	0.280	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.595	0.007	1.19%	1.51	19.06	3.40	107	1.4%	-2.9%	0.11	0.18	8.1%	3.3%	0.960	0.566	0.26%
National Industries	0.184	-0.001	-0.54%	0.75	13.91	5.41	64	5.7%	-5.2%	0.01	0.03	5.3%	3.8%	0.252	0.165	0.16%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	27	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.179	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.291	0.005	1.75%	1.09	12.84	8.66	35	0.3%	-2.0%	0.00	0.01	8.8%	5.2%	0.500	0.275	0.08%
Ras Al Khaimah for White Cement and Constructi	0.117	0.000	0.00%	0.94	34.87	0.00	59	-4.9%	-12.0%	0.00	0.00	2.7%	2.3%	0.175	0.117	0.14%
Combined Group Contracting	0.401	0.001	0.25%	1.31	6.98	6.25	69	-8.9%	-11.7%	0.05	0.13	19.8%	5.2%	0.500	0.360	0.17%
Kuwait and Gulf Link Transport	0.045	0.001	1.82%	0.31	7.04	0.00	12	-11.6%	-23.7%	0.00	0.01	4.5%	0.9%	0.079	0.041	0.03%
Shuaiba Industrial	0.154	0.001	0.65%	0.82	11.36	7.84	15	0.7%	-4.3%	0.00	0.01	7.2%	5.7%	0.275	0.134	0.04%
National Cleaning	0.029	0.000	0.00%	0.24	NM	0.00	7	-3.4%	-12.7%	0.00	0.00	-11.4%	-3.3%	0.052	0.026	0.02%
Mubarrad Holding	0.071	-0.001	-0.97%	0.57	7.71	6.94	12	0.4%	-11.4%	0.00	0.01	7.2%	6.4%	0.106	0.067	0.03%
Specialities Group Holding	0.115	0.000	0.00%	0.60	6.87	6.09	19	0.0%	5.5%	0.02	0.15	8.8%	6.0%	0.151	0.076	0.05%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-52.7%	-28.8%	0.030	0.007	0.00%
Metal and Recycling	0.074	0.003	4.79%	0.90	16.10	0.00	7	4.8%	49.1%	0.00	0.02	5.7%	3.4%	0.099	0.038	0.02%
Equipment Holding	0.044	0.000	0.00%	0.72	NM	0.00	4	-5.0%	-4.6%	0.00	0.00	-8.7%	-2.4%	0.055	0.030	0.01%
Jassim Transport & Stevedoring	0.350	0.007	2.04%	1.11	11.98	4.66	53	6.1%	6.7%	0.01	0.12	9.5%	7.5%	0.374	0.300	0.13%
<b>Total Industrials - 23 Companies</b>							<b>3,297</b>			<b>5.62</b>	<b>9.32</b>					<b>8.01%</b>



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.400	-0.010	-0.71%	1.37	10.40	7.52	397	-1.3%	37.9%	0.07	0.05	13.6%	3.2%	1.537	0.943	0.97%
Al Ahleia Insurance	0.535	0.020	3.88%	0.84	6.71	7.77	116	0.0%	7.4%	0.00	0.00	12.9%	4.6%	0.610	0.453	0.28%
Kuwait Insurance	0.539	0.000	0.00%	0.77	2.37	7.42	100	0.0%	2.9%	0.04	0.07	34.1%	20.5%	0.627	0.380	0.24%
Kuwait Reinsurance	0.340	0.005	1.49%	1.17	10.16	1.79	81	0.0%	18.1%	0.00	0.00	12.0%	3.9%	0.352	0.220	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.157	0.000	0.00%	0.69	8.42	5.10	27	0.6%	28.7%	0.00	0.00	7.8%	2.8%	0.175	0.107	0.07%
First Takaful Insurance	0.043	0.000	0.00%	0.50	32.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.021	-0.002	-9.01%	0.57	28.27	0.00	2	-7.8%	-13.5%	0.00	0.01	2.0%	1.9%	0.050	0.019	0.01%
<b>Total Insurance - 8 Companies</b>							<b>756</b>			<b>0.11</b>	<b>0.13</b>					<b>1.84%</b>

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.779	0.000	0.00%	1.79	11.07	4.49	76	-2.6%	-1.3%	0.00	0.00	16.8%	13.6%	1.040	0.625	0.18%
Independent Petroleum Group	0.464	0.014	3.11%	0.84	11.09	6.67	84	3.1%	-9.0%	0.00	0.00	7.6%	1.8%	0.545	0.368	0.20%
Burgan for Well Drilling Trading and Maintenance	0.105	-0.002	-1.87%	0.38	8.64	0.00	27	-1.9%	-8.7%	0.00	0.03	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.059	0.000	0.00%	0.57	NM	0.00	3	11.5%	220.1%	0.00	0.01	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.032	0.002	4.92%	0.65	NM	0.00	6	-3.0%	-28.7%	0.00	0.00	-2.3%	-1.3%	0.048	0.026	0.02%
<b>Total Energy - 6 Companies</b>							<b>202</b>			<b>0.00</b>	<b>0.04</b>					<b>0.49%</b>

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.744	-0.001	-0.13%	1.70	16.03	1.77	979	8.3%	-7.0%	0.11	0.15	11.1%	5.5%	0.858	0.679	2.38%
Salhia Real Estate	0.549	0.003	0.55%	1.69	19.52	2.75	285	4.0%	7.0%	0.30	0.54	8.8%	3.6%	0.567	0.428	0.69%
Commercial Real Estate	0.099	0.000	-0.10%	0.60	13.95	3.03	173	-1.4%	0.0%	0.36	3.68	4.3%	2.5%	0.126	0.094	0.42%
National Real Estate	0.081	0.000	-0.37%	0.43	8.00	0.00	151	-3.8%	-35.0%	0.16	2.01	4.5%	3.1%	0.212	0.075	0.37%
Tamdeen Real Estate	0.355	0.000	0.00%	0.64	9.47	2.82	143	1.4%	-4.1%	0.00	0.00	7.2%	3.5%	0.390	0.296	0.35%
Kuwait Real Estate	0.110	-0.001	-0.90%	0.79	13.98	2.62	101	0.9%	1.9%	0.20	1.82	5.7%	2.1%	0.169	0.097	0.25%
United Real Estate	0.056	-0.001	-1.41%	0.39	17.17	0.00	73	-3.3%	-11.6%	0.02	0.28	1.9%	0.6%	0.094	0.053	0.18%
First Dubai for Real Estate Development	0.038	0.000	-0.78%	0.40	NM	0.00	28	-3.5%	-21.5%	0.01	0.37	-6.7%	-5.5%	0.092	0.038	0.07%
Al Mazaya Holding	0.040	0.001	2.31%	0.48	NM	0.00	25	-2.4%	-16.9%	0.01	0.25	-22.7%	-6.6%	0.077	0.036	0.06%
Ajial Real Estate Entertainment	0.270	0.000	0.00%	0.39	13.04	1.85	52	3.8%	-6.6%	0.00	0.00	3.0%	2.4%	0.309	0.250	0.13%
Injazzat Real Estate Development	0.082	0.001	1.23%	0.48	9.45	6.17	28	6.5%	2.6%	0.16	1.93	5.1%	2.8%	0.091	0.070	0.07%
Munshaat Real Estate Projects	0.056	0.001	2.20%	1.71	14.85	0.00	18	10.5%	-8.7%	0.00	0.00	12.0%	1.6%	0.073	0.048	0.04%
Aayan Real Estate	0.071	0.000	0.00%	0.49	11.16	0.00	30	-2.7%	-8.2%	0.01	0.17	4.5%	3.8%	0.090	0.056	0.07%
Al Argan International Real Estate	0.083	0.001	1.22%	0.27	25.75	0.00	21	-4.7%	-10.9%	0.00	0.06	1.1%	0.3%	0.112	0.073	0.05%
Al-Enmaa Real Estate	0.052	-0.002	-2.80%	0.56	46.43	0.00	23	-2.3%	-12.6%	0.00	0.00	1.2%	NM	0.081	0.048	0.06%
Arkan Al Kuwait Real Estate	0.103	0.000	0.00%	0.75	11.66	5.83	26	0.0%	-11.2%	0.00	0.00	6.5%	1.9%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.060	0.000	0.50%	0.69	10.70	0.00	34	2.9%	6.6%	0.00	0.07	5.7%	3.8%	0.086	0.046	0.08%
Dalqan Real Estate	0.210	0.000	0.00%	1.91	71.92	0.00	12	9.4%	-8.7%	0.00	0.02	2.7%	2.4%	0.242	0.172	0.03%
Sokouk Holding	0.022	0.000	-1.77%	0.50	22.89	0.00	13	-1.3%	-3.5%	0.01	0.49	2.2%	1.0%	0.031	0.020	0.03%
Tijara and Realestate Investment	0.054	0.000	0.00%	0.49	9.44	7.35	20	-2.5%	1.7%	0.00	0.00	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.035	0.000	-1.15%	0.47	8.46	0.00	17	6.8%	33.7%	0.07	2.11	5.7%	1.5%	0.043	0.024	0.04%
Aqar Real Estate Investments	0.055	0.000	0.00%	0.45	13.41	3.66	13	-7.9%	-13.7%	0.00	0.00	3.4%	2.7%	0.076	0.052	0.03%
Mashaer Holding	0.052	-0.002	-3.88%	0.63	5.96	0.00	9	-3.7%	-4.9%	0.00	0.05	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.146	0.000	0.00%	1.24	53.09	0.00	21	0.0%	-31.8%	0.00	0.00	2.4%	2.0%	0.225	0.119	0.05%
Osos Holding Group	0.110	0.001	0.92%	0.90	10.30	9.17	12	1.9%	0.0%	0.00	0.00	8.8%	5.6%	0.145	0.094	0.03%
Al Massaleh Real Estate	0.029	0.000	0.00%	0.43	NM	0.00	7	-2.7%	-4.3%	0.00	0.00	-0.2%	-0.1%	0.049	0.026	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.026	0.001	4.00%	0.68	NM	0.00	5	-6.1%	-21.2%	0.00	0.00	-6.3%	-2.1%	0.052	0.021	0.01%
Taameer Real Estate Investment	0.013	0.000	-1.54%	0.22	NM	0.00	3	-7.9%	-39.0%	0.00	0.20	-11.0%	-8.3%	0.030	0.012	0.01%
Sanam Real Estate	0.077	0.000	0.00%	1.19	NM	0.00	9	2.7%	22.1%	0.00	0.00	-15.6%	-14.7%	0.087	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.022	0.001	4.83%	0.36	NM	0.00	2	4.8%	-19.3%	0.00	0.01	-0.7%	-0.2%	0.042	0.019	0.01%
Real Estate Trade Centers	0.050	-0.005	-9.32%	0.28	16.99	0.00	7	-13.7%	-17.3%	0.00	0.00	1.6%	1.4%	0.071	0.043	0.02%
<b>Total Real Estate - 33 Companies</b>							<b>2,346</b>			<b>1.45</b>	<b>14.22</b>					<b>5.70%</b>

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.086	0.003	4.00%	0.77	NM	0.00	9	-1.9%	-10.4%	0.00	0.05	-3.0%	-2.6%	0.110	0.074	0.02%
<b>Total Technology - 1 Companies</b>				<b>0.77</b>	<b>NM</b>	<b>0.0%</b>	<b>9</b>			<b>0.00</b>	<b>0.05</b>	<b>-2.96%</b>	<b>-2.58%</b>			<b>0.02%</b>

<b>Telecom</b>	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.550	0.002	0.36%	1.94	12.14	6.39	2,380	1.9%	-2.3%	2.76	5.03	16.2%	4.6%	0.698	0.528	5.78%
Kuwait Telecommunications	0.572	-0.002	-0.35%	2.37	17.20	5.23	571	-6.1%	-2.2%	0.23	0.41	13.9%	8.1%	1.020	0.532	1.39%
National Mobile Telecommunications	1.020	0.010	0.99%	0.94	12.95	6.93	511	1.0%	-12.0%	0.01	0.01	7.3%	4.2%	1.280	0.800	1.24%
AAN Digital Services	0.086	0.000	0.00%	6.20	NM	0.00	14	0.0%	0.0%	0.00	0.00	-22.9%	NM	0.086	0.086	0.03%
Hayat Communications	0.055	0.000	0.00%	0.51	NM	0.00	5	2.0%	-8.2%	0.00	0.00	-15.6%	-6.5%	0.098	0.049	0.01%
<b>Telecom - 5 Companies</b>							<b>3,481</b>			<b>3.01</b>	<b>5.45</b>					<b>8.46%</b>

<b>Utilities</b>	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.66	13.38	9.66	194	-0.6%	-6.4%	0.13	0.74	16.5%	3.0%	0.225	0.170	0.47%
<b>Total Utilities - 1 Company</b>							<b>194</b>			<b>0.13</b>	<b>0.74</b>					<b>0.47%</b>

<b>Total Market 152 Companies</b>				<b>1.60</b>	<b>23.19</b>	<b>4.38</b>	<b>41,142</b>			<b>34.13</b>	<b>94.18</b>					<b>100%</b>
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### End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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