



Invitation to subscribe to the Capital Increase Shares of

Al Eid Food Co. K.S.C.P

(Commercial Register 55561)

Based on the extraordinary general assembly resolution of Al Eid Food Co. K.S.C.P. (the "Issuer" or "Al Eid" or "the Company") dated 06/08/2023, the Company's authorized and issued capital has been increased from 18,617,287.200 KD to 30,331,572.900 KD through the issuance and allocation of 117,142,857 ordinary shares at an offering price of 175 Fils (one hundred and seventy-five Kuwaiti Fils) per share, in accordance with the decision of the Capital Markets Authority of the State of Kuwait dated July 9, 2023 approving the issuance of the shares and its approval of the subscription prospectus on October 22, 2023.

The Board of Directors of Al Eid Food Co. K.S.C.P. is pleased to invite the esteemed shareholders of the company, who are registered in the shareholders' records as of November 16, 2023 ("the Record Date"), and those who wish to subscribe to the additional shares, according to the following terms and conditions:

Subscription Period:	Effective from Sunday November 19, 2023 (inclusive of this date) and ending on Sunday December 3, 2023 (inclusive of this date).
Offering Price:	175 Kuwaiti Fils (one hundred and seventy-five Kuwaiti Fils) per share (Including the nominal value of 100 fils per share, plus 75 fils premium).
Preemption Rights / Eligible Shareholders:	Preemption Rights will be granted to shareholders whose names are registered in the share register of the issuing company at the Kuwait Clearing Company K.S.C. at the end of trading on Bursa Kuwait on the due date, which falls on Thursday, November 16, 2023, or those who have acquired Preemption rights, whether during the Preemption Rights trading period or through transfer ("Eligible shareholders").
Subscription in Additional Issue Shares:	Eligible subscribers have the right to subscribe to the excess subscription shares in addition to the right.
Timeline for Trading of Preemption Rights and ISIN:	Trading or transfer of Preemption rights without consideration is permitted without restrictions, in accordance with the rules applicable at both Bursa Kuwait and the Kuwait Clearing Company, starting from Sunday, November 19, 2023 (inclusive of this date) and ending on Thursday, November 26, 2023 (inclusive of this date). ISIN: KW0000160141
Lead Manager and Subscription Agent:	National Investments Company (K.S.C.P). Alsharq – Al Khaleejjya Complex, 7 th Floor, P.O Box: 25667 Al Safat 13117 Kuwait



Clearing and Depository Agent:	Kuwait Clearing Company K.S.C.(Closed), Arabian Gulf Street, Ahmad Tower, 5 th Floor												
Subscription Process:	<p>Subscription amounts will not be accepted in cash.</p> <ol style="list-style-type: none"> 1) Subscriptions with an amount of 10,000 KD or less. <ol style="list-style-type: none"> A) Access through the mobile application (Android / iOS) or the website using the following link: https://ipo.com.kw B) Selecting the subscription for the capital increase of Al Eid Foods Co K.S.C.P. C) Enter the following personal information: Civil ID (or Commercial Registration Number for legal entities), email, and mobile phone number. D) Register the number of shares you wish to subscribe to. E) Payment of the amount through the K-NET service. F) Receive the subscription receipt through email and mobile. 2) Subscriptions with an amount exceeding 10,000 KD. <ol style="list-style-type: none"> A) Access through the mobile application (Android / iOS) or the website using the following link: https://ipo.com.kw B) Selecting the subscription for the capital increase of Al Eid Foods Co K.S.C.P. C) Enter the following personal information: Civil ID (or Commercial Registration Number for legal entities), email, and mobile phone number. D) Register the number of shares you wish to subscribe to. E) Print Subscription Form. F) The subscriber goes to their own bank and submits a copy of the printed subscription application form and transfers the subscription amount in full via a bank transfer from the subscriber's own bank account (bank transfers from a bank account other than the subscriber's will not be accepted) as a net amount without fees to the following subscription account: <table border="1" data-bbox="669 1598 1414 1841"> <tr> <td>Bank Name</td> <td>Al Ahli Bank of Kuwait – Head Office Branch</td> </tr> <tr> <td>Account Number</td> <td>0600069966008</td> </tr> <tr> <td>Account Name</td> <td>NATIONAL INVESTMENT COMPANY - ALEID</td> </tr> <tr> <td>IBAN</td> <td>KW91ABKK000000000600069966008</td> </tr> <tr> <td>Swift Code</td> <td>ABKKKWKWXXX</td> </tr> <tr> <td>Reference</td> <td>Trading Number + Al Eid Capital Increase</td> </tr> </table> 	Bank Name	Al Ahli Bank of Kuwait – Head Office Branch	Account Number	0600069966008	Account Name	NATIONAL INVESTMENT COMPANY - ALEID	IBAN	KW91ABKK000000000600069966008	Swift Code	ABKKKWKWXXX	Reference	Trading Number + Al Eid Capital Increase
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	<p>G) The subscriber obtains an original deposit voucher for the amount transferred from their own bank.</p> <p>H) The subscriber visits the Kuwait Clearing Company located on Arabian Gulf Street, Ahmed Tower, 5th floor, to submit the subscription application form and the documents listed in the document section required when submitting the subscription application in this invitation, from 10:00 AM to 1:00 PM, on Sundays to Thursdays (excluding official holidays) throughout the subscription period.</p> <p>I) The Kuwait Clearing Company will provide the subscriber with a deposit receipt for the subscription.</p> <p>In the event that either of the subscribers fails to submit a complete and accurate subscription application, accompanied by all the required documents, at the clearing and deposit agent's office after paying the due subscription amount, the subscription application submitted by that subscriber will be considered void and as if it never existed. In addition to other reasons for rejection, the issuer, the clearing agent, and the deposit agent have the right to reject the subscription application if the required amount has not been paid and fully recorded in the subscription account at the time of subscription with the issuing manager.</p>
<p>Required Documents:</p>	<p>The subscription application shall be submitted with proof of payment of the subscription amounts and an appendix to the subscriber's IBAN number, in addition to the following documents, as the case may be.</p> <p>Individual Subscribers:</p> <ul style="list-style-type: none"> • Original and copy of personal civil identification card of the Subscriber; • Original and copy of the Subscriber's passport for residents of GCC countries other than Kuwait; • Original and copy of special legal power of attorney (for proxy Subscribers); • Original and copy of Certificate of Guardianship for minor/orphan Subscribers; • Original and copy of a Limitation of Succession Deed for heirs. • If the subscriber is not personally present, the original authorization issued by the subscriber to the authorized individual for administrative handling of the subscription application must be presented (with the signature on the authorization document being authenticated by the subscriber's bank). <p>Legal Person Subscribers:</p>

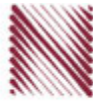
	<ul style="list-style-type: none"> • Original and copy of Commercial Registration Certificate (authorized activities in the Commercial Registration Certificate must include owning of Shares); • Original and copy of the Authorized Signatories Certificate or an Extract of the Commercial Register as relevant; • Original and copy of the civil identification card of the authorized signatory; • Original and copy of the specimen of signature for the authorized signatory issued by the Public Authority for Manpower or attested by the Chamber of Commerce and Industry; and • Letter issued by the authorized signatory on behalf of the entity authorizing the subscription. <p>Non-Kuwaiti subscribers: Non-Kuwaiti subscribers, whether individuals or legal entities, must provide equivalent documents to those mentioned above issued by similar authorities in their own countries if they do not possess documents issued to them in Kuwait in this regard.</p>
Risk Factors:	<p>Investors must carefully assess the risk factors outlined in the subscription prospectus before making any investment decisions. These risk factors encompass various aspects, including risks related to the activities and operations of the issuing company, geopolitical and economic risks, health risks, fluctuations in the food sector's performance, increased competition, the correlation of the company's performance with other sectors, the risk of insufficient and high-cost liquidity, market risks, customer credit and credit risks, operational risks, information technology systems, increased costs of managing, operating, and maintaining industrial projects, risks associated with industrial investments and exit difficulties, the company's ability to execute its strategies, lawsuits and fines, compliance with corporate governance rules and regulatory authorities' requirements, amendments to laws, investment environment, business environment, legal and regulatory systems, application of Kuwaiti bankruptcy law, force majeure, risks associated with investing in securities in emerging and frontier markets, Preemption rights, risks related to the suitability of the investment, share liquidity, stock price changes, dividend distribution, tax risks, and the possibility of Gulf Cooperation Council (GCC) countries entering into a monetary union.</p>
The Terms and Conditions of the Subscription:	<p>The Terms and Conditions of the subscription set out in the Prospectus and Subscription Application Form shall apply.</p>



Notice to Investors:	Shareholders are hereby advised to read and fully understand the content of this announcement and the Prospectus and seek the advice of a licensed advisor specialized in advising on the contents of this announcement and the Prospectus and investment in shares and the associated risks, prior to making a decision as to whether or not to subscribe to the Offering Shares.
How to Obtain Copy of the Prospectus:	Shareholders can obtain an electronic copy of the Prospectus from the following: <ul style="list-style-type: none"> • Issuer's website: www.aleidfoods.com • Lead Manager and Subscription Agent's website: www.nic.com.kw • Boursa Kuwait: www.boursakuwait.com.kw
Disclaimer of Capital Markets Authority:	The Capital Markets Authority or any regulatory body in the State of Kuwait does not bear any responsibility regarding the contents of this announcement and does not guarantee its accuracy or completeness and did not approve its contents or verified the veracity and accuracy of any of the information herein. The Capital Markets Authority or any regulatory body in the State of Kuwait does not bear any responsibility of any kind due to any loss that may arise or occur due to reliance on all or part of the contents of this announcement. and will not be a party to Any claim for damages that may arise from this announcement. It is recommended to consult an investment advisor.
Issuer Legal Advisor:	Al-Hossam Legal – Al-Turqi & Partners - Legal Consultants & Attorneys
Further Information:	For more information, please refer to the prospectus or call: +965 2226 6712

This advertisement is prepared for promotional purposes and it does not disguise, diminish or obscure important items from the investment subject of the promotion

Lead Manager & Subscription Agent:



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

National Investments Company (K.S.C.P)