



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Bursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

15<sup>th</sup> February 2023



[www.nic.com.kw](http://www.nic.com.kw)

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

Wednesday, February 15, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,370.40	39.97	0.55%	1.07%	8,472.15	6,861.80	43.83	1.89	25.09	4.18
Premier Index	8,246.46	56.69	0.69%	1.61%	9,437.37	7,653.27	34.57	1.95	20.29	4.71
Main Index	5,532.18	-7.20	-0.13%	-1.15%	6,600.62	5,190.37	9.26	1.65	43.01	2.20
NIC 50 Index	9,218.39	63.77	0.70%	1.48%	10,553.82	8,674.16	33.87	1.95	20.29	4.71

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	31.34	99.71
Premier Index	27.42	68.02
Main Index	3.92	31.69
NIC 50 Index	30.64	90.72

Market Breadth	UP	Down	No Chg
All Share Index	45	41	67
Premier Index	14	8	3
Main Index	31	33	64
NIC 50 Index	29	11	10

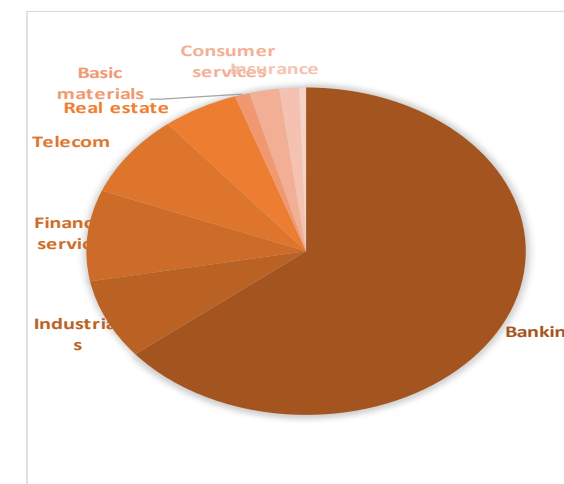
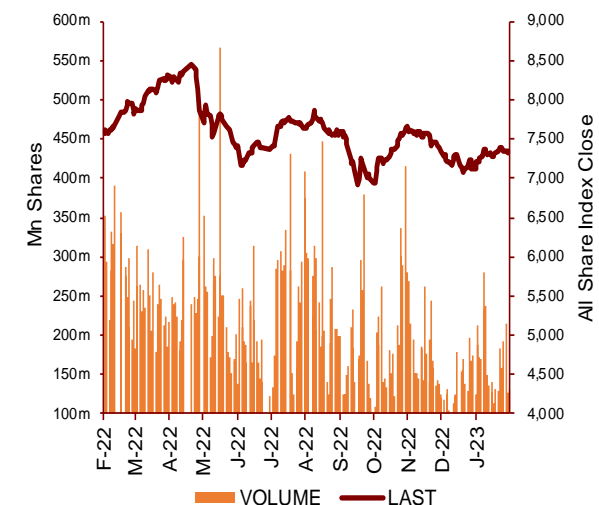
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
ACICO Industries	0.083	11,796	5.48%
Kuwait and Middle East Financi	0.090	107	5.05%
Injazat Real Estate Developme	0.078	7,229	3.31%
Boubyan Bank	0.776	1,137,935	3.05%
National Real Estate	0.093	785,657	2.88%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Arkan Al Kuwait Real Estate	0.097	131	-15.57%
Energy House Holding	0.066	3,185	-7.92%
Senery Holding	0.036	94	-4.81%
Taameer Real Estate Inves	0.021	1,019	-4.59%
First Dubai for Real Estate	0.043	9,582	-4.49%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.882	10.28	0.68%
National Bank of Kuwait	1.113	2.71	1.18%
Agility Public Warehousing	0.606	2.46	0.17%
Kuwait International Bank	0.200	2.27	-1.48%
Boubyan Bank	0.776	1.14	3.05%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.882	11.72	0.68%
Kuwait International Bank	0.200	11.30	-1.48%
National Real Estate	0.093	8.47	2.88%
Kuwait Real Estate	0.111	5.40	0.91%
GFH Financial Group	0.078	4.30	-0.64%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,856.68	15.950	0.87%	2.6%	1,992.2	1,680.0	27.750	1.34	25.46	1.81
Industrials	995.24	0.750	0.08%	-7.8%	1,443.6	949.2	3.407	0.98	23.80	3.14
Financial services	1,260.37	0.000	0.00%	0.2%	1,678.3	1,190.4	3.885	0.93	82.75	2.98
Telecom	1,148.48	-1.260	-0.11%	-2.7%	1,514.7	1,120.2	3.515	1.68	14.66	2.87
Real estate	1,152.72	-5.470	-0.47%	-4.2%	1,413.0	1,153.4	2.420	0.67	31.06	1.34
Basic materials	855.01	-0.940	-0.11%	-1.1%	1,233.3	800.8	0.472	1.01	8.34	6.19
Consumer services	472.76	2.410	0.51%	-2.0%	739.2	443.8	0.946	2.10	13.59	2.12
Insurance	1,568.58	-2.130	-0.14%	1.3%	1,665.2	1,455.6	0.625	0.84	14.98	5.18
Health care	447.32	0.000	0.00%	-3.1%	814.8	410.7	0.222	38.27	13.96	1.00
Energy	1,095.62	-0.630	-0.06%	-3.7%	1,407.6	975.7	0.222	0.74	11.19	1.67
Utilities	486.84	0.000	0.00%	-1.6%	600.0	463.2	0.204	1.71	15.21	9.73
Consumer goods	1,433.46	3.580	0.25%	-3.8%	1,641.0	1,351.5	0.143	0.96	NM	2.04
Technology	720.22	0.000	0.00%	3.4%	800.3	539.1	0.010	0.88	NM	-
	7,370.40	39.97	0.55%	1.1%	8,472.2	6,861.8	43.83	1.89	25.09	4.18



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



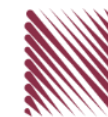
### Premier Market

Wednesday, February 15, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.113	0.013	1.18%	2.07	16.56	2.21	8,406	1%	3%	2.71	2.45	12.6%	1.6%	1.143	0.962	24.32%
Kuwait Finance House	0.882	0.006	0.68%	2.01	27.08	1.25	11,755	5%	7%	10.28	11.72	8.6%	1.5%	1.039	0.754	34.01%
Mobile Telecommunications	0.549	-0.001	-0.18%	1.98	12.63	6.00	2,376	-1%	-2%	0.91	1.66	15.7%	4.3%	0.698	0.541	6.87%
Boubyan Bank	0.776	0.023	3.05%	3.06	55.55	0.60	2,901	-1%	-3%	1.14	1.49	6.2%	0.7%	0.965	0.718	8.39%
Agility Public Warehousing	0.606	0.001	0.17%	1.12	39.95	2.75	1,547	3%	-16%	2.46	4.05	2.3%	1.9%	1.062	0.563	4.47%
Mabane Co.	0.811	-0.007	-0.86%	1.75	16.49	1.61	1,007	-5%	-4%	0.41	0.50	11.1%	5.5%	0.910	0.720	2.91%
Gulf Bank	0.315	0.002	0.64%	1.40	16.20	2.13	1,008	0%	0%	0.28	0.87	8.9%	0.9%	0.385	0.290	2.92%
Burgan Bank	0.229	0.000	0.00%	0.84	18.16	2.08	752	2%	5%	0.14	0.61	4.6%	0.8%	0.307	0.205	2.17%
Human Soft Holding	3.575	0.016	0.45%	3.59	7.53	11.24	435	5%	2%	0.40	0.11	49.6%	34.9%	3.704	3.060	1.26%
Warba Bank	0.234	-0.003	-1.27%	1.25	31.75	0.00	468	-3%	0%	0.97	4.15	3.7%	0.5%	0.289	0.216	1.35%
Boubyan Petrochemical	0.790	-0.001	-0.13%	1.56	8.27	7.59	412	-1%	-1%	0.17	0.22	20.1%	10.5%	1.125	0.750	1.19%
Kuwait Projects Company Holding	0.116	-0.001	-0.85%	0.59	NM	4.27	563	4%	4%	0.29	2.52	-2.8%	0.0%	0.215	0.099	1.63%
Shamal Al-Zour Al-Oula Power & Water	0.185	0.000	0.00%	1.71	15.21	9.73	204	2%	-2%	0.09	0.47	14.8%	2.7%	0.228	0.176	0.59%
National Industries Group Holding	0.209	0.001	0.48%	0.93	10.53	5.34	450	-2%	-4%	0.25	1.21	5.3%	2.9%	0.314	0.205	1.30%
Boursa Kuwait Securities Co	2.139	0.048	2.30%	6.56	23.85	3.11	429	5%	4%	0.23	0.11	28.6%	20.9%	2.870	1.880	1.24%
Kuwait International Bank	0.200	-0.003	-1.48%	0.61	25.28	1.89	212	-1%	2%	2.27	11.30	1.7%	0.3%	0.259	0.186	0.61%
Jazeera Airways	1.700	0.026	1.55%	10.24	18.62	2.75	374	4%	-11%	1.05	0.62	60.3%	8.1%	2.099	1.510	1.08%
Alafco Aviation Lease and Finance	0.207	0.001	0.49%	0.88	NM	0.00	197	-3%	2%	0.04	0.21	-23.6%	-4.7%	0.234	0.162	0.57%
Mezzan Holding	0.386	0.001	0.26%	1.23	NM	4.07	120	-2%	-2%	0.34	0.89	-7.2%	-2.8%	0.593	0.345	0.35%
Gulf Cable and Electrical Industries Group	1.245	0.000	0.00%	1.20	12.03	4.82	260	1%	2%	0.08	0.06	10.2%	NM	1.850	0.967	0.75%
National Investments	0.239	0.002	0.84%	0.98	17.59	18.99	190	-1%	1%	0.01	0.06	5.4%	4.4%	0.475	0.211	0.55%
Alimtiq Investment Group	0.064	0.001	1.76%	0.40	NM	14.38	65	-9%	-15%	0.13	2.06	-2.5%	-1.0%	0.138	0.062	0.19%
Kuwait Real Estate	0.111	0.001	0.91%	0.81	16.23	2.65	103	3%	3%	0.59	5.40	4.9%	1.9%	0.173	0.097	0.30%
Integrated Holding	0.370	-0.003	-0.80%	1.50	24.03	2.68	94	2%	0%	0.14	0.37	6.4%	4.1%	0.478	0.321	0.27%
ALI ALGanim	0.875	-0.001	-0.11%	8.69	12.60	5.43	240	3%	9%	0.45	0.51	30.5%	12.1%	0.966	0.750	0.69%
Kuwait Investment	0.143	0.001	0.70%	4.96	125.44	17.61	75	-5%	-6%	0.12	0.85	0.5%	1.3%	0.300	0.113	0.22%
Arzan Financial Group for Financing and Investme	0.126	0.001	0.80%	5.18	9.27	1.93	101	8%	10%	0.51	4.08	9.4%	7.0%	0.180	0.109	0.29%
Aayan Leasing and Investment	0.146	0.000	0.00%	5.36	11.00	0.00	97	5%	10%	0.14	0.93	10.0%	6.9%	0.204	0.104	0.28%
Commercial Real Estate	0.102	0.000	0.00%	4.91	20.69	4.90	179	5%	3%	0.43	4.16	3.0%	1.7%	0.129	0.094	0.52%
Heavy Engineering Industries and Shipbuilding	0.602	-0.008	-1.31%	5.89	19.94	3.28	109	-1%	-2%	0.05	0.09	8.1%	3.2%	0.960	0.560	0.31%
GFH Financial Group	0.078	-0.001	-0.64%	5.17	9.36	6.20	271	0%	3%	0.33	4.30	9.2%	1.1%	0.109	0.073	0.78%
<b>Total</b>		<b>56.69</b>	<b>0.69%</b>	<b>1.95</b>	<b>20.29</b>	<b>4.71</b>	<b>34,566</b>	<b>1.7%</b>	<b>1.6%</b>	<b>25.84</b>	<b>53.10</b>					<b>100%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Company	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.113	0.013	1.18%	2.07	16.6	2.21	8,406	0.5%	3.2%	12.6%	1.6%
Kuwait Finance House	0.882	0.006	0.68%	2.01	27.1	1.25	11,755	5.3%	7.2%	8.6%	1.5%
Mobile Telecommunications	0.549	-0.001	-0.18%	1.98	12.6	6.00	2,376	-0.7%	-2.5%	15.7%	4.3%
Boubyan Bank	0.776	0.023	3.05%	3.06	55.5	0.60	2,901	-1.4%	-2.8%	6.2%	0.7%
Agility Public Warehousing	0.606	0.001	0.17%	1.12	39.9	2.75	1,547	3.2%	-15.8%	2.3%	1.9%
Mabane Co.	0.811	-0.007	-0.86%	1.75	16.5	1.61	1,007	-4.9%	-4.4%	11.1%	5.5%
Gulf Bank	0.315	0.002	0.64%	1.40	16.2	2.13	1,008	0.0%	0.3%	8.9%	0.9%
Burgan Bank	0.229	0.000	0.00%	0.84	18.2	2.08	752	1.8%	4.6%	4.6%	0.8%
Human Soft Holding	3.575	0.016	0.45%	3.59	7.5	11.24	435	5.4%	1.6%	49.6%	34.9%
Warba Bank	0.234	-0.003	-1.27%	1.25	31.8	0.00	468	-3.3%	-0.4%	3.7%	0.5%
Boubyan Petrochemical	0.790	-0.001	-0.13%	1.56	8.3	7.59	412	-1.1%	-1.3%	20.1%	10.5%
Kuwait Projects Company Holding	0.116	-0.001	-0.85%	0.59	NM	4.27	563	4.5%	3.6%	-2.8%	0.0%
Shamal Al-Zour Al-Oula Power & Water	0.185	0.000	0.00%	1.71	15.2	9.73	204	1.6%	-1.6%	14.8%	2.7%
National Industries Group Holding	0.209	0.001	0.48%	0.93	10.5	5.34	450	-1.9%	-3.7%	5.3%	2.9%
Boursa Kuwait Securities Co	2.139	0.048	2.30%	6.56	23.9	3.11	429	5.1%	4.2%	28.6%	20.9%
Kuwait International Bank	0.200	-0.003	-1.48%	0.61	25.3	1.89	212	-1.5%	2.0%	1.7%	0.3%
Jazeera Airways	1.700	0.026	1.55%	10.24	18.6	2.75	374	4.3%	-10.5%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.207	0.001	0.49%	0.88	NM	0.00	197	-3.3%	2.0%	-23.6%	-4.7%
Mezzan Holding	0.386	0.001	0.26%	1.23	NM	4.07	120	-2.3%	-1.8%	-7.2%	-2.8%
Gulf Cable and Electrical Industries Group	1.245	0.000	0.00%	1.20	12.0	4.82	260	0.7%	2.5%	10.2%	8.4%
National Investments	0.239	0.002	0.84%	0.98	17.6	18.99	190	-0.8%	0.8%	5.4%	4.4%
Alimtiiaz Investment Group	0.064	0.001	1.76%	0.40	NM	14.38	65	-9.4%	-15.0%	-2.5%	-1.0%
Kuwait Real Estate	0.111	0.001	0.91%	0.81	16.2	2.65	103	2.8%	2.8%	4.9%	1.9%
Integrated Holding	0.370	-0.003	-0.80%	1.50	24.0	2.68	94	2.2%	0.0%	6.4%	4.1%
ALI ALGanim	0.875	-0.001	-0.11%	4.39	12.6	5.43	240	3.2%	8.7%	30.5%	12.1%
Kuwait Investment	0.143	0.001	0.70%	0.66	125.4	17.61	75	-4.7%	-5.9%	0.5%	1.3%
Arzan Financial Group for Financing and Invest	0.126	0.001	0.80%	0.88	9.3	1.93	101	7.7%	9.6%	9.4%	7.0%
Aayan Leasing and Investment	0.146	0.000	0.00%	1.06	11.0	0.00	97	5.0%	9.8%	10.0%	6.9%
Commercial Real Estate	0.102	0.000	0.00%	0.61	20.7	4.90	179	4.7%	3.1%	3.0%	1.7%
Heavy Engineering Industries and Shipbuilding	0.602	-0.008	-1.31%	1.59	19.9	3.28	109	-0.8%	-1.8%	8.1%	3.2%
GFH Financial Group	0.078	-0.001	-0.64%	0.87	9.4	6.20	271	-0.4%	2.5%	9.2%	1.1%
<b>Total</b>		<b>56.69</b>	<b>0.69%</b>	<b>1.95</b>	<b>20.29</b>	<b>4.71</b>	<b>34,326</b>	<b>1.7%</b>	<b>1.6%</b>		

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Discription	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,246	56.69	0.69%	8,101	8,345	55	34,326	1.7%	1.3%	9,437	7,653

## Top 5 Performrs (Today`s Price Change)

Boubyan Bank	0.776	0.023	3.05%	0.794	0.815	37	2,901	-1.4%	-2.8%	0.965	0.718
Boursa Kuwait Securities Co	2.139	0.048	2.30%	2.073	2.279	70	429	5.1%	4.2%	2.870	1.880
Alimtiaaz Investment Group	0.064	0.001	1.76%	0.070	0.086	15	65	-9.4%	-15.0%	0.138	0.062
Jazeera Airways	1.700	0.026	1.55%	1.711	1.807	63	374	4.3%	-10.5%	2.099	1.510
National Bank of Kuwait	1.113	0.013	1.18%	1.093	1.064	55	8,406	0.5%	3.2%	1.143	0.962

## Middel Performrs (Today`s Price Change)

Kuwait Real Estate	0.111	0.001	0.91%	0.109	0.123	55	103	2.8%	2.8%	0.173	0.097
National Investments	0.239	0.002	0.84%	0.241	0.282	37	190	-0.8%	0.8%	0.475	0.211
Gulf Bank	0.315	0.002	0.64%	0.315	0.331	43	1,008	0.0%	0.3%	0.385	0.290
Alafco Aviation Lease and Finance	0.207	0.001	0.49%	0.205	0.194	33	197	-3.3%	2.0%	0.234	0.162
National Industries Group Holding	0.209	0.001	0.48%	0.217	0.248	35	450	-1.9%	-3.7%	0.314	0.205
Human Soft Holding	3.575	0.016	0.45%	3.438	3.321	66	435	5.4%	1.6%	3.704	3.060
Agility Public Warehousing	0.606	0.001	0.17%	0.647	0.786	60	1,547	3.2%	-15.8%	1.062	0.563
Burgan Bank	0.229	0.000	0.00%	0.100	0.100	57	752	1.8%	4.6%	1.210	0.996
Shamal Al-Zour Al-Oula Power & Water	0.185	0.000	0.00%	0.184	0.198	62	204	1.6%	-1.6%	0.228	0.176
ALI ALGanim	0.875	-0.001	-0.11%	0.823	#VALUE!	75	240	3.2%	8.7%	0.966	0.750
Boubyan Petrochemical	0.790	-0.001	-0.13%	0.794	0.879	43	412	-1.1%	-1.3%	1.125	0.750
Mobile Telecommunications	0.549	-0.001	-0.18%	0.559	0.594	36	2,376	-0.7%	-2.5%	0.698	0.541

## Bottom 5 Performrs (Today`s Price Change)

Integrated Holding	0.370	-0.003	-0.80%	0.364	0.386	57	94	2.2%	0.0%	0.478	0.321
Kuwait Projects Company Holding	0.116	-0.001	-0.85%	0.112	0.139	56	563	4.5%	3.6%	0.215	0.099
Mabanee Co.	0.811	-0.007	-0.86%	0.840	0.831	37	1,007	-4.9%	-4.4%	0.910	0.720
Warba Bank	0.234	-0.003	-1.27%	0.237	0.246	33	468	-3.3%	-0.4%	0.289	0.216
Kuwait International Bank	0.200	-0.003	-1.48%	0.198	0.208	33	212	-1.5%	2.0%	0.259	0.186

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
National Bank of Kuwait	1.113	0.013	1.18%	2.07	16.56	2.21	8,406	0.5%	3.2%	2.71	2.45	12.6%	1.6%	1.143	0.962	19.18%	
Kuwait Finance House	0.882	0.006	0.68%	2.01	27.08	1.25	11,755	5.3%	7.2%	10.28	11.72	8.6%	1.5%	1.039	0.754	26.82%	
Boubyan Bank	0.776	0.023	3.05%	3.06	55.55	0.60	2,901	-1.4%	-2.8%	1.14	1.49	6.2%	0.7%	0.965	0.718	6.62%	
Commercial Bank of Kuwait	0.508	0.000	0.00%	1.50	18.19	3.94	1,006	1.8%	1.6%	0.00	0.00	7.5%	1.3%	0.549	0.447	2.30%	
Gulf Bank	0.315	0.002	0.64%	1.40	16.20	2.13	1,008	0.0%	0.3%	0.28	0.87	8.9%	0.9%	0.385	0.290	2.30%	
Burgan Bank	0.229	0.000	0.00%	0.84	18.16	2.08	752	1.8%	4.6%	0.14	0.61	4.6%	0.8%	0.307	0.205	1.72%	
Ahli United Bank	0.283	0.001	0.35%	0.96	22.20	1.69	637	-0.7%	-0.4%	0.09	0.31	4.5%	0.8%	0.324	0.250	1.45%	
Warba Bank	0.234	-0.003	-1.27%	1.25	31.75	0.00	468	-3.3%	-0.4%	0.97	4.15	3.7%	0.5%	0.289	0.216	1.07%	
Al Ahli Bank of Kuwait	0.342	0.002	0.59%	1.02	23.67	1.40	606	0.0%	5.6%	0.21	0.62	4.2%	0.5%	0.355	0.262	1.38%	
Kuwait International Bank	0.200	-0.003	-1.48%	0.61	25.28	1.89	212	-1.5%	2.0%	2.27	11.30	1.7%	0.3%	0.259	0.186	0.48%	
<b>Total Banking Sector - 10 Companies</b>							<b>27,750</b>			<b>18.09</b>	<b>33.52</b>					<b>63.33%</b>	

Basic Materials		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Boubyan Petrochemical	0.790	-0.001	-0.13%	1.56	8.27	7.59	412	-1.13%	-1.25%	0.17	0.22	20.1%	10.5%	1.125	0.750	0.94%	
Al Kout Industrial Projects	0.390	0.000	0.00%	1.28	4.49	10.26	39	0.00%	0.00%	0.00	0.00	31.0%	21.9%	0.545	0.390	0.09%	
Kuwait Foundry	0.289	0.000	0.00%	1.19	12.26	0.00	21	1.05%	-1.70%	0.00	0.00	10.8%	10.4%	0.349	0.260	0.05%	
<b>Total Basic Materials - 3 Companies</b>							<b>472</b>			<b>0.17</b>	<b>0.22</b>					<b>1.08%</b>	

Consumer Goods		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Mezzan Holding	0.386	0.001	0.26%	1.23	NM	4.07	120	-2.3%	-1.8%	0.34	0.89	-7.2%	-2.8%	0.593	0.345	0.27%	
Livestock Transport and Trading	0.110	0.002	1.85%	0.68	NM	0.00	23	-1.9%	0.0%	0.00	0.00	-14.5%	-8.2%	0.178	0.100	0.05%	
<b>Total Consumer Goods - 2 Companies</b>							<b>143</b>			<b>0.34</b>	<b>0.89</b>					<b>0.33%</b>	

Consumer Services		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Jazeera Airways	1.700	0.026	1.55%	10.24	18.62	2.75	374	4.3%	-10.5%	1.05	0.62	60.3%	8.1%	2.099	1.510	0.85%	
Kuwait National Cinema	0.945	-0.025	-2.58%	1.12	10.10	3.09	88	-1.0%	-0.5%	0.01	0.01	11.6%	5.3%	1.133	0.850	0.20%	
Oula Fuel Marketing	0.140	-0.001	-0.71%	0.89	14.93	3.55	57	-0.7%	-3.4%	0.00	0.03	5.6%	2.9%	0.168	0.140	0.13%	
Al Soor Fuel Marketing	0.139	-0.003	-2.11%	0.85	17.55	3.52	56	-2.1%	-6.7%	0.00	0.01	4.7%	3.5%	0.167	0.137	0.13%	
Sultan Center Food Products	0.096	0.002	2.13%	0.61	NM	0.00	27	-2.9%	-11.9%	0.01	0.08	-23.2%	-5.5%	0.230	0.091	0.06%	
Jiyad Holding	0.018	0.000	1.12%	0.21	NM	0.00	3	-2.7%	-22.4%	0.04	2.47	-16.5%	-11.4%	0.089	0.015	0.01%	
IFA Hotels and Resorts	0.028	0.000	0.72%	2.74	4.26	0.00	18	0.0%	-1.4%	0.00	0.10	65.1%	2.5%	0.062	0.025	0.04%	
Kuwait Resorts	0.080	0.000	-0.25%	0.52	12.18	3.67	16	-1.1%	-1.2%	0.00	0.01	4.2%	3.8%	0.104	0.067	0.04%	
Future Kid Entertainment and Real Estate	0.118	0.000	0.00%	0.99	9.05	0.00	13	1.7%	6.3%	0.00	0.00	11.6%	5.5%	0.133	0.078	0.03%	
Al Eid Food	0.246	0.001	0.41%	1.88	14.65	2.79	42	0.4%	0.8%	0.05	0.20	13.4%	10.2%	0.304	0.207	0.10%	
Kuwait Hotels	0.177	0.000	0.00%	2.13	21.99	2.82	10	0.0%	0.0%	0.00	0.00	9.9%	6.4%	0.201	0.081	0.02%	
Palms Agro Production	0.078	0.000	0.00%	0.78	NM	0.00	4	0.0%	0.0%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%	
ALI ALGanim	0.875	-0.001	-0.11%	4.39	12.60	5.43	240	3.2%	nm	0.45	0.51	30.5%	12.1%	0.966	0.750	0.55%	
<b>Total Consumer Services - 13 Companies</b>							<b>946</b>			<b>1.62</b>	<b>4.04</b>					<b>2.16%</b>	

# DAILY MARKET COVERAGE REPORT

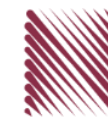
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.353	-0.005	-1.40%	2.13	5.70	5.97	398	-2.7%	-6.1%	0.09	0.24	37.3%	17.3%	0.449	0.350	0.91%
Kuwait Projects Company Holding	0.116	-0.001	-0.85%	0.59	NM	4.27	563	4.5%	3.6%	0.29	2.52	-2.8%	0.0%	0.215	0.099	1.28%
National Industries Group Holding	0.209	0.001	0.48%	0.93	10.53	5.34	450	-1.9%	-3.7%	0.25	1.21	5.3%	2.9%	0.314	0.205	1.03%
Boursa Kuwait Securities Co	2.139	0.048	2.30%	6.56	23.85	3.11	429	5.1%	4.2%	0.23	0.11	28.6%	20.9%	2.870	1.880	0.98%
GFH Financial Group	0.078	-0.001	-0.64%	0.87	9.36	6.20	271	-0.4%	2.5%	0.33	4.30	9.2%	1.1%	0.109	0.073	0.62%
National Investments	0.239	0.002	0.84%	0.98	17.59	18.99	190	-0.8%	0.8%	0.01	0.06	5.4%	4.4%	0.475	0.211	0.43%
Tamdeen Investment	0.605	0.000	0.00%	0.65	15.84	1.65	203	-0.8%	-0.8%	0.00	0.00	4.4%	3.5%	0.625	0.309	0.46%
Alimtiaaz Investment Group	0.064	0.001	1.76%	0.40	NM	14.38	65	-9.4%	-15.0%	0.13	2.06	-2.5%	-1.0%	0.138	0.062	0.15%
Commercial Facilities	0.188	0.001	0.53%	0.59	9.22	8.02	95	6.9%	5.0%	0.07	0.39	6.5%	3.7%	0.226	0.165	0.22%
Aayan Leasing and Investment	0.146	0.000	0.00%	1.06	11.00	0.00	97	5.0%	9.8%	0.14	0.93	10.0%	6.9%	0.204	0.104	0.22%
Kuwait Investment	0.143	0.001	0.70%	0.66	125.44	17.61	75	-4.7%	-5.9%	0.12	0.85	0.5%	1.3%	0.300	0.113	0.17%
Noor Financial Investment	0.180	-0.001	-0.55%	1.13	5.08	2.65	92	2.9%	1.7%	0.01	0.06	22.0%	16.2%	0.295	0.162	0.21%
Arzan Financial Group for Financing and Investmei	0.126	0.001	0.80%	0.88	9.27	1.93	101	7.7%	9.6%	0.51	4.08	9.4%	7.0%	0.180	0.109	0.23%
Kuwait Financial Centre	0.106	0.000	0.00%	0.52	30.81	8.98	53	-0.9%	1.0%	0.06	0.56	1.7%	1.7%	0.182	0.098	0.12%
Gulf Investment House	0.404	-0.016	-3.81%	3.85	1,616	0.00	164	0.5%	2.3%	0.05	0.11	0.2%	0.6%	0.464	0.217	0.37%
Arabi Group Holdings	0.385	0.007	1.85%	2.27	NM	0.00	66	1.3%	19.6%	0.04	0.10	-22.8%	-3.1%	0.499	0.200	0.15%
Kuwait and Middle East Financial Investment	0.090	0.004	5.05%	0.77	12.05	8.22	20	1.6%	-5.3%	0.00	0.00	6.4%	3.1%	0.175	0.084	0.04%
Privatization Holding	0.033	0.000	0.93%	0.28	NM	0.00	20	-6.6%	-9.4%	0.00	0.05	-6.7%	-5.5%	0.058	0.030	0.05%
Asiya Capital Investments	0.054	0.000	0.56%	0.50	3.44	0.00	42	-2.0%	-4.9%	0.02	0.32	15.5%	15.2%	0.071	0.037	0.10%
Umm Al Qaiwain General Investment Co	0.092	0.000	0.00%	0.59	6.38	5.44	33	-4.5%	-4.5%	0.00	0.00	9.8%	8.1%	0.106	0.086	0.08%
Securities House	0.067	0.000	0.00%	0.69	12.34	0.00	28	-4.8%	-5.8%	0.00	0.03	5.5%	4.7%	0.101	0.052	0.06%
Kamco Investment	0.102	0.001	1.29%	0.57	5.89	9.93	35	0.0%	-1.0%	0.01	0.11	9.8%	4.6%	0.167	0.089	0.08%
First Investment	0.053	0.000	0.00%	0.48	60.11	0.00	24	-3.3%	-15.9%	0.00	0.02	0.8%	0.8%	0.104	0.050	0.05%
Inovest BSC Public	0.079	0.001	1.80%	0.00	NM	0.00	23	-5.3%	-10.1%	0.01	0.07	2.9%	1.8%	0.189	0.070	0.05%
Coast Investment and Development	0.091	0.000	0.00%	0.94	28.62	5.48	42	1.4%	8.7%	0.00	0.00	3.2%	3.1%	0.125	0.066	0.10%
Al Madar Investment	0.113	0.000	0.00%	1.07	57.07	0.00	23	-0.9%	-0.9%	0.00	0.00	1.9%	1.9%	0.116	0.083	0.05%
Bayan Investment	0.041	0.000	0.00%	0.31	NM	0.00	13	0.0%	0.0%	0.00	0.00	-2.4%	-1.5%	0.055	0.036	0.03%
Al Manar Financing and Leasing	0.061	0.000	0.00%	0.59	12.96	0.00	16	0.0%	4.4%	0.00	0.00	4.3%	3.6%	0.079	0.049	0.04%
Manazel Holding	0.024	0.000	-0.42%	0.54	7.41	0.00	10	-6.2%	-12.9%	0.00	0.14	7.0%	2.2%	0.056	0.024	0.02%
KFIC Investment	0.070	0.000	0.00%	0.53	NM	0.00	22	8.6%	7.1%	0.00	0.00	-1.6%	-1.1%	0.095	0.055	0.05%
National International Holding	0.135	0.000	0.00%	0.82	18.54	3.60	30	10.7%	3.8%	0.18	1.33	4.1%	2.8%	0.167	0.091	0.07%
Osoul Investment	0.094	0.000	0.00%	0.84	NM	11.26	12	-1.1%	-3.9%	0.00	0.00	-2.0%	-1.8%	0.118	0.062	0.03%
UniCap Investment and Finance	0.054	0.000	0.00%	0.61	63.18	0.00	12	-5.8%	-11.8%	0.00	0.00	NM	NM	0.079	0.050	0.03%
Amar Finance and Leasing	0.062	0.000	0.00%	0.58	5.23	0.00	12	4.2%	-1.9%	0.00	0.00	11.8%	11.0%	0.076	0.058	0.03%
Gulf North Africa Holding	0.164	-0.001	-0.61%	1.72	59.40	0.00	20	-1.2%	-3.0%	0.19	1.18	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.097	0.000	0.31%	0.62	8.04	0.00	24	-0.1%	-2.1%	0.19	1.91	NM	NM	0.118	0.082	0.06%
Credit Rating and Collection	0.021	0.000	0.00%	0.73	NM	0.00	3	5.5%	-3.7%	0.00	0.00	-0.5%	-0.4%	0.032	0.014	0.01%
Ekttitab Holding	0.009	0.000	0.00%	0.29	NM	0.00	3	-10.2%	-16.3%	0.01	1.65	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.030	-0.001	-4.14%	0.29	4.76	0.00	5	-19.3%	-20.8%	0.00	0.01	8.6%	6.2%	0.054	0.026	0.01%
Warba Capital Holding	0.084	-0.001	-1.18%	0.94	NM	0.00	8	-1.2%	3.8%	0.00	0.01	-0.4%	-0.4%	0.107	0.070	0.02%
National Consumer Holding	0.124	-0.001	-0.80%	1.34	NM	0.00	37	8.8%	11.7%	0.10	0.84	-2.3%	-2.3%	0.158	0.097	0.08%
Al Deera Holding	0.148	0.000	0.00%	1.07	9.75	0.00	14	-2.6%	-7.5%	0.00	0.00	9.0%	4.8%	0.192	0.136	0.03%
AL Safat Investment	0.111	0.001	0.91%	1.45	NM	0.00	31	1.8%	3.7%	0.03	0.26	-2.8%	-2.1%	0.270	0.091	0.07%
Gulf Franchising Holding	0.087	0.000	0.00%	1.10	3.27	0.00	3	0.0%	-3.2%	0.00	0.00	40.5%	13.1%	0.148	0.063	0.01%
<b>Total Financial Services - 44 Companies</b>							<b>3,881</b>			<b>3.08</b>	<b>25.53</b>					<b>8.86%</b>

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.618	0.000	0.00%	2.35	14.37	0.00	139	-4.9%	-10.4%	0.00	0.00	17.7%	11.4%	1.378	0.556	0.32%
Advanced Technology	0.500	0.000	0.00%	1.11	13.55	3.00	75	13.6%	13.6%	0.00	0.00	8.4%	1.7%	0.572	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	5.155	4.303	0.02%
<b>Total Health Care - 3 Companies</b>							<b>222</b>			<b>0.00</b>	<b>0.00</b>					<b>0.51%</b>

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.606	0.001	0.17%	1.12	39.95	2.75	1,547	3.2%	-15.8%	2.46	4.05	2.3%	1.9%	1.062	0.563	3.53%
Human Soft Holding	3.575	0.016	0.45%	3.59	7.53	11.24	435	5.4%	1.6%	0.40	0.11	49.6%	34.9%	3.704	3.060	0.99%
Alafco Aviation Lease and Finance	0.207	0.001	0.49%	0.88	NM	0.00	197	-3.3%	2.0%	0.04	0.21	-23.6%	-4.7%	0.234	0.162	0.45%
Kuwait Cement	0.211	0.000	0.00%	0.78	149.65	2.37	150	0.0%	-5.4%	0.01	0.03	0.5%	0.3%	0.294	0.194	0.34%
Gulf Cable and Electrical Industries Group	1.245	0.000	0.00%	1.20	12.03	4.82	260	0.7%	2.5%	0.08	0.06	10.2%	8.4%	1.850	0.967	0.59%
Integrated Holding	0.370	-0.003	-0.80%	1.50	24.03	2.68	94	2.2%	0.0%	0.14	0.37	6.4%	4.1%	0.478	0.321	0.21%
Kuwait Portland Cement	0.830	-0.009	-1.07%	1.14	17.13	8.34	83	-2.0%	1.6%	0.00	0.00	6.6%	4.8%	1.240	0.751	0.19%
Educational Holding Group	2.500	0.000	0.00%	3.37	8.60	0.00	52	0.0%	-2.0%	0.00	0.00	37.3%	17.5%	3.300	2.300	0.12%
United Projects for Aviation Services	0.195	0.000	0.00%	0.71	42.12	0.00	74	-2.0%	-4.4%	0.00	0.01	1.7%	1.0%	0.290	0.181	0.17%
Heavy Engineering Industries and Shipbuilding	0.602	-0.008	-1.31%	1.59	19.94	3.28	109	-0.8%	-1.8%	0.05	0.09	8.1%	3.2%	0.960	0.560	0.25%
National Industries	0.182	0.000	0.00%	0.75	11.48	5.49	64	-1.6%	-6.2%	0.00	0.00	6.5%	4.7%	0.252	0.172	0.15%
ACICO Industries	0.083	0.004	5.48%	0.42	NM	0.00	27	1.0%	-2.0%	0.01	0.15	-15.4%	-3.0%	0.208	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.306	0.000	0.00%	1.19	17.18	8.09	36	-0.3%	3.0%	0.00	0.00	6.9%	4.1%	0.513	0.279	0.08%
Ras Al Khaimah for White Cement and Constructi	0.136	0.000	0.00%	0.97	26.75	6.10	68	0.0%	2.3%	0.00	0.00	3.6%	3.0%	0.175	0.113	0.16%
Combined Group Contracting	0.457	0.000	0.00%	1.62	8.71	5.47	78	-2.6%	0.7%	0.09	0.20	19.6%	4.8%	0.500	0.360	0.18%
Kuwait and Gulf Link Transport	0.060	0.000	0.17%	0.35	2.05	0.00	16	-2.1%	1.5%	0.01	0.20	18.8%	4.3%	0.089	0.054	0.04%
Shuaiba Industrial	0.157	0.000	0.00%	0.84	12.03	7.64	16	1.3%	-2.5%	0.00	0.02	7.0%	5.7%	0.310	0.134	0.04%
National Cleaning	0.034	0.000	0.00%	0.28	NM	0.00	8	3.3%	4.2%	0.00	0.00	-12.6%	-3.7%	0.061	0.030	0.02%
Mubarrad Holding	0.078	0.000	0.00%	0.60	8.22	6.43	13	-0.9%	-3.4%	0.00	0.00	7.3%	6.5%	0.109	0.071	0.03%
Specialities Group Holding	0.124	0.001	0.81%	0.64	7.40	5.53	20	6.0%	13.8%	0.35	2.77	8.8%	6.0%	0.152	0.076	0.05%
Salbookh Trading	0.015	0.000	-0.67%	0.49	NM	0.00	2	-2.0%	-3.2%	0.00	0.00	-52.7%	-28.8%	0.043	0.013	0.00%
Metal and Recycling	0.044	0.000	-0.45%	0.57	NM	0.00	4	-3.7%	-11.2%	0.00	0.01	-5.7%	0.0%	0.099	0.038	0.01%
Equipment Holding	0.047	0.000	0.00%	0.76	NM	0.00	4	-0.9%	1.1%	0.00	0.00	-8.7%	-2.4%	0.060	0.030	0.01%
Jassim Transport & Stevedoring	0.339	-0.009	-2.59%	1.12	13.56	4.60	51	1.2%	3.4%	0.01	0.12	8.6%	6.7%	0.395	0.300	0.12%
<b>Total Industrials - 23 Companies</b>							<b>3,407</b>			<b>3.66</b>	<b>8.39</b>					<b>7.78%</b>



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Gulf Insurance Group	1.015	0.000	0.00%	1.05	10.09	10.44	288	1.6%	0.0%	0.00	0.00	11.7%	2.5%	1.070	0.943	0.66%
Al Ahleia Insurance	0.529	0.000	0.00%	0.86	7.04	6.62	115	2.7%	6.2%	0.00	0.00	12.5%	4.5%	0.612	0.453	0.26%
Kuwait Insurance	0.528	0.000	0.00%	0.79	7.86	6.25	98	-1.5%	0.8%	0.00	0.00	10.3%	6.2%	0.627	0.380	0.22%
Kuwait Reinsurance	0.290	0.000	0.00%	1.03	9.50	1.58	69	0.0%	0.7%	0.00	0.00	11.3%	3.6%	0.373	0.220	0.16%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.20	10.84	8.44	28	0.0%	0.0%	0.00	0.00	10.9%	2.2%	0.191	0.191	0.06%
Warba Insurance and Reinsurance	0.118	-0.005	-4.07%	0.54	12.16	8.13	20	3.4%	-3.3%	0.00	0.01	4.3%	1.5%	0.165	0.107	0.05%
First Takaful Insurance	0.046	0.000	0.00%	0.60	48.92	0.00	5	0.0%	0.0%	0.00	0.00	1.2%	0.8%	0.057	0.034	0.01%
Wethaq Takaful Insurance	0.023	0.000	0.00%	0.61	13.39	0.00	3	0.4%	-6.5%	0.00	0.00	2.3%	2.3%	0.050	0.022	0.01%
<b>Total Insurance - 8 Companies</b>							<b>625</b>			<b>0.00</b>	<b>0.01</b>					<b>1.43%</b>

Energy	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
National Petroleum Services	0.830	0.006	0.73%	1.97	11.59	4.25	81	0.2%	5.2%	0.01	0.01	17.8%	14.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.520	0.000	0.00%	0.94	12.43	5.77	94	3.0%	2.0%	0.00	0.00	7.6%	1.8%	0.595	0.368	0.21%
Burgan for Well Drilling Trading and Maintenance	0.118	0.000	0.00%	0.43	9.55	0.00	31	-3.3%	2.6%	0.00	0.01	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.066	-0.006	-7.92%	0.15	NM	0.00	3	-33.7%	259.7%	0.00	0.04	-0.9%	-2.2%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	-1.41%	0.20	NM	0.00	6	-6.8%	-3.4%	0.00	0.02	-4.3%	-2.8%	0.024	0.013	0.01%
Senergy Holding	0.036	-0.002	-4.81%	0.72	NM	0.00	7	-11.0%	-20.7%	0.00	0.00	-1.2%	-0.6%	0.051	0.034	0.02%
<b>Total Energy - 6 Companies</b>							<b>222</b>			<b>0.01</b>	<b>0.09</b>					<b>0.51%</b>

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.811	-0.007	-0.86%	1.75	16.49	1.61	1,007	-4.9%	-4.4%	0.41	0.50	11.1%	5.5%	0.910	0.720	2.30%
Salhia Real Estate	0.534	-0.001	-0.19%	1.71	17.58	2.67	275	-1.8%	4.1%	0.22	0.41	9.9%	4.0%	0.567	0.428	0.63%
Commercial Real Estate	0.102	0.000	0.00%	0.61	20.69	4.90	179	4.7%	3.1%	0.43	4.16	3.0%	1.7%	0.129	0.094	0.41%
National Real Estate	0.093	0.003	2.88%	0.55	NM	0.00	173	-7.9%	-25.7%	0.79	8.47	-3.5%	-2.4%	0.212	0.089	0.39%
Tamdeen Real Estate	0.355	-0.008	-2.20%	0.65	8.47	2.75	143	-1.7%	-4.1%	0.01	0.01	8.2%	3.6%	0.390	0.296	0.33%
Kuwait Real Estate	0.111	0.001	0.91%	0.81	16.23	2.65	103	2.8%	2.8%	0.59	5.40	4.9%	1.9%	0.173	0.097	0.23%
United Real Estate	0.063	0.000	0.16%	0.39	91.16	0.00	83	2.8%	-0.3%	0.00	0.05	0.4%	-0.1%	0.121	0.060	0.19%
First Dubai for Real Estate Development	0.043	-0.002	-4.49%	0.45	20.88	0.00	31	-7.2%	-12.9%	0.01	0.22	-6.7%	-5.5%	0.105	0.041	0.07%
Al Mazaya Holding	0.042	0.001	1.70%	0.51	29.31	0.00	26	-7.7%	-12.7%	0.04	1.04	-22.7%	-6.6%	0.078	0.038	0.06%
Ajial Real Estate Entertainment	0.274	0.000	0.00%	0.40	13.23	1.82	53	-4.9%	-5.2%	0.00	0.01	3.0%	2.4%	0.321	0.268	0.12%
Injazzat Real Estate Development	0.078	0.003	3.31%	0.45	8.99	6.62	26	-0.6%	-2.4%	0.01	0.09	5.1%	2.8%	0.100	0.070	0.06%
Munshaat Real Estate Projects	0.049	0.000	0.00%	1.48	4.09	0.00	16	-7.1%	-19.0%	0.00	0.00	42.9%	4.5%	0.073	0.048	0.04%
Aayan Real Estate	0.078	0.000	-0.51%	0.55	25.41	0.00	32	-0.1%	0.9%	0.00	0.02	2.2%	2.3%	0.091	0.056	0.07%
Al Argan International Real Estate	0.090	0.001	1.12%	0.29	11.21	0.00	23	-1.2%	-3.2%	0.00	0.01	2.6%	0.9%	0.118	0.073	0.05%
Al-Enmaa Real Estate	0.056	0.000	-0.18%	0.62	106.42	0.00	25	-0.2%	-5.2%	0.00	0.02	0.6%	NM	0.081	0.050	0.06%
Arkan Al Kuwait Real Estate	0.097	-0.018	-15.57%	0.69	11.00	5.22	24	-16.3%	-16.3%	0.00	0.00	6.3%	2.0%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.053	0.000	-0.75%	0.65	10.85	0.00	30	-2.6%	-6.2%	0.11	2.15	5.0%	3.4%	0.092	0.046	0.07%
Dalqan Real Estate	0.219	0.000	0.00%	1.95	190.43	0.00	13	1.9%	-4.8%	0.00	0.01	1.0%	1.0%	0.249	0.195	0.03%
Sokouk Holding	0.022	0.000	0.00%	0.49	13.42	0.00	12	-3.5%	-6.1%	0.00	0.07	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.057	0.000	-0.53%	0.51	9.86	5.25	21	6.5%	6.2%	0.01	0.16	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.033	0.000	0.00%	0.39	NM	0.00	16	19.9%	26.0%	0.02	0.63	-22.5%	-7.2%	0.043	0.024	0.04%
Aqar Real Estate Investments	0.061	0.000	0.00%	0.50	17.94	5.46	14	-0.8%	-3.8%	0.00	0.05	2.9%	2.4%	0.083	0.052	0.03%
Mashaer Holding	0.054	0.000	0.56%	0.63	NM	0.00	9	-0.4%	-1.6%	0.00	0.04	-3.6%	-1.2%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.204	0.000	0.00%	1.75	27.42	0.00	30	0.0%	-4.7%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.07%
Osos Holding Group	0.109	0.000	0.00%	0.96	9.49	9.17	11	0.0%	-0.9%	0.00	0.00	10.2%	6.5%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.029	0.000	0.00%	0.49	NM	0.00	7	2.8%	-2.6%	0.00	0.00	-12.3%	-2.2%	0.050	0.027	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.032	0.001	2.58%	0.59	11.52	0.00	6	-3.3%	-3.6%	0.00	0.00	5.1%	1.7%	0.053	0.030	0.01%
Taameer Real Estate Investment	0.021	-0.001	-4.59%	0.33	NM	0.00	5	-8.8%	-1.0%	0.00	0.05	-13.8%	-12.7%	0.039	0.018	0.01%
Sanam Real Estate	0.062	0.000	0.00%	0.81	69.10	0.00	7	5.1%	-2.2%	0.00	0.00	1.2%	1.0%	0.100	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.047	0.028	0.01%
Al Masaken International Real Estate Developmen	0.024	0.000	-1.64%	0.41	NM	0.00	2	-16.9%	-10.8%	0.00	0.01	-0.5%	-0.2%	0.048	0.021	0.01%
Real Estate Trade Centers	0.057	0.001	1.59%	0.32	15.43	0.00	8	-0.9%	-4.3%	0.00	0.01	2.1%	1.7%	0.078	0.043	0.02%
<b>Total Real Estate - 33 Companies</b>							<b>2,420</b>			<b>2.66</b>	<b>23.60</b>					<b>5.52%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.099	0.000	0.00%	0.88	NM	0.00	10	3.6%	3.4%	0.00	0.00	-3.2%	-2.8%	0.110	0.074	0.02%
<b>Total Technology - 1 Companies</b>				<b>0.88</b>	<b>NM</b>	<b>0.0%</b>	<b>10</b>			<b>0.00</b>	<b>0.00</b>	<b>-3.21%</b>	<b>-2.82%</b>			<b>0.02%</b>

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.549	-0.001	-0.18%	1.98	12.63	6.00	2,376	-0.7%	-2.5%	0.91	1.66	15.7%	4.3%	0.698	0.541	5.42%
Kuwait Telecommunications	0.595	0.005	0.85%	2.46	17.89	5.08	594	-15.1%	1.7%	0.51	0.87	13.9%	8.1%	1.189	0.532	1.36%
National Mobile Telecommunications	1.059	-0.009	-0.84%	0.97	13.45	3.28	531	-4.3%	-8.6%	0.02	0.02	7.3%	4.2%	1.280	0.720	1.21%
AAN Digital Services	0.086	0.000	0.00%	2.57	NM	0.00	14	0.0%	0.0%	0.00	0.00	-100.9%	NM	0.087	0.086	0.03%
Hayat Communications	0.056	0.000	0.00%	0.44	NM	0.00	5	-1.6%	-6.5%	0.00	0.00	-1.2%	-0.5%	0.110	0.049	0.01%
<b>Telecom - 5 Companies</b>							<b>3,519</b>			<b>1.45</b>	<b>2.55</b>					<b>8.03%</b>

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.185	0.000	0.00%	1.71	15.21	9.73	204	1.6%	-1.6%	0.09	0.47	14.8%	2.7%	0.228	0.176	0.46%
<b>Total Utilities - 1 Companies</b>							<b>204</b>			<b>0.09</b>	<b>0.47</b>					<b>0.46%</b>

<b>Total Market 153 Companies</b>				<b>1.89</b>	<b>25.09</b>	<b>4.18</b>	<b>43,821</b>			<b>31.34</b>	<b>99.71</b>					<b>100%</b>
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## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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