



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

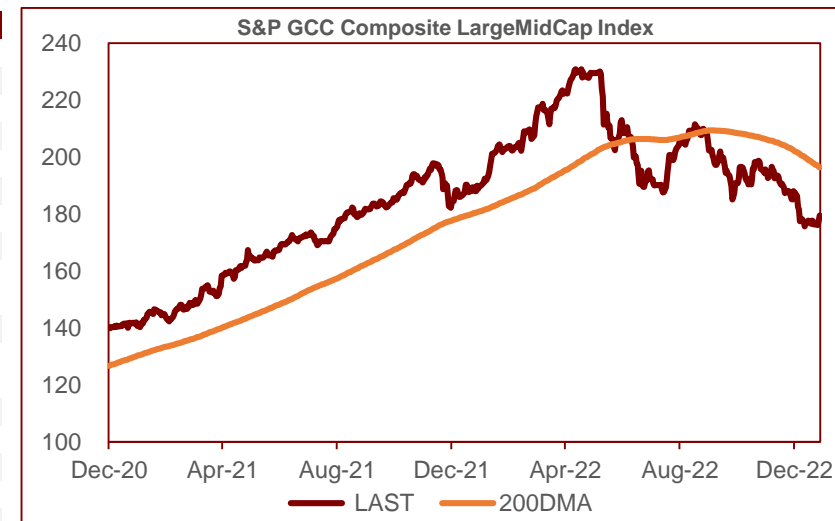
Tuesday, January 10th 2023





Market Watch Tuesday, January 10, 2023

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	10,634.06	-0.12	1.48	1.48	1.48	1.48	9,880 SAR	1.70	15.69
Qatar (QE Index)	11,425.48	-0.36	6.97	6.97	6.97	6.97	590 QAR	1.37	13.34
Dubai (DFMGI)	3,313.65	-0.25	-0.45	-0.67	-0.67	-0.67	476 AED	1.22	13.07
Abu Dhabi (ADI)	10,209.69	0.39	-0.56	-0.01	-0.01	-0.01	1,435 AED	2.01	19.94
Bahrain (BAX)	1,889.13	0.00	-0.32	-0.32	-0.32	-0.32	19 BHD	1.70	15.05
MUSCAT SE INDEX	4,871.86	0.50	0.30	0.30	0.30	0.30	5 OMR	0.98	13.25
SP GCC Comp LMC	181.54	-0.03	1.44	1.55	1.55	1.55			
SP UAE PRICE INDEX	138.02	0.57	-0.26	0.38	0.38	0.38			
Developed Markets									
MSCI World Index	2,671.20	0.30	2.27	2.63	2.63	2.63			
U.S. (S&P 500)	3,919.25	0.70	1.82	2.08	2.08	2.08			
U.K. (FTSE 100)	7,694.49	-0.39	2.42	3.26	3.26	3.26			
Japan (Topix)	1,880.88	0.27	-0.76	-0.57	-0.57	-0.57			
Emerging Markets									
MSCI EM Index	1,014.02	0.05	5.91	6.03	6.03	6.03			
China (SSE Composite)	3,169.51	-0.21	3.12	2.60	2.60	2.60			
India (Sensex)	60,115.48	-1.04	-1.67	-1.19	-1.19	-1.19			
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,226.27	0.85	-0.90	-0.90	-0.90	-0.90	46.74 KWD	2.11	29.07
Kuwait Premier Index	8,039.85	1.02	-0.93	-0.93	-0.93	-0.93	36.77 KWD	2.23	24.58
Kuwait Main Index	5,553.25	0.19	-0.78	-0.78	-0.78	-0.78	9.97 KWD	1.64	45.70
NIC 50	9,005.21	1.01	-0.94	-0.94	-0.94	5.66	28.60 KWD	2.21	23.58
Kuwait Sector									
Banking	1,794.89	1.06	0.05	0.05	0.05	0.05	30.22 KWD	1.35	25.58
Telecom	1,159.06	1.43	-1.90	-1.90	-1.90	-1.90	3.55 KWD	2.01	11.96
Industrials	1,017.90	-0.13	-5.65	-5.65	-5.65	-5.65	3.59 KWD	0.77	18.09
Financial services	1,239.15	0.60	-1.44	-1.44	-1.44	-1.44	3.51 KWD	0.72	16.74
Real estate	1,188.52	0.36	-1.67	-1.67	-1.67	-1.67	2.58 KWD	0.59	20.61
Basic materials	834.95	-0.22	-3.49	-3.49	-3.49	-3.49	0.75 KWD	1.28	8.06
Health care	461.85	0.00	0.00	0.00	0.00	0.00	0.23 KWD	2.62	11.92
Consumer services	484.40	0.14	0.93	0.93	0.93	0.93	0.73 KWD	0.92	11.45
Insurance	1,553.24	0.44	0.16	0.16	0.16	0.16	0.64 KWD	0.81	9.50
Consumer Disc	1,419.42	0.31	-4.53	-4.53	-4.53	-4.53	0.15 KWD	0.97	0.00
Energy	1,134.70	-2.45	-0.34	-0.34	-0.34	-0.34	0.24 KWD	0.80	4.66
Technology	749.32	-0.96	7.63	7.63	7.63	7.63	0.01 KWD	0.92	0.00
Utilities	486.84	0.54	-1.60	-1.60	-1.60	-1.60	0.20 KWD	1.71	15.21



What Move the GCC markets

Oil Prices

Oil prices fell on Wednesday, erasing the previous session's gains, after industry data showed an unexpected build in crude and fuel inventories in the United States, the world's biggest oil user, which reignited worries about fuel demand. U.S. West Texas Intermediate (WTI) crude fell 59 cents, or 0.8%, to \$74.53 a barrel at 0134 GMT, while Brent crude futures were down 62 cents, or 0.8%, at \$79.48 a barrel.

Kuwait Market

The market closed up today by + 0.85% at 7,226.27 value traded 52.4 million KD, Premier market value traded reached 41.2 million KD up by + 0.102% at 8,039.85.

KSA Market

The market closed down today by -0.12% at 10,634.06.



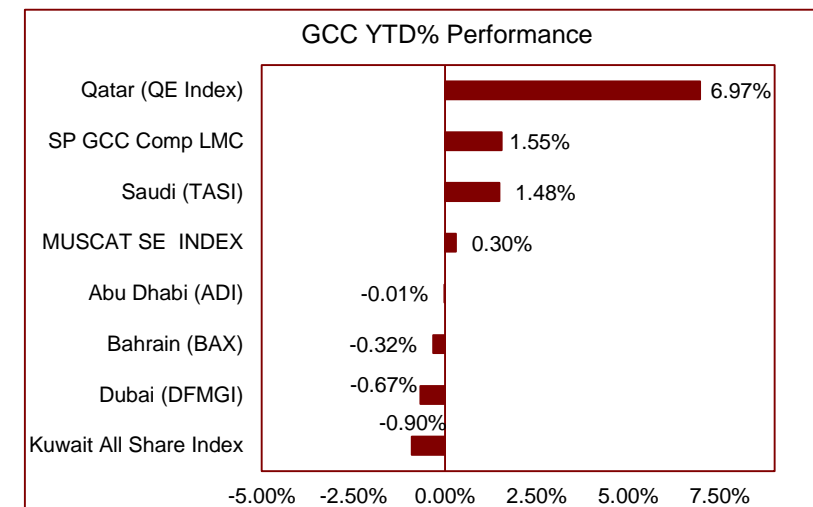
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	1.090	-0.37	1.11	1.11	1.11	1.11	8.23 KWD	2.09	27.00
KFH	0.820	2.50	-0.36	-0.36	-0.36	-0.36	11.00 KWD	3.38	32.00
Zain	0.559	1.64	-0.71	-0.71	-0.71	-0.71	2.42 KWD	2.01	11.96
BOUBYAN BANK	0.787	1.94	-1.38	-1.38	-1.38	-1.38	2.94 KWD	3.12	34.00
Agility	0.652	0.46	-9.44	-9.44	-9.44	-9.44	1.74 KWD	1.21	42.61
Saudi Arabia									
ARAMCO	31.85	0.47	-0.78	-0.78	-0.78	-0.78	6,999.54 SAR	5.04	12.11
SABIC	93.50	0.54	4.59	4.59	4.59	4.59	280.20 SAR	1.53	35.00
STC	37.90	-0.26	3.55	3.55	3.55	3.55	189.30 SAR	2.58	15.78
AL-RAJHI BANK	75.90	-0.78	0.93	0.93	0.93	0.93	303.28 SAR	3.53	20.12
NCB	49.10	-1.21	-2.77	-2.77	-2.77	-2.77	219.64 SAR	1.34	11.99
United Arab Emirates									
ETISALAT.AD	24.30	3.40	5.01	6.30	6.30	6.30	206.60 AED	5.10	21.10
FAB.AD	16.20	0.00	-7.32	-5.26	-5.26	-5.26	178.96 AED	1.59	12.87
EMIRATES NBD	12.95	0.00	-0.38	-0.38	-0.38	-0.38	81.80 AED	0.92	7.73
DB ISLAMIC BK	5.64	-0.70	-1.23	-1.05	-1.05	-1.05	40.84 AED	1.01	8.23
EMAAR PROPERT	5.79	-1.03	-1.19	-1.19	-1.19	-1.19	51.17 AED	0.73	6.67
Qatar									
QNB	19.40	-1.02	7.78	7.78	7.78	7.78	180.42 QAR	1.71	13.89
INDUSTRIES QAT	14.00	-0.71	9.29	9.29	9.29	9.29	85.28 QAR	2.09	8.92
QA ISLAMIC BK	20.85	-0.71	12.34	12.34	12.34	12.34	49.61 QAR	1.87	13.37
MASRAF AL RAYA	3.42	-0.06	7.85	7.85	7.85	7.85	32.02 QAR	1.31	21.40
MESAIEED PETRO	2.27	2.76	6.82	6.82	6.82	6.82	28.74 QAR	1.66	15.07
OMAN									
BANK MUSCAT	0.279	0.00	1.45	1.45	1.45	1.45	2.09 OMR	0.96	8.33
OMANTEL	0.928	4.50	0.87	0.87	0.87	0.87	0.70 OMR	1.18	7.69
BANK DHOFAR	0.179	4.07	2.29	2.29	2.29	2.29	0.54 QAR	0.76	14.93
NAT BANK OF OMAN	0.288	0.00	-0.35	-0.35	-0.35	-0.35	0.47 QAR	0.81	12.71
OMINVEST	0.434	3.33	3.33	3.33	3.33	3.33	0.29 QAR	0.86	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
28-Dec 22	24.72%	17.24%	0.06%	1.25%	0.37%	4.53%	17.68%	12.30%	5.91%	5.08%
4-Jan 23	24.72%	17.27%	0.06%	1.27%	0.37%	4.46%	17.68%	12.33%	5.91%	5.10%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.85 % The leading sector best performance indices today are Telecom 1.43 % Banking 1.06 % Financial services 0.6 % respectively

KSA

Saudi Armco has a positive performance today by + 0.47 %, SABIC have positive performance today by + 0.53%. STC have negative performance today by -0.26 %, Al Rajhi Bank have negative performance today by -0.78 %

U.A.E

ETISALAT .AD has a positive performance today by + 3.4 %, FAB.AD flat performance today 0 %



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